

29 September 2011

H.E. Ban Ki-Moon Secretary-General United Nations New York, NY 10017 USA

Dear Mr Secretary-General,

I am pleased to confirm that Oil Search Limited supports the ten principles of the Global Compact with respect to human rights, labour, environment and anti-corruption.

With this communication, we express our intent to advance those principles within our sphere of influence. We are committed to making the Global Compact and its principles part of the strategy, culture and day-to-day operations of our company. This will include engaging in collaborative projects which advance the broader development goals of the United Nations, particularly the Millennium Development Goals. Oil Search will make a clear statement of this commitment to our stakeholders and the general public in our annual Sustainability Report and in other publications as the opportunity arises.

We recognise that a key requirement for participation in the Global Compact is the annual submission of a Communication on Progress (COP) that describes our company's efforts in implementing the ten principles.

We support public accountability and transparency, and therefore commit to report on progress within one year of joining the Global Compact, and annually, thereafter, according to the Global Compact COP policy.

Yours sincerely

Peter Botten CBE Managing Director

HEAD OFFICE

Level 7 Credit House, Cuthbertson Street, Port Moresby, Papua New Guinea PO Box 842, Port Moresby NCD 121, Papua New Guinea Tel: (675) 322 5599 Fax: (675) 322 5566 / 322 5588 www.oilsearch.com