14 November 2008

The Secretary General United Nations New York NY 10017 USA

Dear Sir

PARTICIPATION IN THE GLOBAL COMPACT

Our Company, the Cape Town International Convention Centre Company (Pty) Ltd embraces, supports and enacts, within our sphere of influence, the set of core values in the areas of human rights, labour standards, the environment and anti-corruption, developed by the Global Compact. We therefore wish to participate, as a company, in the Global Compact.

We intend setting in motion, where necessary, changes to our business operations so that the Global Compact and its principles become part of our future strategy, culture and day-to-day operations. We furthermore undertake to publicly advocate the Global Compact and its principles via communications vehicles such as press releases and speeches, and communicate annually with our stakeholders, action taken to implement the Global Compact principles.

We believe that we already publicly advocate a number of the principles of the Global Compact. An example would be our 'greening' initiative, which has been undertaken to make our existing building and service more environmentally friendly. We are also planning to expand our existing facilities by nearly doubling our exhibition space. The new building will be the first six star green rated building in South Africa in terms of the criteria set by the Green Building Council of South Africa. Attached please find a copy of our Annual Report in which you can read more about this and other initiatives. As outlined in the report, at the core of our company's ethos is our commitment to the empowerment of persons from historically disadvantaged backgrounds, our Corporate Social Investment Program and our preferential procurement strategy.

We look forward to participating in networking and dialogue opportunities in our country and the region in support of the Global Compact principles, and to establishing mutually beneficial relationships with like minded organizations.

Yours faithfully

Rashid Toefy

Chief Executive Officer

On behalf of the Board of Directors

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