



OHL

Sustainability Report

OHL Group

2015



FTSE4Good



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A global group committed to sustainability

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Letter from the Chairman



Juan-Miguel Villar Mir, Chairman of the Board of Directors of OHL.



Ladies and gentlemen,

I am pleased to address you all in order to present the highlights that have marked the latest progress made by the OHL Group.

In the 2015 financial year two relevant milestones were achieved. First of all, a capital increase for 999.1 million euros completed on 30 October 2015; secondly, presentation of the Strategy Update 2020 in March 2015. These events have opened a new era for OHL, focusing on the generation of sustainable cash in each division, by reinforcing risk control devices and strengthening its capital structure in order to accomplish future growth.

The OHL Group has registered outstanding operating results. Thus, its sales have reached a total of 4,368.9 million euros –20.2% more than in 2014– and operating results (EBIT) have grown by 11.5% up to 684.8 million euros; net attributable profit has also registered a large increase close to 140% until reaching 55.6 million euros.

As part of the Group's globalization process and in the scope of its lines of business, I would like to highlight the following:

- Concessions undertook a new concession as a private initiative (IP) in January 2016, approved by Consejo Metropolitano de Lima (Peru), referred to as La Molina-Angamos urban toll road. It will integrate the main service areas of Peru's capital city with a highway 12 km long, entailing an investment of approximately 460 million euros.

With this new award, OHL Concesiones is now directly managing a portfolio of 19 main concessions, to include 14 toll roads (covering a total of 962 kilometers), 1 airport, 3 ports and 1 railway.

- In turn, as part of its asset rotation strategy, OHL México successfully completed a sale of 24.99% of its capital stock in Mexiquense Beltway to IFM Global Infrastructure Fund, for 546 million euros. These funds will be used by OHL México to complete its investment in new projects already awarded.
- In Engineering and Construction it is noteworthy the good performance of the international activity of its main line of business, Construction, thanks to the new awards in USA, where it already carries out infrastructure projects in 10 States, in addition to greater activity in Mexico and the entry into new markets as the Norwegian with the EPC (Engineering, Procurement and Construction) Ski contract for an amount of EUR 290 million. The contract is part of the Follo Line, the most important transport project of Norway currently. The Division short term portfolio reached 6,586.5 million euros, about two years of sales. The portfolio presents a balanced profile, both geographical and by size of work, with 82.3% generated in its home markets (Canada, USA, Mexico, Peru, Chile, Colombia, Spain and Czech Republic).

Financial matters

Further to our policy of continuous financial optimization, the following is relevant:

- Net Recourse Debt has registered a historic minimum of 379.4 million euros, resulting in a Net Recourse Debt/Recourse EBITDA ratio of 1.3x.
- Generation of organic net cash in the Construction business of 46.3 million euros.
- Improvements in the average cost and maturity profile of Eurobonds. In March 2015, a new issue of Eurobonds was launched for 325 million euros, with maturity in 2023 and a fixed coupon of 5.50%; in April 2015 the funds obtained were used for a total early repayment of the issue of 425 million euros, with maturity in 2018 and a fixed coupon of 8.75%.



- Further to our rotation policy for mature assets, it was decided to sell a series of non-strategic assets, most of which belong to the Engineering & Construction division. At the end of the first quarter of 2016, nearly 75% of said assets have been sold and paid for. All the funds obtained from this sale are expected to be assigned in full to reduce Recourse Debt.
- Finally, please note that 2015 has been marked by a particularly relevant milestone: a capital increase in OHL. The transaction entailed preferential subscription rights and was launched for 999.1 million euros, with the circulation of 199,018,056 new shares (two for each former share), at an issue price of 5.02 euros. The funds have been used as follows:
 - To reduce Net Recourse Indebtedness by approximately 632 million euros.
 - To assign nearly 340 million euros to OHL Concesiones for capital commitments in new concessions awarded in Peru, Chile and Colombia.

On 29 October 2015, the final outcome of the Capital Increase was announced, which was subscribed during the preferential subscription period and registered an additional level of demand of 6.2x, evidencing the strong support received from OHL's shareholders for this new stage in the company's life.

Reputational crisis in OHL México

Since May 2015, OHL has been the object of a defamatory campaign, which was refuted with legal action in order to clarify the facts.

On 28 March 2016, the Mexican Banking and Securities Commission (CNBV) ascertained the absence of willful intent, fraud or any impact whatsoever on the Mexican financial system or third parties, further to the actions of OHL México and its subsidiaries Organización de Proyectos de Infraestructura (OPI) and Concesionaria Mexiquense (Conmex).

The conclusions reached by the senior financial regulator in Mexico confirmed the same ones reached by E&Y, PwC and KPMG which, along with Deloitte, OHL México's auditor, belong to the top-rank auditing firms in the world. All of these reports coincide on the fact that the accusations made in the campaign to discredit the company were false.

Sustainable development

Since 2003, OHL holds a public and voluntary commitment to sustainable development, which is promoted by its Board of Directors through the Auditing, Compliance & Corporate Social Responsibility Committee.

I would like to point out the following highlights in this field for 2015:

- Approval of the new Corporate Social Responsibility Policy, in accordance with the Spanish Guidelines for Corporate Governance for listed companies.
- Launching of the Group's 2015-2020 CSR Strategic Plan. The Plan is aligned with the United Nations Sustainable Development Goals, and its main objectives are to strengthen OHL's contribution to sustainable development and to ensure that its CSR activities work as a competitiveness factor in its lines of business.
- Renovation, for the seventh consecutive year, of our presence in the FTSE4Good Index, one of the most relevant indexes in sustainability matters, which we joined in 2008 and which rewards us as a committed and special-interest asset for investors which, in addition to their profit-seeking objectives, are concerned about ethical, social and environmental matters as well as corporate governance in business management.
- OHL's inclusion in the exclusive Climate A-List of CDP, where the 5% best companies in the world that fight against climate change are selected.



- OHL Group's inclusion in the ranking of Europe's 1,000 companies that assign the most resources to RDI investment, as reflected in the EU Industrial R&D Investment Scoreboard 2015, which the European Commission publishes each year. According to this report, the Group ranks twelfth amongst European construction companies and holds position seventeen amongst Spanish companies in all sectors.

I am happy to point out that the Group's results could not have been obtained without our shareholders' continuous support and trust. This is why I would like to thank them all, on my behalf and on behalf of the Board of Directors. My thanks also go to our stakeholders and to OHL's outstanding team, for their effort, dedication and continuous search for self-achievement, which have been essential for us to achieve the objectives set for the 2015 financial year.

The Chairman of the Board of Directors

Juan-Miguel Villar Mir

About this Sustainability Report

The Sustainability Report 2015 includes information about the Responsibility Corporate performance of the OHL Group in 2015. The information presented in this report on a consolidated way, has been provided by all companies, subsidiaries and production centers of the Group OHL in all countries where it is present and has control.



The OHL Group considers that this Report is part of its commitment to disclosure and the rendering of accounts to its stakeholders.

“Doing is important, but it is just as important to report on what has been done and what is left to do”. This maxim, applicable to many aspects of corporate performance, is a cornerstone of CSR, where disclosure and communication with all stakeholders are the key.

PROFILE

OHL Group’s Sustainability Report is the main source of information offered by the company on its CSR performance and development of its sustainability commitment.

Since its first edition for the 2002 financial year, the Report still seeks to become a solid and professional document, with the utmost representativeness, quality and clarity. For this purpose, the latest trends in sustainability reporting are used as a reference. Starting in 2005, a standard began to apply for the issue of this type of report, promoted by the Global Reporting Initiative (GRI). Since 2014, OHL Group’s Sustainability Reports are drafted following the latest version of the standard (G4).

The Report itemizes cross-management in CSR in the OHL Group and the way it which it establishes an individual framework for its action and business model, incorporating CSR criteria in its entrepreneurial management in order to generate shared value and contribute to the wellbeing and progress of present and future generations. It is structured into two sections:

- **Block A:** describing CSR management practices, commitments and applicable regulations, objectives and annual performance over the financial year.
- **Block B:** showing the contribution made to sustainability from a business perspective, with specific case studies in each division, highlighting projects and management practices evidencing the link between business development and the generation of social value and environmental protection.

When issuing the Report, the principles of inclusivity, materiality and response capacity are taken into account, gathered in the AA1000 standard, which includes the AA1000APS Accountability Principles Standard and the AA1000AS Assurance Standard.

The Report is a step taken by the organization as a Group, led by the CSR Corporate Service of the Innovation & Sustainability Management and promoted by the General Corporate Management and Sustainability Committee. Ultimate responsibility for the drafting of the Sustainability Report lies with the Auditing, Compliance and CSR Committee.

COVERAGE

The consolidated information presented in this Report has been contributed by all companies, subsidiaries and production centers in those countries where the Group is present and enjoys a controlling position.

The consolidation perimeter represents the 99.7% of the Group sales in the financial year.



OHL Group - 2015 CSR reporting perimeter

OHL Concesiones	
Spain	OHL Concesiones
	Metro Ligero Oeste
	Autovía de Aragón-Tramo 1
	Terminales Marítimas del Sureste
	Euroglosa 45
	Terminal de Contenedores de Tenerife
	Tráfico y Transporte de Sistemas
Mexico	OHL Concesiones México
	Concesionaria Mexiquense
	Grupo de Autopistas Nacionales (Amozoc-Perote)
	Viaducto Bicentenario
	Autopista Urbana Norte
Chile	Concesionaria AT-AT
	OHL Concesiones Chile
Peru	Terminal Cerros de Valparaíso
	Puente Industrial
Colombia	Autopista del Norte
Colombia	Autopista Río Magdalena
OHL Industrial	
Spain	OHL Industrial España
	OHLI O&M España
	M&C
	CHEPRO
	Chepro Castellón
	COMIN
	CSC
Mexico	OHL Industrial México
	OHLI Proyectos México
Peru	OHLI O&M Perú
Chile	OHLI O&M Chile
Guatemala	OHLI Proyectos Guatemala
	OHLI O&M Uruguay
Uruguay	OHLI Proyectos Uruguay
	OHLI O&M Uruguay
Jordan	OHLI Proyectos Jordania
OHL Servicios	
Spain	Ingesan
OHL Desarrollos	
Mexico	Huaribe
	Golf de Mayakoba
	Islas de Mayakoba
	Operadora Hotelera del Corredor
	Mayakoba Thai
OHL Construcción	
U.S.A. and Canada	OHL Sucursal Ontario
	OHL Sucursal Montreal
	OHL Sucursal Alberta
	OHL USA New York
	Judlau
	OHL USA Florida
	Community Asphalt
	Arellano Construction
	OHL Building
	OHL USA California
Mexico	OHL USA Texas
	CPVM (Sociedad Constructora Proyectos Viales Mexico)
Colombia	OHL Colombia
Peru	OHL Sucursal Perú
Chile	OHL Sucursal Chile
	Centro de Justicia Santiago de Chile
Uruguay	OHL Sucursal Uruguay
Spain	OHL
	Guinovart
	SATO
	Electrificaciones y Montajes Integrales
	Sobrino
	Elsan
	Parque de Maquinaria (OHL)
Norway	OHL Noruega
Poland	OHL Polonia
Czech Republic	OHL ŽS Chequia
	ŽPSV Czech Republic
Slovakia	OHL ŽS Slovak Republic
	ŽPSV a.s. Caňa (Slovakia)
Bulgaria	ŽPSV Ltd. Bulgaria
Turkey	OHL Turquía
Algeria	OHL Sucursal Argelia
Qatar	OHL Qatar
Kuwait	OHL Kuwait
Saudi Arabia	OHL Arabia Saudí
Australia	OHL Australia
Vietnam	OHL Vietnam
Corporate General Managements	
Spain	Sociedad Corporativa

OHL's idea of joint business consists of contractual agreements whereby two or more entities execute transactions, hold assets or participate in a venture, in such a way that any strategic decision of a financial or operative nature affecting them requires the consent of all participants. These joint enterprises are included in the consolidated Annual Accounts under the participation method, but also fall within the perimeter of the Sustainability Report for the purpose of any relevant impact/issues.

WAY TO COLLECT, VALIDATE AND CONSOLIDATE CSR INFORMATION

The OHL Group endeavors to optimize its internal data reporting process each year. This requires a strengthening of the channels and tools used to collect and consolidate information. In order for the process to succeed as expected, it is necessary to emphasize the importance of any information requested and provided to have the necessary quality, by the deadlines defined in the process by each company. Only in this way may it adequately respond to all needs and corporate objectives.

In order to construct the Report, an exhaustive process begins each year to gather and consolidate information, in which more than 200 persons are involved, who collect and register the information requested for each company, further to the *Enablon* software application specifically designed for this purpose, whose structure and operation adapt to the geographical and activity diversity of the OHL Group.

The Report drafting process follows a working system that is perfected year after year, in order to facilitate its management and efficiency when generating accurate data, clearly reflecting the company's performance.

NOVELTIES IN 2015

In 2015, a study was completed to simplify the information reported and to discuss the most relevant issues for the Group's activity. Thus, we have worked to improve the selection of environmental indicators addressed to our various business activities, through an internal analysis used to select the most relevant indicators in the matter for each division.

Furthermore, in 2015 we have reviewed the heading of all the indicators reported, in order to clarify the information requested. This review has included a definition of new indicator explanations and clarifications.

In turn, as is the case each year, we have arranged training for 160 users in the Enablon tool, both for new users of the application and to clarify any questions on its operation and data reporting. Three formative courses were held in total, two hours long, in English and Spanish depending on each geographical area, as indicated below:

- Latin America: course held on 09/12/15 at 4:00 p.m. in Spanish
- U.S.A. and Canada: course held on 09/12/15 at 6:30 p.m. in English
- Europe and the Middle East: course held on 10/12/15 at 10:00 a.m. both in Spanish and English
- All courses in English were recorded for distribution in Australia.

Of interest is the fact that during 2015 investment in the local community has been registered (social action and sponsorship/patronage), using the methodology developed by the London Benchmarking Group (LBG), in order to structure and measure the company's contribution and impact on society following a homogenous measurement system that is internationally recognized, unifying all social investments and contributions. This methodology also allows a more efficient allocation of resources and a justification of their economic, social and environmental value.



Finally, and in order to increase the quality of reported data and improve internal control, a validation workflow has been established in OHL Concessions and OHL Industrial, whereby a second data validator is added. For concessionaire companies in Mexico, this validation system includes a third central validator for each indicator block.

DISSEMINATION

OHL Group's Sustainability Report seeks to cover the information needs of the company's stakeholders and shows how CSR is relevant within the OHL Group. The OHL Group distributes its **annual on-line report** in html format, available through the direct link <http://memoria.ohl.es/> and through the corporate website www.ohl.es. All contents may be browsed and full documents downloaded in pdf format, in Spanish and English.

Furthermore, it prints and distributes the **2015 OHL executive summary-Highlights**, gathering the most relevant issues of the year. This document is also available in Spanish and English.

VERIFICATION

In order to communicate in a comprehensive, transparent and professional way, the OHL Group submits the contents of its Sustainability Report to various control and auditing processes, and also checks its adequacy to the GRI G4 Guide.

The reliability of the data gathered and included in this Report has been confirmed by Deloitte, the auditing firm in charge of its verification.

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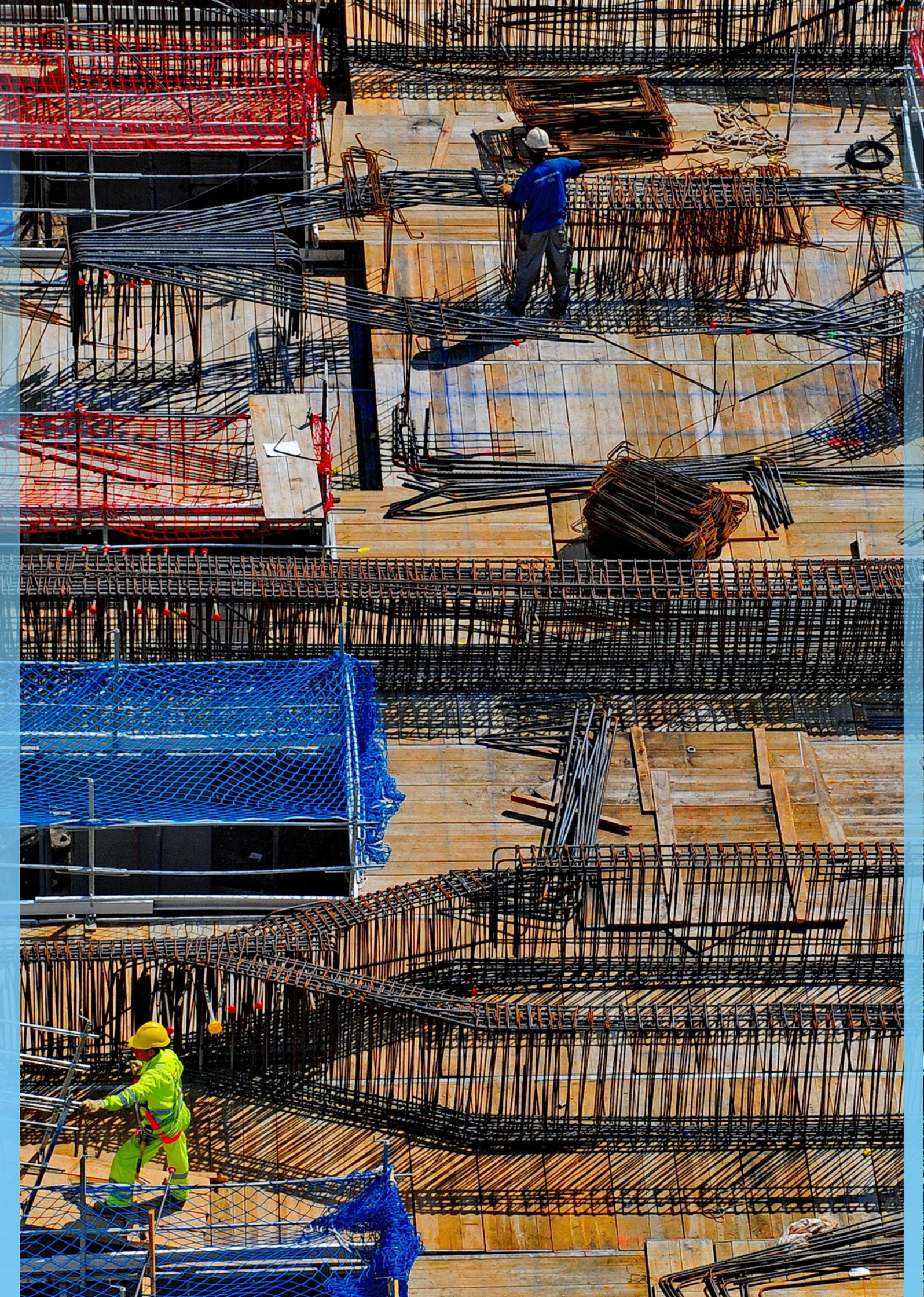
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AO



Profile of the Group in 2015

Obrascón Huarte Lain (OHL) ranks among the leading international concession and construction groups, with more than 100 years of experience and an outstanding presence in more than 30 countries on all five continents.





The **mission of the OHL Group** is the creation of value in conditions of economic, social and environmental sustainability, catering to the specific interests of investors, customers and the employees comprising the Group and other stakeholders.

The OHL Group is at the present time:

- A **strategic developer** of public-private partnership projects.
- The **thirty-first** largest international contractor and the **eighth** in Latin America*.
- The **reference shareholder** of Abertis, world leader in toll roads.
- A **world leader** in the construction of hospitals and railways.

*Ranking *Engineering News Record* (ENR) 2015.

Basic figures	Millions of Euros	
	2015	Var. 2015-2014 (1)
Net turnover (Sales)	4,368.9	20.2%
Gross operating result (EBITDA)	967.0	-7.0%
Total backlog	64,970.2	-2.7%
Short-term backlog	7,151.6	-10.4%
Long-term backlog	57,818.6	-1.6%
Attributable Net Profit	55.6	139.7%
Total Net Debt	4,007.0	-28.8%
Net Recourse Debt	379.4	-54.2%

(1) 2014 figures re-stated.

No. of people at the end of financial year	2015	Var. 2015-2014
Total	25,978	4.2%

BUSINESS STRATEGY

The OHL Group carries out its business in three major areas of activity: Concessions, Engineering & Construction (OHL Construcción, OHL Industrial and OHL Servicios) and Developments.

OHL Concesiones	Engineering & Construction			OHL Desarrollos
	OHL Construcción	OHL Industrial	OHL Servicios	
Leader in public-private partnership projects.	Reference in the construction of civil infrastructures and unique building construction.	Engineering and construction of turnkey industrial facilities.	Management of projects in the facilities management and municipal services sector.	Integrated management of top-quality unique projects in the tourism-hotel sector.
56% stake in the share capital of OHL México.				
14% stake in the share capital of Abertis.				
				



MILESTONES IN 2015

- Implementation of the Strategic Plan 2015-2020.
- Significant improvement in the financial situation. Capital increase and debt reduction.

For OHL, the 2015 financial year has been marked by two very significant milestones: on the one hand, the presentation of the new **Strategic Plan 2020** and, on the other, the **capital increase** in the amount of **999.1 million euros** completed on October 30. These milestones combine to initiate a new stage for the Group, centering it on sustainable cash generation in each of the divisions through the reinforcement of its risk control mechanisms, the re-focusing of its international presence and the strengthening of its capital structure for addressing future growth.

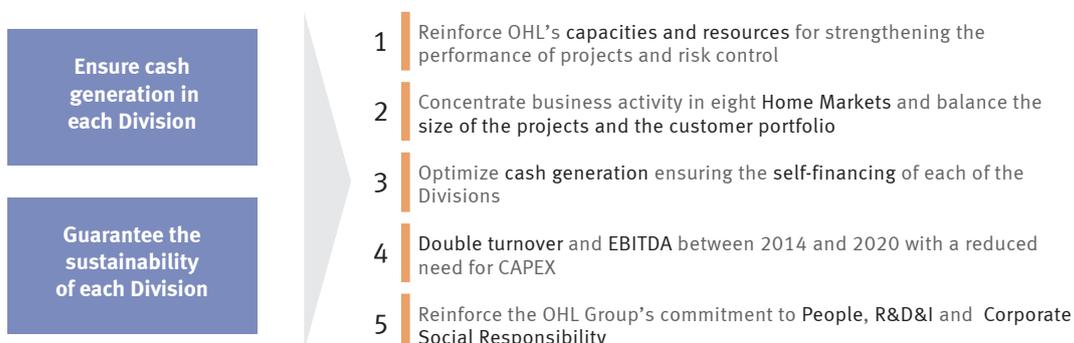
IMPLEMENTATION OF THE STRATEGIC PLAN 2015-2020

In March 2015, the OHL Group presented its **Strategic Plan 2015-2020**.

The Strategic Plan is based on two key principles: ensuring cash generation and guaranteeing the sustainability of each of the Group's divisions, with the following main lines of action:

- Have as the center of gravity and driving force of the Group's future growth the **8 Home Markets** in which it operates: Canada, the U.S., the four Pacific Alliance countries (Mexico, Chile, Peru and Colombia), the Czech Republic and Spain.
- Strengthen the mechanisms of risk management and control.
- Maintain a **balanced and well diversified backlog** in terms of: project size, geographical location and type/specialization.
- Maintain **financial discipline** and improve the ratio of conversion of EBITDA into cash.
- Wager on the **human capital, R&D&I and Corporate Social Responsibility** as generators of value.

Principles and main lines of action of OHL's Strategic Plan



The OHL Group's Strategic Plan set the **target of doubling turnover** to reach the **8,000 million euros** mark in 2020, and of **concentrating 85% of revenues** in its **eight priority markets** (home markets).



This strategy will therefore reinforce the presence of the Group on the American continent while maintaining its wager on its traditional European markets, Spain and the Czech Republic. In addition, OHL will seek to develop other markets with the objective of turning them into home markets, such as the Scandinavian countries, Saudi Arabia and the Southeast Asia region.

STRATEGY BY BUSINESS AREA

- The main strategic goal of the **Concessions** division is the consolidation of its current presence in Mexico and Chile and growth in Colombia and Peru in the short term. Moreover, the Strategic Plan considers a possible expansion of the business to the United States and Canada, with a main focus on the development of transportation infrastructures.
- **Engineering & Construction:**
 - OHL **Construcción** maintains the value enhancement of its extraordinary technical, innovative and quality-of-performance capacities, which have enabled it to perform major projects of high complexity in the civil engineering and unique building construction sectors.
 - OHL **Industrial** will continue to drive the integrated performance of turnkey projects (EPC), focusing its operations on the electricity generation, mining and Oil&Gas sectors.
 - OHL **Servicios** is set to commence its international expansion by taking advantage of the synergies with the rest of the Group's divisions in the American home markets.
- With respect to **Developments**, the division continues to drive three major projects, which are international references and in different stages of performance: **Mayakoba**, a luxury tourism project in Riviera Maya (Mexico); **Canalejas**, urban revitalization in the historic city center of Madrid (Spain), and the **Old War Office**, a project for the restoration and renovation of the British War Ministry, an important heritage building in London (United Kingdom).

In addition, the Strategic Plan reinforces the Group's traditional commitment to the development of its **team**, investment in **R&D&I** and its **Corporate Social Responsibility** activities.

SIGNIFICANT IMPROVEMENT IN THE FINANCIAL SITUATION

The 2015 financial year was marked by another significant development, the **capital increase** in the amount of **999.1 million euros**. The use of the funds obtained is centered on:

- Reducing **recourse borrowings** by an approximate amount of 632 million euros.
- Providing OHL **Concesiones** with the funds necessary for undertaking the **capital commitments** derived from the current concessions, in the amount of 340 million euros.

Other significant developments in the financial scope are set out below:

- The amount of the **net recourse borrowings** is at a **record low**, 379.4 million euros, which signifies a net recourse debt/recourse EBITDA ratio of 1.3x.



- Net organic cash generation in the amount of 46.3 million euros.
- Improvement both in the average cost as well as in the maturity profile of the Eurobonds.
- Increase in the recourse borrowing platform and greater financing flexibility in the long term.
- Significant recourse liquidity position, with 1,918.3 million euros.

2015 RESULTS BY BUSINESS ACTIVITY

The 2015 financial year has been characterized on the operating level by an increase in sales in all three divisions of the OHL Group, with 20.2% growth in the Group's total turnover, as set out below:

Concessions: strong progress in the business with sales and EBITDA from tolls increasing 20.7% and 33,6%, respectively, thanks to the good performance of the concessions in Mexico, which grew 26.2% and 42.3%, respectively, in local currency.

Engineering & Construction: increased sales by 20% with an EBITDA figure of 139.5 million euros.

Developments: grew 27.2% in sales and obtained 7.7 million euros in EBITDA.

Millions of Euros

CONCESSIONS

Sales	Annual variation	EBITDA	Annual variation	Cash EBITDA	Annual variation
445	20.5%	820	-1.0%	285	33.6%

- Strong performance based on the positive trend in traffic flows and tolls in the Mexican concessions.
- EBITDA declined only slightly by 1%, due mainly to the lower contribution, 80.2 million euros, of the EBITDA generated by the guaranteed IRR as a consequence of the drop in the inflation rate in Mexico during 2015.



■ ■ ■ Bicentennial Viaduct. Mexico.

OHL Concesiones manages 19 concessions in five countries. Their toll revenues and EBITDA grew by 20.7% and 33.6% in 2015, respectively

ENGINEERING & CONSTRUCTION

The evolution of the three divisions that make up this area of activity is as follow:



CONSTRUCTION

Millions of Euros			
Sales	Annual variation	EBITDA	Annual variation
3,248	16.5%	150	-27.3%

- Improvement in the quality of the profit as a consequence of a higher rate of conversion into cash.
- Sales were boosted thanks to the good performance of the international operations, particularly in the U.S., Mexico and Middle East.
- Successful conclusion of the litigation concerning the Oran Convention Center, with the collection of 100 million euros.
- The division's short-term backlog reached 6,586.5 million euros, representing approximately two years of sales. This backlog is characterized by a balanced profile both in geographical terms as well as with respect to project size, with 82.3% originating in the home markets and only 21% of projects larger than 300 million euros.



■ ■ ■ Red Vial 4 Toll Road. Peru.

OHL Construction awarded new contracts amounting to 2220.6 million euros in 2015, 43.6% in the US and Canada

INDUSTRIAL

Millions of Euros			
Sales	Annual variation	EBITDA	Annual variation
352	50.3%	-21	-5.6%

- Consistent increase in sales and size.
- Impact of the macro environment on the performance of the division.
- Award obtained for building a combined cycle plant in Mexico.



■ ■ ■ 35 MW cogeneration plant at the Francisco I Madero Refinery. Tamaulipas, Mexico.

OHL Industrial achieved in 2015 its first turnkey project of a combined cycle, Empalme I plant 770 MW, awarded in Mexico



SERVICES

Millions of Euros

Sales	Annual variation	EBITDA	Annual variation
199	37.7%	10	-10.4%

- Consistent growth in sales and size.
- Maintenance of a level of returns above the average for the sector.



Energy management at the La Princesa University Hospital, Madrid. Spain.

OHL Servicios-Ingesan has started its internationalization in 2015 in Mexico and Chile, as well as prospecting US market

DEVELOPMENTS

Millions of euros

Sales	Annual variation	EBITDA	Annual variation	Like-for-like variation
125	27.2%	8	-44.6%	18.5%

Strong performance of the operating business with like-for-like EBITDA growth (excluding the impact of the sale of real estate assets) of 18.5%, as a result of the positive trend in the Mayakoba hotels which, with increasingly higher occupancy rates, confirm the recovery of the tourism sector in Mexico.



Old War Office, London. United Kingdom.

OHL Desarrollos has three singular assets: Mayakoba, Riviera Maya, Canalejas Centro Madrid and the Old War Office building, in London



SUCCESSFUL IMPLEMENTATION OF THE STRATEGIC PLAN

In 2015, the main targets of the Strategic Plan were met:

Main outcomes of the implementation of the Strategic Plan in 2015

Committed to the principles of the Strategic Plan...

1	Optimize sustainable cash flow generation and the self-financing of all of the divisions	Recovery of the working capital	✓
2	Maximize the profitability of projects and the strengthening of the risk control mechanisms	Creation of a Risk Monitoring Committee	✓
3	New focus of the business activity on priority markets and sectors	83% of the total sales are generated in the Home Markets	✓
4	20% of the total revenues generated by OHL Industrial and OHL Servicios	+50.3% and +37.7% growth in sales in the Industrial and Services divisions, respectively	✓
5	Keep the Net Recourse Debt/Recourse EBITDA ratio below 2x	Recourse gearing at 1.3x	✓

... making a positive impact on the 2015 results



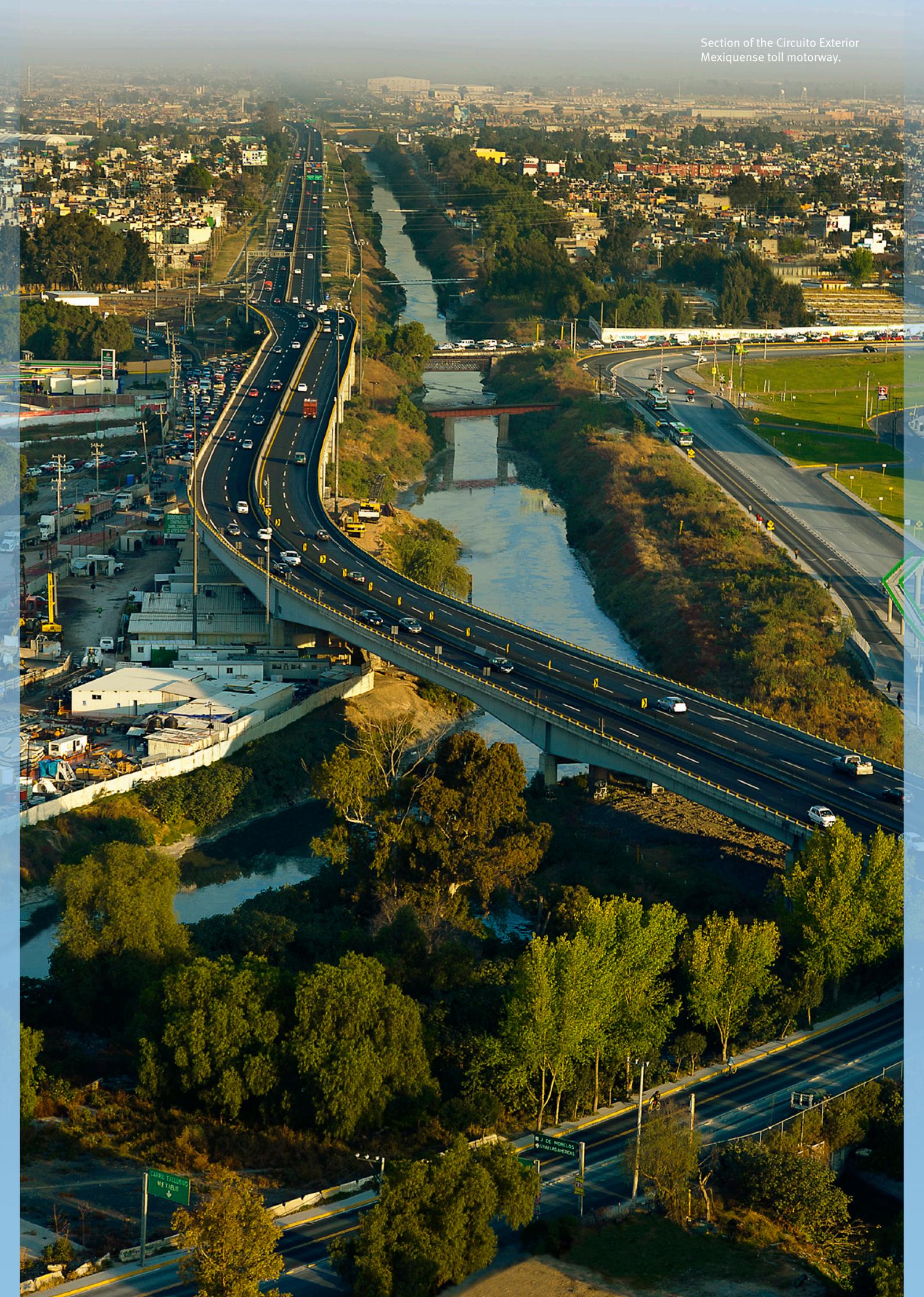
■ ■ ■ Josep Piqué, second vice president and CEO of OHL, in the presentation of the Strategic Plan 2015-2020 to the financial analysts.

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The OHL Group's 2015-2020 CSR Strategic Plan is based on two key principles: ensuring cash generation and ensure the sustainability of each of its divisions

Section of the Circuito Exterior Mexiquense toll motorway.



A1

Commitment to sustainability

The mission of the OHL Group is the creation of value in conditions of economic, social and environmental sustainability, catering to the specific interests of investors, customers and the employees comprising the Group as well as of all persons and entities interested in its successful operation.



Josep Piqué, CEO of OHL, was present at the act of Ban Ki Moon, Secretary General of the United Nations, in Madrid for the presentation of the SDGs to major Spanish companies members of the Global Compact.



Since as far back as 2003, the OHL Group has maintained a **public and voluntary commitment** to sustainable development, which is driven by the Board of Directors through the **Audit, Compliance and CSR Committee** and shared by all of the organization's employees. A commitment that is materialized through Corporate Social Responsibility (CSR) and is transmitted to the third parties who interact with the Group.

The voluntary commitments acquired by the OHL Group in the spheres of business ethics, human and labor rights, environmental protection and transparency in the dissemination of information have led to the creation of corporate policies that shape a framework of action of its own and a business model that incorporates CSR principles into the management of the business for creating shared value and contributing to the wellbeing and progress of the present and future generations.

“At OHL we want to be recognized as a responsible company that creates infrastructures and services capable of improving people’s standard of living and of driving the sustainable development of the areas where we operate. For this purpose, we employ the best talent and work with partners who share our commitments”. CSR SP ()*

The OHL Group has been included in the FTSE4Good Ixex stock exchange sustainability index since its creation in 2008. Presence on this index ranks the Group among the securities in the Socially Responsible Investment (SRI) sector and is a reference for asset management investors interested in companies that comply with the international ESG (Environmental, Social and Governance) criteria.

Its continuing presence on this index involves a periodic review of the performance and ongoing improvement of the Group in CSR/ESG terms by FTSE Group analysts.



2015, A STRATEGIC YEAR

NEW CHALLENGES, NEW COMMITMENTS

2015 has been a highly significant year in the environment of CSR, business good governance and sustainable development:

- Approval of the United Nations Sustainable Development Goals (SDGs).
- 21st Conference of the Parties (COP21) to the United Nations Framework Convention on Climate Change (UNFCCC).
- Global Risks Report issued by the World Economic Forum.
- Package of measures approved by the European Commission on the “circular economy”.
- **New Good Governance Code** for listed companies published in Spain by the National Securities Market Commission (CNMV).

(*) CSR Strategic Plan 2015-2020.



These strategies, agreements and measures designed by the United Nations, the European Union and the CNMV expand and further develop the working framework in place up to now with respect to these issues.

In the face of these new challenges, arising in both the international as well as the domestic scenario, the OHL Group has initiated a process of adaptation for taking in and providing a response to these demanding issues through a number of channels of action tied to its strategic vision and its commitment to sustainability.

OHL Group - 2015 milestones in CSR

Launch of the CSR Strategic Plan 2015-2020.

Approval of the Group's CSR Structuring Project.

Revision of the OHL Group's Sustainability Policy.

Drawing-up of the regulation on the management of CSR in the OHL Group and process maps.

Campaign for the self-assessment of human rights compliance and evaluation of the Ten Principles of Best Practices of the Observatory of the Activities of Spanish Organizations in the Indigenous World (OAOEMI).

Analysis, revision and simplification of the environmental indicators of the CSR reporting in terms of their relevance by business activity.

Strengthening of alliances.

Maintaining of the *Madrid Excelente* quality guarantee seal.

UNITED NATIONS



United National Sustainable Development Goals (SDGs)

Approved in September 2015 at the U.N. Headquarters in New York, the 17 Sustainable Development Goals are presented as an unprecedented opportunity for countries to start out on a new path for improving the lives of the people on our planet. The SDGs represent the United Nations Strategic Plan for the future of humanity.

Set in the framework of the **Agenda 2030** for sustainable development, the goals provide guidelines for the **next 15 years** for building a fairer and more equitable world for the entire population, in addition to watching over the environment.

The Agenda integrates the social, economic and environmental dimensions of sustainable development and addresses aspects associated with peace, justice and effective institutions.

For the achievement of the SDGs, the U.N. implicitly acknowledges the necessary involvement of the business sector.



How is the OHL Group responding

OHL is a business group that is a reference in public private partnership projects and in the construction and management of infrastructures.

The OHL Group's Strategic Plan reinforces its commitment to people, R&D&I and Corporate Social Responsibility.

CSR Strategic Plan 2015-2020

A large part of the measures defined in the Plan are connected with the Sustainable Development Goals (SDGs).

The Strategic Plan furthers SDGs such as guaranteeing educational quality and equity, achieving gender equality, the preservation and care of the environment, promoting the wellbeing of the citizenry overall, building and establishing alliances for sharing and disseminating experiences and best practices for meeting these challenges.

Employability for Development Project

Aimed at the most vulnerable groups such as young people, women, indigenous communities, people who live in underprivileged neighborhoods, refugees and people with disabilities, among others.

This project is aligned with the goal number 8, which is committed to "promote, inclusive and sustainable sustained economic growth, full and productive employment".

21st Conference of Parties (COP21) to the United Nations Framework Convention on Climate Change (UNFCCC)

Held in Paris in December 2015, COP21 has signified a decisive milestone, in that it has made it possible to reach a **universal and legally binding agreement** against climate change.

The **195 participating countries** achieved a global covenant by consensus, the Paris Agreement, the purpose of which is to keep the average world temperature below 2°C, but seeking to prevent it from exceeding 1.5°C with respect to pre-industrial levels, increase the capacity for adaptation to the adverse effects of climate change and promote the creation of climate resilient societies and economies.

How is the OHL Group responding?

Commitment of the OHL Group with respect to Energy and Climate Change

The OHL Group has made public reference to its commitment in the context of energy and climate change issues since 2007.

Among other significant actions, the Group has an Emission Reduction Plan with a target for 2015 of reducing scopes 1 and 2 by 5% with respect to 2010 and an Emission Offsetting Plan that has been in place since 2011.

CSR Strategic Plan 2015-2020

The Group's environmental measures include the management of the carbon footprint and the study of possible ways to adapt to climate change.



WORLD ECONOMIC FORUM



Global Risk 2015

The Global Risks Report highlights the rebirth of the conflicts between States as primary global risks, but also including the technological risks and the scant progress in the fight against climate change and the adaptation to it. Both risks can threaten social stability and evidence the fact that the global risks transcend borders and spheres of influence.

In addition, the report identifies three dimensions of risk: the interaction between geopolitics and the economy, urbanization in developing countries and the governance of the new technologies.

How is the OHL Group responding?

Faced with the scenario of a so highly interconnected and increasingly more complex world, the OHL Group is developing a comprehensive risk management system. The system addresses four major categories of risk: strategic, operational, compliance and financial.

In addition, OHL develops its adaptation and resilience capacities through business management strategies that consider not only the economic and financial factors, but also social and environmental aspects. The CSR Strategic Plan 2015-2020 is an example.

EUROPEAN COMMISSION



European Union

Package of measures on the “circular economy”

On the second of December, the European Commission presented a «circular economy package» that includes revised legislative proposals on waste and a comprehensive action plan, establishing a long-term, clear and ambitious vision with respect to increased recycling and the reduction of landfilling.

The action plan for the circular economy brings these proposals full circle by establishing measures for «closing the loop» and addressing all of the phases of product lifecycles: from the production and consumption through to waste management and the market for secondary raw materials.

How is the OHL Group responding?

CSR Strategic Plan 2015-2020

The Group's CSR Strategic Plan contains measures aligned with the proposal by the Commission:

- Promote the certification of the Group's projects and services, to include the performance of projects with LEED, BREEAM or GSAS certificates, among others.
- Waste management and reduction of the consumption of resources.



NATIONAL SECURITIES MARKET COMMISSION (CNMV) - SPAIN



Good Governance code for listed companies, 2015

Some of the proposals of the new code are directly related to CSR. Among others, it promotes the preparation, approval and monitoring of a CSR policy and points to the company's Board of Directors as the most senior body responsible for the monitoring and review of such policy, at the same time as it defines a number of minimally required contents to be included in the policy.

How is the OHL Group responding?

Good Governance practices

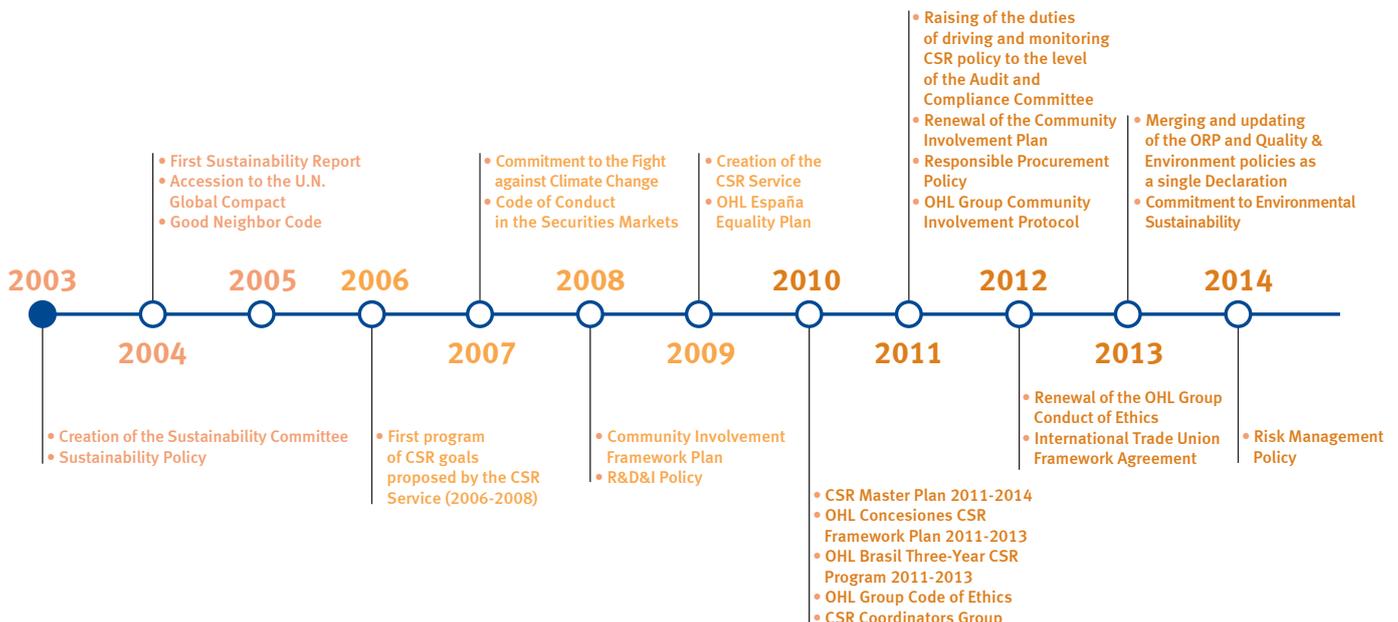
The furtherance and monitoring of the OHL Group's CSR initiatives and policies has fallen upon the Audit, Compliance and CSR Committee of OHL's Board of Directors since March 2011.

The Group has been preparing an Annual Sustainability Report since the 2003 financial year and has been submitting it to the Board of Directors for approval since 2010.

In 2015 the Group initiated the process for the updating and reformulation of its CSR policy, and its approval by the Board of Directors is expected to be obtained in early 2016.

CSR STRATEGIC PLAN 2015-2020

Since the time when OHL formalized its commitment to sustainability in 2003, with the creation of the Sustainability Committee and the approval of its Sustainability Policy, the Group has developed strategies, policies, plans and tools that make it possible to include its ethical, social and environmental values in the day-to-day running of the company.





In this context, 2015 marks a milestone on this path with the launch of the new CSR Strategic Plan for continuing to move ahead towards 2020.

- CSR Strategic Plan 2015-2020
- Anticorruption Policy
- The OHL Group's commitment in terms of Energy and Climate Change
- Tax Policy of the OHL Group
- Human Rights Regulatory Principles

2015

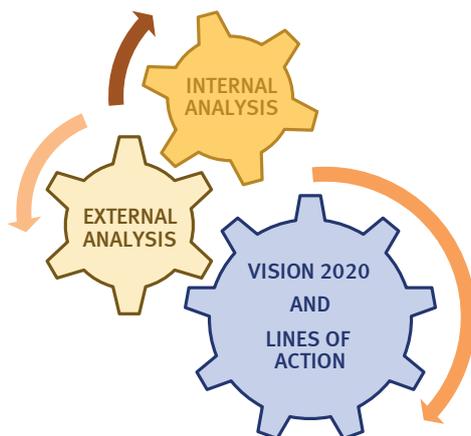
The Sustainability Policy was updated and reformulated in 2015, taking in the national and international recommendations on corporate governance and responding at the same time to the growing interest of institutional investors and asset managers in the non-financial practices of the companies they carry in their investment portfolios.

The new policy, which will be submitted to OHL's Board of Directors for approval in the first quarter of 2016, establishes the general framework of action and the principle of due control that the Group applies to the strategy and management of CSR in its activities and operating environments.

What does it answer?

CSR SR: Governance and Management of CSR_Line 1

The purpose of the CSR Strategic Plan 2015-2020 is to act as a guide for compliance with the commitments acquired in the CSR context and to join forces to make CSR a horizontal strategy plank integrated into all of the Group's activities. This Plan strengthens the company's mission of contributing to meeting the common challenge of sustainable development and of continuing with the creation of shared value sourced from the business in the medium and long term.



The drawing-up of the Plan has been a corporate process with the consensus of the main areas and divisions of the Group. Their contributions, together with an exhaustive analysis of the trends in CSR and the situation of OHL, its opportunities and risks in this scope, have enabled the Group to define this working strategy for 2015 to 2020.



➔ More information on the drawing-up of the Plan:

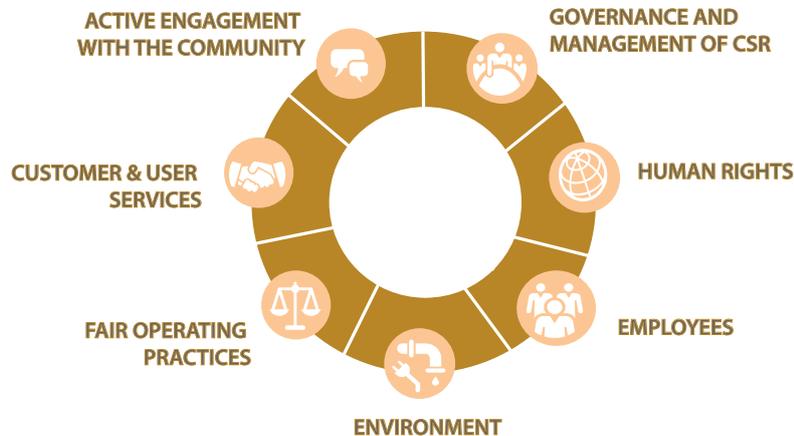
SR2014_A2_CSR Policies and Strategies_ CSR Strategic Plan 2015-2020

In consonance with the Strategy 2020 defined by the Group, lines of action in the CSR context were established for the purpose of guiding the OHL Group’s strategy, both on the corporate level as well as by geographical area, eight plans referring to the eight home markets of the Group: Canada, the United States, Mexico, Colombia, Peru, Chile, Spain, the Czech Republic and its area of influence.

Overall, OHL’s CSR Strategic Plan contains 758 measures for implementation in five years and in eight strategic countries.



These plans are structured in accordance with ISO 26000 on Corporate Social Responsibility. This international standard encompasses in seven core subjects a global understanding of CSR and what organizations need to do in order to operate in a responsible manner.



Each of the Group’s CSR plans deploys a set of lines of action and measures to cover these areas, with a definition of each, the designation of a person responsible for implementing them, a timeline for the start of implementation and monitoring indicators.



The Corporate CSR Plan was approved by the Sustainability Committee. It contains 106 measures framed in 45 lines of action, of which more than 36% were already initiated as early as the 2015 financial year, exceeding those originally scheduled in the implementation timetable approved by the Committee.

Timetable for the start of the implementation of the Corporate CSR Plan measures

2015	2016	2017	2018	2019	2020	Total measures
38	34	25	9			106
36%	32%	24%	8%			100%

GOVERNANCE AND MANAGEMENT OF CSR



Commitment: The senior management, together with all of the organization's employees, gives impetus to and put into practice the OHL Group's public and voluntary commitment to sustainable development and the creation of economic, social and environmental value.

Goal: For OHL to be recognized as a reference on account of its management of CSR in the performance of its business activity. For this purpose, the Group wishes to make its efforts known through effective communication of the positive impact generated by its activities in the communities where it operates and of the way in which any negative impacts it may cause are mitigated.

Most significant measures initiated in 2015:

- Align the corporate governance of the OHL Group with the best practices and trends existing in the good governance context.
- Encourage and establish alliances on the global and local levels.
- Improve the quality of the Group's annual CSR reporting.
- Design a CSR structuring project to be added to the image of the Group.

HUMAN RIGHTS



Commitment: The OHL Group is firmly committed to the defense of human rights, as evidenced by its public and voluntary accession since 2004 to the United Nations Global Compact and other initiatives and guidelines of the principal international organizations that work in this sphere.

Goal: To be able to guarantee due diligence in terms of human rights compliance in all of the environments where OHL operates and with all of the players involved in its business activity.

Most significant measures initiated in 2015:

- Continue the training provided on the subject of human rights.
- Self-assess compliance with human rights in all of the companies of the Group.
- Formalize the channel of communication for reporting human rights violations.



EMPLOYEES



Commitment: OHL wants all of its employees to feel proud of belonging to the company as a good place to work.

Goal: Provide an environment of integrity and security for the personal and career development of the Group's employees, creating an atmosphere of respect for diversity and equal opportunities in which effort is recognized and rewarded, and adopt fresh initiatives each year for developing and managing talent.

Most significant measures initiated in 2015:

- Implement a global performance assessment system.
- Adapt and intensify training and awareness-raising in Occupational Risk Prevention (ORP).
- Continue with the certification of the ORP management systems of all of the divisions and countries.
- Promote and extend corporate volunteerism in the Group's home markets.

ENVIRONMENT



Commitment: The OHL Group maintains a firm commitment to the protection of the environment and to the preservation of biodiversity.

Goal: Minimize, as far as possible, the environmental impact of the company's operations in all of the locations where it works, in order to provide a response to consistently more stringent environmental requirements and to meet the demands of a society increasingly more sensitive in this regard.

Most significant measures initiated in 2015:

- Manage the carbon footprint.
- Manage the water footprint.
- Preserve biodiversity.
- Reduce the amount of non-reusable waste.

FAIR OPERATING PRACTICES



Commitment: OHL has maintained ethical behavior, both in the performance of its operations as well as in its transactions and relations with third parties, giving rise to the values and guidelines set out in the company's Code of Conduct.

Goal: Establish ethical, clear and transparent relations throughout the value chain and develop responsible management of the supply chain, with a firm determination to share our values and principles with all of our suppliers as well as to oversee proper compliance with them.

Most significant measures initiated in 2015:

- Update the Group's Code of Conduct and promote compliance.
- Define a model of due diligence with third parties.



- Progress in the implementation of the Integrated Procurement System (IPS) and other procedures for monitoring suppliers.
- Define a Collaboration with Strategic Suppliers Program.

CUSTOMER / USER SERVICES



Commitment: Achieve a high level of quality in the services provided, offer personalized care adapted to the characteristics and needs of customers and users of the OHL Group, in a close, lasting and trusting relationship.

Goal: Detect and anticipate the needs of customers and users, offering them the best solutions.

Most significant measures initiated in 2015:

- Ascertain the degree of satisfaction of the Group's customers and users.
- Formalize mechanisms of dialog and relations with customers and users.
- Manage the knowledge originating in the areas and units for identifying and taking advantage of business opportunities.

ACTIVE ENGAGEMENT WITH THE COMMUNITY



Commitment: Contribute, from a perspective of responsibility and respect, to the improvement of the quality of life of the individuals and communities with which the Group interrelates.

Goal: Integrate the company into the communities where it operates, taking a closer look at the needs and demands of the population, and establish appropriate measures for mitigating negative impacts and reinforcing the positive influence of its operations.

Most significant measures initiated in 2015:

- Consolidate the implementation of the LBG methodology which measures and assesses the impact of investment projects on the community.
- Promote initiatives and internal and external actions that will further respect for the rights of indigenous peoples.

A BENCHMARK PROJECT: EMPLOYABILITY FOR DEVELOPMENT

What does it answer?

CSR SR: Governance and Management of CSR_Line 9_Measure 1

The 2015 financial year has been a starting point for the design of the OHL Group's CSR Structuring Project: Employability for development, aimed at groups in a situation of vulnerability:

- Groups in a situation of vulnerability: young people, women, rural populations, people living in underprivileged neighborhoods and indigenous communities.
- Other vulnerable groups: immigrant workers, refugees and displaced persons and people with disabilities.



The purpose of the project is to bring OHL's business efforts together under the same focus with respect to social development, through initiatives agreed by consensus with the local communities and other parties involved, in a way that will ensure that such initiatives can make the strongest positive social impact possible and that they can be replicated in all of the divisions and regions where the Group operates.

To define the project, consideration has been given to the measures proposed by the U.N. Global Agenda for Sustainable Development (SDGs), as well as the projects with the participation and funding of the Spanish International Cooperation for Development Association (AECID) and the Inter-American Development Bank (IDB). The project selected is directly aligned with Goal 8 of the SDGs: "Promote sustained, inclusive and sustainable economic growth, full and productive employment and decent work for all".

"All that is valuable in human society depends on the opportunity for development accorded the individual".

Albert Einstein

General goals:

- Focus efforts on a structuring axis shared by the Group. A SINGLE FOCUS.
- Generate a project that will identify with the Group in accordance with its mark of identity and that will become incorporated into the brand image. BRANDING.

How:

- Developed through rigorous planning and methodology for optimizing resources.
- Integrated in and consistent with the Group's management of CSR.
- Establishing alliances with local public bodies and international organizations associated with sustainability.

That meets the following requirements:

- Aligned with the global sustainable development agenda. SDGs and IDB.
- Measurable social impact. INDICATORS.
- Applicable in the Group's home markets.

The launch of this program is planned for 2016 with the start of a symbolic project. Nevertheless, a number of the Group's contracts have already implemented initiatives with this idea as a goal:

- OHL Industrial, with the Xacbal Delta Hydroelectric project in Guatemala, where literacy, safety and hygiene and training programs for the indigenous communities are being carried out on the worksite.
- In the project for the construction of the second roadway of the Pan-American North-Network 4 highway, in Peru, OHL Construcción has programmed training in the handling of mechanization risks for 31 farmers over 45 years of age, established in the areas of Huambacho and Virú. The company has also offered its support to local entrepreneurs for improving the quality of their supply in accommodation and food services.



CORPORATE SOCIAL RESPONSIBILITY MANAGEMENT MODEL

FRAME OF REFERENCE AND CORPORATE POLICIES

CSR is integrated into the entrepreneurial management of OHL as a way of doing business based on the generation of value for the company and for all of its stakeholders.

Applying the commitments, strategies and measures associated with CSR enables the Group to improve risk control and management and also represents a factor of differentiation in terms of competitiveness and growth.

The management of Corporate Social Responsibility is a model which is undergoing constant evolution, which is determined by the following frames of reference:

- Key initiatives and recommendations led by the United Nations (Global Compact, Guidelines for Enterprises and Human Rights, Sustainable Development Goals), the International Labor Organization (ILO), the Organization for Economic Cooperation and Development (OECD) and the National Securities Market Commission (CNMV)
- Standards of reference such as the Global Reporting Initiative (GRI) and ISO 26000 on Corporate Social Responsibility.

The Group applies these recommendations in its business activities through the action guidelines of CSR.

Action Guidelines of the OHL Group in terms of CSR

A business strategy with sustainability criteria.

Good governance as a management system.

Ethical and responsible behavior in consonance with the values, principles and guidelines of conduct set out in the Code of Conduct.

Exercise due diligence for ensuring compliance with and the promotion and dissemination of human rights, as established in the United Nations Guidelines on Enterprises and Human Rights.

Innovation and excellence for meeting and going beyond the expectations of our customers.

Full development of the Group's employees, in an environment of respect for diversity and equal opportunities.

Top priority to occupational risk prevention, both for the Group's own personnel as well as for contract employees, with a culture of prevention centered on the goal of "zero accidents".

R&D&I as a factor of productivity and competitiveness according to sustainable principles.

Environmental protection, contribution to a low carbon economy and the preservation of diversity.

Influence and transmission of values to suppliers and subcontractors.

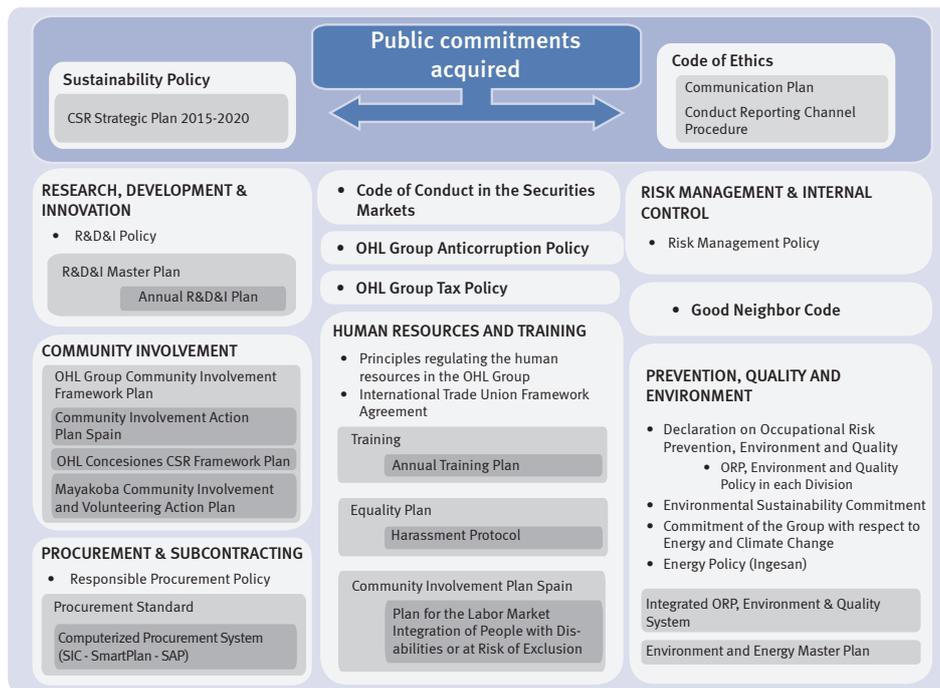
Contribution from the perspective of responsibility and respect for the wellbeing and development of the communities where the Group operates.

Transparent, clear and close relations with stakeholders to learn their demands and needs.

Transparency in the dissemination of financial and non-financial information.



Corporate policies of the OHL Group in terms of CSR



➔ More information:

Annex A1-I: OHL Group Corporate Policies

INTERNAL REGULATIONS

Work was undertaken during 2015 for the preparation of a CSR Management Standard and three process maps for implementing this management.

The purpose of the Standard N-CSR-01-Management of Corporate Social Responsibility is to formally document the OHL Group's current CSR management system, its strategic pillars, the general framework of action, the strategic planning, monitoring and measurement, communication and value enhancement and the internal management structure in the Group.

The standard applies to the entire OHL Group, corporate areas, companies, subsidiaries, joint ventures, consortiums and other entities, with or without a legal personality, regardless of the geographical area where they carry out their business activity.

In addition, the process maps will make it possible to understand the management of CSR on the internal level, to be aware of the responsibilities in each stage and to control and supervise the proper management of the business activities.

The Corporate CSR Service has drawn up three process maps in 2015, referring to three of the most significant activities of its management:

- P-05.1 Preparation of the Annual Sustainability Report (SR).
- P-05.2 Human Rights Compliance Assessment.
- P-05.3 Analysis of CSR Needs and Planning.

CSR MANAGEMENT BODIES

The Audit, Compliance and CSR Committee of the Board of Directors of OHL is the body responsible for CSR and is entrusted with driving and following up the Sustainability Policy.



Responsibility and duties of OHL's Audit, Compliance and CSR Committee

Review and keep the Group's Sustainability Policy updated.

Be familiar with, drive, orient and supervise the performance of the Group in terms of CSR and sustainability and report to the Board of Directors.

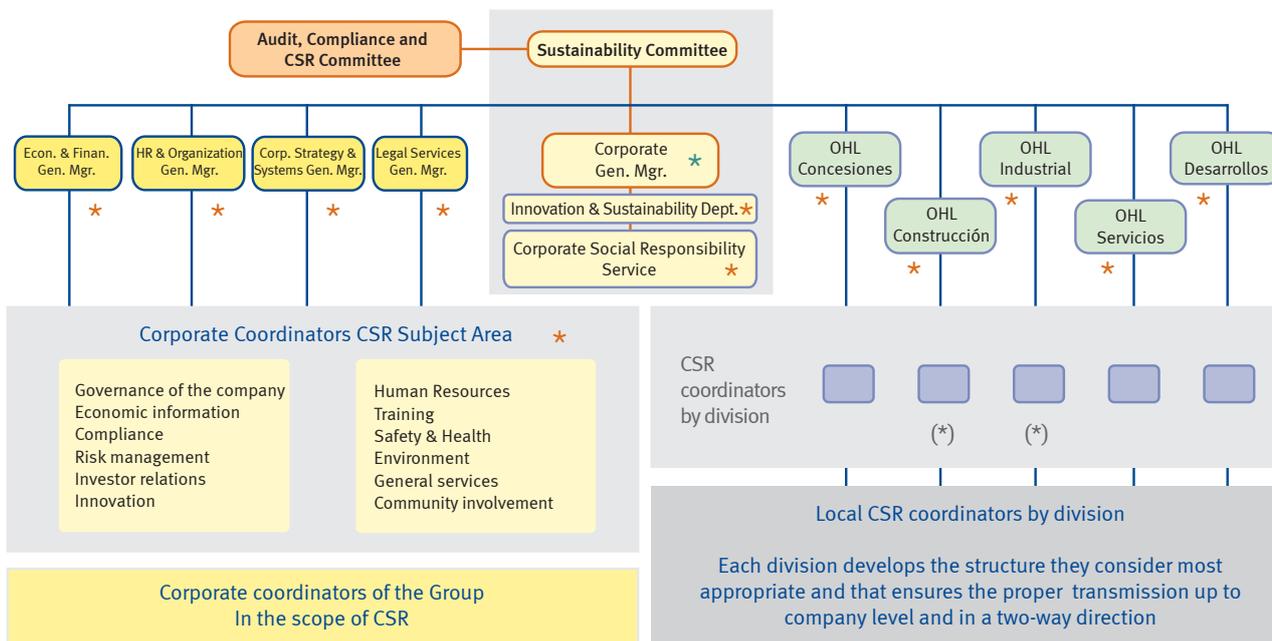
Ensure compliance with the Group's Code of Conduct and oversee the Conduct Reporting Channel.

Review and formulate the Annual CSR Report.

This Committee delegates the executive action to the Sustainability Committee as a delegated management body, for approving and coordinating the sustainability policies and strategies which approved the CSR Strategic Plan 2015-2020.

The CSR Service, integrated within the Innovation and Sustainability Department, defines and develops the OHL Group's strategic plans in this area. For this purpose, it counts on the support of a multidisciplinary team of professionals operating as a decentralized, international structure. Since 2015, this structure has been providing the support necessary for the implementation and monitoring of the CSR Strategic Plan 2015-2020.

The management of CSR in the Group is integrated horizontally into all of the areas and on all levels of the organization.



- ★ Chairman of the Sustainability Committee
- ★ Members of the Sustainability Committee represented on the maximum level of the organizational unit

(*) Procurement management in the Group is structured on the division level. For this reason, the managers responsible for procurement in the Construction and Industrial activities included on the list of coordinators by division are considered to be the procurement coordinators.

➔ More information in:

Annex A1-II: Sustainability Committee



HUMAN RIGHTS

The OHL Group is firmly committed to the defense of human rights.

The Group has been a member of the **United National Global Compact** since 2004 and is a founding member of the Spanish Network of that Compact. Since the time of its accession, the Group has been working in the dissemination and promotion of the 10 Principles universally accepted for furthering CSR in the areas of human rights, labor regulations, the environment and the fight against corruption.



Compliance with the Code of Conduct and the protection of human rights are two pillars of the CSR strategy of the OHL Group.

Moreover, OHL has participated in the working group on human rights for the drafting of the national plan for implementing the **United Nations Guidelines on Enterprises and Human Rights**.

The creation of this working group, promoted by the Human Rights Office of the Ministry of Foreign Affairs, has made it possible to examine the trends and the problems of application of the Guidelines and to promote dialog and cooperation on the subject of companies and human rights. This process has been carried out in a climate of transparency and is open to all of the players involved: Government, international organizations, companies and civil society.

In this context, the main objective of the Group is to be in a position to guarantee due diligence with respect to human rights compliance in all of the environments in which OHL operates and with all of the stakeholders involved in its activity.

HUMAN RIGHTS COMPLIANCE SELF-ASSESSMENT PROJECT

What does it answer?

CSR SR: Human Rights_Line 2_Measure 1

The campaign for the **self-assessment of human rights in the OHL Group** was launched during the 2015 financial year in the framework of the project approved by the Steering Committee in March 2014. Participation in the campaign included **65 companies**, representing **93.5%** of the total number of employees of the Group.

In the course of the self-assessment process, a number of companies decided to implement action plans of their own, which were put into place in the first half of 2015 and whose review in December evidenced significant improvements.

The general outcome submitted to the Sustainability Committee reveals a high degree of compliance with the issues addressed and has facilitated in turn the detection of areas with room for improvement that have been included in the CSR Strategic Plan. Among these areas, the following stand out:

- Consolidate a document with all of the corporate policies of the Group.
- Draw up a human rights policy for reinforcing the Group's commitment.



- Revise the internal procedures of the Group that present a higher real or potential risk of violating human rights.
- Have a system in place for acting in the face of non-conformities.

In addition, and following the lines of the project, the Sustainability Committee submitted a request to the Internal Audit Department to include an audit of the results of the self-assessment in its annual working plans through the performance of physical inspections, interviews and the verification of documentation, for the purpose of taking appropriate evidence of such compliance. This proposal has been made under the current mandate of the Audit, Compliance and CSR Committee.

➔ More information on the process:

SR2014_A2. CSR Policies and Strategies_HR Compliance

The result of the internal audits will be submitted to the Sustainability Committee and to the Audit, Compliance and CSR Committee, and to the Sustainability Committee at the appropriate meetings, and will be shared in turn with the relevant departments.

TRAINING ON THE SUBJECT OF HUMAN RIGHTS

What does it answer?

CSR SP: Human Rights_Line 1_Measure 4

The OHL Group is aware that the training of its team is indispensable for maintaining its commitments and for putting them into practice in its day-to-day operations. For this reason, OHL has been providing courses to all of its employees on human rights, the Code of Conduct and CSR since 2013.

Training in the Code of Conduct, Human Rights and CSR in 2015

Course	Year implementation of the course began	2013-2014		2015		Total	
		Hours	Participants	Hours	Participants	Hours	Participants
Human Rights	2013	46,580	4,658	3,790	379	50,370	5,037
Code of Conduct & Anticorruption Policy *	2013	47,320	4,732	41,950	4,195	89,270	8,927
Corporate Social Responsibility	2014	48,465	3,231	6,525	435	54,990	3,666
Total		142,365	12,621	52,265	5,009	194,630	17,630

* In 2015 the OHL Group's Anticorruption Policy was approved, and the Code of Conduct was updated, becoming combined as a single course on "Code of Conduct and Anticorruption Policy".

More than 5,000 employees have participated in the training courses on human rights available in Spanish, English, Czech, French and Polish



RELATIONS OF THE OHL GROUP WITH THE INDIGENOUS COMMUNITY

What does it answer?

CSR SP: Active engagement with the community_Line 3_Measure 3

In 2014, OHL established a framework of collaboration with the Observatory of the Activities of Spanish Organizations in the Indigenous World (OAOEMI), a body whose purpose is to communicate and promote best practices among Spanish organizations in their activities in the indigenous world. In this context, OHL uses the OAOEMI Ten Principles of Best Practices as an instrument for monitoring the Group's activities.



This observatory is an initiative of the **Fundación WATU Acción Indígena**, and its work is performed through an alliance with the King Juan Carlos University of Madrid and with the institutional support of the Spanish International Cooperation for Development Agency (AECID).

In the framework of this collaboration, Fundación Watu carried out a project in 2015 for diagnosing the degree of compliance with the OAOEMI Ten Principles of Best Practices in the Group's strategy and the performance of its operations, to determine the current situation and to identify possible areas for improvement.

The result of the study highlights the fact that OHL's initial status is very positive in view of its membership in the United Nations Global Compact, its public commitments to human rights, which globally include the rights of indigenous peoples, and the fact that it has a Code of Conduct.

In addition, the **CSR Plan 2015-2020** contains a number of measures in the areas of human rights and active engagement with the community that will make it possible to progress in the Group's relationship with the indigenous communities. These include:

- A specific human rights policy that extends to the rights of indigenous peoples.
- The updating of the human rights course, expanding the information on the rights of the indigenous community.

Particular mention should be made here with respect to the activities organized by **OHL Industrial** with the communities of the Júa, Sotzil, Visich and Visiquichum ethnic groups, located in the area of influence of the **Xacbal Delta Hydropower Plant** in Guatemala.

OHL Industrial collaborates in the development and creation of opportunities for these indigenous communities, through the generation of quality employment and the organization of training programs.

➔ More information on the process:

SR2015_B3_OHL Industrial –Xacbal Delta Hydropower Plant



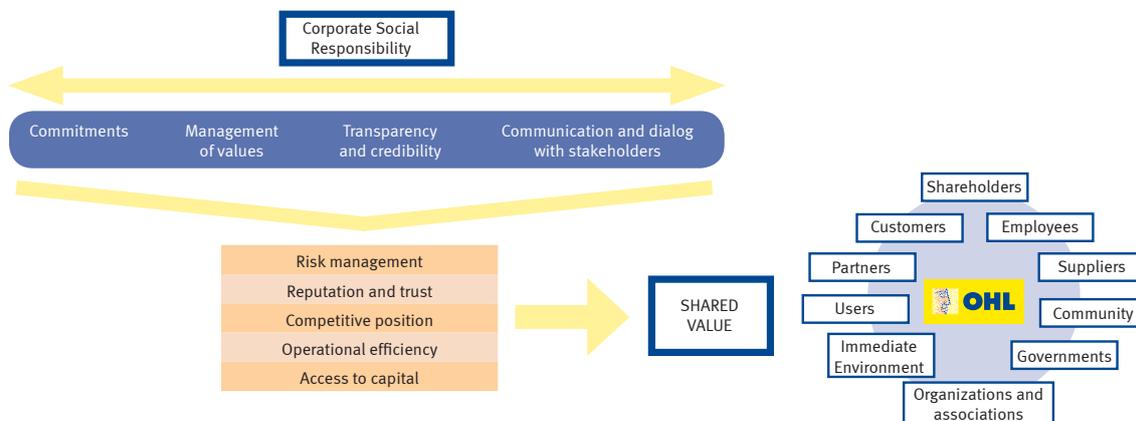
COMMUNICATION, DIALOG AND MATERIALITY

COMMUNICATION MODEL

Communication is an important part of the CSR management model in the OHL Group. The company generates yearly a significant number of publications and contents designed to share its efforts in creating value from the business for all of its stakeholders.

This supply of information is aligned with the demands detected by OHL through its initiatives of direct dialog with its stakeholders. In this scope, there are both permanent forums as well as other specific surveying actions taken by OHL each year for the purpose of meeting the expectations of these groups with respect to the information they require about the company.

In this way, OHL avails itself of a system of contact, follow-up and exchange of information that enables it –at the same time as it answers and responds to the queries of its stakeholders- to take in their contributions for progressing and improving the business and the CSR management strategy.



COMMUNICATION WITH CSR ANALYSTS AND OBSERVATORIES

The attention given by OHL to the demands for information by analysts and international organizations connected with CSR stands out in this regard. Its continuing presence on this index involves a periodic review of the performance and ongoing improvement of the Group in CSR/ESG terms.

In addition, other analysts and investment consultants and CSR observatories issue reports on the performance of the Group in this regard and contact the company for expanding upon, clarifying or requesting support documentation on the communications published by the Group.

ALLIANCES WITH SUSTAINABILITY ORGANIZATIONS

The communication of the commitments, goals, initiatives and performance of OHL is also a key aspect of the Group's CSR. For this purpose, the Group collaborates on a regular basis with expert **organizations** on a range of subjects and identifies new organizations, whose objectives and areas of action enable OHL's collaboration with the intention of enhancing, putting forward and sharing best practices. The Group also supports public bodies, (Marca España and universities, among others, in the preparation of studies and the dissemination of information on the management of CSR in the major listed companies), and with potential customers or business partners as part of its due diligence for establishing alliances with third parties.



What does it answer?

CSR SP: Governance and management of CSR_Line 8_Measure 1



In the 2015 financial year, the OHL Group joined Forética as a member-promoter. This membership is in response to the Group's strategy of increasing its presence and activity in the relevant CSR forums on the international level, accessing reference information and research studies and availing itself of an active and dynamic platform of dialog with its stakeholders. Through Forética, the Group participates in CSR Europe, the Forum Empresa en Latinoamérica network and the World Business Council for Sustainable Development (WBCSD).



Furthermore, the Group is a member of the Integrity Forum of Transparency International España, created in September 2015 as a space for analysis, reflection and debate, to exchange points of view and experiences with a view to resolving concerns and identifying the specific needs of large companies with respect to corporate integrity and the prevention of corruption in the private sector. The Forum comprises 21 companies in the energy, infrastructure, industry and health/pharmaceutical sectors and another 6 companies as observers.



The earlier mentioned collaboration with the United Nations Global Compact Network Spain, where the Group participates actively in the cooperation platforms promoted by the organization, stands out among the alliances maintained by OHL. In these activities, the Group shares with other companies the best practices in CSR and the challenges derived from the implementation of the new responsible management requirements which, on the international level, governments and society alike expect of companies.

The Group maintains important alliances and cooperation arrangements with outstanding organizations in the areas of sustainability, such as CDP, see Chapter A5 on the Environment for additional information; the London Benchmarking Group Spain (LBG), whose methodology is explained and applied in Chapter 3 on the creation of social and economic value; with respect to OHL Desarrollos, its Mayakoba Resort has maintained its cooperation with the Rainforest Alliance since 2010, through participation in the program for the verification of the application of the global sustainable tourism standards, which consider the environmental, social, cultural and entrepreneurial aspects of management, for more information see OHL Desarrollos Chapter B5 ; and R&D&I organizations, see Chapter A6 on Innovation, for additional information.

The Group also collaborates with other organizations and associations, such as the CSR Committee of the Spanish Quality Association (AEC), the King Juan Carlos I University of Madrid and Fundación WATU Acción Indígena, among others.

➔ More information in:

Annex A1-III: Collaborations and associationalism of the OHL Group



ANNUAL SUSTAINABILITY REPORT

Every year since 2004, the Group has prepared and published its Annual Sustainability Report. This document sets out the policies, management tools, efforts and progress of OHL that have materialized in the economic, ethical, labor, environmental and social spheres in the course of the relevant financial year.

The publication of the Sustainability Report is framed within the Group's commitment to its accountability to its stakeholders. For this reason, OHL gives priority to the development of a document as solid and rigorous as possible, with maximum levels of precision, clarity, quality, thoroughness and representativity.

The preparation of the Report is a group project that calls for the collaboration of a large number of employees and requires a major effort of coordination for the proper development of the processes and sub-processes within the timeframe established.

The Annual Sustainability Report, a key element in the management of CSR

The Annual Sustainability Report is the main communications link between OHL and all of its stakeholder groups.

CSR analysts and socially responsible investors (SRI) base their reports and assessments on the company's public information with respect to this subject, particularly its annual report and website.

The report expresses the significance for the company of the work carried out in the scope of CSR.

Communicating the performance of the Group in this scope makes it possible to continue moving ahead in terms of management and to set new improvement goals.

MOST RECENT ASSESSMENTS OF THE SUSTAINABILITY REPORT BY CSR ANALYSTS

<p>FTSE4Good-Ibex</p> <p>The Group has been included in this sustainability index since 2008.</p>	<p>CDP Driving Sustainable Economies</p> <p>The Group has obtained the top score, 100A, in the CDP Climate Change 2015, on the Climate A List, a list made up by the 5% of companies with the highest scores and performance in the world.</p> <p>This result positions OHL as a company of reference among the companies listed on the IBEX 35.</p>
<p>United Nations Global Compact</p> <p>Member since 2004.</p> <p>The 2014 Progress Report obtained the "advanced level".</p>	<p>CSR Observatory</p> <p>Analyzes the annual reports of the IBEX companies.</p> <p>The May 2015 study placed OHL as the number 1 company in the sector, 13th overall, on the basis of an assessment of the content of its Sustainability Report. In terms of its global position among the IBEX 35 companies taken overall, OHL placed 16th.</p>
<p>Reporta 2015</p> <p>Analyzes the annual reports of the IGBM companies.</p> <p>This report highlights the quality of the reporting, in terms of transparency and the reporting of matters in a clear and precise manner, attaching particular importance to the treatment of innovation, the CR strategy and environmental management.</p> <p>The report selects OHL for outstanding practices in its CSR strategy and improves its score with respect to 2014.</p>	



IDENTIFICATION OF RELEVANT ENVIRONMENTAL INDICATORS BY BUSINESS ACTIVITY

The quality of the information gathered at source is a fundamental element for building the document. With this purpose in mind, a study was initiated in 2015 to simplify the information to be reported and to address the aspects that are most relevant to the Group's business activities. In 2015, this led to an analysis of the environmental information for each of the divisions, with the aim of focusing the reporting on the aspects considered most relevant for the stakeholder groups and on the environmental indicators truly significant for each business activity.

What does it answer?

CSR SR: Governance and management of CSR_Line 5_Measure 5

For this purpose, an analysis was made of the information reported by each company in the last two financial years for each of the indicators specified, and meetings were held with the managerial staff responsible for environmental management, both on the corporate level as well as in the divisions.

Environmental indicators analyzed in the five divisions of the OHL Group

Materials used, by weight or volume.

Percentage of the materials used that are recycled materials.

Internal energy consumption.

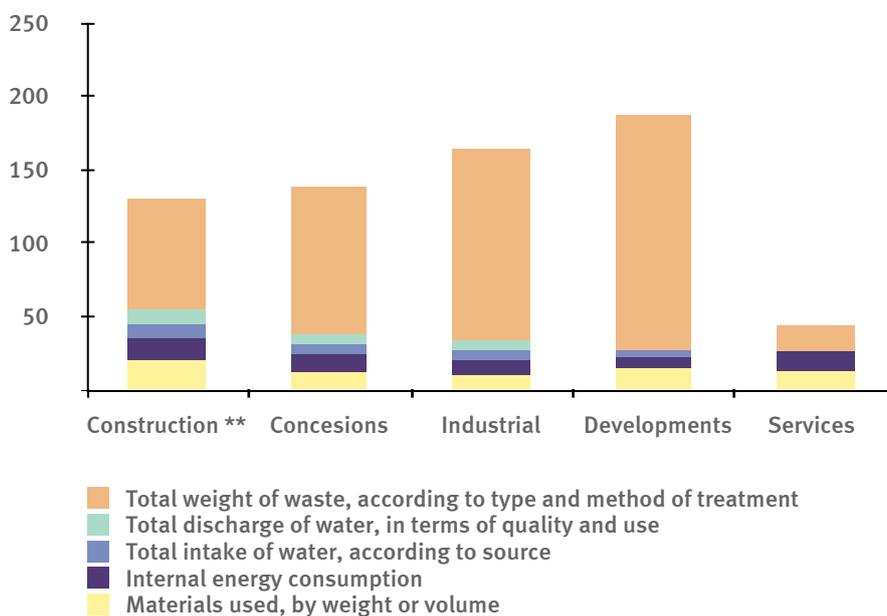
Total intake of water, according to the source.

Total discharge of water, in terms of quality and use.

Total weight of the waste, according to type and method of treatment.

Direct and indirect greenhouse gas emissions.

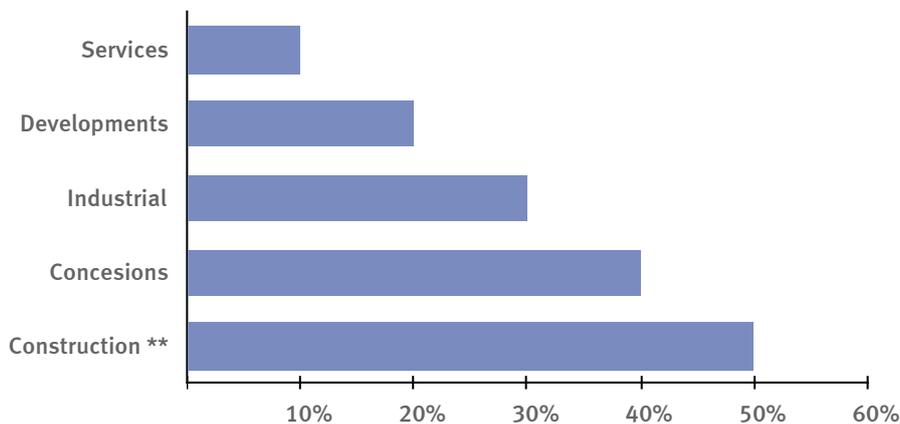
Number of Significant Quantitative Environmental Indicators by Division*





In this context and as a result of the study, in 2015 the number of indicators to report was significantly reduced, making it possible to focus the effort in capturing and recording the information on the truly relevant aspects, with a view to improving the quality of the information and to increasing the effectiveness of the process and facilitating the tasks for internal and external reviews of the environmental information.

Reduction of the Number of Quantitative Environmental Indicators requested by Division*



* Refers to the production centers of the divisions without including offices and general services.

** Without including the indicators requested from the Machinery Yard, given their specificity.

Global Compact Progress Report

On an annual basis, the Group provides a response to the United Nations Global Compact with respect to its compliance with the Ten Principles. To do so, the Group uses the Annual Sustainability Report and the questionnaire on the contents addressed in the latter, particularly those concerning human rights and workers' rights, protection of the environment and the fight against corruption.

The reports issued by the Group in the last few years reached the *advanced level*.

CORPORATE PUBLICATIONS

Mosaico Monthly in-house communication magazine with information on the most relevant news items in the OHL Group.





Tecno

Quarterly magazine with information on unique projects, technological advances and developments used in such works and the sustainability criteria applied by OHL in its projects.



CSR Newsletter

The newsletter is a half-yearly publication and contains the most relevant news and events in this area for the Group with links to the corporate policies and to the Code of Conduct, as well as to the communication and conduct reporting channel.

The 2015 editions have continued the initiative undertaken in 2014 of including interviews with Group senior production line managers in different countries on how they integrate CSR into the performance of their activities.

Moreover, the content of the Newsletter was expanded in 2015 with the contribution of the CSR practices information sheets deployed in each of the divisions:

- Seven OHL Concesiones' information sheets and another seven for OHL Construcción, three for OHL Industrial and two for OHL Servicios and for OHL Desarrollos, respectively.

What does it answer?

CSR SP: Governance and Management of CSR_Line 2_Measure 3





OHL and Sustainable Development brochure

The purpose of the brochure is to share with all interested parties the main goals and milestones in terms of the Group's CSR and sustainability, as well as the best practices carried out in its projects.



R&D&I Newsletter

The publication of this newsletter continued in 2015 as a channel of in-house dissemination of the most significant activities in R&D&I. During the financial year, one issue of this communication was published and included cases of project successes, news highlights and upcoming events and technical advances.



OHL Volunteers portal and the online newsletter

This is a publication posted quarterly that reports on specific campaigns and community involvement and volunteering news.



CHANNELS OF COMMUNICATION

The OHL Group keeps an extensive diversity of channels of communication and dialog open to all of its stakeholder groups. It maintains a constant flow of information through these channels that update the information on the performance of the Group at the same time as they respond to their requests or concerns.



What does it answer?

CSR SP: Governance and Management of CSR_Line 4_Measure 1

➔ More information in:

Annex A1-II: Channels of Communication of the OHL Group

MATERIALITY

OHL makes **specific surveys** to be used for completing its analysis and diagnosis of the demands of its stakeholders, with a view to including them in its CSR strategy and for ensuring the materiality of its sustainability reports, together with other documents intended for all of the interested parties.

In this regard, the tasks of internal and external analysis undertaken in 2014 for making the initial diagnosis necessary for defining the strategic lines of the new CSR Strategic Plan 2015-2020 also served for keeping the list of the subjects of interest to the main stakeholder groups of OHL up to date.

Moreover, a materiality study was also carried out in 2014, which is still current in 2015.

Analysis undertaken for building the CSR Strategic Plan 2015-2020

For the drawing-up of the CSR Strategic Plan 2015-2020, an internal and external diagnosis was carried out that supports a large part of the matters identified as relevant to the OHL Group.

Internal diagnosis

- Analysis of **13 internal reports** which has made it possible to ascertain the current performance of the OHL Group in terms of CSR.
- **37 individual interviews** with senior managers of the OHL Group.

External diagnosis

- **Benchmark of 7 companies** in the construction and infrastructures and energy sectors.
- **Analysis of 35 public calls for tenders** of the divisions of the Group in a number of geographical areas.
- **Review of 25 studies** for identifying social, ethical and environmental risks in each area.
- **Holding of 14 interviews** with PwC Global Network managers to learn what the trends are in CSR in the geographical areas of interest to the OHL Group.
- **Analysis of the CSR criteria** examined by some of the principal sustainability Indexes (DJSI, FTSE and CDP) and other reporting initiatives and standards (GRI and CSR Observatory).



A final note is to highlight the significance attached by the OHL Group to the approval in 2015 of the Sustainable Development Goals, when it came time to select the issues to be considered both in the management of Corporate Social Responsibility as well as in the information to be provided by organizations to their stakeholders.

For this reason, contents relating to the contribution by the Group to the SDGs are already incorporated into this report, and the Group intends to apply the reporting framework to be established in 2016 to enable companies to report on their contribution to compliance with these goals.

RELEVANT ISSUES

RELEVANT ISSUE	RELATIONSHIP WITH THE CSR STRATEGIC PLAN 2015-2020
Compliance, ethical and transparent management of the business	Governance and management of CSR
Relations with the communities	Active engagement with the community
Job stability	Employees
Occupational safety and health	Employees
Environmental management and assessment procedures	Environment
Risk management	Governance and management of CSR
Human rights policy	Human rights
Training, monitoring and evaluation of the supply chain	Fair operating practices
Energy efficiency and GHG emissions	Environment
Technical training	Employees
Equal opportunities	Employees
Dialog with stakeholders	Governance and management of CSR

➔ More information in:

Annex A1-III: List of relevant issues

Talgo train trials on the embedded track built by OHL for the Mecca-Medina high-speed railway, in Saudi Arabia.



A2

Corporate Governance

The basic principles guiding the performance of the OHL Group in terms of Good Governance are responsibility, efficiency, transparency and anticipation. This proposition combines strict regulatory compliance with a balanced implementation of self-regulation mechanisms.





OHL reports clearly and punctually, as required and recommended by the relevant regulatory bodies. However, it also includes the supplementary information necessary for enabling interested parties to become aware, in the best possible way, of how the Group stands.

OHL is the only company in the construction sector that ranks among the leading listed companies in terms of good governance, both in the market overall as well as among the companies on the Ibex 35, with 100 % adherence to the applicable recommendations of the Unified Good Governance Code of the CNMV.

OWNERSHIP STRUCTURE

The stakes in OHL's shareholder composition at December 31, 2015, according to the Official National Securities Market Commission Register on that date and as published by the Commission, are as follows:

Shareholders	No. Of shares	% Direct stake	% Indirect stake
Inmobiliaria Espacio, S.A.	150,569,407	-	50.40
Tyrus Capital Event, S.A.R.L	25,007,844	8.37	-
Société Générale, S.A.	16,684,328	5.56	0.02
Invesco, Ltd	15,039,528	-	5.03
Rest of shareholders	91,523,591	30.62	-

GOVERNANCE BODIES

BOARD OF DIRECTORS AT DECEMBER 31, 2015

Chairman of the Board of Directors

Juan-Miguel Villar Mir, Nominee Director*

Doctorate in Civil Engineering (number one in his graduating class). Licentiate in Law. Diploma in Industrial Organization from the EOI, Diploma from the Economic Development Institute (Washington D.C.). Chair of Business Organization at the Advanced Civil Engineering School of the Polytechnic University of Madrid. Chair of Accounting and Legislation at the University School of Public Works of the Polytechnic University of Madrid. Was Deputy Prime Minister for Economic Affairs and Minister of Finance in the first Government of the Monarchy, without having been a member of a political party. The remainder of his activity has been mainly in the business world where he has held the office of Chairman of the Board of Directors and chief executive officer in major companies in Spain. At the present time, he is the Chairman of Grupo Villar Mir, S.A.U., an independent director of Banco Santander, S.A., Deputy Chairman of the Board of Directors and member of the Executive Committee of Inmobiliaria Colonial, S.A. and a director and member of the Executive Committee of Abertis Infraestructuras, S.A. He has also held important positions in the cultural and academic world and, among other offices, President of the National Association of Civil Engineers and Chairman of the Agro-Economic Committee of the IFA, President of the Agustín de Betancourt Foundation and President of Fundación Cotec. Honorary member of the National Association of Civil Engineers and of the Engineering Institute of Spain. Full member of the Royal Academy of Engineering and of the Royal Academy of Economic and Financial Sciences, and honorary member of the Royal Academy of the Doctorate-Holders of Spain.





First Deputy Chairman

Juan Villar-Mir de Fuentes, Nominee Director*

Licentiate degree in Economics and Business Administration. Is Deputy Chairman and C.E.O. of Inmobiliaria Espacio, S.A. and Grupo Villar Mir, S.A.U., Chairman and C.E.O. of OHL Concesiones, S.A., Deputy Chairman of Fertiberia, S.A., Deputy Chairman of Obrascón Huarte Lain, S.A.

Second Deputy Chairman and Chief Executive Officer

Josep Piqué Camps, Executive Director

Doctorate in Economics and Business Administration and Licentiate degree in Law from the University of Barcelona. Former Minister of the Government of Spain, elected to the Congress of Deputies, Senator and President of the Popular Party of Catalonia and Head of the Popular Parliamentary Group in the Parliament of Catalonia. At the present time, he is Chairman of Pangea XXI and of Bodaclick, member of the Boards of Directors of Applus+ and Ezentis and of a number of advisory boards, such as: Seat/VW/Audi, AT Kearney, Spencer Stuart, ING Direct España. He is a member of the Board of Trustees of several foundations. Chairs the Forum and the Board of the Spain-Japan Foundation and the Círculo de Economía. He is a full professor of Economic Theory. Likewise, he held the positions of official economist of the La Caixa Studies Service, Director General of Industry in the Regional Government of Catalonia, Managing Director of the industrial area and Executive Chairman of Grupo Ercros and of several of its subsidiaries (Erkymia, Fyse, Fertiberia and Rio Tinto, among others).

Members

Juan Luis Osuna Gómez, Executive Director

Civil Engineer, MBA-ICADE and Master of Science-University of Wisconsin. After holding senior positions in the consultancy sector, he joined OHL in 1998 to develop the Promotion of Infrastructures area. With the creation of OHL Concesiones, S.A., in the year 2000, he was appointed Director-General Manager, and at the present time is Chief Executive Officer.

Mónica de Oriol e Icaza, Independent Director

Licentiate degree in Economics and Business Administration from the Complutense University of Madrid and Diploma in European Union Economics from the London School of Economics. She has combined her positions and offices in companies and associations with a teaching career as a professor at the Complutense University of Madrid and the Madrid campus of Saint Louis University. Since 1989, principal shareholder and Executive Chairman of the Seguriber-Umano Group, President of Secot and of the Círculo de Empresarios, member of the Board of Trustees of the Vizcaína Aguirre Foundation, member of the Board of Trustees of the Rafael del Pino Foundation, member and former President of the Madrid Chapter of YPO, member of IWF, an independent director of Indra Sistemas, S.A. Up to March 2015, President of the Círculo de Empresarios.

Tomás García Madrid, Nominee Director*

Civil Engineer (number one in his graduating class). MBA-IESE. Chief Executive Officer of Grupo Villar Mir, S.A.U. since 2002.

Javier López Madrid, Nominee Director*

Lawyer with a Licentiate degree in Economics and Business Administration. Chief Executive Officer of Grupo Villar Mir, S.A.U., Chairman and Founder of Tressis and of Financiera Siacapital and Deputy Chairman of Ferroatlántica.

Macarena Sainz de Vicuña y Primo de Rivera, Independent Director

Holder of a Licentiate degree in Business Administration from CUNEF, she was an auditor with BDO Binder. At the present time, she is the director of Gestión Empresarial SDM, S.L. and a member of the Board of Coca-Cola Iberian Partners.





Reyes Calderón Cuadrado, Independent Director

Holder of a Licentiate degree in Economics and Business Administration and a Doctorate in Economics from the University of Navarra. She has been a professor in the School of Economics and Business Administration of the University of Valladolid and is currently a professor in the School of Economics, Business Administration and Law of the University of Navarra. Has served as Secretary of the Board of Directors of the Instituto de Empresa y Urbanismo. At the present time, is a member of the International Advisory Board of Banco Popular and of the International Corporate Excellence Advisory Board. Previously, was an independent director of Corporación Pública Empresarial de Navarra, member of the Audit Committee of that Corporation and Chairman of the Audit Committee, Dean of the School of Economics and Business Administration of the University of Navarra, Deputy Dean of the School of Economics of the University of Navarra.

Silvia Villar-Mir de Fuentes, Nominee Director*

Licentiate degree in Economics and Business Administration from the American College of London (Summa cum Laude). At the present time she is a Director of Grupo Villar Mir, S.A.U. and OHL, S.A. and of Inmobiliaria Colonial, S.A.

Alberto Terol Esteban, Independent Director

Holder of a Licentiate degree in Economics and Business Administration, he has a Master's in Tax Law (ICADE) from the University of Comillas in Madrid and is a member of the Executive Board of the Círculo de Empresarios. He is a former Partner of Arthur Andersen, Manager of the firm, Arthur Andersen, Asesores Legales y Tributarios, member of the World Council of Partners of Andersen Worldwide, member of the Executive Committee of Arthur Andersen in Europe, Managing Partner of the legal-tax practice of Andersen in the world, manager-partner of the Garrigues-Andersen firm, Chairman of Andersen for Europe, member of the Andersen World Executive Committee, member of the Deloitte World Executive Committee, Chairman for Latin America and global manager of the integration of the Deloitte and Andersen firms worldwide, member of the Deloitte World Executive Committee, and Chairman for Europe, Middle East and Africa and Managing Partner of the legal and tax practice worldwide. At the present time, he is a director of Indra Sistemas, S.A., a director of International Consolidated Airlines Group, S.A. (IAG), International Senior Advisor of BNP Paribas, S.A. and a non-executive director of Aktua, S.A.

Álvaro Villar-Mir de Fuentes, Nominee Director*

Entrepreneur. Deputy Chairman of Puerto Sotogrande, S.A. and a director of Grupo Villar Mir, S.A.U.

Non-Director Secretary

Daniel García-Pita Pemán

Non-Director Deputy Secretary

José María del Cuvillo Pemán

* Appointed on the proposal of Grupo Villar Mir, S.A.

➔ More information:

*Bylaws
Rules of Procedure of the General Shareholders' Meeting
Rules of Procedure of the Board of Directors
Code of Conduct in Matters relating to the Securities Market
Code of Ethics
Annual Corporate Governance Report*



BOARD COMMITTEES

AUDIT, COMPLIANCE AND CORPORATE SOCIAL RESPONSIBILITY COMMITTEE

The Audit, Compliance and Corporate Social Responsibility Committee, chaired by an independent director, meets as often as the need arises and at least four times in the year. One of the meetings must necessarily be devoted to assessing the efficiency of and the compliance with the company's governance rules and procedures and to preparing the information to be approved by the Board of Directors and included in its yearly public documentation.

Basic functions:

- Supervise the audits of the company's accounts (internal and external).
- Review the issue prospectuses and the routine financial information that the Board is required to furnish to the markets.
- Review compliance with the Internal Regulation of Conduct in the Securities Markets, the Rules of Procedure of the Board of Directors, the Rules of Procedure of the General Shareholders' Meeting, the OHL Group Code of Ethics and, in general, the company's rules of governance, putting forward the proposals necessary for their improvement.
- Report to the Board prior to the adoption of resolutions relating to the creation or acquisition of stakes in special purpose entities or entities domiciled in countries or territories considered to be tax havens.
- Identify, propose, orient, further and supervise the Corporate Social Responsibility (CSR) policy of the OHL Group, and review and put forward the Annual Sustainability Report (SR).

Composition at December 31, 2015:

Chairman	Ms. Reyes Calderón Cuadrado
Members	Mr. Tomás García Madrid
	Mr. Alberto Miguel Terol Esteban
	Mr. Daniel García-Pita Pemán (Non-Director Secretary)
	Mr. José María del Cuvillo Pemán (Non-Director Deputy Secretary)

During the 2015 financial year, this Committee met on 12 occasions. The matters dealt with at the meetings held were those assigned to this Committee and described in detail in the Rules of Procedure of the Board of Directors.

During the 2015 financial year, the Board of Directors, through the approval of the new text of its Rules of Procedure, decided to expressly assign to the Audit Committee the duty of reporting to the Board of Directors, in advance of its meetings, on all of the matters stipulated in the Law, the corporate Bylaws and the Rules of Procedure of the Board and, in particular, on: 1) the financial information to be made public by the Company on a regular basis, 2) the creation or acquisition of stakes in special purpose entities or entities domiciled in countries or territories considered to be tax havens, 3) proposals for amending the Rules of Procedure of the Board of Directors, without any change with respect to the duties that were assigned to it in 2011.

At the majority of its meetings, the Audit, Compliance and CSR Committee regularly addressed matters relating to the Code of Ethics and the Ethical



Channel. Specifically, it devoted 1 meeting to analyzing and examining the activities and the status of the Group's CSR and prepared the Sustainability Report referring to the 2015 financial year.

APPOINTMENTS AND COMPENSATION COMMITTEE

The Appointments and Compensation Committee, chaired by an independent director, is made up by external directors, the majority of whom are independent directors. The Committee meets as often as the Board, or the Chairman of the Board, requests the issuance of a report or the adoption of proposals and, in any case, whenever advisable for the proper discharge of its duties.

Basic functions:

- Establish the criteria to be applied for the composition of the Board of Directors.
- Refer to the Board its proposals for the appointment of directors, the appointment and removal of the secretary and of the members of each of the committees.
- Propose to the Board the compensation system and the amount of the annual compensation to be paid to the directors and to the members of the Steering Committee.

Composition at December 31, 2015:

Chairman	Ms. Mónica de Oriol e Icaza
Members	Mr. Juan Villar-Mir de Fuentes
	Ms. Macarena Sainz de Vicuña y Primo de Rivera
	Mr. Daniel García-Pita Pemán (Non-Director Secretary)
	Mr. José María del Cuvello Pemán (Non-Director Deputy Secretary)

This Committee met on four occasions during the 2015 financial year. The matters dealt with at the meetings held were those assigned to the Committee and described in detail in the Rules of Procedure of the Board of Directors. During the 2015 financial year, the Board of Directors, through the approval of the new text of its Rules of Procedure, decided to expressly assign specific duties to the Appointments and Compensation Committee in relation to the selection and proposal of candidates for filling the vacancies on the Board, the appointment and selection of management staff, the succession of the Chairman and the compensation policy.

COMPENSATION OF THE DIRECTORS

The General Shareholders Meeting of OBRASCON HUARTE LAIN, S.A., held on 10 May 2007, approved a remuneration policy for members of the Company's Board of Directors, establishing annual fixed remuneration of seven hundred and fifty thousand euros (750,000 €) for 2007 and successive financial years; this amount has remained unchanged. Distribution amongst external directors is carried out through the payment of attendance allowances for independent directors and allocating the remainder pursuant to the criteria approved by the Board of Directors, after a favorable opinion is received from the Appointments and Remuneration Committee; this distribution excludes executive directors.

Over the 2015 financial year, as in previous years, no other variable remuneration items or benefit plans have been applied to external directors.



All executive directors have been remunerated with a fixed and variable salary, based on the achievement of targets, the amount of which is set each year by the Appointments and Remuneration Committee; remuneration includes contributions to a life insurance policy; over 2015 no contributions were made to pension funds.

Further to the foregoing criteria, the remuneration accrued over 2015 by the Company's directors, as members of the Board of Directors, is itemized below.

Executive directors	Council Sessions	Sessions Audit Commission	Sessions Appointments Commission	Allowances (Euros)	Allowances Remanent (Euros)	Total Remuneration (Euros)
Mr Juan-Miguel Villar Mir (Nominee Director)	10	-	-	0	85,930	85,930
Mr Juan Villar-Mir de Fuentes (Nominee Director) (3)	10	6	1	0	75,187	75,187
Mr Josep Piqué Camps (Executive Director)	10	-	-	0	0	0
Mr Tomás García Madrid (Nominee Director)	10	11	-	0	51,557	51,557
Mr Javier López Madrid (Nominee Director) (3)	7	-	2	0	47,261	47,261
Mr Juan Luis Osuna Gómez (Executive Director)	9	-	-	0	0	0
Ms. Mónica de Oriol e Icaza (Independent Director) (3)	9	6	1	36,000	60,150	96,150
Mr Alberto Terol Esteban (Independent Director) (3)	9	11	-	45,000	64,446	109,446
Mr Álvaro Villar-Mir de Fuentes (Nominee Director)	9	-	-	0	42,964	42,964
Dña. Silvia Villar-Mir de Fuentes (Nominee Director)	10	-	-	0	42,964	42,964
Ms. Reyes Calderón Cuadrado (Independent Director) (1) (3)	4	5	-	20,250	47,261	67,511
Ms. Macarena Sainz de Vicuña Primo de Rivera (Independent Director) (1) (3)	4	-	1	11,250	42,964	54,214
Mr Luis Solera Gutierrez (Independent Director) (2)	5	-	3	18,000	23,630	41,630
SAAREMA INVERSIONES, S.A., represented by Mr. Joaquín García-Quirós Rodríguez (Independent Director) (2)	5	-	3	18,000	17,186	35,186
TOTAL	-	-	-	148,500	601,500	750,000

(1) On 27 May 2015 the General Shareholders Meeting agreed to his Appointments as directors of the Company.

(2) On 27 May 2015 the General Shareholders Meeting accepted his resignation as directors of the Company.

(3) In July 2015 the Board of Directors approved the remodeling of its committees.

A total remuneration of 2,906 thousand euros (2,103 thousand euros in 2014) was paid to executive directors for their executive duties, as well as other benefits: 12 thousand euros as life insurance premiums; neither in 2015 nor in 2014 have any contributions been made to pension plans.

The remuneration paid to the Senior Management over 2015 totaled 4,922 thousand euros (5,559 thousand euros in 2014).

No advance payments or loans have been made in favor of members of the Board of Directors or the Senior Management.



BODY OF RULES REGULATING THE CORPORATE GOVERNANCE OF THE GROUP

With the entry into effect of Act 31/2014, of December 3, amending the Corporations Act for the improvement of corporate governance and the Unified Good Governance Code of listed companies approved by the CNMV, the Board of Directors approved a new revised text of its Rules of Procedure at its meeting of February 24, 2015. Likewise, a proposal for an amendment to the Rules of Procedure of the General Meeting was brought before the General Meeting that approved the new Board Rules, for the purpose of adapting them to the new legal references and to include in the wording of certain articles the literal text of the current legal provisions relating to the General Shareholders' Meeting, the Board of Directors and the compensation of the Board.

The current texts of the Bylaws, the Rules of Procedure of the General Meeting and the Rules of Procedure of the Board are published on the Company's website.

INCOMPATIBILITIES AND CONFLICTS OF INTEREST

From the very start, OHL has been particularly scrupulous in dealing with situations of incompatibility and conflict of interest with respect to its directors, a concern which has led it to develop Rules of Procedure for the Board of Directors that adequately regulate these issues, among other aspects.

The Board's Rules of Procedure also regulate in detail those situations where, due to the existence of a possible conflict of interest, a director must notify the Board of Directors of any situation of direct or indirect conflict that he or she may have with the company's interests and must abstain from attending and taking part in discussions and voting on matters that affect issues connected with the conflict. Thus, the directors may only engage in professional or commercial transactions with the company in those cases where a prior report on the situation of conflict is issued by the Appointments and Compensation Committee approving the transaction in question.

No situations of incompatibility or conflict of interest have arisen in the 2015 financial year.

STEERING COMMITTEE

Composition at December 31, 2015:

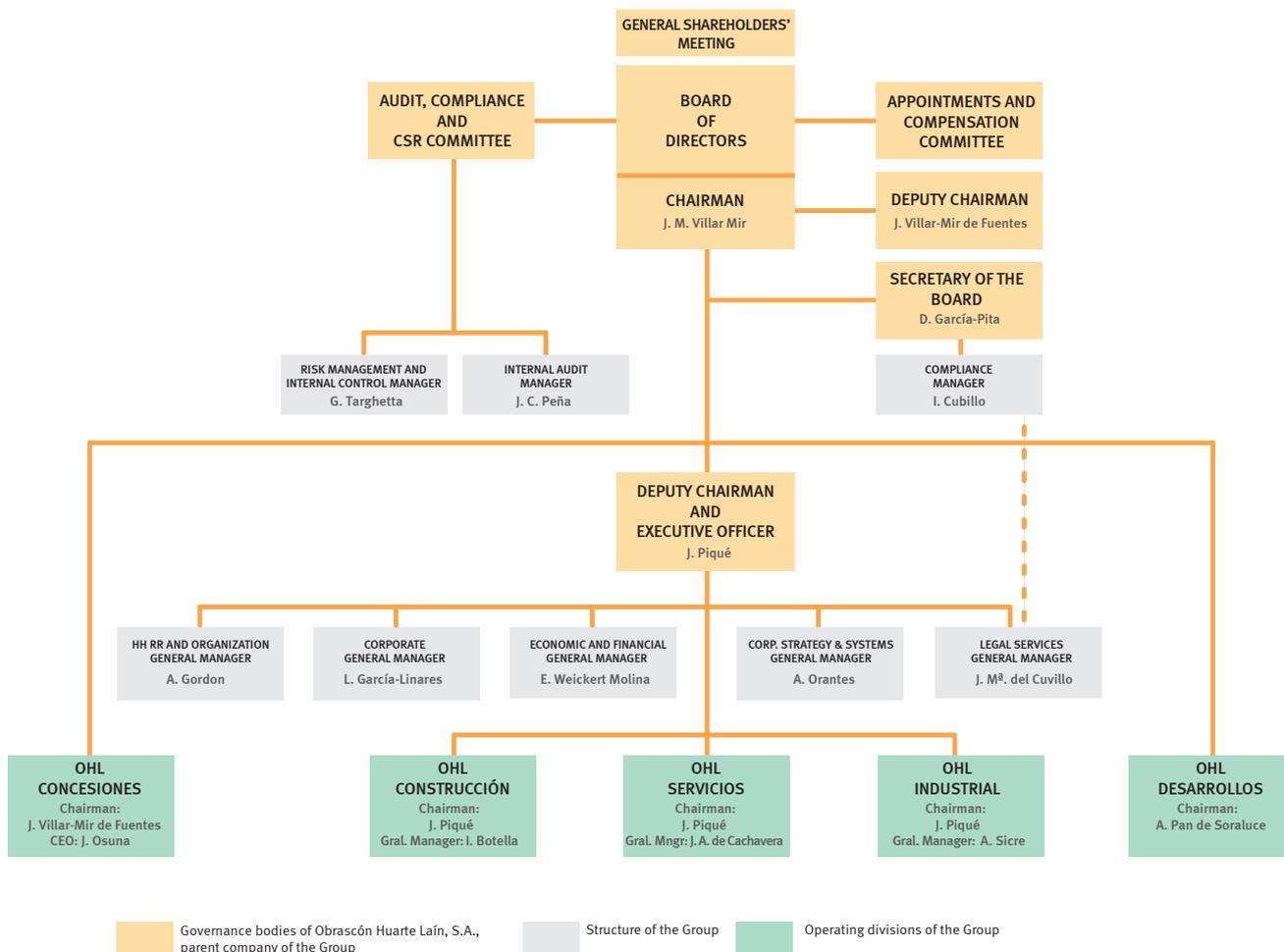
Chairman	Mr. Juan-Miguel Villar Mir Chairman of the Board of Directors of the OHL Group
Deputy Chairmen	Mr. Juan Villar-Mir de Fuentes Deputy Chairman of the Board of Directors of the OHL Group Chairman of OHL Concesiones
	Mr. Josep Piqué Camps Deputy Chairman and Chief Executive Officer of OHL
Members	Mr. Tomás García Madrid Director and member of the Audit, Compliance and CSR Committee
	Mr. Juan Luis Osuna Gómez Chief Executive Officer of OHL Concesiones
	Mr. Ignacio Botella Rodríguez General Manager of OHL Construcción





Members (cont.)	Mr. Alberto Sicre Díaz General Manager of OHL Industrial
	Mr. Andrés Pan de Soraluce Muguíro General Manager of OHL Desarrollos
	Mr. Luis A. García-Linares García Corporate General Manager of the OHL Group
	Mr. Enrique Weickert Molina Economic and Financial General Manager of the OHL Group
	Mr. Alfonso Gordon García Human Resources and Organization General Manager of the OHL Group
	Mr. Alfonso Orantes Casado de Amezua Legal Services General Manager of the OHL Group
	Mr. José María del Cuvillo Pemán (Non-Member Secretary) Director General de Servicios Jurídicos del Grupo OHL

BASIC ORGANIZATIONAL CHART OF THE OHL GROUP





CONTROL AND RISK MANAGEMENT

The OHL Group's governance model is based on criteria of transparency and anticipation, fundamental to a business group where the diversification of the business and internationalization play a pre-eminent role. For the OHL Group, Corporate Governance is an essential aspect and, within it, Risk Management and Internal Control are particularly sensitive and relevant areas.

For this reason, the Group continues to apply a model that builds the various aspects shaping the Group's Corporate Governance around three fundamental pillars:

1. The Risks and Internal Control Department.
2. The Compliance Department.
3. The Internal Audit Department.

RISKS AND INTERNAL CONTROL

The main strategic objectives of the OHL Group with respect to Risk Management are aimed at successfully implementing a reliable Risk Management system, maintaining it and using it as a management tool on all decision-making levels.

This system develops and implements a common set of processes, risk categories, risk management tools and techniques for the purpose of:

- Identifying and managing risks at Group and Division (Concessions, Construction, Industrial, Developments and Services) levels.
- Establishing an integrated report that will enable the identification and monitoring of the key risks.
- Aligning the risk tolerance levels with the objectives of the Group.
- Improving the information and reporting of risks.
- Improving the risk response decisions.
- Reducing the vulnerability of the Group to adverse events.
- Increasing the confidence and the assuredness of the Board of Directors and of the stakeholders insofar as the fact that the material risks are being managed and reported in due time.

OHL Risk Management System Types of risk considered

Strategic risks

Connected with the market and the immediate environment, with the diversity of markets/countries in which the Group operates, with the risks derived from alliances and joint projects, with those derived from the organizational structure of the Group, as well as the risks associated with the Group's reputation and image.

Operational risks

Relating to the Group's operating processes in accordance with the value chain in each of its Divisions. Within this category, the risks derived from contracting and bidding, subcontracting and suppliers, from production, performance and operation, asset management, labor-related and environmental risks, risks involved in technology and systems, force majeure and fraud and corruption are all identified in a more precise manner.

Compliance risks

Associated with compliance with legal provisions, contracts with third parties and the internal procedures, standards and policies of the Group.

Financial risks

Connected with access to the financial markets, cash management, tax management, the reliability of the economic-financial information and the management of insurance.



The risk management system considers four major categories of risk. The categories of risk are defined risk groups that make it possible to organize the identification, assessment, measurement and monitoring of the risks in a consistent manner. The use of standardized risk categories in the Group enables the aggregation of the risks of the various Divisions for the purpose of determining their global impact on the Group.

The Group uses a process comprised by seven stages for the management of its risks. This process provides a logical and systematic method for establishing the context, identifying, analyzing, integrating, assessing, responding to, monitoring and reporting the risks in a way that enables the Group to make decisions and respond effectively to risks and opportunities as they arise. The process adopted incorporates elements of the ISO 31000:2009 “Risk Management - Principles and Guidelines” and of the Committee of Sponsoring Organizations of the Treadway Commission (COSO) “Enterprise Risk Management-Integrated Framework” (2004). The seven stages comprising the Group’s risk management system are explained briefly below:

Stages comprising the Group’s Risk Management System

1. **Communicate and consult:** this stage is an integral part of the creation of a positive risk management culture within the Group. By adopting a consultative focus for risk management, instead of a one-way flow of information, the parties involved understand the reasoning behind the decision-making as well as its importance for managing the risks to which the Group is exposed. In addition, the multilateral dialog with the parties involved in risk management guarantees the comprehension and soundness of each step in the risk management process.
2. **Establish the context:** consists of setting the internal, external and risk management context in which the process will be carried out. “Establish the Context” enables the Group to center its risk management efforts in relation to the environment in which it operates and defines the common risk categories, the criteria and the procedures necessary for managing the Group’s risks taken overall.
3. **Identify the risks:** the “Identify the Risks” stage seeks to identify the risks that could affect the attainment of the Group’s objectives through the common risk categories, criteria and procedures developed in the “Establish the Context” stage. When identifying the risks, it is important to understand and to document the factors that could trigger the risk events as well as the possible consequences. The identification of the risks and the factors unleashing them, together with the possible consequences is the first step in the understanding of the Group’s risk exposure.
4. **Analyze risks:** the “Analyze Risks” stage seeks to understand the magnitude both of the positive aspects as well as of the negative consequences of a risk event, in addition to the degree of vulnerability in the face of such risk event (likelihood that the consequences will actually occur, taking into account the current level of control). The assessment of the magnitude (impact) and of the vulnerability to the possible risks enables the Group to prioritize its risks and, consequently, to provide a response to them, placing it in a position from which to focus on the risks representing the most serious threat to the attainment of its objectives.
5. **Assess risks:** this stage is designed to prioritize the risks for treatment or a response by means of an assessment against pre-established risk tolerance criteria. By understanding the level of exposure to a risk in relation to the risk tolerance, decisions can be made with respect to how to deal with the risk that will optimize the taking of risks and maximize the likelihood of attaining the objectives set.
6. **Respond to risks:** the “Respond to Risks” stage seeks to identify, assess and put into practice the risk treatment or risk response options. The risk treatment is not only intended to minimize potential damages, but also to maximize the growth potential of opportunities.
7. **Monitoring and review:** in this last stage an effort is made to continuously assess the effectiveness and relevance of the Group’s risk management program. By performing the ongoing monitoring of the risks and of the effectiveness of the risk treatments, the Group is capable of refining its risk management program in order to evolve in pace with the dynamic circumstances in which it operates.

The Group has a Risks and Internal Control Department under the Audit, Compliance and Corporate Social Responsibility Committee. The principal functions of this Department with respect to risk management are to:



- Coordinate, orient and support the strategic, operational, organizational and regulatory actions associated with Risk Management, throughout the OHL Group.
- Establish the methodologies and tools that will enable the drawing-up of the Risk Map, as well as to collaborate in the process for the identification and analysis of the risks that could appear in the course of the performance of the activities of the OHL Group.
- Define, implement and update, in collaboration with the various Divisions, the procedures for the management and monitoring of the main risks and the proposals for action considered advisable.
- Prepare the relevant reports on the risk position (risk indicators) for reporting to the Division, to the Audit, Compliance and Corporate Social Responsibility Committee and to the Board of Directors.
- Perform the tasks of risk management training and the dissemination of the risk management policies.

The main duties of this Department in relation to internal control are to:

- Update the Process Map, keep the knowledge updated with respect to the allocation of responsibilities over the processes and controls and ensure that the preparation, review, approval and maintenance of the current Body of Standards and Procedures are carried out properly and on schedule.
- Set up, document and maintain the Internal Control System, since compliance with this System by the various Divisions will guarantee the mitigation of the operational and financial reporting risks.
- Identify and report the Internal Control deficiencies detected.

During the 2015 financial year, significant steps were taken for improving the Group's risk management and internal control system:

- **Creation of a Risk Monitoring Committee.** Meetings led by the Group's Risks and Internal Control Department were held during the 2015 financial year, in which work was undertaken for the alignment of focuses and advances of the various Divisions, the updating of the risk status both in terms of tenders as well as the projects of each Division and the monitoring of the risk plans of the main projects.
- **Review and improvement of the project risk management processes** during the bidding and performance stage of a project.
- **Collaboration, together with the General Management areas, in the development and implementation of "red lines".**
- **Improvement and formalization, in conjunction with the Compliance Department of the integrated process for the analysis of third parties,** putting into place procedures that will make it possible to conclude that measures have been adopted for obtaining a better knowledge and analysis of third parties (partners, private customers, suppliers, and the like).
- **Progress in the updating of the Process Map.** The breakdown of the business activities into processes enables an understanding of how the results and the interaction between the different processes affect the overall functioning of the organization and, in the end, achieve control over the organization's results through the control of each of the processes. The processes have been grouped together as operational, strategic and support processes. The work carried out provides a number of advantages in relation to risk management and internal control, such as: It facilitates an understanding of the process and a coherent and synthetic visualization of the actions to be



carried out; sets out what the Group/Division has to do; formalizes the flows of approval and reporting; enables the identification of internal control weaknesses and establishes a common environment of control; favors the creation and identification of needs for regulations and procedures; makes it possible to place the risks identified in the activities and functions capable of treating them.

- **Development of a technological solution** capable of integrating the Internal Control and Risk Management models into a shared repository, as well as the implementation of a technological solution for integrating the risk information in the bidding and the design stages.

What does it answer?

CSR SP: Fair practices_Line 2_Measure 1

To strengthen the integration of risk management into its business decisions, the Group continues to give impetus to the global risk control system, together with the improvement of the management structure of the entire organization, for the purpose of having the Divisions adhere to the same corporate principles in the management of risks. Accordingly, during the 2015 financial year:

- In the Construction Division, the Management Control Department was assigned new duties in relation to risk management and has gone on to be called the Business Management and Risk Control Department, on which three services depend: the Business Control and Master Service, the Bidding Stage Risk Service and the Performance Stage Risk Service.
- A Risk and Internal Control Manager position was created in the Concessions Division.
- The team of the Management and Risk Control Department was strengthened in the Industrial Division.
- In the case of the Developments and Services Divisions, regular meetings were held with their General Managers and management team for the purpose of learning and analyzing the significant risks.

The **Risk Management Governance Model** implemented in the OHL Group facilitates a mechanism of communication, monitoring and support for all of the issues relating to risk management. This is essential for providing a coordinated response to specific risks within each Division, while putting into place the risk information flow structure necessary for their aggregation by the Risks and Internal Control Department. Taking into consideration the complexity and diversity of the activities and projects carried out in the OHL Group, the Risk Governance Model defines the appropriate channels for ensuring that the information on risks flows in the Group.

With the aim of improving the level of compliance and the Internal Financial Reporting Control System, the review and updating of all of the processes and sub-processes has continued in 2015, analyzing all of the incidents reported. To facilitate internally an awareness of the degree of compliance with the Internal Financial Reporting Control System, the Group has a procedure in place for reporting every six months.

COMPLIANCE

Ethics, integrity, honesty, efficiency and transparency in all of our actions constitute and are essential corporate values in the OHL Group. It is for this reason that the Group has a Code of Ethics, approved by the Board of Directors



in 2010, and revised in 2012 and 2015, replacing the executive staff code of conduct in force in the company since 2002. The Code of Ethics is an express and precise indication of the values, principles and standards of behavior in our day-to-day endeavors.

The purpose of the Code, which aims to share with all stakeholders the corporate values imbuing the Group's business culture, is:

- To develop the models and standards of professional, ethical and responsible behavior which are to guide all of the employees of the OHL Group in the discharge of their duties.
- To prevent criminal behavior and any other illicit conduct by the individuals bound by this Code in the performance of their work.
- To establish the monitoring and control mechanisms necessary in order to guarantee compliance.

This Code of Ethics constitutes one of the principal elements of the management of OHL's Corporate Social Responsibility and is the channel for the development of its corporate values, which are set out below:

- Professional ethics, integrity, honesty, loyalty, efficiency and responsibility vis-à-vis our stakeholders, in all Group activities, always in full compliance with applicable laws.
- Spirit of achievement and continuous improvement in performance with a permanent focus on excellence.
- Transparency in the dissemination of information, which shall be adequate, accurate, verifiable and complete.
- Value creation with a permanent search for sustainable profitability and growth.
- Constant promotion of committed quality, innovation, safety and environmental friendliness.

These values constitute the foundation on which this Code is supported and establish the general standards of action which must be observed by all of the individuals belonging to the OHL Group in the performance of their work.

All of the employees of OHL must be familiar with and sign the Code of Ethics. For this reason, since 2012 a clause has been included in the employment contracts of the new employees joining the Group, and a copy of the Code is handed over at the time of the signature of the contract. In this way, the obligation of knowing its content and the commitment to comply with it are established, whereby new additions to the workforce acknowledge that they are aware of the Code and undertake to comply with it.

It is important to mention that a dissemination campaign was carried out through a month-long publication in the Group's intranet of a communiqué on the approval of the revision of the Code and the obligation of accepting and observing it.

What does it answer?

CSR SP: Fair practices_Line 1_Measure 1

Coinciding with the latest revision of the Code of Ethics, the Board of Directors approved the **Anticorruption Policy** of the OHL Group at its meeting of January 21, 2015. The Group is a signatory of the United Nations Global Compact and is therefore bound to work throughout the world against corruption and bribery and to follow the recommendations in this regard of international organizations



such as the OECD. This Policy reflects the Group's position of zero tolerance of corruption in any of its forms.

The Anticorruption Policy establishes a number of rules for preventing corruption and determines that the OHL Group absolutely prohibits the:

1. Offering or acceptance of bribes to or from public officials or private persons.
2. Offering or acceptance of facilitating payments for starting or speeding up administrative processes or formalities.
3. Offering or acceptance of gifts or courtesies to or from public officials or any other third party that would infringe the provisions of this Policy.
4. Making of contributions for political purposes in the name of the Group.
5. Obtaining of preferential treatment by using sponsorship or a donation as a means for securing it.
6. Using the company's business relations and contacts to one's own benefit or to the benefit of another.
7. Establishing business relations with third parties without performing minimal due diligence in KYC.

All of OHL's employees must be thoroughly aware of and comply with this policy. For this reason, the policy has been disseminated through the publication of a news item in this regard in the Group's intranet, during a period of one month.

Moreover, an online course on the Code of Ethics and the Anticorruption Policy has been designed and is mandatory for all of the personnel of the OHL Group. Without prejudice to the information provided in previous years on the statistics of completion of the course given the year before, the current course combines the two subjects: Code of Ethics and Anticorruption Policy.

The course was taken during 2015 by a total of **4,195** employees who devoted **41,950** course hours to it. The breakdown by country is as follows:

Code of Ethics and Anticorruption Policy training figures at December 31, 2015.

	Employees trained	Hours of training
Spain	2,247	22,470
USA and Canada	522	5,220
Mexico	319	3,190
Czech Republic	577	5,770
Rest of Countries	530	5,300
Total	4,195	41,950

The goal is for all of the employees to have completed the course in the next few years.

What does it answer?

CSR SP: Fair practices_Line 1_Measure 3

ETHICAL CHANNEL

All of OHL's officers and employees must report any illicit behavior, irregularities or infringements that may come to their attention. In addition to assisting in the discovery of possible irregularities, such reports constitute an indispensable tool for ensuring that the Code of Ethics deploys full effects and for continuously improving our prevention system and quality standards. No employee should



think that they are acting in the interest of the company when concealing a fact or incident that violates the law or the Code of Ethics.

The activity of the OHL Group may bring to light conflicts and ethical dilemmas where it is not always easy to apply the provisions of this Code. Such doubts must be referred to the Audit, Compliance and Corporate Social Responsibility Committee for clarification, through the channels established for this purpose.

The Audit, Compliance and CSR Committee manages the OHL Group's Ethical Channel, through the Compliance Department created in October 2013, to enable all employees and other stakeholders to make consultations with respect to professional practices or in order to report a possible infringement or non-compliance, guaranteeing the confidentiality of all of those who use the Ethical Channel.

Similarly, the reports processed are handled through an exhaustive analysis of possible breaches of the Code and respect for the persons allegedly involved in them, ensuring that there is no retaliation of any kind against those who report a breach of the Code in good faith, pursuant to the procedure regulating its operation.

The Ethical Channel is accessible through the website and by mail, at the following addresses:

- Intranet: Mi OHL - Canal Ético.
- www.ohl.es/compromiso/canal-etico/
- OHL Group Ethical Channel –Compliance Department. Pº de la Castellana, 259D Torre Espacio. 28046 Madrid, Spain.

During 2015, a total of 29 reports were received through the Ethical Channel, 10 of which were made through the telephone line available in the USA and the rest, that is, 19 through the Ethical Channel. Twenty reports were investigated, and 9 were ruled out on the grounds that they did not represent an infringement of the Code of Ethics. At December 31, there were 3 reports under investigation, while disciplinary measures were taken in five cases.

OHL has an **Organization and Management Model for the Prevention of Crime (CPM)** which was updated during 2015 to adapt it to the requirements established in the reform of the Penal Code. The revised Model entered into force in July 2015 and has the following characteristics:

- The model is designed in line with the organizational structure of the OHL Group, setting out in specific sections the criminal risks and their relevant controls both for the Corporation as well as for each of the Divisions, and for the companies comprising each of the latter.
- In accordance with this structure, the criminal risks to which there is exposure in each activity or support function are identified in the model.
- Moreover, internal controls, capable of mitigating or of reducing in some way the likelihood of the materialization of each criminal risk, have been associated with each risk identified.
- The model sets out these internal controls, together with their particular characteristics, including: the area or department responsible for exercising them, the specific description of the control activity and the evidence in support of such activity. Likewise, whenever applicable, the policy, standard, process or procedure in which the controls are included and where the

Whistleblowing and illicit behavior is a duty of the managers and employees of OHL for its resolution with the implementation of the Code of Ethics



criteria used for adopting decisions on the management of the activity of the Group is specified, is associated with each control.

- The CPM controls are structured according to their nature on the following levels:
 - Level-one or general company controls that establish the principles and values of the OHL Group, which must govern the behavior and conduct of its directors, managers and employees in the discharge of their duties.
 - Controls emanating from the policies, standards, processes or procedures that establish the decision-making criteria regulating the business activity and functions of the OHL Group.
 - Automatic controls over the operations, implemented through a range of computer programs used for the performance of the Group's business activity and functions.
- In addition, the CPM includes controls belonging to the Financial Reporting System of the OHL Group, which has been considered to also have the capacity for preventing the commission of criminal offenses. Among these, the controls associated with the management of the financial resources of the Group are particularly relevant.

The model will be progressively updated in response to the subsequent organizational and legal changes and will be gradually implemented in the countries where the Group has a presence, adapting it to the local legislation in each case.

What does it answer?

CSR SP: Fair practices_Line 1_Measure 2

INTERNAL AUDIT

The Internal Audit Department of the Group was created on the initiative of the Board of Directors for the purpose of having an independent and objective assurance, internal control and consultancy service for providing support to the organization to enable it to effectively meet its responsibilities and achieve its goals.

The Internal Audit Department is integrated into the organization of the OHL Group, although it is not an executive body, and operates subject to the policies established by the Board of Directors through its Audit, Compliance and Corporate Social Responsibility Committee. The basic duties of this department are to:

- Review the truthfulness, reliability and integrity of the records and of the internal as well as external financial and operating information. To verify the reliability of the risk management and internal control systems and the quality of the information reported. Specifically, it reviews the Financial Reporting Internal Control System (SCIIF) and the sufficiency of the controls in place.
- Supervise the alignment of the risk management with the policies and Code of Ethics of the OHL Group.
- Verify the existence and status of the assets and check the appropriateness of the measures to protect their integrity.
- Verify the existence of standards and procedures sufficient for adequately regulating the Group's main activities and enabling the proper measurement of their economy and effectiveness.



- Assess the degree of compliance with the standards, instructions and procedures established in the Group.
- Propose the amendments, revisions or adaptations of the documents mentioned in the previous point, as necessary for the improvement of the Group's operations.
- Report on the newly issued internal standards of the OHL Group or the amendments to such standards, prior to their final approval.
- Check the control systems, for the purpose of compliance with the contracts entered into by the OHL Group.
- Perform the follow-up of the investment and disinvestment transactions approved by the OHL Group.
- Maintain coordinated relations with the tasks carried out by the external audit, as a supplementary, but not a subsidiary or substitutive activity.
- Provide information to the Board of Directors, through the Audit, Compliance and Corporate Social Responsibility Committee, to facilitate the assessment the Committee may make with respect to the appropriate and efficient use of the Group's resources.
- Put forward recommendations with a view to contributing to the remedying of any irregularities detected in the course of its work and monitor the implementation of such recommendations.
- Draw up and update its annual work plans, Annual Activity Report, and the like.
- Perform any specific task entrusted to it by the Chairman of the Audit, Compliance and Corporate Social Responsibility Committee.
- Maintain an updated inventory of risks of fraud and the associated controls and test the effectiveness of such controls by means of an annual rotating review.
- Participate as a guest on several Committees: Steering, Investment, Quality and Environment.

All of these duties are performed exclusively by the members of the Internal Audit Department and are not combined with other tasks.

The main function of the Audit, Compliance and Corporate Social Responsibility Committee is the provision of support to the Board of Directors in the supervision and overseeing of the operation of the Group, and its duties include the supervision of the efficiency of the internal control, the internal audit services and the risk management systems.

During the meetings held, usually on a monthly basis, the Committee reviews all of the reports issued by the Internal Audit Department on the Group's subsidiaries, on projects performed directly or with external partners and on compliance with internal regulations, as well as any other report requested by the Committee on the main weaknesses identified and the recommendations proposed.

The content of the Internal Audit Department's Annual Plan, which is approved each year by the Audit, Compliance and Corporate Social Responsibility Committee, is defined on the basis of the general and specific objectives of the

The Internal Audit Department was created as an initiative of the Board of Directors in order to have an independent monitoring and consultation service



OHL Group and the risks that could threaten the achievement of such objectives, giving priority to those matters requiring special attention in each functional area, for which reason the Plan includes the selection of those areas, processes or activities where:

- The possible existence of contingencies for the OHL Group is detected.
- A particular problem has arisen previously or where a signal of some kind is being sent warning of a possible irregularity.
- A significant amount of time has transpired since the last audit made.
- The Board of Directors or the Management of the OHL Group considers an audit necessary.

For the purpose of planning the audit activities, the Internal Audit Department gives particular attention to the Risk Map, taking into consideration the possible impact of such risks on processes.

During the 2015 financial year, audits were performed in the Construction, Concessions, Developments and Industrial and Services divisions, covering the following processes:

- Construction/concession projects, by auditing accounting/financial, operational and compliance aspects, both in terms of external legislative requirements as well as internal regulations.
- Obtaining of indicators/alerts on specific parameters.
- Information security.
- Travel and representational expenses cycle.
- Financial Reporting Internal Control System (SCIIF).
- Studies and tenders cycle.
- Review of ERP implementation in several geographical areas.
- Monitoring and dissemination of the Code of Ethics.

The work programs include the verification of aspects relating to compliance with Human Rights, which are self-assessed first by the business and reviewed afterwards by Internal Audit.

Although the horizontal tasks were performed in a good number of additional geographical locations, the review of specific construction/concession projects was carried out in the following countries: Canada, the U.S., Mexico, Colombia, Peru, Chile, Spain, Poland, the Czech Republic, Slovakia, Turkey, Algeria, Saudi Arabia, Qatar and Vietnam.

All of the weaknesses generated recommendations that were reflected in the reports made, and the appropriate corrective measures were taken. For particularly significant recommendations, regular monitoring is performed in the Steering Committee.

The actions taken are included in the Annual Internal Audit Report submitted to the Audit Committee.

The Department also supervises the implementation of all new policies or internal regulations, including those relating to Corporate Social Responsibility, as well as any changes in the existing policies or regulations, ensuring their coherence and compliance.



A3



Creation of economic and social value

OHL, as a construction group and infrastructure manager, plays a relevant role in the economic and social progress of the countries where it is present through its business development.





As a lever for growth, infrastructures are the key to increased wellbeing and progress in any society. In this context, OHL helps create necessary, reliable and efficient infrastructures to improve the quality of life of the local community, whilst also reducing any impact on the environment. The main source of value contribution to society by OHL consequently resides in the honest, professional and excellence-based development of its own business activity.

OHL also generates valuable shared value with its stakeholders, both directly –clients, employees, shareholders, subcontractors, collaborators and others– and indirectly –members of society in those countries where the Group develops its business–.

OHL has adhered to the Code of Good Tax Practices of the Spanish Tax Agency in order to make progress in its disclosure and legal certainty

In May 2015, OHL's Board of Directors approved a tax policy gathering the company's general policies and strategies in the matter, to include the following objectives:

- To increase awareness of OHL Group's commitment to abide by and fully comply with any laws and regulations applicable in its scope of activity, to particularly include tax rules, in all countries where it operates.
- To transfer the values of OHL Group's Code of Ethics to its specific action policy in fiscal and tax matters, consequently reinforcing and affirming its commitment to these values.
- To consequently strengthen OHL Group's reputation, actively encouraging the responsible conduct of all its representatives further to the highest ethical standards, to include strict compliance with all applicable tax regulations.

Furthermore, in its relations with the tax authorities, the OHL Group is promoting a relationship based on transparency and mutual trust, in line with the principle of good faith and loyalty between the parties, in order to adhere to the Code of Good Tax Practices launched by the Spanish Tax Authorities (AEAT).

For this reason, the OHL Group has adhered to the Code of Good Tax Practices in February 2016.

Tax paid

	Thousands of euros		
	Collections	Payments	Net total
Taxes on sales	-73,759	187,019	111,260
Taxes on profit	-34,024	77,166	43,142
Withholdings on capital gains	-	5,626	5,626
Withholdings on working and professional income	-	78,262	78,262
Social Security	-22	125,673	125,651
Other taxes	-572	25,294	24,722
Total collections and payments to Public Administrations	-108,377	499,040	390,663

The company's main taxes registered refer to tax on profit and social security.



MATRIX OF ECONOMIC VALUE CREATION, GENERATED AND DISTRIBUTED BY THE OHL GROUP

Thousands of euros		
Economic value created	2015	2014*
a) Income:		
Net turnover figure	4,368,866	3,634,087
Other operating income	849,477	901,976
Financial income and other income	257,674	370,869
Financial income	46,096	68,541
Results of entities appraised under the participation method	226,972	98,093
Results from disposal of financial instruments	-15,384	204,235
	5,476,017	4,906,932
Economic value distributed		
Economic value distributed	2015	2014*
b) Operating costs		
Supplies	2,552,616	2,049,636
Other operating costs	803,556	723,063
c) Salaries and employee benefits		
Personnel expenses	891,391	720,275
d) Payments to capital providers		
Dividends (1)	13,892	35,039
Financial costs and exchange losses	494,317	560,259
e) Taxes		
Corporations income tax	175,460	223,717
f) Resources allocated to Society		
Investment in the community according to the LBG methodology (2)	3,746	2,907
	4,934,978	4,314,896
Difference between economic value generated and distributed	541,039	592,036

(*) Restated figures

(1) Estimated dividends payment and pending of the approval of the General Shareholder's Meeting 2016.

(2) LBG: London Benchmarking Group

GENERATION OF ECONOMIC VALUE

BASIC ECONOMIC MAGNITUDES IN 2015

MAIN CONSOLIDATED MAGNITUDES OF OHL 2015-2014

Millions of euros					
	2015	% s/Ventas	2014*	% s/Ventas	Var. (%)
Economic Data					
Turnover	4,368.9	100.0	3,634.1	100.0	20.2
Gross operating profit (EBITDA)	967.0	22.1	1,040.2	28.6	-7.0
Net operating profit (EBIT)	684.8	15.7	614.1	16.9	11.5
Earnings before taxes	434.0	9.9	409.1	11.3	6.1
Net attributable income	55.6	1.3	23.2	0.6	139.7

(*) 2014 restated figures



GEOGRAPHICAL SOURCE OF BUSINESS

	Millions of euros				
	2015	%	2014(*)	%	Var. (%)
National	759.8	17.4	748.8	20.6	1.5
International	3,609.0	82.6	2,885.3	79.4	25.1
Total net turnover figure	4,368.8	100.0	3,634.1	100.0	20.2

(*) Restated figures.

MAIN MAGNITUDES OF THE OHL GROUP BY DIVISION

	2015	%	2014*	%	Var. (%)
Operating Data					
Composition of sales					
Concessions	444.9	10.2	369.3	10.2	20.5
Engineering and Construction	3,799.5	87.0	3,166.9	87.1	20.0
Construction	3,248.2	74.3	2,788.0	76.7	16.5
Industrial	352.1	8.1	234.2	6.4	50.3
Services	199.2	4.6	144.7	4.0	37.7
Developments	124.5	2.8	97.9	2.7	27.2
Total Sales	4,368.9	100.0	3,634.1	100.0	20.2
Composition of EBITDA					
Concessions	819.8	84.8	828.3	79.6	-1.0
Engineering and Construction	139.5	14.4	198.0	19.0	-29.5
Construction	150.0	15.5	206.3	19.8	-27.3
Industrial	-20.8	-2.2	-19.7	-1.9	-5.6
Services	10.3	1.1	11.5	1.1	-10.4
Developments	7.7	0.8	13.9	1.3	-44.6
Total EBITDA	967.0	100.0	1,040.2	100.0	-7.0
Portfolio composition					
Short-term portfolio	7,151.6	11.0	7,984.2	12.0	-10.4
Long-term portfolio	57,818.6	89.0	58,781.8	88.0	-1.6
Total Portfolio	64,970.2	100.0	66,766.0	100.0	-2.7
Concessions	57,509.8	88.5	58,445.9	87.5	-1.6
Engineering and Construction	7,460.4	11.5	8,320.1	12.5	-10.3
Construction	6,895.3	10.6	7,638.6	11.4	-9.7
Industrial	224.3	0.3	487.2	0.7	-54.0
Services	340.8	0.5	194.3	0.3	75.4
Total Portfolio	64,970.2	100.0	66,766.0	100.0	-2.7

(*) 2014 restated figures.

OHL ON THE MARKETS

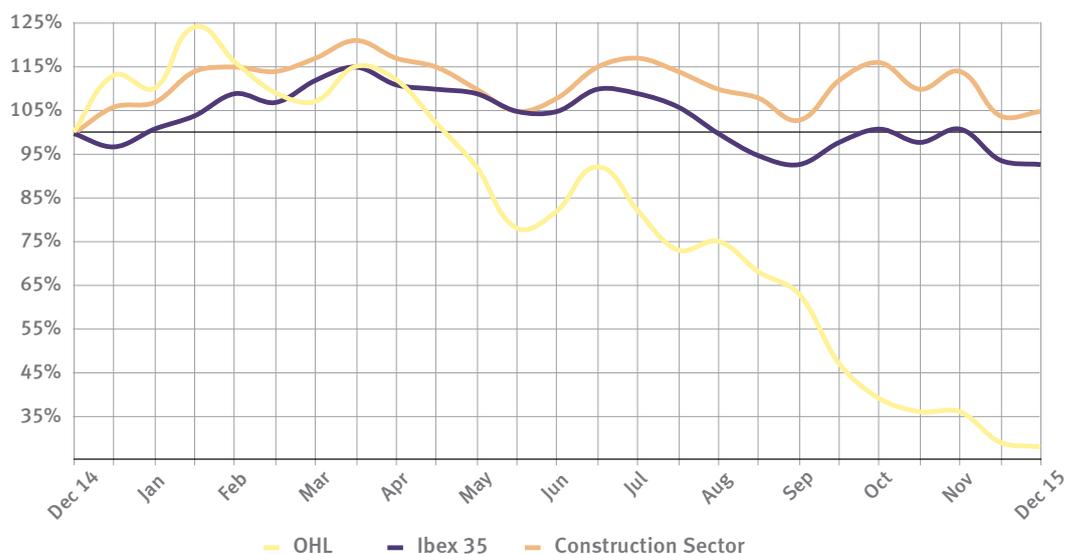
Over 2015 the stock markets were highly volatile, influenced by the changes in U.S. monetary policy causing the first hike in interest rates and stagnation in global inflation rates due to the fall in raw materials, such as oil.



From a political point of view, instability reigned with a change of government in Portugal and Greece and an economic downturn in China, as reflected by its Gross Domestic Product (GDP) and devaluation of the Yuan.

In Spain, after the road to recovery began in the fourth quarter of 2013, the Spanish economy has registered one of the highest GDP increases over 2015 (+3.2% at the end of the year). Institutions such as the International Monetary Fund and the European Commission expect this growth to continue over the next two years above the European average (of approximately +1.7%), based on low interest rates, a fall in the price of energy, reactivated loans and increased exports.

In turn, the Ibx 35 index fell by -7.2% and the construction index in Spain ended with a stock market revaluation of +4.9%.



For OHL, the 2015 financial year has been marked by two relevant milestones: (i) presentation of the new 2020 Strategic Plan, and (ii) a Capital Increase of € 999.1 M completed on 30 October.

As regards the capital increase with preferential subscription rights, of 999.1 million €, the Company has put 199,018,056 new shares into circulation, 2 for each former share, at an issue price of 5.02 euros.

The funds were assigned to the following:

- To reduce Recourse Indebtedness by approximately 632 million euros, in addition to a commitment to keep by the end of the year a [Net Recourse Indebtedness / Recourse EBITDA] ratio <2x (over the usual 3x).
- To endow OHL Concesiones with the necessary funds to be able to meet its capital commitments derived from current concessions (outside OHL México), for approximately 340 million euros.

The increase was underwritten by 5 entities acting as Global Coordinators, and was backed up by the Controlling Shareholder (Inmobiliaria Espacio S.A.), which undertook to keep a stake in OHL of at least 50.01%.

On 29 October 2015, the final outcome of the capital increase was announced, registering a total subscription of 7.2x (of which 99.85% was subscribed through preferential rights). This has evidenced the positive support received from our shareholders to this new stage in OHL.

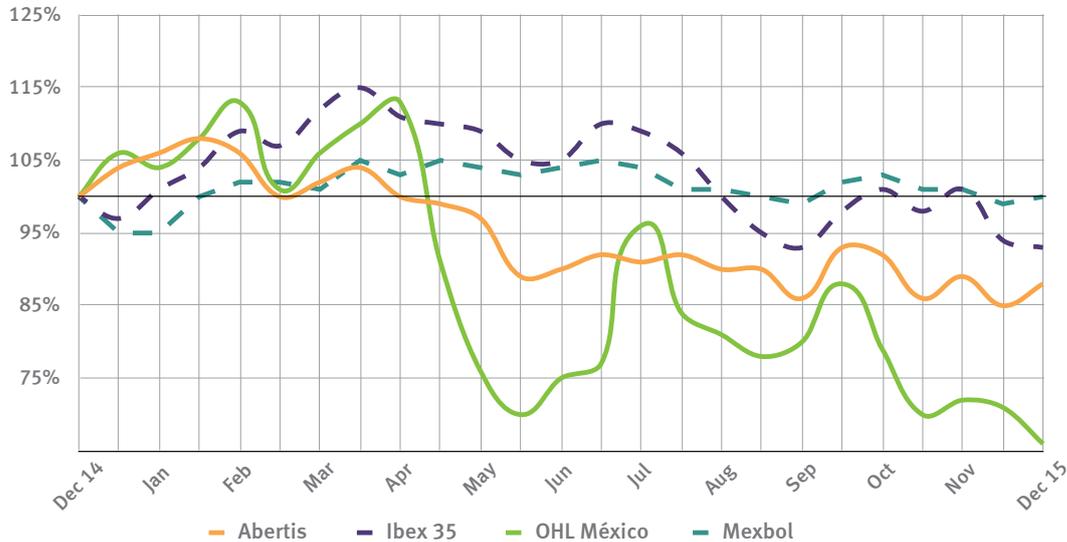
The new shares were listed last 2 November 2015.



OHL STOCK EXCHANGE INDICATORS

- At the beginning of 2015, OHL S.A. was listed at EUR 18.55 per share. Over 2015 and following non-recurring transactions that changed the company's position, such as a capital increase in November, OHL shares depreciated -71.6%, resulting in its share value ending the year at 5.27 EUR per share. The minimum listed value was reached on 15 December 2015, when OHL was listed at 5.114 EUR per share.
- In turn, Ibex 35 fell by -7.2%, ending 2015 at 9,544.2 points. The construction sector index ended 2015 with an increase of +4.9%.
- OHL S.A.'s stock exchange capitalization at the end of 2015 was EUR 1,574.5 million euros.
- At 31/12/2015 the capital stock totaled 179,255,398.80 euros, represented by 298,758,998 ordinary shares, with a face value each of 0.60 euros, all belonging to the same class and series.
- One of OHL Group's standard practices is to allocate dividends. OHL's payout has remained stable at 25% of its recurring net profit.
- At the end of the 2015 financial year, OHL's treasury stock totaled 256,926 shares, equivalent to 0.086% of the company's current capital stock.
- Over 2015, a total of 403,742,276 securities were negotiated, representing a daily average of 1,577,118 securities. OHL was listed on the stock exchange during 256 days in 2015.

ABERTIS & OHL MÉXICO IN THE BMV



OHL México's listing performance over 2015 was also highly volatile. Although share value even reached 30.96 Mexican Pesos/share, by the end of the year it was listed at 18.04 Mexican Pesos per share (a -34.04% devaluation) and registered a stock exchange capitalization of 31,248,622,253 Mexican Pesos.

OHL México has been granted the highest compliance score (100%) by the Mexican Banking and Securities Commission (CNBV) as regards its financial reporting obligations to the Mexican Stock Exchange (BMV) and the CNBV itself.



As for Abertis, OHL ended 2015 with a 13.925% stake in its capital stock. The share value of Abertis Infraestructuras S.A. ended the year at 14.41 euros/share (a -12.29% devaluation over 2015).

COMMUNICATION WITH SHAREHOLDERS, INVESTORS AND ANALYSTS

The OHL Group has an Investor Relations Management at the Group's head office in Madrid, and its OHL México subsidiary. These teams manage all communications with shareholders, investors and analysts with a clear objective: maximum disclosure when disseminating relevant information to stakeholders.

Consequently, over the year the Group arranges on-site events and makes various communication channels available.

In 2015, several roadshows have been arranged both in and outside Spain. Furthermore, OHL has participated in forums and seminars and has held, as is standard practice, an annual presentation of the Group's year results, as well as the General Shareholders Meeting and presentation of its new 2015-2020 Strategic Plan. These presentations are available in webcast form in order to be followed by the company's various stakeholders.



Extraordinary General Shareholders Meeting for a capital increase. September 2015.

OHL and its subsidiary OHL Mexico have Investor Relations Departments for managing the communication with shareholders, investors and financial analysts with maximum transparency

At present, nearly 20 financial analysts are regularly following up on the Group and the Investor Relations Management holds a permanent communication flow in order to respond to all investor and market needs.

In turn, since 2011, OHL has been holding quarterly presentations of results through conference calls in English. During these, the Chief Financial Officer (CFO) replies to the questions made by participants, is backed up by the Investor Relations Manager and is specifically assisted by senior financial managers in the Engineering & Construction and Concessions divisions.

During the rest of the year, communications with analysts, shareholders and investors is guaranteed through the e-mail address relacion.accionistas@ohl.es and the shareholder help desk +34 91 348 41 57.



The Group belongs to the FTSE4 Good-Ibex Sustainability Index since it was created in 2008.



The Group has achieved the highest score, 100A, in CDP Climate Change 2015, as part of the Climate A List, consisting of 5% of the world's companies with the highest score and performance.

This result has positioned OHL as a reference company amongst IBEX 35 members.

CONTRIBUTION TO WEALTH AND SOCIAL WELLBEING

The OHL Group contributes to the creation of value in the communities where it operates through the creation of **direct employment**, **direct and induced employment**, purchases of products and materials from local suppliers, as well as **activation of indirect employment** generated by the development of its activity and the need for resources and services required for its implementation, such as hosting and maintenance, supplies and repairs, among other managements.

CREATING DIRECT EMPLOYMENT

The OHL Group has created more direct jobs, in net terms, over 2015, of 1,054 employees; this means that it had a staff of 25,978 employees at the end of the year, representing a 4.23% increase over the previous year.

Employment performance in the OHL Group

	2014	2015	Weight of the total	% Var. 2014-2015
Staff abroad	15,452	16,898	65%	9.4%
Staff in Spain	9,472	9,080	35%	-4.1%
TOTAL	24,924	25,978	100%	4.2%

Employee distribution by country in the OHL Group

	2014		2015	
	No.	%	No.	%
Spain	9,472	38.00%	9,080	34.95%
Mexico	3,719	14.92%	4,147	15.96%
Chile	3,021	12.12%	2,897	11.15%
Peru	2,570	10.31%	2,615	10.07%
Czech Rep.	2,251	9.03%	2,481	9.55%
USA	1,471	5.90%	1,716	6.61%
Saudi Arabia	576	2.31%	554	2.13%
Algeria	405	1.62%	608	2.34%
Qatar	351	1.41%	410	1.58%
Slovak Rep.	286	1.15%	261	1.00%
Colombia	230	0.92%	690	2.66%
Poland	134	0.54%	109	0.42%
Turkey	143	0.57%	68	0.26%

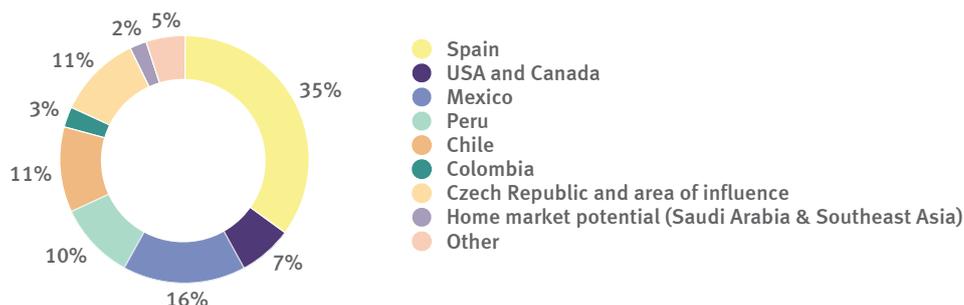




→ Employee distribution by country in the OHL Group

	2014		2015	
	No.	%	No.	%
Canada	121	0.49%	99	0.38%
Bulgaria	65	0.26%	96	0.37%
Australia	44	0.18%	67	0.26%
Vietnam	17	0.07%	20	0.08%
Kuwait	11	0.04%	9	0.03%
Norway	-	-	32	0.12%
Argentina	11	0.04%	-	-
Other Countries	26	0.10%	19	0.07%
Romania	7	0.03%	8	0.03%
India	6	0.02%	6	0.02%
Brazil	6	0.02%	2	0.01%
Russia	4	0.02%	1	0.00%
Ecuador	2	0.01%	1	0.00%
Luxembourg	1	0.00%	1	0.00%
TOTAL	24,924	100.00%	25,978	100.00%

Employee distribution by home market in the OHL Group (Total: 25,978 employees)



The OHL Group encourages local recruitment in those countries where it is present. As a result, 97.9% of all employees working abroad are nationals of the country of origin.

Spain, Mexico, Chile and Peru are the countries with the greatest weight in staff terms. These four countries accumulate more than 72% of all employees

Local employment in OHL Group's international activity

OHL Group employees who are nationals of their country of activity (except Spain)	Expat Employees		Employees from the country of origin	
	2014	2015	2014	2015
Saudi Arabia	109	146	467	408
Algeria	29	35	376	573
Argentina	0	0	11	0
Australia	4	3	40	64
Brazil	1	0	5	2
Bulgaria	0	0	65	96
Canada	24	17	97	82
Chile	21	33	3,000	2,864





→ Local employment in OHL Group's international activity

OHL Group employees who are nationals of their country of activity (except Spain)	Expatriate Employees		Employees from the country of origin	
	2014	2015	2014	2015
Colombia	11	15	219	675
Ecuador	0	0	2	1
USA	18	11	1,453	1,705
India	1	1	5	5
Kuwait	7	5	4	4
Luxembourg	0	0	1	1
Mexico	27	33	3,692	4,114
Norway	0	11	0	21
Peru	16	12	2,554	2,603
Poland	4	2	130	107
Qatar	18	17	333	393
Czech Rep.	0	0	2,251	2,481
Slovak Rep.	0	0	286	261
Romania	0	0	7	8
Russia	0	0	4	1
Turkey	35	18	108	50
Vietnam	7	6	10	14
TOTAL	332	365	15,120	16,533

Distribution of local employment in international activity



→ More information:

Chapter A4: Labor Practices

DIRECTLY INDUCED EMPLOYMENT

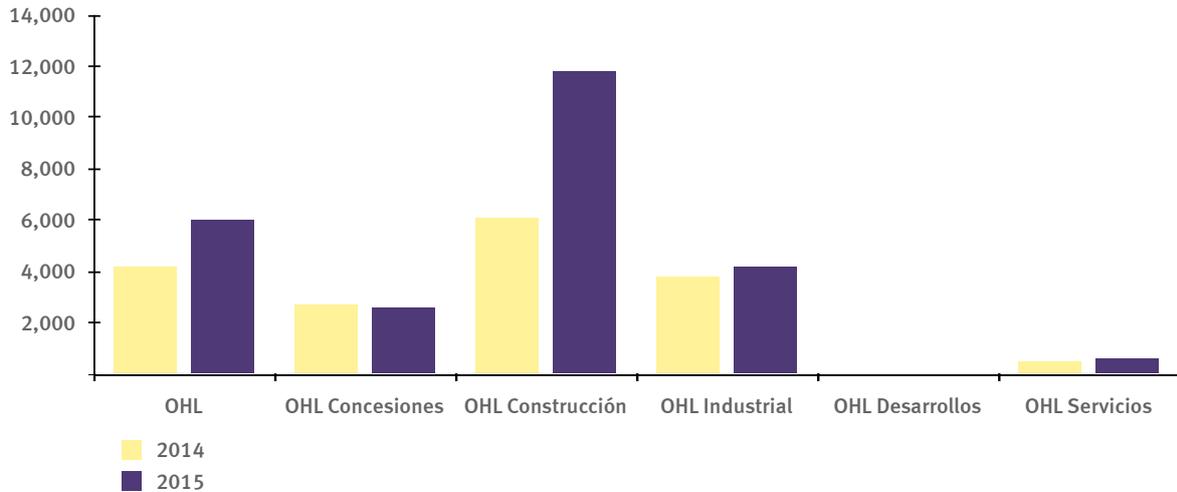
Performance in employment directly induced by the OHL Group over the last two years

	No. of subcontracted companies		No. of directly induced jobs	
	2014	2015	2014	2015
Parent Company				
OHL	1,002	1,038	4,401	6,090
Consolidated Subsidiaries				
OHL Concesiones	57	67	2,782	2,727
OHL Construcción	717	922	6,236	11,612
OHL Industrial	138	168	3,593	4,461
OHL Desarrollos	8	6	68	55
OHL Servicios	99	112	503	574
Total OHL Group	2,021	2,313	17,583	25,519

Colombia, Chile, Mexico, Peru and the Czech Republic are the countries with the highest number of directly induced jobs.



2015-2014 performance in directly induced employment generated by the Group



SUPPLY CHAIN AND BOOSTING OF THE LOCAL ECONOMY

In 2015, the total volume of supplier expenses totaled nearly 3,979 million euros, of which approximately 88.68% represents local purchases. In other words, the vast majority of OHL's stockpiling resources was generated by the business network in those countries where the Group is present, consequently boosting the local market in economic and social terms.

For more information on the way in which OHL manages its supply chain, see Chapter A7.

➔ More information:

Chapter A7: Supply chain



■ ■ ■ Directly induced employment. Piechowicz, Czech Republic.

In 2015, the OHL Group created 25,519 direct and induced employments through the 2,313 subcontracted companies in their activities. OHL Construcción concentrated the 45% of this employment and the 40% of subcontractors



SOCIAL ACTION, SPONSORSHIP AND PATRONAGE

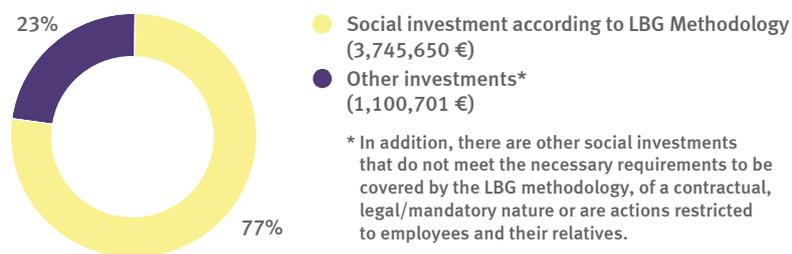
GENERAL MILESTONES IN 2015

- Development of OHL Industrial's Social Action Plan in the Xacbal Delta hydroelectrical plant in Guatemala.
- Results of the first questionnaire made to employees and other stakeholders on social action and volunteer work in Spain (all Divisions) and in Mexico (OHL Desarrollos).
- Second year of reporting on the OHL Group's social investment based on the LBG methodology.
- OHL Concesiones has executed 71 projects, benefiting 229 plans and 138,916 direct beneficiaries, 663 participating employees and an investment of 793,262.
- Project to diagnose the level of achievement of the Ten Good Practice Principles in actions taken with the Indigenous World (OAOEMI).

SOCIAL INVESTMENT IN 2015

The OHL Group applies the London Benchmarking Group (LBG) methodology to determine the social impact achieved, thanks to investments in social action and sponsorship/patronage.

Total Social Investment of the OHL Group in 2015 (Total: 4,846,351 euros)



Achievements for the Community

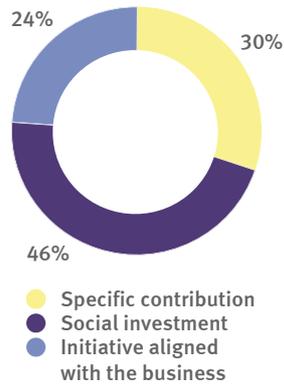
- Direct and indirect beneficiaries: 198,062 persons.
- Collaborating and beneficiary entities : 780 organizations.

SOCIAL INVESTMENT CHARACTERISTICS ACCORDING TO THE LBG METHODOLOGY

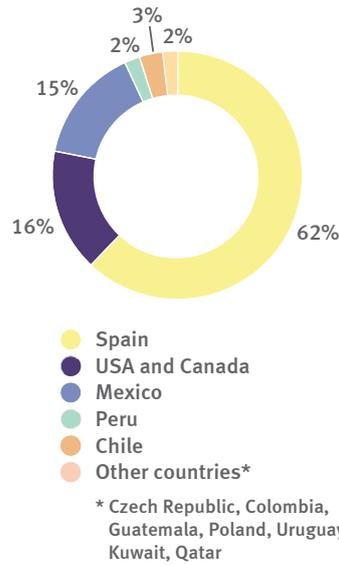
The charts below reflect social investment characteristics according to the LBG methodology, depending on the type/nature of the service, geographical destination, scope of activity and multiplying effect generated. The percentage figures represented below refer to contributions in cash and in kind, as well as the time dedicated by employees during working hours, but excluding management costs.



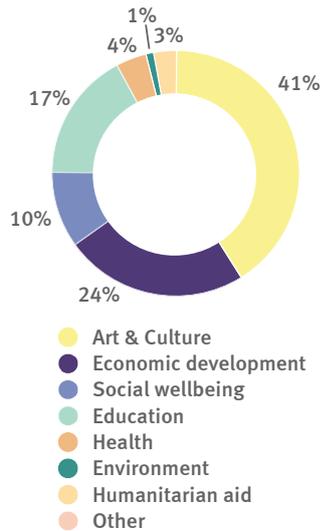
LBG investment of the OHL Group by type of activity



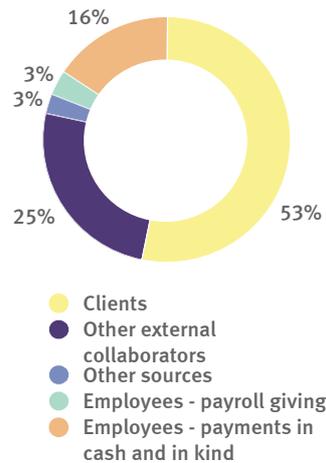
LBG investment of the OHL Group by use assigned to each contribution



LBG investment of the OHL Group by scope of action



Multiplying effect of Social Investment Actions: 118,560€
(Social Investment according to the LBG methodology)



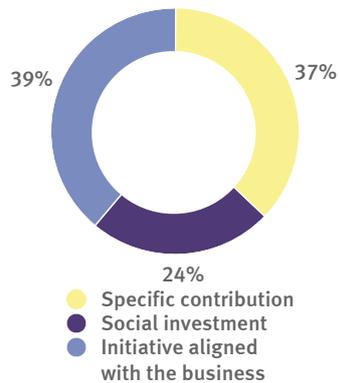
OTHER SOCIAL INVESTMENTS

The OHL Group makes other investments in the local community that do not meet the necessary requirements to be covered by the LBG methodology. Some of the activities excluded from this methodology are contractual and legal actions, as well as actions restricted to OHL Group employees and relatives. These contributions have totaled 1,100,701 €.

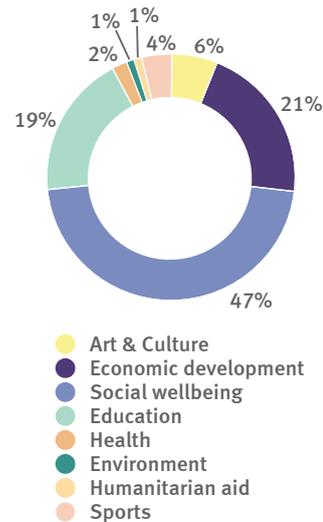
A distribution of these social investments by type and scope of application is reflected in the charts below. As for LBG investments, these percentage distributions do not include management costs.



Other social investments by type of contribution



Other social investments by scope of action



SOCIAL ACTION

The Social Action Framework Plan establishes the action guidelines of the OHL Group in the matter and encourages the implantation of these plans by line of business and/or country. The new Social Action Master Plan, adapted to the new 2015-2020 CSR strategy, is pending review and ratification, as the case may be, by the Sustainability Committee, after being approved by the General Corporate Management in late 2015.

The General Corporate Management has encouraged corporate social activity through its Social Action Plan for Spain 2012-2015.

The Plan has produced very positive results, as shown in the table below (main project development).

Social Action Plan for Spain 2012-2025		
Areas of Work	Level of Progress	Actions taken
Communication with outside parties and entities. Participation in work groups, events and courses.	●	News Periodic meetings held with social entities. Course attendance.
Plans to improve universal accessibility.	●	The 8 websites of the OHL Group have been AA certified by AENOR, distinguishing them as "accessible websites" for persons with varying capacities and level of dependence.
Social dialog channels.	◐	Mailboxes, call center and meetings. Facebook, Twitter and blogs. Strengthening of social networks and the Volunteer Work website; redesigned as an objective for 2016.
CEE purchases and services.	●	Total purchases in 2012, 2013, 2014 and 2015 were 194,561€, 168,029€, 114,909€ and 110,278€, respectively.
Job Market Plan for disabled persons or at a risk of social exclusion.	●	A total of 446 persons were employed between 2012-2015 in these groups, beyond the company's expectations.
Support for handicapped employees and their relatives.	●	Support in employee management and 13 users benefiting from the "Family Plan".
Boosting of Corporate Volunteer Work. Volunteer Work Groups created in various countries where the OHL Group is present.	◐	Creating a Volunteer Work Group in Mayakoba, increasing the number of measures launched each year. Promoting and increasing actions as a target for 2016.



In 2015, this plan was repealed and its measures included in the new 2015-2020 CSR Corporate Strategic Plan, which gathers in the lines of action related to Community Relations and Volunteer Work what represents the new 2015-2020 Social Action Corporate Plan.

Follow-up over 2015 of the 2015-2020 CSR Strategic Plan in Social Action matters:

- Consolidation of the annual reporting system according to the LBG methodology: Data quality has improved and countries have better data control, measuring new indicators; there is greater follow-up on social contribution.

What does it answer?

CSR SP: Active participation with the local community_Line 2_Measure 1

- Both internal and external initiatives and actions have been launched in favor of Indigenous People's Rights: We have analyzed the project to diagnose the level of achievement of the Ten Good Practice Principles of the Observatory of Actions taken by Spanish Organizations in the Indigenous World (OAOEMI). Interviews were held with company members in internal proceedings, and conclusions and improvement strategies have been discussed.

What does it answer?

CSR SP: Active participation with the local community_Line 3_Measure 3

→ More information:

Chapter A1: Commitment to sustainability

- Creating a good practice catalog in the OHL Group in community relations. We have started up a guide for the management of local community stakeholders in the countries where the Group is present.

What does it answer?

CSR SP: Active participation with the local community_Line 3_Measure 3

- Development of Social Action Plans of the OHL Group:
 - The OHL Industrial Plan in Guatemala. The main backbones of the Social Action Plan in Guatemala for bilingual reading and writing (Ixil-Spanish), Technical Training Program and Program to Strengthen Household Health and Safety.
 - More information:

Chapter B3: Xacbal Delta Hydroelectrical Plan
 - The Ciudad Mayakoba Social Action Plan has taken its first steps by signing an agreement with UN Habitat to develop the first Large Metropolitan Park in Ciudad Mayakoba. The Plan is expected to be developed over 2016.



Prizes and Recognitions granted to the OHL Group

- **Social Commitment Prize**, granted by the Konecta Foundation, for its work in favor of the inclusion on the job market of endangered groups or at a risk of social exclusion.
- **Integra Prize and Integra Commitment distinction**, granted by the Integra Foundation for its commitment to employ endangered groups or at a risk of social exclusion.
- **Recognition as a Committed Entity**, granted by the Madrid Down's Syndrome Foundation, for its work in favor of integrating Down's Syndrome people and, particularly, for its participation through OHL Volunteer Work in the *Way of St. James 2015. Your own path initiative*.



In 2015, OHL Concesiones has also repealed its 2014-2016 CSR Three-Year Plan, aimed at contributing to economic, social and environmental development, through its business activity, in those regions where the division is present, giving way to the new 2015-2020 CSR Plan of the OHL Group.

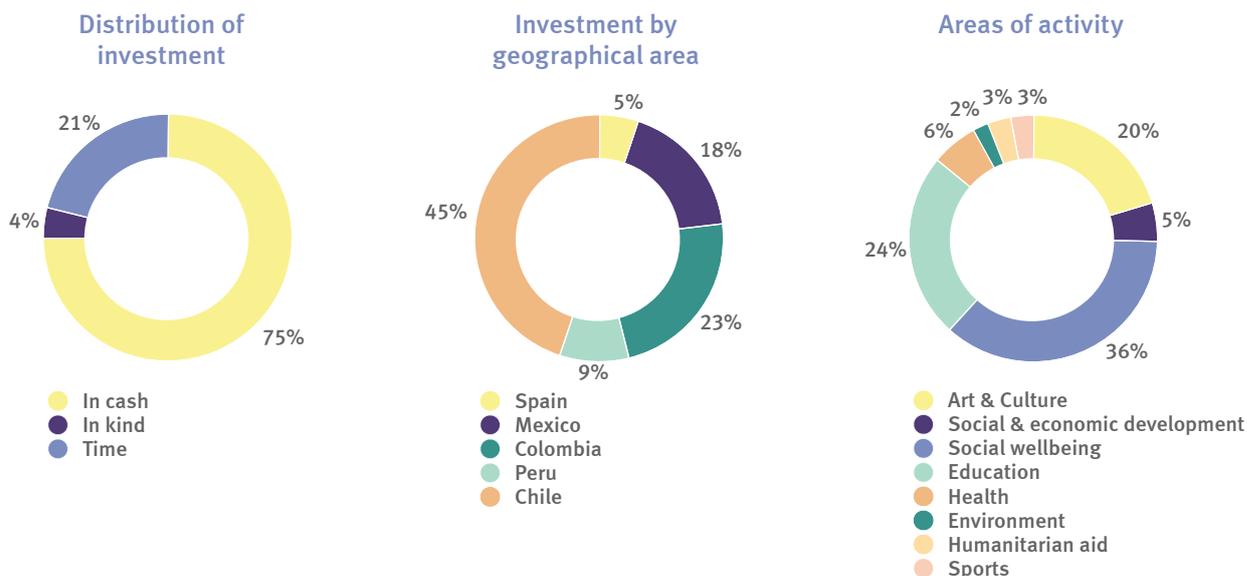
During the 2015 financial year, OHL Concesiones has basically worked towards social wellbeing, cultural heritage, health and education. Of the total investment made, 58% represents voluntary work, and the remaining 42% refers to projects generated by contractual obligations.

The activities and programs developed by concessionaires, operators and companies of OHL Concesiones, which began years before, have continued and extended their scope.

Over 2015, initiatives addressed to general society or to strengthen human resources and improve employment surroundings increased by 31% with respect to the previous year. A total of 71 projects were executed, with an investment of 793,262 euros, representing an increase of 36% over the investment made in 2014. Client and supplier contributions formalized in some of the executed programs added approximately 62,000 euros to the investment made by OHL Concesiones companies.



OHL Concesiones - Inversión en la comunidad 2015 (actuaciones LBG y otros proyectos sociales)



In **Mexico**, the main market of OHL Concesiones, progress continues with the “Foster an indigenous child” program and support to various non-profit organizations. In **Chile**, the “Alianza Puerto Ciudad” program, “Buen Vecino”-program and the Training and Organizational Strengthening program are all relevant. In the new concessionaire company in **Colombia**, an initial implantation was completed of the Social and Environmental Management Plan, to include the training of staff assigned to the project, encouraging local procurement and carrying out a traffic awareness plan. In turn, the “Ciudad-ando” Educational Project continued in **Peru**, rewarded for the second consecutive year for its enhancement of archaeological heritage and awareness of road safety amongst schoolchildren, and the “Viva la Salud” Project. In **Spain**, of interest is the promotion of sustainable transport with Theme-Based Routes by Electrical Bike and back-up for the “Crossing the Straits of Gibraltar” (OPE) with facilities assigned at the passenger terminal for Red Cross volunteers.

OHL Construcción is focusing its main line of social action on support for the local community in the surroundings of its current worksites, clearly upholding communication and interaction with the community in order to link actual social needs to the company’s activity, to the extent possible.

In **Spain**, **USA**, **Canada** and the **Czech Republic**, it has focused its social action on supporting various non-profit organizations and local foundations that work in favor of underprivileged social groups, the handicapped and/or ill, and which encourage education and training amongst young people. In **Mexico**, support is given to relevant social entities that work in favor of underprivileged social groups and the local community. In **Chile**, work has continued with the local integration project to support better infrastructures and roads. to restore natural resources and to collaborate with nearby schools in the surroundings of the Chacrilas Dam worksite. In **Colombia**, further to the works in the Medellín subway, support has been given to community organizations in favor of cultural and sports programs involving young residents in the neighborhoods close to the worksite, encouraging local employment.

The **OHL Industrial** division has also backed up action plans linked to countries where it is present, basically in **Spain**. **Guatemala** and **Chile**. Of interest in 2015 was the Social Action Plan of OHL Industrial in **Guatemala**.



The OHL Group, through OHL Industrial, has acquired a commitment to the economic and social development of indigenous communities located in the area of influence of the Xacbal Delta Hydroelectrical Plant (Júa, Sotzil, Visich and Visiquichum), by creating quality employment locally and encouraging skills and opportunities for the nearby population.



■ ■ ■ Diploma handed over to 18 students enrolled on the **Basic Mechanics Course for Diesel Vehicles**, as part of the Technical Training Program, all of whom were employed by OH Industrial or one of its subcontractors.

➔ More information:

Chapter B3: Xacbal Delta Hydroelectrical Plant

“Sonrisas de Esperanza” Campaign – OHL Industrial Chile

Employees at OHL Industrial in Chile have launched a campaign to gather funds, for the purchase of educational material for the children of underprivileged communities near the worksite. The program coordinated a visit by the workers of OHL Industrial Chile and Msminy BHPBilliton with Blanca Araya, president of “Los Molinos” local residents board of Punitaqui, in order to launch a social campaign to directly benefit the children residing in this commune. During the activity, which was attended by 98 children, a lunch was arranged and school material and other educational items were distributed.



As regards the OHL Desarrollos division, of interest is its support to the most vulnerable local communities in the surroundings of the Mayakoba Tourist Complex, through back-up projects, donations in kind and visits to schools, underprivileged communities and old people’s homes, in addition to various contributions in cash and/or in kind to prominent local entities, associations and foundations.



Activities also included projects to improve the environment, the clearing of beaches, animal protection, reforestation and green areas, as well as encouragement of local culture by promoting the local economy through craftsmanship and independent production, to include fairs and cultural events.

In 2015, the Social Action Plan for Ciudad Mayakoba began, promoted by Volunteer Workers-OHL Desarrollos Mayakoba, which has launched 10 measures amongst its employees.

➔ More information:

Chapter B5 :OHL: a company that creates social and environmental value

Collaboration agreement with UN Habitat and the municipality of Solidaridad to develop the first Large Metropolitan Park in Ciudad Mayakoba

OHL Desarrollos has signed a collaboration agreement with the municipality of Solidaridad (Quintana Roo) and the UN regional office in Mexico- through UN Habitat, United Nations Human Settlements Programme-, to develop the first Large Metropolitan Park in Ciudad Mayakoba, Riviera Maya, as a commitment to renew an inclusive, modern and sustainable public area.

The Large Metropolitan park, measuring 10 hectares, will be endowed with modern and sustainable infrastructure, designed to integrate the local communities.



The priority of OHL Servicios in its social action is to support social groups endangered or at a risk of social exclusion (particularly focusing on disabled persons and the female victims of gender violence), and corporate volunteer work.

The job market plan for disabled persons and those at a risk of social exclusion is jointly executed with the Integra, Adecco, Konecra, Randstad and Madrid Down's Syndrome Foundations.

➔ More information:

Chapter B4: OHL Servicios-Ingesan, a company committed to encouraging employability



SPONSORSHIP AND PATRONAGE

In 2015, the OHL Group continued to help community development through sponsorship and patronage focusing on three issues: (i) culture, (ii) development and progress of the local community, and (iii) sports.

As regards the **promotion of culture**, OHL supports cultural activities and initiatives of various kinds in order to make them available to underprivileged persons, bringing their values and awareness closer to society in general.

In Spain, the most relevant activities executed during 2015 include the Royal Theater and Gran Teatro del Liceo in Barcelona, and other ventures, such as the III Hundredth Anniversary of the Spanish Royal Academy, Real Academia de Bellas Artes de San Fernando and the Albéniz Foundation. Abroad, of interest is the support given to prestigious museums, such as the National Museum of Energy and Technology in Mexico and the Transit Museum in New York.

Furthermore, the OHL Group promotes the “Spain brand” through collaboration with the embassies of those countries where it is permanently present, by helping advertise the “Fiesta Nacional” [Bullfighting] and supporting other cultural actions.

OHL participates in Informative Breakfast Meetings with its Home Market Ambassadors.

Throughout 2015, OHL has taken part in various informative breakfast meetings with ambassadors of various countries in Spain. The events, arranged by Executive Forum Spain, have gathered relevant personalities in the institutional and business world.



■ ■ ■ Josep Piqué, CEO of OHL, Fernando Carrillo, Colombian Ambassador in Spain, and César Chiva, Manager of Executive Forum, at the Informative Breakfast Meeting held in April 2015 at the Ritz Hotel.

Another line of action is the support given to various **initiatives in favor of social and economic development**, through forums and events for discussion and thought, on relevant issues related to the economy and society, as well as those related to innovation, sustainable development, training and infrastructure improvement. The most relevant ones include its participation in the Real Instituto Elcano Foundation and the Spain-USA or Australia Council, Fundación Iberoamericana Empresarial and COTEC, as well as participation in meetings, courses and conferences.



III Symposium on Construction of the Gdańsk Tunnel

The III Symposium entitled “Tunnel under the Dead Vistula in Gdańsk – tunnel safety and execution experience” took place at the international fair held in Gdańsk (Poland) in June 2015. At the conference, presentations were made of work experience gathered in tunnel construction under the Dead Vistula navigation canal. The event was attended by representatives of local, regional and state institutions. The project developed in Poland has set a new constructive milestone, with OHL as the first construction company.



Furthermore, in the U.S., support has continued in favor of Florida International University (FIU), accommodating the OHL School of Construction, as well as Miami Dade College and the University of Miami.

For OHL, the promotion of sport and the values it represents is one of its standard lines of sponsorship. Of interest in 2015 are the sponsorship of Mireia Belmonte, collaboration in the V Charitable Race “Madrid Emprendedores” and, as is standard practice, the sponsorship and support of sports activities amongst Group employees, such as soccer teams, paddle and tennis tournaments and running groups, amongst others.

The OHL Group reinforces its commitment to sports with the Olympic champion Mireia Belmonte

Sport and its associated values constitute a strategic line of action in OHL Group’s sponsorship and patronage. Fruit of this commitment is the collaboration agreement signed with the swimmer Mireia Belmonte, winner of two medals at the 2012 London Olympic Games.





OHL, present at the tribute paid to Fernando Carrillo, the Colombian Ambassador in Spain

OHL has participated in the tribute paid to Fernando Carrillo, the Colombian Ambassador in Spain, upon completion of his diplomatic career in Spain. The event was chaired by Rafael Catalá Polo, Minister of Justice, and was attended by Núria Vilanova, president of Consejo Empresarial de América Latina-CEAL Ibérico, the organizer of the event, and Josep Piqué, CEO and Second Vice-Chairman of the OHL Group, amongst other personalities.

OHL enjoys a prominent presence in Colombia, one of its eight home markets along with USA, Canada, the other members of the Pacific Alliance- Mexico, Peru and Chile-, Spain and the Czech Republic, as gathered in the company's 2015-2020 Strategic Plan.

OHL Group's websites, certified by the Spanish Association for Standardization and Certification (AENOR) as "accessible websites"

The websites of the OHL Group and its divisions, OHL Concesiones, OHL Construcción, OHL Industrial, OHL Servicios and OHL Desarrollos, have all been certified by the Spanish Association for Standardization and Certification (AENOR), distinguishing them as "accessible websites" for persons with various disabilities and levels of dependence.

The OHL Group, present at the Global Summit of the World Travel & Tourism Council

The OHL Group has participated in and co-sponsored the XV Global Summit of the World Travel & Tourism Council (WTTC) held in Madrid. This summit is the most important annual event in the global tourist sector and, for the first time in eight years, was held in Europe. The event, aimed at promoting awareness of the tourist sector as an economic engine for growth and development, convened top-rank personalities. José Manuel Durão Barroso, chairman of the European Commission between 2004 and 2014, and Taleb Rifai, general secretary of the World Tourism Organization (WTO), attended the act, which also convened Isabel Borrego, State Secretary for Tourism, Ana Botella, mayoress of Madrid, and leading Spanish businessmen.





Organization of a Soccer Match between the OHL Team and Visiquichum C.F. in Guatemala

To celebrate Mother's Day and at the request of the local authorities in the village of Visiquichum (municipality of Júa, Department of El Quiché), a soccer match was held to bring together the entire population of the village and OHL workers.



The OHL Group sponsors and participates in various sports initiatives for charity held in Canada

Employees of the OHL Group in Canada have taken part in various charitable activities, such as *The Enbridge Ride to Conquer Cancer*, arranged in order to gather funds for the research and prevention of cancer.



Furthermore, employees in OHL Construcción, in conjunction with the Heart&Stroke Foundation, have participated in the "BIG BIKE" Charitable Event. The funds gathered were given to the Heart&Stroke Foundation, in charge of investigating treatment for various forms of heart disease, one of the causes of death of many Canadians.

Amongst other projects, the OHL Group in Canada has supported the charitable organization *Hockey Help the Homeless*, in favor of the homeless of Montreal, by arranging sports activities to collect funds.



MAIN SOCIAL ACTION PROJECTS EXECUTED IN 2015

Target	Beneficiary group
Global	
VIII Drawing Competition for Children of OHL Group Employees.	Children of OHL Group employees.
Spain	
Support to the Spanish Red Cross Foundation.	Underprivileged social groups.
Collaboration with the FEMAREC, Cassiá Just, Integra, Konecta, Aprocor, PRODIS and Randstad Foundations.	Disabled persons (physical, sensory or mental impairment).
Employability plan for disabled persons or at a risk of social exclusion.	Persons with a physical, sensory or mental disability, as well as groups at a risk of social exclusion (former drug addicts, former convicts, former prostitutes, victims of gender violence, etc.)
Project to promote volunteer work in leisure and family break programs for young people with a mental disability.	Young people with a mental disability.
Housing rehabilitation program.	Low-income families.
Visits to Metro Ligero Oeste's facilities.	Young people enrolled at schools within the area of influence of Metro Ligero Oeste.
Traffic education and environmental plans arranged by Metro Ligero Oeste.	Young people enrolled at schools within the area of influence of Metro Ligero Oeste.
Collaboration with Hermanitas de los Pobres; GMP Foundation, Noche Solidaria del Parque Sanitario San Juan de Dios, IRES Foundation - Instituto de Reinserción Social Barcelona, etc.	Various underprivileged social groups.
DIFERENTES Project	Primary schoolchildren at Colegio San Pablo CEU (Madrid).
Participation in races, paddle tournaments and soccer competitions, held for charity, in conjunction with various entities.	Various groups of people with mental disability and other underprivileged groups.
Participation in Observatory of Actions taken by Spanish Organizations in the Indigenous World, OAOEMI.	Global groups belonging to the Indigenous World.
Support to research campaigns to fight Children's Cancer at Hospital Sant Joan de Déu de Esplugues.	Children cancer patients.
Mexico	
Various contributions, in cash and/or in kind, in favor of the Mexican Red Cross, DIF Solidaridad, GES, Cáritas Quintana Roo, Save the Children, Amigos de los Mayas Foundation, Abriendo Nuevos Caminos Foundation, Sólo por Ayudar Foundation, Michou Mau Foundation, etc.	Various vulnerable social groups in the local community, to particularly include the children of low-income families, the elderly and the handicapped.
Participation and support to Gran Exposición de Responsabilidad Social y Hora del Planeta 2015.	Population in the local community.
Project to support young people through sports, as a tool for development and education.	Young members of low-income families.





Target	Beneficiary group
Back-up projects, donations in kind and visit to schools, low-income communities and centers for the elderly (Colegio Pelópidas, Colegio Mano Amiga, Escuela Rural Vida y Esperanza, Escuela Cristo Rey, Hogar de los ancianos en Ciudad de la Alegría, Comunidad Trapich en Felipe Carrillo Puerto, etc.)	Community groups, to particularly include the children of low-income families, the handicapped and the elderly.
Projects to improve the environment, clear beaches, protect animals, reforestation and green areas.	Various groups belonging to the Vida y Esperanza, Santa Cecilia, Cristo Rey and Playa del Carmen communities, amongst others.
Projects to promote the local economy through craftsmanship and independent production, arranging fairs and cultural events.	Productive community groups, to particularly include indigenous people.
Guatemala	
Reading & writing programs for indigenous women and Training Programs for the unemployed as mechanics, shutterers and welders, in various villages.	Various groups of indigenous women and unemployed people in the villages of Júa, Sotzil, Visich and Visiquichum.
Health Prevention Courses (respiratory and gastrointestinal disease, vector and sexually transmitted disease, IHV and female health and hygiene).	Community groups in the villages of Júa, Sotzil, Visich and Visiquichum.
Donations of worksite material to repair bridges, roofs and schools in the village of Júa.	Community groups in the village of Júa.
Peru	
Workshops to promote social attitudes and conducts towards women in neighboring communities.	Women in nearby local communities.
Sanitation facilities and drinking water, donating the necessary material.	The most vulnerable local communities in the area.
Assistance to the victims of natural disasters (huaycos).	Victims in the municipalities of Chosica and Conococha.
Arrangement of Christmas events for schoolchildren in local communities, donating the necessary material.	Municipalities of Huambacho, El Arenal, La Huaca, San Pedrito, Barranca, Chao and Virú.
Colombia	
Holding of social and cultural events in Medellín.	Communities in the Belén Fátima neighborhood in Medellín.
Donation of computers and material.	The most vulnerable local communities in Medellín.
Chile	
Promotion of the “Sonrisas de Esperanza” children’s campaign, financial donations to purchase school material.	The most vulnerable children of low-income families in “El Esfuerzo”, town of Punitaqui.
Uruguay	
Underground water quality monitoring plan in the phreatic layer of Ciudad de la Costa.	Community of Ciudad de la Costa.
Czech Republic	
Support to Paralympic sports.	The Paralympic athlete Ivo Koblasa.





Target	Beneficiary group
Promotion of children's health with various entities and foundations.	Children, mostly affected by accidents.
Canada	
Participation in the Ride to Conquer Cancer and Big Bike charitable event.	Cancer and heart disease patients.
USA	
Support to research various illnesses, collaborating with the Invertigo Theater in the gala to fight Parkinson's and the Diabetes Association.	Patients of these illnesses.
Support to the American Heart Association.	Heart disease patients.
Collaboration with the 21st Annual Rodeo Roundup to gather funds for scholarships, and support to Boys and Girls of Metro Queens.	Scholarship students and other local students.
Support to the Baptist Health Foundation and Aruba Health Fair.	Various social groups.
Support to the Salvadori Center children's school.	Schoolchildren of various social groups.
Donation of turkeys and toys at Christmas.	Underprivileged families in the area.
Gathering funds for children.	Various types of vulnerable children.
Encouraged ventures between various communities and cultures, supporting the San Bernardino Black Culture Foundation and South Asian American Association.	Groups in various communities cultures and generations.

A4

Labor Practices

OHL Group's success and performance are based on its human capital. Its people are its greatest asset. This is why it recognizes and rewards the efforts of its employees, promoting and developing talent through continuous training.





At December 2015, it had a staff of 25,978, distributed in over 30 countries all over the world. This diversity demands the implementation of programs and training plans directed both at professional perfection and adjustment to technological, organizational and market changes.

The Group encourages a solid and safe environment for personal and professional development, based on respect for diversity and equal opportunities. Each year, it adopts new initiatives for talent development and management, and promotes competitive remuneration policies structured around equity.

The Group's top priority is employee protection and health, with a "zero accident" target.

MANAGEMENT OF HUMAN RESOURCES

TEAM PROFILE

OHL' Group's human team consists of a total of 25,978 persons (31/12/2015), distributed in more than 30 countries. In 2015, the staff increased by 4.2% over 2014. Of this team, 65.0% works abroad.

Management Indicators

- Approval of the Governing Principles in Human Resources of OHL Group, in 2015.
- 25,978 employees in 2015.
- 4.2% increase over 2014.
- 65.0% of all employees abroad.

Employee distribution by destination

	2014	2015	Variation over the total	Var. (%)
Staff abroad	15,452	16,898	65.0%	9.4%
Staff in Spain	9,472	9,080	35.0%	-4.1%
Total	24,924	25,978	100.0%	4.2%

Spain, Mexico, Chile and Peru are the countries with the greatest weight in terms of staff. These four countries accumulate more than 72% of the total employees.

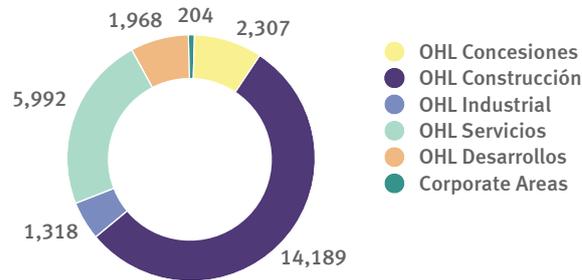
Employee distribution by division

	2014		2015		Var. (%)
OHL Concesiones	2,316	9.3%	2,307	8.9%	-0.4%
OHL Construcción	13,053	52.4%	14,189	54.6%	8.7%
OHL Industrial	1,393	5.6%	1,318	5.1%	-5.4%
OHL Desarrollos	1,804	7.2%	1,968	7.6%	9.1%
OHL Servicios	6,169	24.8%	5,992	23.1%	-2.9%
Corporate areas	189	0.8%	204	0.8%	7.9%
Total	24,924	100.0%	25,978	100.0%	4.2%

OHL Construcción is the business division that generates the most jobs, representing 54.6% of all employees, followed by OHL Servicios, with 23.1% of all employees.



Employment by division (Total: 25,978 employees)



Employee age and seniority

	2014	2015
Average age (years)	40	41
Average seniority (years)	5	5

The Group's professionals are a young team, with average seniority of five years and varied professional profiles, as a result of the company's diversity in its business activities worldwide.

Employee distribution by professional group

	2014		2015		Var. (%)
Executives and higher university graduates	3,536	14.2%	3,402	13.1%	-3.8%
Middle graduates	2,094	8.4%	2,107	8.1%	0.6%
Non-graduate technicians	2,956	11.9%	2,863	11.0%	-3.1%
Administrative assistants	1,310	5.3%	1,306	5.0%	-0.3%
Other staff	15,028	60.3%	16,300	62.7%	8.5%
Total	24,924	100.0%	25,978	100.0%	4.2%

The OHL Group is constantly evolving and growing in its human resources. The greatest increase took place in the professional category of other staff with a growth of 8.5%.

Staff distribution by employment duration

	2014		2015		Var. (%)
Permanent staff	15,327	61.5%	16,213	62.4%	5.8%
Provisional staff	9,597	38.5%	9,765	37.6%	1.8%
Total	24,924	100.0%	25,978	100.0%	4.2%

With respect to the quality of employment offered by the Group, of interest in 2015 was that 62.4% of all employees held an employment contract for an indefinite term, as opposed to 61.5% in 2014.

The Group's turnover rate, based on staff depending to a large extent on the execution of works and projects, is calculated as the percentage difference between entries and dismissals with respect to the company's total at 31 December the previous year.



89.1% of the Group's executives abroad are nationals of the country to which their companies belong.

2015 turnover rate: 9.7%

(Number of dismissals–number of entries in 2015/no. of Group workers at 31/12/14)*100

2015 absenteeism rate:

- Men: 1.35
- Women: 1.46

Calculation method: no. of absenteeism hours / no. of hours worked.

Absenteeism: Temporary disability, strike, absence, remunerated and non-remunerated leave.

COMMITMENTS, POLICIES AND STRATEGIC PRIORITIES

The set of international initiatives and guidelines adhered to by the Group include various commitments affecting the way in which OHL executes its labor practices. Of interest is its adhesion to the **United Nations Global Compact**, the **Tripartite Declaration** of principles concerning multinational enterprises and social policy of the **International Labor Organization** and the **International Trade Union Framework Agreement**. In order to respond to these commitments, the Group defines and develops a series of policies and strategies and has a large team specializing in human resources management.

The main objective of the Group's human resources management is to consolidate **corporate policy** based on respect, integration, trust and safety, in order for OHL to become a **reference** wherever it is present.

As a result, the HR Management has directed its strategy over the last few years according to the huge changes undergone by the Group. One of its most important challenges has been the company's **internationalization**.

GOVERNING PRINCIPLES IN HUMAN RESOURCES OF THE OHL GROUP

The governing principles in Human Resources management of the Group are aimed at ensuring adequate and continuous training, in order for its companies to be ready to face future challenges, encouraging a feeling of trust, taking human issues into account, believing in people and making them accountable.

These principles are:

- Total **respect for the law** in force in any country where the Group is present.
- The best professionals, encouraging a **working environment** characterized by collaboration, commitment to the company and an excellence-based approach.
- To promote **professional development** based on capacity, competence, mobility, merit and continuous appraisal, boosted by training, career plans and development paths.
- To implement **training** programs and plans directed at professional perfection and adjustment to technological, organizational and market changes.
- To encourage **equal opportunities** as one of the cornerstones for growth; to promote non-discrimination on the grounds of race, sex, color, age, ideology, political beliefs, nationality, religion, sexual preference or any other personal, physical or social trait of its employees.



- To promote a **balance between work and family life** as one of the keys to the employees' sense of belonging to the company.
- To pursue the highest quality standards in terms of occupational **safety, protection and health**.

FREEDOM OF ASSOCIATION AND RIGHT OF COLLECTIVE NEGOTIATION

Collective negotiation is a relevant manifestation of social dialog and constitutes a fundamental right, as part of trade union freedom. Irrespective of each activity and country, and in accordance with the commitments acquired as the 10 Global Compact Principles of the United Nations, the OHL Group strictly upholds the **freedom of association** and the effective recognition of the right of collective negotiation.

OHL has various types of labor agreements, further to its commitment to social dialog and collective negotiation. Of interest are the collective bargaining agreements (CBAs) reached in each sector and company or work center, and company agreements.

62.2% of all Group employees work under conditions regulated by a CBA.
In Spain this percentage was **100%**.

TALENT MANAGEMENT

OHL has developed a **Performance Management System** to improve the company's objectives by increasing individual and team performance. This process has been based on the following:

- To bind persons and their work through a Group/Division/Department strategy.
- To establish a shared view between boss and worker, about "what" should be achieved and "how".
- To ensure that persons act adequately in the most efficient manner, based on their abilities.
- To adequately reward performance, linking it to fixed remuneration, amongst other incentives.

With these objectives, OHL's Performance Management System focuses on improving its people's conduct/competences, seeking excellence in the execution of their work. Basically, what is important is "how".

OHL Group's Global Performance evaluation started up in 2014 in OHL Industrial and OHL Construcción (except for Europe and North America). The process has continued over 2015, including OHL Servicios and Corporate staff and one OHL Concesiones management.

What does it answer?

CSR SP: Employees_Line 3_Measure 2



At this first stage, the project has included executives (managers and heads of each service) and intermediate positions (section and works managers). The Corporate and Industrial divisions have extended this scope to cover intermediate and technical positions.

The general participation rate has been 86%. The process includes defining common ratios applicable to the entire Group, which in 2016 is expected to cover all geographies and areas of business, technical level included.



Workers of La Jacinta Photovoltaic Plant. Uruguay.

OHL has developed a **Performance Management System** that pursues performance excellence in the workplace through improving the behavior and competencies of its employees

Management and distribution of knowledge

The OHL Group has various computer tools for data management, enabling internal communication and the exchange of knowledge and experience. These tools generate large savings in costs and time, and guarantee the security of relevant information.

- **Experience Database (BDE).** This space is accessible through the Intranet, gathering and providing employees with information and documents on works or constructive processes of Group companies. This database is essential for the distribution of knowledge amongst employees.
To complement this BDE, the Method and Process Service gathers technical regulations on roads, steel concrete, surfacing, railways, etc. These data are stored in DVD or CD form and are distributed amongst all Group employees.
- A space for **documentary management** available on the Intranet. This allows the coordination of work groups irrespective of location. Thanks to this space, documentation may be stored and managed, permits granted, document versions controlled and their use or immediate consultation enabled, with the necessary safety conditions. Additionally, when managing RDI projects, collaborative surroundings have also been designed to take advantage of technology in order to ensure the integration and involvement of persons, savings in communication costs, simplified procedures and increased reliability.
- **Application for OHL internal services** through the Intranet. This tool is able to process requests irrespective of physical location, providing total control throughout the process. It agglutinates tasks related to travel requests, vacation, leave, advance payments, IT equipment, formative actions and other general services.
- **Other tools.** When new companies join the Group, complex processes are started up for human, operative and technical integration. The OHL Group has tools in place to facilitate this adaptation, its own management system to optimize and adjust to its organizational working method, consisting of video conference call equipment, providing immediate contact whilst also reducing costs; a corporate Intranet, as a source of information and engine for employee integration; and e-mail, integrated into the Intranet to enable remote access.

In turn, over 2015, the OHL Link project has continued, which will give birth in 2016 to a **new Intranet model**, more effective in relation to targeted transfer of knowledge and distribution of the Group's corporate culture. Over the year, progress was made in the third stage of the project, to include the following:

- Integration with corporate service applications.
- Unification with master data files on users, centers and companies in order to personalize contents.
- Preparation of contents able to adapt to the necessary audience, for content personalization.
- A governing body in charge of contents.
- Preparation, validation and stabilization of the technological infrastructure.



What does it answer?

CSR SP: Customer Assistance_Line 5_Measure 1

EQUAL OPPORTUNITIES

To achieve equal opportunities, non-discrimination and the integration and management of diversity offered by OHL Group's various companies: this is one of the company's basic objectives in its human resources policy.

The OHL Group has a Harassment Protocol in place since 2011. Over 2015 no complaint has been reported in this regard.

Together with the Randstad Foundation, OHL has completed a study on international diversity in relation to disabled persons or at a risk of social exclusion in those countries where it is present. The report focuses on tax and employment measures to increase the employability of persons in this risk situation.

Base salaries are linked to professional categories and are equally applied to everybody, irrespective of gender, nationality or other personal characteristics. However, effective equal opportunities requires active surveillance in relation to co-existence and corporate development where distinctions are more likely to arise.

By the end of 2015, 31.6% of the Group's staff was female, over 32.3% in 2014 and 29.8% in 2013.

OHL employee distribution by professional group, age and sex

	Total	Men	Woman	Up to 30		Between 30-45		Between 46-55		Over 56	
				M	W	M	W	M	W	M	W
Managers	434	396	38	5	1	146	22	161	12	84	3
Higher graduates	2,968	2,196	772	271	175	1,291	481	447	90	187	26
Middle graduates	2,107	1,734	373	446	122	849	204	292	40	147	7
Non-graduate technicians	2,863	2,487	376	519	107	1,072	185	501	62	395	22
Administrative Assistants	1,306	600	706	107	179	234	310	158	145	101	72
Other Staff	16,300	10,367	5,933	2,419	589	4,653	2,003	2,248	1,816	1,047	1,525
Group Total	25,978	17,780	8,198	3,767	1,173	8,245	3,205	3,807	2,165	1,961	1,655



Signature of the OHL Construcción and OHL Concesiones II Equal Plan, in Torre Espacio, headquarter of the Group in Madrid.

OHL Construcción and OHL Concesiones, together with MCA-UGT and CC OO, and OHL Servicios-Ingesan, with FES-UGT and CC OO, renewed their equality plans in early 2016 for a period of four years



EQUALITY PLANS

Over 2015 progress has continued with the principles and areas of action covered by the equality plans of OHL Construcción in Spain and OHL Servicios.

Equality Plan of OHL Construcción in Spain

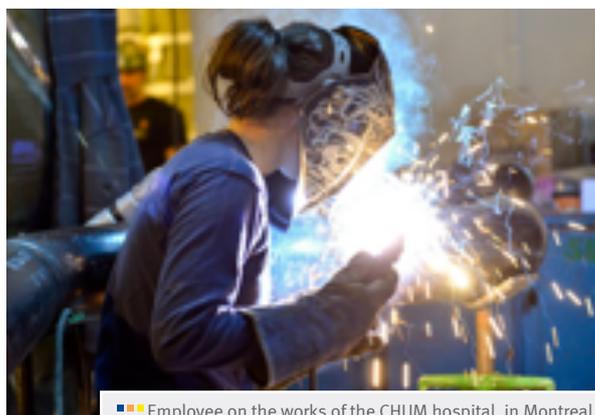
Governing principles:	<ul style="list-style-type: none"> • Equal treatment between men and women. • Absence of direct discrimination on the grounds of sex. • Absence of indirect discrimination on the grounds of sex. • Forbidden sexual harassment. • Forbidden harassment on the grounds of sex. • Indemnity against retaliation.
Areas of action:	<ul style="list-style-type: none"> • Culture and policies in equal opportunities. • Impact on society and CSR. • Communication, image and language. • Gender representativeness. • Selection, training and promotion. • Remuneration policy and structure. • Health and risk prevention. • Balance between work and family life. • Harassment and discrimination. • Follow-up and evaluation.

The OHL Servicios Equality Plan - Objectives

1. To promote the integration of men and women into those departments, profiles, or positions where they are least represented.
2. To train and raise the awareness of its employees, with particular emphasis on managers and heads of service.
3. To give impetus to the concept of equal opportunities in people management processes.
4. o raise the awareness of the companies in the sector.
5. To take steps to improve the reconciliation of the work and private life of its employees.
6. To prevent and correct any behavior or action that could point to a suspicion of sexual harassment, gender harassment or discrimination based on gender.
7. To guarantee proper monitoring of the status of equality and of the measurement of the management/effectiveness of the measures adopted.
8. To guarantee the functioning of the Equality Committee.

What does it answer?

CSR SP: Employees_Line 1_Measure 3



Employee on the works of the CHUM hospital, in Montreal, Canada.



In turn, both plans have been renewed for the period 2016-2019. Already in 2016, on 8 March, coinciding with International Woman's Day, both plans were signed, including improved measures to access employment, training, remuneration, a balance between work and family life and prevention of harassment at work, furthering and giving continuity to the measures adopted in previous plans. Of interest is that this II Plan of OHL Construcción has also been joined by OHL Concesiones. Through this jointly executed equality plan they are manifesting their support and protection of all female workers who have suffered gender violence, totally rejecting and applying zero tolerance to any conduct or action constituting any form of sexual or moral harassment, or on the grounds of sex, undertaking a commitment to collaborate actively, effectively and firmly in order to prevent, detect, correct and sanction any type of conduct amounting to harassment.



In turn, the OHL Group, through OHL Servicios has signed a collaboration agreement with the Ministry of Health, Social Services and Equality to fight gender violence.

Since 2013, OHL Servicios-Ingesan belongs to the Company Network for a Gender Violence-Free Society, currently adhered to by 88 private and public companies.

The actions taken by OHL Servicios-Ingesan further to this collaboration framework include:

- The hiring of gender violence victims.
- The launching of campaigns, talks and meetings to increase awareness amongst employees, clients and suppliers.
- Participation in breakfast meetings and work panels promoted by the Ministry with the company network adhered to the Gender Violence-Free Society program. Of interest over 2015 was OHL Servicios-Ingesan's contribution to the awareness campaign entitled "There's a way out of gender violence", and various meetings attended by different sectors and the Women's and Equal Opportunities Institute.

These actions are jointly executed with the Integra, Adecco and Randstad Foundations.

During 2015, relevant projects have started up and continue further to the Social and Employment Integration Plan of Disabled Persons and at a Risk of Social Exclusion. Furthermore, recognitions have been received for the Group's work in the matter, to include the award granted to OHL by the Integra Foundation for its commitment to the employability of underprivileged groups.

What does it answer?

CSR SP: Employees_Line 1_Measure 2

The main milestones in social and employment integration over the year have been:

- The hiring of **160 persons** with a disability and/or at a risk of social exclusion in Spain. (2015 Target - 40 persons).



- Purchases from Special Employment Centers and donations to foundations in disability matters representing **0.34% of the staff**, whereby the Group has exceeded the requirements established in Spanish law.
- Collaboration with the Integra, Adecco, Randstad and Madrid Down's Syndrome Foundations to **search and select candidates with special needs** in Spain.
- Project to analyze the law on disability and diversity, conducted with the Randstad Foundation in OHL Group's home markets.
- Continuation of a social awareness project on disability and diversity for schoolchildren in conjunction with the **Adecco Foundation** ("Diferentes" Project). In 2015, the project was distributed in Colegio CEU San Pablo (Madrid) amongst primary schoolchildren.
- OHL has joined the **Integra Commitment**, a network of committed and socially responsible companies launched by the Integra Foundation.

3.85% of all workers, in the total staff of the Group companies with more than 50 workers, in Spain, belongs to social groups with some kind of disability.

➔ More information:

Chapter B4: OHL Servicios-Ingosan, a company committed to employability

Abroad, of interest is the program launched in the **Mayakoba** tourist complex, in **Mexico**, in conjunction with schools- "Centros de Atención Múltiple"-, in order to employ disabled persons on hotel staff.

The social groups of persons at a risk of exclusion, whose recruitment is promoted by the Group, belong to ethnic minorities.

OHL USA registers a high percentage of employees who belong to an ethnic minority: **48.89%**.

SOCIAL BENEFITS

The OHL Group is strongly committed to improving the quality of life of its employees. For this reason, it executes best practices to encourage and facilitate a balance between work and family life.

These services are based on the principles of objectiveness and equality.

Social benefits are assigned to OHL Group staff irrespective of their working schedule (full-time, part-time or provision). In Spain, workers with a provisional employment contract are excluded.



LIFE AND ACCIDENT INSURANCE

In some countries, such as Spain, Canada, Peru, Algeria, Bulgaria and Saudi Arabia, the percentage of employees with life and accident insurance reaches 100%.

76% of all Group workers are covered by life and accident insurance.

OHL GROUP FAMILY PLAN

Since 2007 and together with the Adecco Foundation, OHL is implementing the Family Plan, aimed at executing joint measures to promote the employment and social integration of disabled relatives of the Group's workers in Spain. The Plan's beneficiaries are first-degree relatives of employees with an official disability equal to or greater than 33%. With this program, the group has more employment possibilities and ability to join the job market, and is able to improve its quality of life.

EMPLOYEE ASSISTANCE PROGRAM

The Employee Assistance Program (PAE), applicable in Spain, allows its beneficiaries to reach an external counsellor providing them with the necessary information and help in their day-to-day activity, legal issues and other practical and personal matters, guaranteeing user confidentiality.

The program is available at work centers employing more than 50 workers, and also includes a help plan to cover any psychological- and even employment-issues. All users may access it by phone or in person.

OTHER MEASURES TO SUPPORT A BALANCE BETWEEN WORK AND FAMILY LIFE

Flexible working hours, staggered vacation, shorter working schedule- for employees with family obligations, caring for minors or other first-degree relatives- and nursery vouchers for workers with children under three, are other measures used to reach a balance between work and family life.

COLLABORATION AGREEMENTS

In order to attract persons with greater qualified talent and to ensure that its human team is constantly evolving and progressing, the OHL Group has deemed it essential to collaborate with various universities and educational entities. In this way, it promotes the professional development of recent graduates, enabling young university graduates to gain work experience in Group companies. Through this experience, young people are able to adapt to the new demands of the current job market and direct their future employment.

Various collaboration agreements have been signed for work experience and special training in Mexico, Colombia, Chile, the Czech Republic and Poland, among others, as well as associations for project development or scholarship programs, in USA and Qatar.

Over 2015, more than **50** collaboration agreements have continued with professional associations, business schools and universities, enabling young graduates to gain work experience in Group companies.



TRAINING AND DEVELOPMENT

For several years now, OHL is promoting a training model based on the excellence of its products and services, as well as employability and the professional/personal achievement of Group employees. This model is the cornerstone of its corporate culture and an essential part of its commitment to obtaining the best talent of its employees.

The courses taught each year are the outcome of a diagnosis of formative needs, completed by the Training and Corporate Development Service with help from the Group's management, human resources managements in each division, the heads of production teams, and suggestions received daily from employees all over the world.

2015 HIGHLIGHTS

OHL promotes training and development as part of its strategic objectives, as the cornerstone of its corporate culture and commitment to employee potential and talent.

Economic indicators of training in the Group
 – Funds assigned to training: 418,949 euros.

Training is arranged according to the needs detected by the Training and Development Service as well as the Managements in each Division. Furthermore, the Training and Development Service continuously covers any specific training required by each business, including any legal requirements or technical needs that may arise.

In 2015, the OHL Group has furthered its training to promote the culture and philosophy underlying the Project Management Professional (PMP) program, completed by technical professionals throughout the Group. More than 50 professionals have already been certified by the Project Management Institute (PMI). Teaching in this topic includes the possibility of completing the course and sitting exams in the rooms located in OHL's head office, Torre Espacio.

Furthermore, we have continued with training in LEED (Leadership in Energy and Environmental Design) culture in order for professionals to receive varying degrees of certification by the U.S. Green Building Council.

Without a doubt, 2015 has been a year where training has prevailed in **integration matters throughout the OHL Group**, in order to increase awareness and integrate the Group's policies, values and culture.

Updated versions of the Code of Ethics course have been arranged, to also include the **Anti-Corruption Policy of the OHL Group**. These courses demand a periodic update and refreshment in order to ensure that all workers are committed to acting professionally, fairly and with integrity in all commercial and personal relations related to their activity.

In turn, in 2015 a course was launched entitled **Climate Change Awareness, Introduction to the Carbon Footprint**. Furthermore, courses continue in **Human Rights** and **CSR** matters, as part of the Group's integration courses arranged for all new employees.

Please note that all formative actions in the integration area, which are mandatory, are taught in various languages (Spanish, English Czech, Polish and French).



Throughout 2015, some relevant initiatives have been promoted, which will be thoroughly developed in 2016. These activities include the following:

- Implantation of a new training subject, addressed to the entire Group, on the **Crime Prevention Model, criminal liability of legal entities**. Over 2015, some courses have already been arranged for the executive staff and/or purchasing management by the Risk and Internal Control and Compliance managers of the Group.
- As a result of implementing the Group's new 2020 Strategy, a joint analysis has been completed according to the needs of each management and Service, as well as the HR managements in each Division. This has resulted in a new training model- the **Knowledge Map**-where training will be used as a tool to seek the professional development of employees.

This new model is aimed at covering a **real need**, present or future, of a **person assigned to a certain position**. On occasion, it may also **recognize** his/her performance. Training and development should prove that it is **useful for the person's execution of his/her work post**, through appraisals proving this at the start and finish.

This **tool** is made available by HR to each **manager in order to manage his/her team**. With advice from HR, the person in charge will decide what training and development should be followed by his/her team. Except for the mandatory training programs required by law or the company (ORP, Quality & the Environment, Code of Ethics, CSR and Human Rights, amongst others), this training and development are **voluntary**.

In turn, over 2016, work will continue to increasing **on-line training in Occupational Risk Prevention**, arranged in many languages and addressed to those countries where the OHL Group is present.

Also in 2016 and applicable in Spain, a new **Training Instruction in Occupational Health & Safety, I-FOR-01**, will be started up, in order to establish Training in this subject and make it accessible to all Group employees.

2015: TRAINING IN FIGURES

Global data of the Training Plan in 2015*

Participants	Number of courses	Total hours
117,690	302	526,839

Not including training in PRL, which is providing to the own staff and subcontractors.

* Including both national (Spain) and international training data and hours completed in person, remotely and on-line.

During 2015, 4,195 persons completed the course on the **Code of Ethics and Anti-Corruption Policy**, with a total of 41,950 hours' training. The **Climate Change Awareness** course involved 65,010 hours and 4,334 participants.

Training provided in occupational risk prevention matters includes company and outsourced staff. This is why it is not included in other formative actions. In 2015, in occupational risk prevention matters, a total of 344,750 hours' training have been provided, involving 281,143 company workers and subcontractors.

Furthermore, the Group arranges informative meetings on-site (Tool Box Meetings).

➔ **More information:**
Safety and health.



In addition to occupational prevention, the areas of knowledge with the most weight in terms of completed hours in 2015 were Integration in the OHL Group, languages and the environment.

SAFETY AND HEALTH

COMMITMENT AND REGULATORY BODY

“Maximum attention and priority to occupational risk prevention in the OHL Group”

ORP Milestones in 2015

- Global decrease in the OHL Group of accident rates- 12%- with respect to 2014.
- 40.8%, decrease in the accident rate of OHL Concesiones and 44.6% in OHL Industrial.
- 344,750 hours’ training in ORP to own staff and subcontractors.
- 158,755 hours of informative meetings at work centers to 518,189 to external and internal operators (Tool Box Meeting).

Both the physical and mental health and safety of all employees and subcontractors is a priority for the OHL Group. This is gathered in the **Declaration of Occupational Risk Prevention, Environment and Quality of the Group**, updated in 2013, and its various Occupational Risk, Environment and Quality Policies in each division.

The target is to reach “zero occupational accidents”, which is only possible with solid preventive culture, promoted by the senior management.

During 2015 two Rules were applied, applicable to the entire Group:

- **N-PRL-01 Occupational Risk Prevention Management.** It establishes the minimum general requirements of the Occupational Risk Prevention System in the OHL Group.
- **N-PRL-02 Composition and Functions of the Health & Safety Committee.** It defines the operation of the Health & Safety Management Committee, as an internal committee of the OHL Group.

Furthermore, a guide has been drawn up to evaluate and manage ergonomic risks- **G-PRL-01 Management of Ergonomic Risks**- defining the system followed in the management of ergonomic risks, determining the need for an advanced ergonomic evaluation and establishing objective criteria for its application to individual cases.

OCCUPATIONAL RISK PREVENTION MANAGEMENT SYSTEM

The Occupational Risk Prevention (ORP) Management System follows the guidelines of the OHSAS Standard.

The development of an **Integrated Management System (SGI)** involves an integration of Quality & Environment management in ORP management, unifying all procedures and action criteria amongst all divisions, irrespective of their country, although always adjusting to the regulatory context and particularities of each geographical area, as well as the client’s needs and demands in each case.

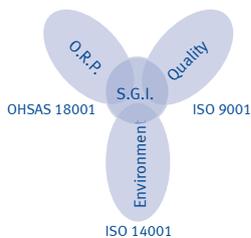


In Spain for example, where the law foresees joint preventive action amongst companies belonging to the same business group, the ORP Management System differs from the one applied by OHL in other countries, where it is integrated with other quality/environment management systems. Consequently, in each country the system will depend on the rules established and the activities of the Group's companies in each case.

Diagram of the Integrated Management System

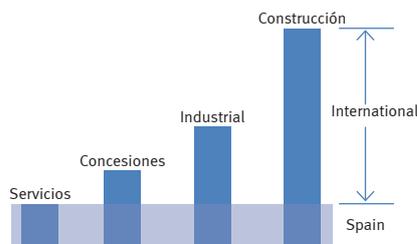
Integrated Management System (SGI)

The project is launched in 2013 further to a general agreement of the Divisions



- Pros:**
- Increased competitiveness of the organization
 - Alignment of management criteria
 - Simplification of documentary structure
 - Reduction of work times
 - Unification of training methodology

External Audit of the System



- Criteria for the Audit:**
- Single Auditor: TÜV Rheinland (except for Australia SGS)
 - Tri-Rule Joint Audit: Quality, Environment and ORP
 - Multisite Audit (Countries) internationally
 - Multisite Audit (Companies) of SPM in Spain

Reduced maintenance costs of System and certification ~35 %
 Shorter auditing period ~20 %

- Percentage of sales in the OHL Group backed up with OHSAS certification or its equivalent: **74%**.
- Percentage of sales in OHL Construcción backed up with OHSAS certification or its equivalent : **82%**.

PREVENTIVE STRATEGY IN THE OHL GROUP

During 2015, work has continued on the following:

- A single external certifying company for the entire OHL Group in the world (TÜV Rheinland).
- Multisite certification and tri-rules applied globally by Division, maintaining a multisite certification in Spain according to the Joint Prevention Service (SPM).

What does it answer?

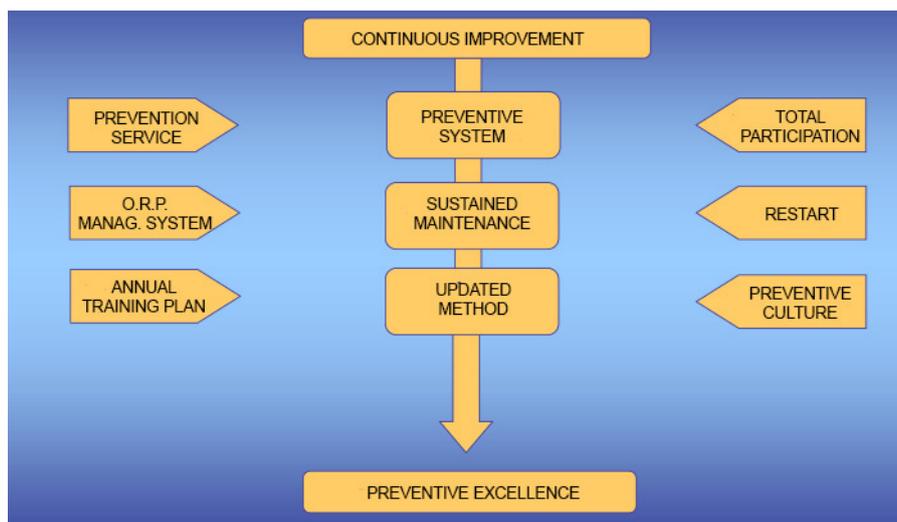
CSR SP: Employees_Line 5_Measure 4



The following projects and initiatives are contemplated for 2016:

- Start-up of the Road Safety Mobility Plan in Spain, with its possible extension to other countries.
- To promote the management of psychosocial risks in Spain, in all Divisions.
- In ORP training, creating minimum standards of competence for all posts in each division.

Preventive strategy in the OHL Group



KEY ORP INDICATORS IN THE OHL GROUP

FREQUENCY, SERIOUSNESS AND INCIDENT RATES IN THE OHL GROUP

Performance in accident rates in OHL Group's divisions over 2015 indicates a downward trend in OHL Concesiones over the previous year, of 40.8%; a 17.6% increase in OHL Construcción; a fall of 44.6% in OHL Industrial; and an 11.1% decrease in OHL Servicios.

Accident rates in the OHL Group*

	OHL Concesiones			OHL Construcción			OHL Industrial**			OHL Servicios		
	2014	2015	% Var.	2014	2015	% Var.	2014	2015	% VAR	2014	2015	% Var.
Incident Rate	6,142	3,634	(40.8)	1,732	2,037	17.6	509	282	(44.6)	6,221	5,531*	(11.1)
Frequency Rate	32.2	17.9	(44.3)	7.4	8.6	15.5	2.9	1.2	(58.7)	47.7	43.1	(9.8)
Seriousness Rate	0.7	0.5	(31.4)	0.3	0.3	(5.3)	0.2	0.02	(87.0)	1.5	1.3	(15.5)

(*) 2014 data recalculated for homogeneous comparison.

(**) In OHL Industrial, during 2014, all hours worked outside Spain were excluded.

Incident Rate = (No. of accidents / No. of workers) x 10⁵

Frequency Rate = (No. of accidents / No. of hours worked) x 10⁶

Seriousness Rate = (No. of working days lost / No. of hours worked) x 10³

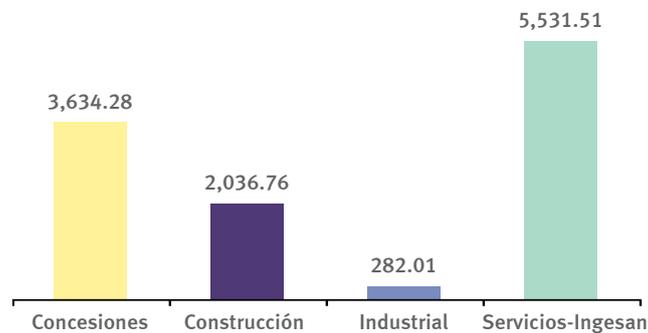
In relation to the Group's global variation, including all its divisions, a 12% fall in the incident rate was registered over the previous year.



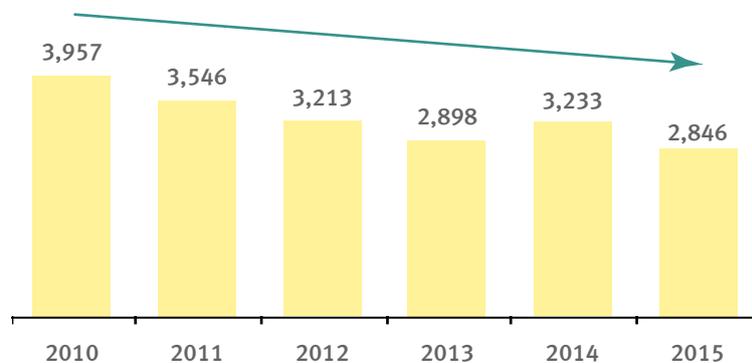
	Frequency Rate			Seriousness Rate			Incident Rate		
	2014	2015	Variation	2014	2015	Variation	2014	2015	Variation
OHL Concesiones	32.17	17.92	-44.30	0.69	0.48	-31.43	6,142.41	3,634.28	-40.83
OHL Construcción	7.42	8.57	15.48	0.32	0.30	-5.32	1,732.52	2,036.76	17.56
OHL Industrial	2.85	1.18	-58.68	0.17	0.02	-86.94	508.91	282.01	-44.59
OHL Servicios-Ingosan	47.72	43.06	-9.77	1.55	1.31	-15.51	6,221.58	5,531.51	-11.09
Group Total	15.93	13.53	-15.10	0.53	0.43	-19.16	3,233.36	2,846.02	-11.98

NOTE: To make the comparison, data have been calculated.

Incident rate of occupational accidents by activity sector in the world, OHL Divisions, in 2015



Incident rate of occupational accidents in the OHL Group. Performance 2010-2015



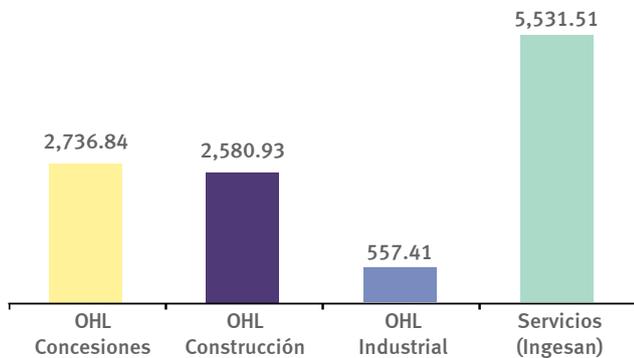
Joint Service Rates for Spain

	Frequency Rate			Seriousness Rate			Incident Rate		
	2014	2015	Variation	2014	2015	Variation	2014	2015	Variation
OHL Concesiones	15.12	16.50	9.17	0.44	0.27	-38.52	2,534.56	2,736.84	7.98
OHL Construcción	16.36	16.65	1.76	0.61	0.76	24.98	2,527.85	2,580.93	2.10
OHL Industrial	2.85	3.24	13.44	0.17	0.06	-64.16	508.91	557.41	9.53
OHL Servicios-Ingosan	47.72	43.06	-9.77	1.55	1.31	-15.51	6,221.58	5,531.51	-11.09
Group Total	31.14	30.39	-2.42	1.04	0.97	-6.60	4,468.54	4,264.78	-4.56

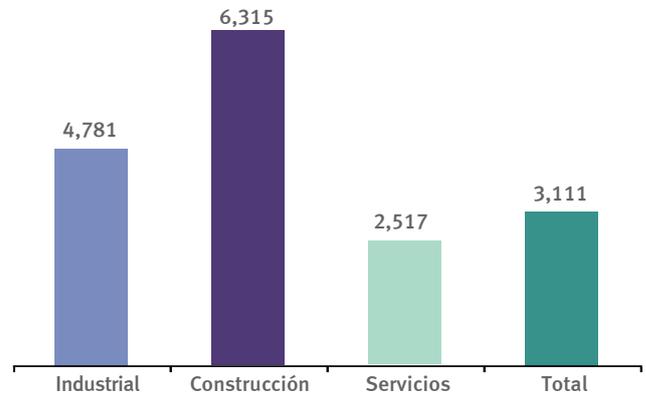


Comparative of Incident Rates for occupational accidents in the OHL Group in Spain, by division (2015 figures), against those of the Spanish sector (2014 figures, the last ones available)

OHL Divisions in Spain 2015



By activity sector in Spain 2014



Source: Yearbook 2014 of Statistics of the Ministry of Employment and Social Security and MEYSS

HEALTH SURVEILLANCE

The prevention company PREMAP draws up an annual Health Surveillance report for each company, gathering the objectives that the Prevention Service maintains and achieves each year. Specifically in relation to Metro Ligerio Oeste, this report is issued by V.S. de M.C. PREVENCIÓN.

A summary is provided below of the records made by the Health Surveillance over 2015.

Key indicators in health surveillance (OHL Group in Spain)

Total No. of check-ups	Initial check-up	Periodic check-up	Prior check-up	Specific check-up	Repeated check-up	Special check-up	Check-ups on pregnant women
4,590	911	3,514	65	9	31	27	33

Source: Health Monitoring Memory of Fremap 2015, workers of venture companies, OHL Group in Spain.

INTERNAL AND EXTERNAL AUDITS

The OHL Group is a reference in Spain based on its ORP management, since it began legal audits in 2001; this was reaffirmed when in 2005 the first joint companies were able to complete the requirements foreseen in OHSAS 18001:1999 specifications. As a result, the OHL Group became the first to enjoy these credentials.

One of the relevant activities involved in implementing this preventive culture has been to make compliance with a mandatory audit coincide in time for all subsidiaries, as they gradually join the Group.

As a result, the OHSAS voluntary audits completed by TÜV for all the Group companies are carried out every 3 years, and legal audits every 2 or 4 years, pursuant to current regulations established in RD 604/2006, which amended Prevention Services Regulation RD 39/1997.



In 2015, an audit was conducted for the initial follow-up on OHL Group's certification, including its joint companies. As a result of the audit, TÜV identified five non-conformities (two general ones, two in the OHL Construcción division and one in the OHL Industrial division), of which two were shelved and checked by the auditing team before the end of the auditing process, and the other three were subsequently shelved and pending a check in the next audit.

Further to the legal audit, a report was issued and the following companies certified:

- Concessions division: OHL Concesiones, EUROGLOSA 45 and MLO.
- Construction division: OHL, G&O, EYM, ELSAN, SATO and SOBRINO.
- Industrial Division: OHL Industrial, CHEPRO and CSC.
- Services Division: OHL Servicios-INGESAN.

RELEVANT ORP ACTIONS BY DIVISION IN 2015

OHL CONCESIONES

- A sharp fall in the incident rate: 40.8% worldwide, over 2014, exceeding all expectations.
- Homogenized follow-up and reporting of accidents in all companies of OHL Concesiones. Criteria have been unified in order to monthly supervise accident rate data in these companies, consequently improving the quality of consolidated data.
- Review of preventive documentation in companies. Launching of a campaign to review the risk evaluations of Spanish companies, starting with Metro Liger Oeste (MLO) and Autovía de Aragón. In 2016, the Prevention Plan will continue, as well as risk evaluations in Tráfico y Transporte Sistemas, Terminales Marítimas del Sureste and Euroglosa 45.
- Drafting of safety and safe working instructions in the various companies, for safe back-up operations when downloading cement in vessel holds at commercial ports and to use a fissure sealing machine in operating highways.
- Increased awareness in preventive matters amongst concessionaire companies, implementing Tool Box Meetings or preventive awareness talks, taught by team managers or external staff, lasting between 5 and 90 minutes. (For more information, see Tool Box Meeting below)



- **Integrated management systems.** The following steps were taken in 2015:
 - Work to integrate prevention in accordance with OHSAS 18001 standard in the Quality and Environment System of Terminal de Contenedores de Tenerife, whose joint certification is expected to take place in the first quarter of 2016.
 - Given expansion of the company Tráfico y Transporte Sistemas, it was decided in 2015 to obtain the tri-rule certification further to ISO 14001, ISO 9001 rules and the OHSAS 18001 standard. An integrated management system has already been implemented in the company, which is expected to complete its certification in the second half of 2016.
 - Terminal Cerros de Valparaíso has also decided to implement a tri-rule integrated management systems, which is expected to be certified by the second half of 2016.
- Promotion in all the Spanish concessions of **operational control in occupational risk prevention**, training and providing information during various visits to the concession companies, amongst team managers of conservation warehouse facilities and workshops, in order to conduct periodic inspections at the work place.
- **Review and validation campaign** by a certified body of lifting tools used in loading and unloading tasks carried out at Terminal Cerros de Valparaíso.
- **Control of working conditions** in industrial hygiene matters, to include:
 - Evaluation of noise exposure in Autovía de Aragón, Euroglosa 45 and MLO, including a study on the suitability of ear-protection used.
 - Study on the lighting used in various office and workshop posts in MLO.
 - In Terminales Marítimas del Sureste, an evaluation of occupational exposure to breathable cement, when workers are helping download cement in the vessel holds.

OHL CONSTRUCCIÓN

In 2015, OHL Construcción began relevant projects to improve the management and control of implementation and performance in occupational risk prevention systems in its projects.

The following are worth noting:

- **Development of the Integra management tool**

This RDI project has been created by OHL's Construcción Division to develop software for the Integrated Management System in the Areas of Occupational Risk Prevention, Quality and the Environment. It is intended to become applicable to all OHL Group divisions, simplifying management, increasing control over the works and improving data processing. It has thus become the first integrated tool in OHL Group's hierarchical structure and workflow, through the corporate Intranet as a documentary manager.

These are the main improvements foreseen with the implementation of this tool:

- **Automation** of the management process.
- **Improved efficiency** in document management.
- Endowing users with a reliable **alert** system to improve process management.



- Offering a management tool that is able to **integrate the management** of all Occupational Risk Prevention, Quality and Environment Services.
- Providing a **channel to facilitate management** in works, ORP, Quality and the Environment.

The project's development is planned around 4 stages. The 1st stage was launched in February 2016 and the 4th stage is expected to end in December 2016.

- **Development of the RADAR Project.**

The RADAR (Result – Approach – Deployment – Assess – Review) Project in RDI of OHL's Construcci Division is a result of having to define and establish **homogenous valuation criteria** in Occupational Health & Safety, Environment and Quality, allowing an appraisal of the organization's progress in these fields, through a periodic review involving a self-appraisal in all works and/or projects, following the EFQM (European Foundation for Quality Management) model for Excellence.

This specific methodology is based on nine criteria:

Facilitating Agents:

- Leadership
- Persons
- Strategy
- Alliances & Resources
- Processes, Products & Services

Results:

- Results obtained by persons
- Client results
- Results in Society
- Key Results

- **Development of a safety standard and Inspection Points Program (IPP) in safety.**

The safety standard project is used to define, based on a prior classification of the main types of works executed by the Construction division, any collective protective measures applicable, and the use of personal protection equipment for workers, depending on the type of works executed and irrespective of activity location, both in countries with a high level of technology and resources, and in developing countries. This initiative is used to guarantee the achievement of OHL's strategic objective: to guarantee the utmost protection and safety of ALL workers, foreseen in the Occupational Risk Prevention, Quality and Environment Policy of OHL's Construction Division.

One of the relevant issues of the project is the Inspection Points Program (IPP) for safety, conceived according to a model already implemented in Quality matters in all works and projects, allowing the execution of project activities in suitable safety conditions, at the appropriate stage and with qualified staff and adequate resources.



- Completion of international procedures in relation to LOCK OUT / TAG OUT, confined space, untying of loads, work at a height and electrical risks.

In response to specific international requirements, to particularly include UK/US-based countries such as Australia, Canada, USA and the Middle East, specific procedures and work programs have been developed for activities entailing risks related to the consignment of machines and electricity (LOG OUT / TAG OUT), confined space, untying of loads and work at a height. For all of these, the necessary information is available for these activities, before their commencement, in adequate Health & Safety conditions for workers, in order to reduce the occurrence of risks.

- Completion of control methodology in ORP performance in large-scale works.

The aim is to keep control and periodic appraisal of large projects in health and safety matters, further to control questionnaires completed and updated by safety managers in these projects.

The information covered by these questionnaires includes accident rate statistics, training courses arranged for workers, KPIs or other specific project objectives, visits to the site and non-conformities issued and any achievements and improvements. This information gathered on site is applied both to company staff and to any subcontracted workers collaborating with OHL.

OHL INDUSTRIAL

Over 2015, the accident rate has fallen in a 44.6% in the OHL Industrial division. This milestone is largely due to greater follow-up and supervision of operations in all OHL Industrial projects.

Furthermore, in this period, formative action has increased in Occupational Risk Prevention matters, both in projects and at the head office. Work has been completed to create and update training matrixes based on the work posts and activities carried out. At the head office, an initial welcoming course in HSE (Health, Safety and Environmental) matters has been issued and implemented, which is mandatory.

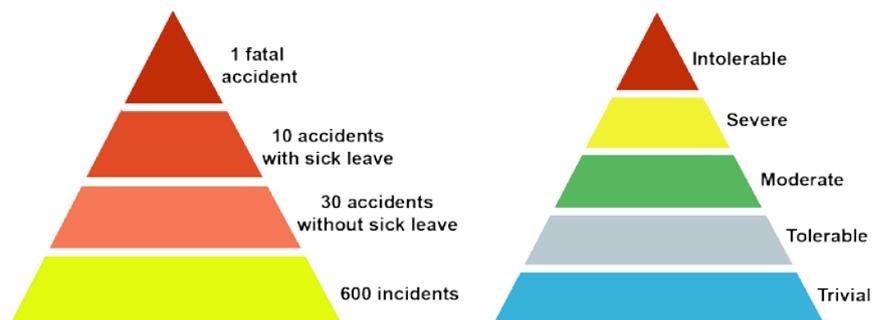
Two new tools have been created and implemented for the management of Occupational Risk Prevention, introducing the idea of potential risk and its management, and incorporating quarterly evaluations on HSE control in all projects.

- Potential HSE risk

This refers to a latent risk that is able to cause injury in the absence of control devices; it is not a real risk.

The detection and control of potential risks are a way of avoiding incidents › PREVENTION rather than REACTION.

Accidentality-Potential HSE risks





- **HSE control evaluation**

This periodic evaluation reports on the status of HSE Management in each project and the level of implementation of the OHLI HSE Management System. Furthermore, it provides its yearly performance.

It involves a questionnaire with questions arranged into three main topics:

- HSE Management / HSE Management System
- Environmental management
- HSE Operational Control

HSE evaluations do not have an auditing purpose, although they do report on the status of HSE Management in each project and the level of implementation of the OHLI HSE Management System. In turn, this periodic evaluation indicates yearly performance.

HSE evaluations are aimed at improving and strengthening any weaknesses located in HSE management. This is why, following the issue of the relevant evaluation report, an action plan must be drawn up for each project.

OHL SERVICIOS

- **Lower accident rate:** For the second consecutive year, OHL Servicios-Ingosan has achieved a 11.1% fall in its incident rate, removing the upward trend existing until 2013.
- **Issue of new preventive documentation,** to include Risk Evaluations, Health & Safety Instructions, Safe Working Procedures and Preventive Instructions, for the new activity involving road clearing and gardening.
- **Absenteeism management:** Over 2015, an external company has been hired to control and manage absenteeism. This project has been exclusively applied to those contracts (in all Representative Offices) where absenteeism levels were above the sector average.
- **Pilot project in the Eastern Representative Office to control documentation on company and outsourced staff** further to Business Activity Coordination, foreseen in Art. 24 of Act 31/95 and RD 171/2004. A platform has been hired to exhaustively control all preventive requirements set by the organization and its clients, facilitating information to clients and detecting any existing defects.
- **Further awareness in preventive matters** through various campaigns launched amongst all company members. As a result, in late 2015, the first road safety campaign was launched for staff of the OHL Servicios Division, with a vehicle assigned along with FREMAP. The number of campaigns is expected to increase over 2016 through the Mobility Plan.

OHL DESARROLLOS

OHL Desarrollos manages its risk prevention system through a contingency management and prevention plan, covering the following:

- To promote preventive actions for anthropic contingencies, such as fire, the spreading of illnesses and accidents.
- To stimulate prevention and assistance measures to reduce the risk of damage to natural and human resources, during the project's various stages.



- To promote preventive actions for natural contingencies, such as hurricanes or tropical storms.

The Sustainable Development Management, using quarterly audits and PROFEPA's certification procedures, checks that these requirements are adequately met and that all Civil Protection Plans, endorsed by municipal and state authorities, are updated and certified.

JOINT PREVENTION SERVICE

Pursuant to Article 21 of the Prevention Services Regulation, the Joint Prevention Service (SPM) manages the Group's companies in Spain that operate on a joint/associate basis.

Over 2015, it provided service to 23 companies in Spain, subsidiaries of the OHL Group and Joint Ventures [UTES] (Uniones Temporales de Empresas), on an associate/joint basis.

At present, the SPM is in charge of three specialties: Occupational Safety, Industrial Health & Ergonomic and Occupational Psychosociology; the fourth specialty, Occupational Medicine for Health Surveillance, has been hired from an External Prevention Service (SPA), specifically PREMAP and MC.

In turn, any workers relocated from Spain to work centers abroad are subject to the necessary check-ups, examinations and other medical procedures.

Work has continued with **ergonomics and applied psychosociology**, following the guidelines foreseen in General Occupational Guidelines of the European Union, to include:

- **Applied Psychosociology:**
 - OHL Construcción: completed throughout the Division in Spain.
 - OHL Concesiones: in operating activities, and subway lines in particular.
 - OHL Servicios evaluations continued, and psychosocial evaluations began in 2015 in cleaning activities.
 - OHL Industrial: the process has started up in the Madrid office located in calle Arturo Soria.
- In **Ergonomics** matters, a guide has been drawn up on:
 - Movement, transportation, pushing and dragging of loads at hospitals covered by OHL Servicios.
 - Direct View Display (DVP) used in office work, in all divisions.

Finally, of interest is the relevant increase in **awareness in preventive matters** in order to ensure that tasks are executed safely. This progress has been achieved by significantly increasing the number of Tool Box Meetings held on work center sites. This activity is part of OHL's effort in ORP training.

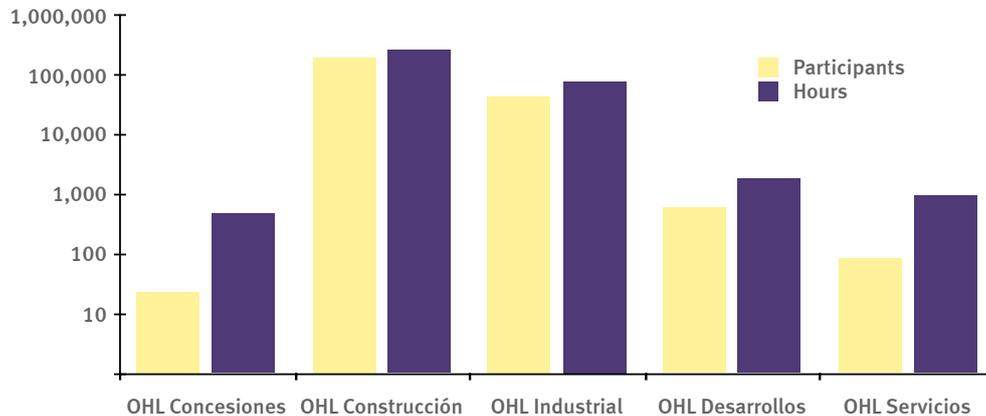


ORP TRAINING IN 2015

Training is the key to preventive culture. The OHL Group strives to ensure that all its employees acquire and permanently strengthen their preventive knowledge.

In 2015, 344,750 hours' training have been taught, in which 281,143 workers have participated.

Total hours' training in ORP by division



What does it answer?

CSR SP: Employees_Line 5_Measure 3

TOOL BOX MEETING

Preventive information is a complementary priority to ORP training, directly provided at all work centers for all active members. This teaching covers all workers, both on the company staff and outsourced, involved in each productive unit of the process executed.

These meetings last between 15 and 60 minutes and are held before commencement of the activities in question. They are arranged by prevention technicians ascribed to the work center, although they may be taught by specialized technicians when providing preventive explanations of the working procedure, the works manager or foreman, as well as technicians belonging to the Group's prevention service.

In 2015, the Group has registered more than 158,755 hours' training and information at the various Work Centers, reaching more than 518,189 operarios propios y subcontratistas.

	Tool Box Meeting	
	Duration (hours)	No. Workers*
OHL Concesiones	439	3,393
OHL Construcción	129,200	326,448
OHL Industrial	24,415	186,428
OHL Servicios-Ingesan	4,701	1,920
Total	158,755	518,189

* Including own staff and subcontracted workers.



This type of training/information is always completed on-site and is complemented with delivery of specific printed material on the working method in question, in order to increase awareness and competences when executing tasks in a safe manner.

CORPORATE VOLUNTEER WORK

At present, corporate volunteer work is part of OHL Group's corporate culture. The company believes that promoting and facilitating the social involvement of its employees is an excellent way of encouraging and consolidating corporate values, motivating employees, improving internal communications whilst also complementing the social investment directly made by Group companies.

The activities carried out by OHL Group's **volunteer groups** basically arise from ideas and suggestions made by the volunteers themselves; the Group only acts as a promoter and facilitator of the task, endowing economic resources, internal communication channels and any other support that may be necessary.

Corporate volunteer work

(Including all LBG projects and other social actions)

- No. of employees participating during their working schedule: 2,408 employees.
- Total no. of hours assigned by employees during their working schedule: 30,106 hours.

Multiplying effect

(Includes all LBG projects and other social actions)

- No. of employees participating outside their working schedule: 1,148 employees.
- No. of hours contributed by employees outside their working schedule: 6,788 hours.

MAIN CORPORATE VOLUNTEER WORK MEASURES TAKEN IN 2015

- Development of 11 measures involving volunteer employees of the OHL Group in Spain.
- Development of 10 measures involving volunteer employees of the OHL Group in Mexico.
- Launching of satisfaction surveys for each activity and gathering of suggestions and proposals. There is a very high level of satisfaction, as indicated in the latest surveys:
 1. Corporate Volunteer Workers OHL Servicios-Ingesan: 92% totally satisfied.
 2. Bosque de las Capacidades: 83% totally satisfied.
 3. Way of St. James: 83% totally satisfied.
 4. Soccer Tournament in favor of Equality: 76% totally satisfied.



- Improved **indicators** to follow up on corporate volunteer work, applying the LBG methodology. Consolidated measurement of time spent by employees and multiplying effect.
- Employee participation in projects derived from the Social Action Plan of OHL Industrial in Guatemala.

What does it answer?

CSR SP: Employees_Line 6_Measure 1

During 2015, the first opinion study was completed for employees and other stakeholders, regarding social action and volunteer work in Spain (all Divisions) and in Mexico (OHL Desarrollos), in order to continue improving OHL Group's task in social action and corporate volunteer work, addressing the interests of those polled.

The study, initially addressed to employees in Spain and Mexico (OHL Desarrollos), has received 717 replies, from all divisions in a wide range of countries (Spain, Poland, Croatia, Turkey, Saudi Arabia, United Arab Emirates, Qatar, Mexico, Brazil, Guatemala, Uruguay, Chile, Colombia, Algeria, Canada, USA and Vietnam). The issues covered by these surveys have been: a global assessment of Social Action and Corporate Volunteer Work, communication channels, scopes of action, criteria and types of volunteer work.

Main results of the study:

- **89%** of all those polled have a positive or very positive opinion of the task executed by the OHL Group in Social Action and Corporate Volunteer Work, whereas the remaining percentage has indicated its unawareness.
- **71%** of all those polled considers that the Group's client is in fact aware of social action effort, and positively assesses their awareness of these actions.
- More than half the employees polled stated their interest in participating in volunteer work activities; those who said no -**72%**- claimed insufficient time or their anonymous participation in other volunteer work.

IMPROVEMENT IN THE VARIOUS COMMUNICATION CHANNELS OF OHL VOLUNTEERS

In 2015, OHL Volunteers has reinforced its presence in social networks and website use; the website is currently being redesigned, and is expected to be launched in the second half of 2016. The OHL Volunteers website is available in both Spanish and English.

- New design of an on-line newsletter on social action and volunteer work. En masse delivery to all Spanish-speaking countries.
- New design of the Volunteers Blog, including their personal experience, concerns and interviews of Group Volunteers.
- Consolidated and reinforced presence in the Social Networks.

During 2015, OHL Volunteers has had the following impact:

- Presence in social networks:



- Facebook OHL Volunteers (549 friends), a 13.29% increase over the number of 2014 users.
 - Facebook OHL Mayakoba Volunteers (513 friends), a 77.77% increase over 2014 users.
 - Twitter (141 followers)
 - Volunteer Blog (1357 visits)
- OHL Volunteers website. (www.voluntariosohl.com) with 4,615 visits during 2015. Improved functionality and safety.
 - New design of on-line newsletter on social action and volunteer work. Now issued every two months. Launched to all Spanish-speaking users in Latin America, to particularly include OHL Mayakoba employees.
 - Delivered to 3,200 national users (Spain).
 - Delivered to 3,256 international users, mainly in Latin America: Mexico, Chile, Colombia, Peru, Guatemala and Uruguay.

Its English version is scheduled for 2016, as well as its distribution to more countries where OHL is present, with English-speaking users.

What does it answer?

CSR SP: Employees_Line 6_Measure 2



■ ■ OHL Canada employees participate in "Ride to conquer cancer".

The OHL Volunteers group has reinforced its presence in the social networks and has set in motion an ambitious plan for redesigning and updating its website, its online newsletter and its blog



OHL Volunteers

For the fifth consecutive year, OHL Volunteers of the OHL Group, along with the Adecco Foundation, traveled with young members of the Madrid Down's Syndrome Foundation during the final stages of the Way of St. James: Padrón-Milladoiro and Milladoiro-Santiago de Compostela, and also visited the Cathedral of Santiago to receive their certifications ["compostelanas"].

In this activity, nearly 20 Foundation members participated; they walked from Tui to Santiago de Compostela, in order to receive a certification for completing a total of 115 kilometers. The Pilgrimage lasted for 10 days, until completing the Way at Santiago. Volunteer Workers of the OHL Group traveled along with these young people in the final stage of their trip in order to encourage and support them at a key point in the Way, when they are at their most tired.

In 2015, OHL Volunteers was recognized by the Madrid Down's Syndrome Foundation for its participation in this initiative.



■ ■ ■ Football Tournament for Equality held in Madrid. In 2015 it reached its ninth edition.

Volunteer surveys of OHL, reflect a high degree of employee satisfaction for their initiatives. In 2015 they performed 11 activities in Spain and ten in Mexico



Volunteers-OHL Development Mayakoba

5K Mayakoba Race

Nearly 400 runners visited the Mayakoba hotel complex, located in Playa del Carmen (Mexico), to participate in the 2nd 5K Family Race, launched by OHL Volunteers in Mayakoba. The race took place in a track inside the complex.

As in its previous edition, the main objective was to gather funds for a social cause: support of the local community in Quintana Roo.

The total collected, thanks to the support of all volunteers, participants and associations that backed up the cause, reached approximately 1,589 euros.



Volunteers OHL Desarrollos-Mayakoba supports the creation of the first parkinclusive of the municipality of Solidaridad in Mexico

It has collaborated in designing, constructing and starting up the first inclusive park, endowed with adapted games for persons with varying disabilities, inaugurated in the municipality of Solidaridad, State of Quintana Roo (Mexico). One of the priorities of this initiative is to benefit more than 500 children and adults with varying disabilities, providing them with a recreational area of integration.

The project has been executed thanks to the collaboration, amongst others, of the OHL Group, the Mayakoba Condominium, Mayakoba complex hotels and Volunteers OHL Development-Mayakoba, who arranged the 1st 3K Family Race to collect funds for this project. Furthermore, advice was received from various social entities, to include Día Centro de Discapacidad e Independencia; the Leo Morales Foundation, Isis Breiter Foundation and the UN Human Settlements Programme- Habitat.

A5

The Environment

The OHL Group provides the necessary resources and seeks timely training of its employees and collaborators on proper environmental management, the associated risks and the optimal management of natural heritage.





The OHL Group assumes environmental responsibility as a condition to ensure business prosperity in environmental challenges: resource depletion, pollution, climate change and habitat destruction, among others. As population and consumption increase, these changes become growing threats to the safety, health and welfare of society, needing to identify new options to reduce and replace unsustainable patterns of production and consumption.

ENVIRONMENTAL MANAGEMENT IN THE OHL GROUP

POLICIES, REGULATIONS AND GOVERNANCE

Since the adoption of the first environmental policy in 1998, the OHL Group has continuously reviewed and improved its policies and commitments, adapting to the environment, the requirements of its stakeholders and responding to the most significant risks and opportunities.

Environmental Vision and Strategy of the OHL Group 2015-2020

Creating Shared Value: Protection of Natural Resources and Biodiversity.

In 2015, OHL revised the Commitment on Energy and Climate Change and has incorporated assumptions on adaptation, self-resilience and the environment where its activities are developed. We have also worked on separate specific policies on water and biodiversity, which we plan to submit for approval in the first half of 2016.

Additionally, the Group has joined new commitments and initiatives on Green Growth, Carbon Pricing and Biodiversity, which add to our numerous existing commitments.

Environmental commitments	Internal Environmental Policies
Commit to responsible corporate engagement in climate policy.	Declaration on Prevention of Occupational Risks, Quality and the Environment.
Business Leadership Criteria on Carbon Pricing.	Risk Policy.
Barcelona Declaration (Green Growth).	Environmental Sustainability Commitment.
Pact for Biodiversity.	Energy and Climate Change Commitment.
1 million Commitments for Climate.	Prevention of Occupational Risks, Quality and the Environmental Policies of each division.
Contracting of Sustainable Forest Products.	
Energy Efficiency.	
Sustainable Mobility.	

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Regarding internal regulations, the OHL Group has revised its Code of Ethics, reinforcing the importance of strict compliance with environmental protection regulations and spatial planning, and has approved the Quality Management, Environmental Management and Energy Management Standard, embodying the principles on environmental policies. Lastly, The Group has developed a Water Footprint Protocol that reflects the calculation methodology and evaluation of the water footprint, which will be approved in 2016 in order to publish a Water Footprint Report in 2017.

The new Water Footprint Protocol of the OHL Group has been prepared in accordance with the main standards and international benchmarks such as: *Water Footprint Network's manual*, *ISO 14046*, *CEO Water Mandate*, *CDP's Guidance for companies reporting on water on behalf of investors & supply chain members 2015*, *ILCD handbook International Reference Life Cycle Data System* and *Global Reporting Initiative G4 Sustainability Reporting Guidelines*.



The Quality and Environment Committee, highest decision-making on environmental issues, is comprised of the corporate CEOs, CEOs of each operational division and Directors with functions in the field. This supports their decisions on risk policy of the OHL Group and reports on performance to the Audit, Compliance and CSR Committee.

STRATEGY, RISKS AND OBJECTIVES

The projects developed under the Plan have led to better management and performance compared to the base year 2010, thus achieving compliance with the established targets. The most important achievements of OHL include strengthening commitments and internal environmental regulation, as well as advances in environmental management (certification and systems integration) and low carbon economy. Full results are described in the respective environmental variables.

Moreover, the Group has continued to work on improving the Risk Management and Internal Control System, which includes Environmental Protection as a risk area. For more information, see the section on Risk and Internal Control.

The environmental commitment is embodied in the Strategic Plan and Vision 2020 of the OHL Group, which establishes a commitment to growth and strengthening its priority markets. The lines of action to achieve the creation of shared value include the protection of natural resources and biodiversity, which are specified in the CSR Strategic Plan 2015-2020, also approved in 2015.

The CSR plan has an environment section with seven priority lines of action, which develop into concrete measures with monitoring indicators and the start of implementation period. All of this will be reflected, in turn, in the second Environment and Energy Master Plan.

Priority environmental action lines 2015-2020

- Excellence in management.
- Carbon footprint and low carbon economy.
- Water footprint.
- Natural Capital.
- Biodiversity and heritage.
- Communications
- Resiliency.

MAIN RISKS IDENTIFIED ASSOCIATED WITH CLIMATE CHANGE

- CC-R-01. Regulatory risks: Carbon markets, limiting air pollution, standardization and regulation on energy efficiency and product labeling, taxes and regulation of fossil fuels and emission reporting obligation.
- CC-R-02. Physical risks: Snow, ice, hurricanes, typhoons and changes in rainfall patterns.
- CC-R-03. Reputation risk.

MAIN RISKS IDENTIFIED ASSOCIATED WITH WATER FOOTPRINT

- HH-R-01. Physical risks: Reduced water quality, floods, water shortages, changes in rainfall patterns.
- HH-R-02. Regulatory risks: water restrictions by governments.
- HH-R-03. Reputation risks.



ENVIRONMENTAL MANAGEMENT SYSTEMS

OHL is committed to excellence in management to encourage continuous improvement and pursue growth opportunities. The 2011-2015 period was characterized by a significant effort in systematic environmental monitoring simultaneously with growth and internationalization.

Environmental Management Results in 2011-2015

16% increase in sales with systematic environmental monitoring.

27% increase in sales with certified environmental management.

PROFEPA certificate in Mexico for Mayakoba.

Certified Energy Services Management System under ISO 50001 in OHL Services.

EMAS registration of OHL Services.

Common basic principles in the identification and evaluation of environmental aspects across the Group.

Strengthening the identification of environmental legal requirements (available in 20 countries).

Integration of quality, environment, energy and ORP management systems.

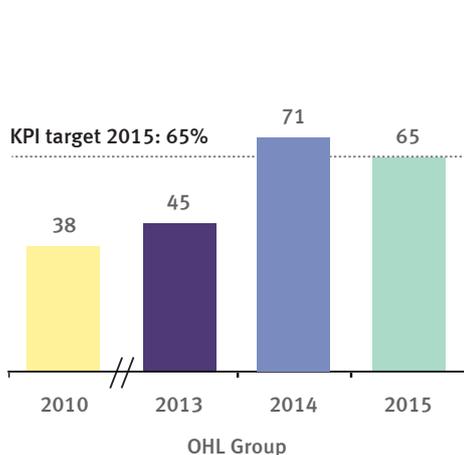
Development of an in-house Management Tool: INTEGRA (started in 2015 and operational in 2016).

What does it answer?

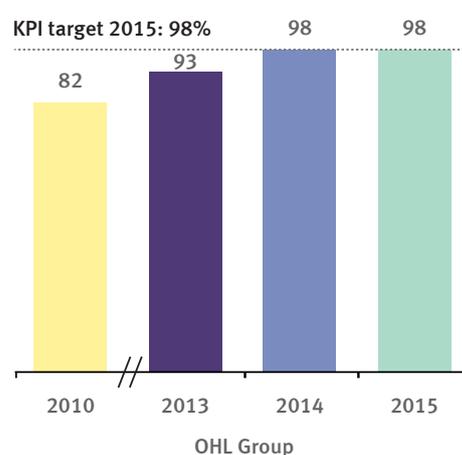
CSR SP: Environment_Line 1_Measure 1

The percentage of certified sales increased over the 2010 base year, meeting the 2011-2015 target. The KPI certification has established itself as the most feasible KPI maximum of 65%, as did the environmental control KPI. In general, the certification values are lower than the environmental control because we opt for certification processes when they are a differential value and are valued by our clients. The Group's Environmental Policy sets the KPI on environmental control at the maximum feasible level of 98%.

KPI-MA-1: Sales with certified environmental management (% of sales)

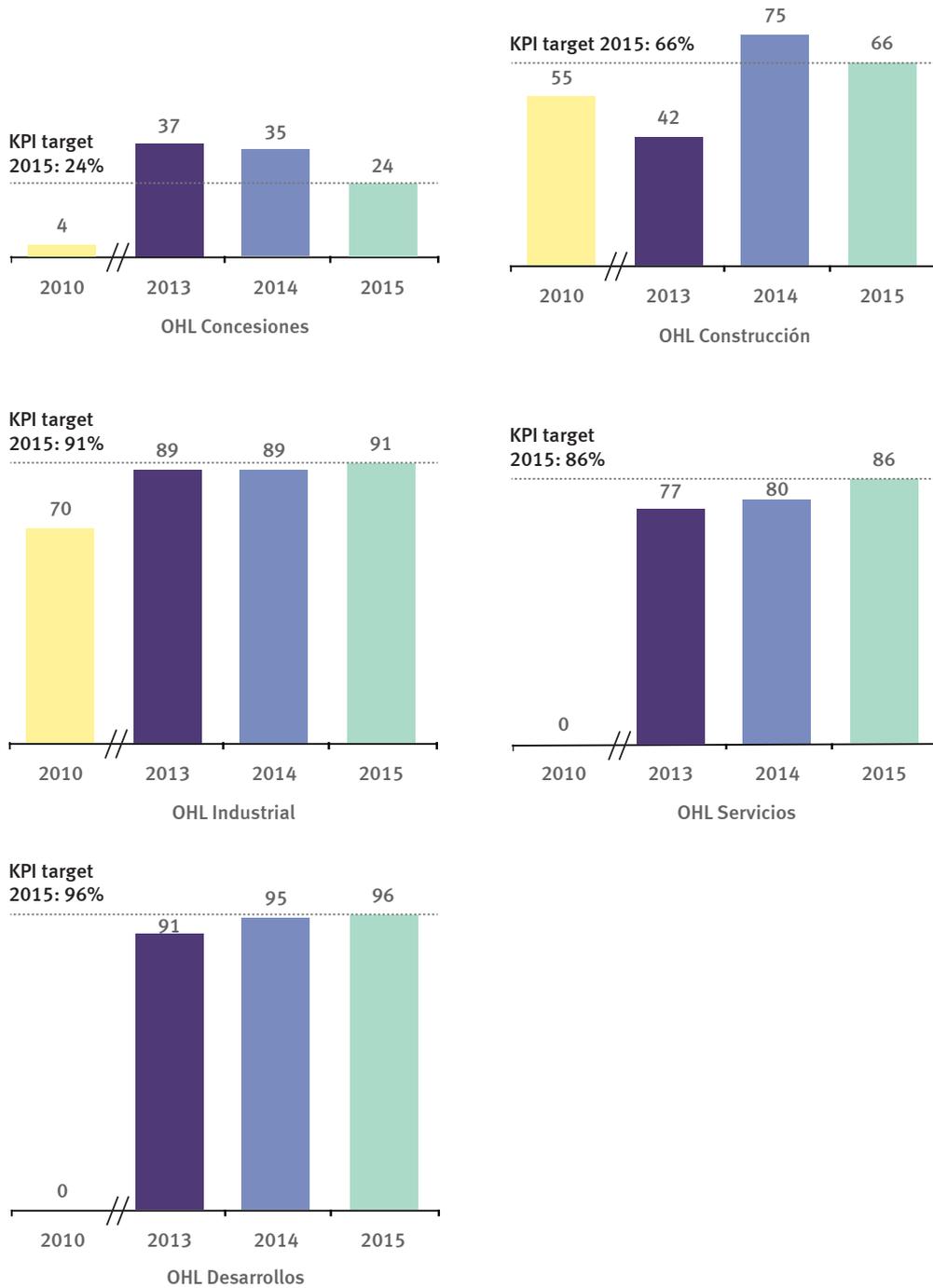


KPI-MA-1: Sales with environmental control (% of sales)





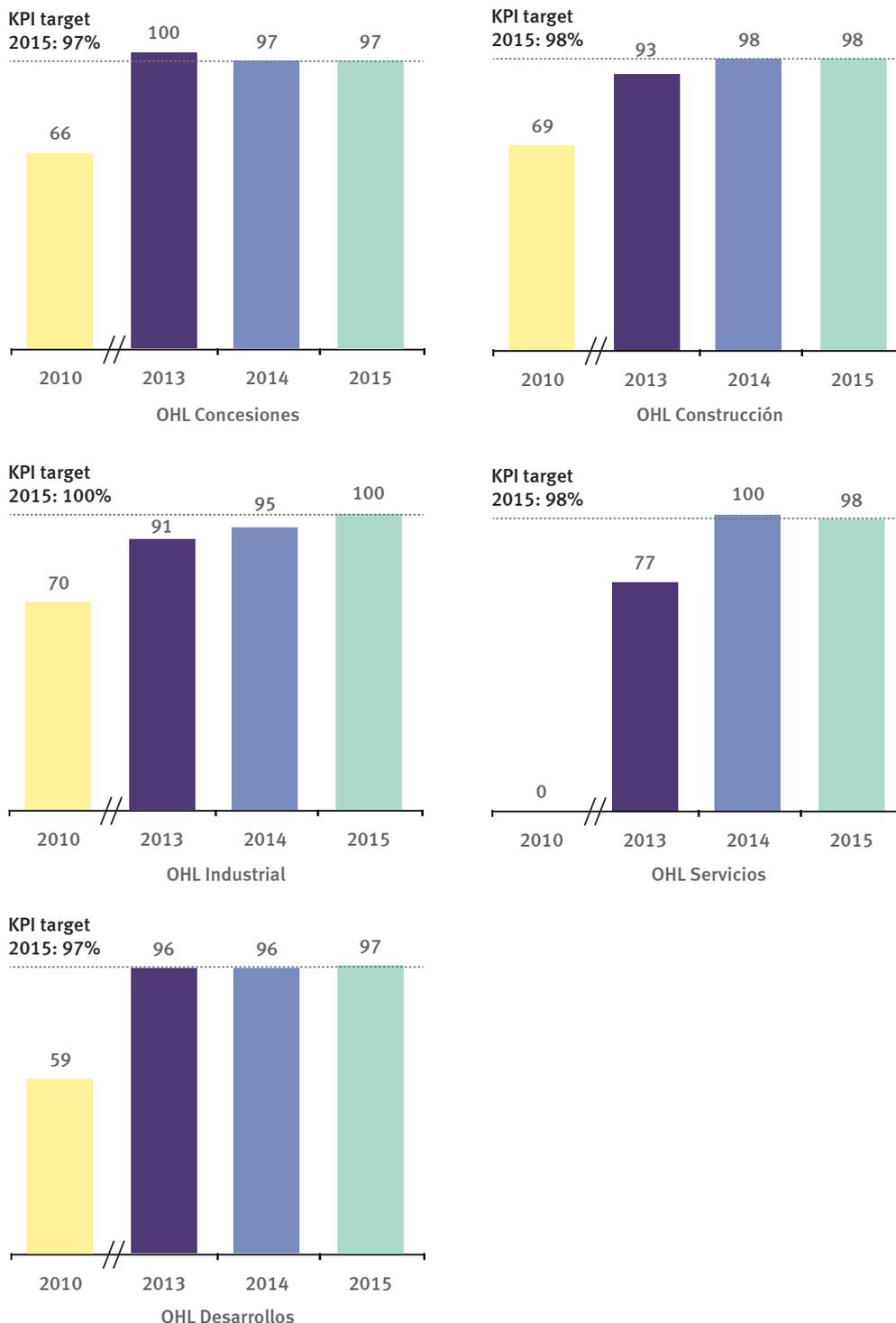
KPI-MA-1: Sales with certified environmental management by division
(% of sales)



The 2011-2015 period stands out for maintaining high levels of environmental certification in the Construction and Industrial divisions and a significant increase in the percentages in Developments and Services divisions. The division with the lowest demand for this requirement by customers and users is Concessions, where nonetheless there has been a significant increase of 20%.



KPI-MA2: Sales with environmental control by division (% of sales)



All divisions in the 2011-2015 period have achieved near the maximum feasible KPI percentage value on environmental control, which has involved a huge effort in internal communication and management.

NEW VERSION OF ISO 14001

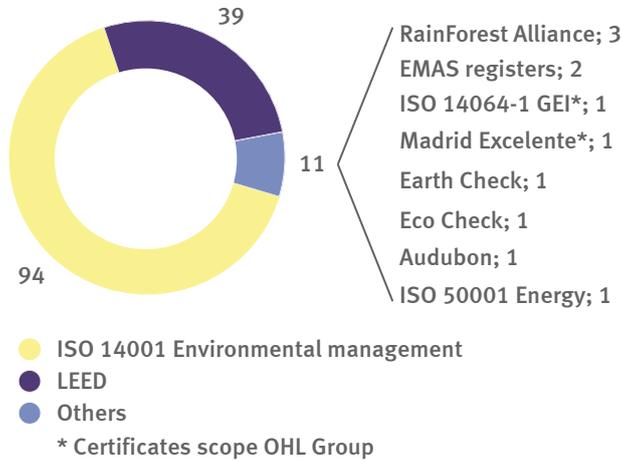
The International Organization for Standardization (ISO) in 2015 approved a new version of the ISO 14001 standard. The new version, which has a new structure called high-level (like ISO 9001), empowers Leadership and gives



access to new concepts such as the Context Report or Risk Analysis. It, in turn, reinforces the prospect of Life-Cycle Analysis, from the point of view of the supply chain and communications.

The OHL Group will work in 2016 on adapting to comply with these new requirements.

Environmental certificates of OHL Group in 2015



The environmental management of the Group establishes the resources and controls needed to monitor environmental aspects and ensure regulatory compliance. Additionally, the potential emergency situations that can cause damage to the environment are evaluated. Given the strong internationalization and characteristics of each division, the management approach is based on common basic principles that are enriched in every business, location and client according to their own characteristics.

2015-2020 CSR Objectives Environmental management systems

- Maintain current levels of environmental management (monitoring and certification), taking into account the growth strategy (doubling of sales and EBITDA) and preferred markets.
- Continue to strengthen management in markets with employment stability, such as the Middle East and Southeast Asia.
- Adaptation to the new version of the international standard ISO 14001.

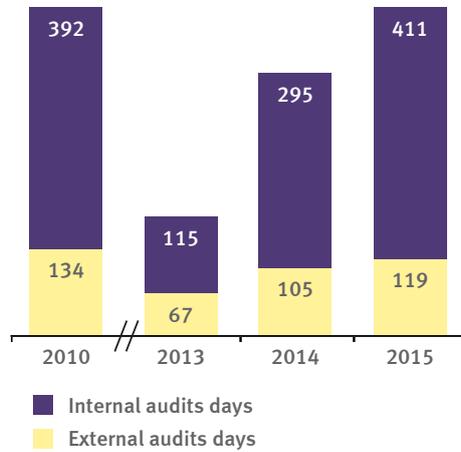
Significant environmental aspects of the OHL Group. 2015

OHL Desarrollos	OHL Concesiones	OHL Construcción	OHL Industrial	OHL Servicios
Energy consumption	Waste generation (plants, scrap and user waste)	Energy consumption	Generation of waste (vegetable and hazardous)	Energy consumption
Generation of waste (urban)	Energy consumption	Generation of waste (inert and hazardous)	GHG emissions	Generation of waste (hazardous)
GHG emissions	GHG emissions	GHG emissions	Noise and vibrations	
Impact on flora, fauna, biodiversity and ecosystems	Noise and vibrations	Noise and vibrations		
Water consumption		Air emissions of dust and particles		

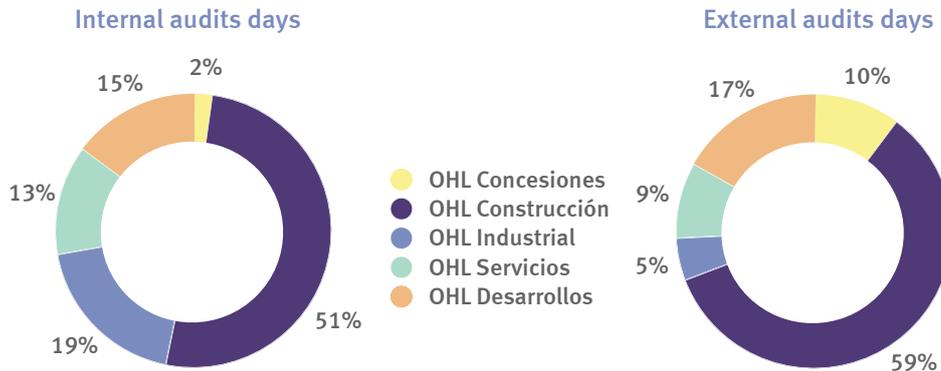


AUDITING AND CERTIFICATION (NO. OF DAYS)

The monitoring and control activity has been maintained over 2010 in the range of 530 days of internal and external audit. This result is consistent with the KPI-MA2, showing process optimization, and greater control with the same resources.



In 2015, most internal audits were generated by OHL Construcción and OHL Industrial (70%). In external, OHL Construcción was first, followed by OHL Desarrollos, given that their activities are mainly located in surroundings of high biological value.



ENVIRONMENTAL TEAM AND TRAINING

As set out in the policies and Code of Ethics, all employees are responsible for environmental performance in the area of their performance since the start of the work. To this end, they have two fundamental tools: training and a specialized team, providing guidance and support.

The environmental team is structured in the Corporate Quality and Environment Service with functions of coordination and reporting to the Management and the Quality and Environment Services of the Divisions that support management. Furthermore, according to the needs of each contract and work center, staff are available to deal with the daily environmental activities, whether exclusively or shared with other functions such as production, ORP or quality, among others.

The environmental team of the OHL Group is comprised of 257 professionals in 21 countries



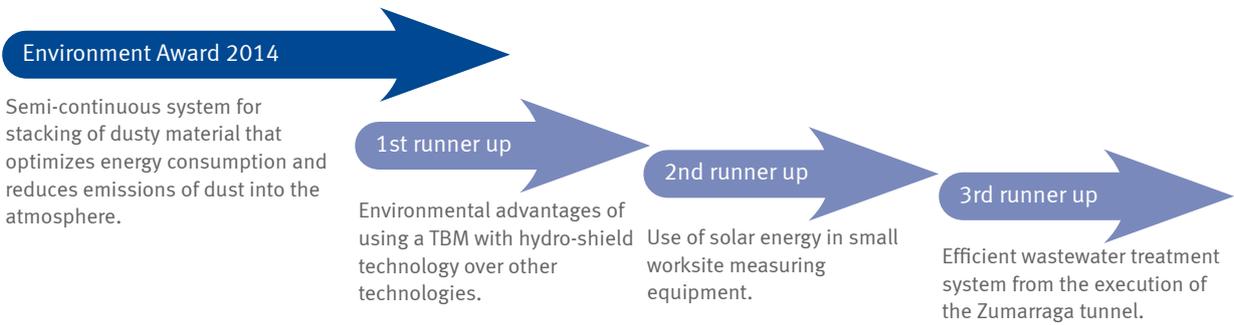
Training and awareness are a constant OHL. In the 2011-2015 period, new training and awareness actions related to sustainable construction, LEED certification, bioclimatic architecture, project management and climate change, among others, have been added.

Total environmental training in 2011-2015



What does it answer?
CSR SP: Environment_Line 6_Measure 1

Best environmental practices are encouraged with the Annual Environment Award. The initiative, aimed at all employees, aims to recognize and reward the most relevant and creative activities, promote internal communication, preserve knowledge and promote replication. In its 2014 edition, a total of seven nominations competed, some of the most important winning initiatives are being carried out in countries such as Chile, USA, Qatar, Spain and Poland, which were awarded in 2015. The 2015 edition has four candidates and the decision will be made in 2016.



- 2015-2020 CSR Objectives Environmental training and awareness**
- Continue and renew environmental awareness programs.
 - Launch refresher campaigns.



SUPPLY CHAIN

Respect for the environment is one of the fundamental principles of the OHL Responsible Procurement Policy.

2015 brought the approval of the Quality Management and Environmental Management Standard, which unified environmental criteria for common decision making in all divisions, and is still being set up.

Environmental criteria highlighted in contracts (in accordance with the Quality Management and Environmental Management Standard /Annex 14)

Eco-labeled product.
Product with better energy efficiency index.
Forest product with Sustainable Forest Management certificate or the like.
Product with any remarkable environmental feature.
Environmentally-friendly product manufacturing processes.
Service with external recognition of environmental management.
Service with some kind of Internal Control and Assurance on Environmental Management.
Company with environmental information on its Carbon Footprint.
Company with environmental information on its Waste Management.
Company with environmental information on its Water Footprint.

➔ More information:

*A6: Section_Quality Management
A7_Supply chain*

Annex A5_I_GHG Emissions Report of the OHL Group 2015

SUSTAINABLE AND GREEN CONSTRUCTION AND SERVICES

The OHL Group promotes sustainable construction and use of LEED standard in building certification, which accredits the level and quality of sustainability of buildings and spaces. The companies OHL USA and OHL ZS in the Czech Republic, are members of *U.S. Green Building Council (USGBC)* and the *Czech Green Building Council (CZGB)*, respectively and have extensive experience with accredited professionals.

In 2015, USGBC awarded the LEED certified Gold category to two new projects: Interior Conditioning of the Icx Headquarters and the Cofides Headquarters by OHL in Spain. Currently, there are 14 projects under construction that are opting for LEED certification (1, LEED Platinum, 6, LEED Gold, 6 LEED Silver and 1 LEED) in the US, Spain, Qatar and the Slovak Republic.



Ecotower 93 building, OHL headquarter in Colombia.

OHL Group promotes sustainable construction and has under implementation 14 projects opting to LEED certified in the US, Spain, Qatar and Slovakia



Additionally, within the objectives of improving energy efficiency in buildings, the Group carried out in 2015 the provision of a new central headquarters in Colombia, where the Construction, Concessions and Industrial divisions are located. The rented building is called ECOTOWER and is located in Bogota. It is LEED certified, leading to efficient use of energy, water and better quality of indoor environment, allowing substantial savings in consumption.

→ More information:

LEED Certificates in the chapter A5, "Environment"

ALLIANCES AND PARTNERSHIPS WITH STAKEHOLDERS. COMMUNICATION AND EVALUATION BY EXTERNAL ANALYSTS

OHL pays special attention to alliances and partnerships with stakeholders to share their experience and improve their activities. To this end, The Group developed in the 2011-2015 a **communication, dissemination and support program** for specialized institutions and stakeholders through associations, participation in conferences and training and communication activities. In addition to the efforts in dissemination made through alliances and partnerships with industry groups and specialized institutions, environmental content was published on the questionnaires for assessment by external analysts, which allow an effort in terms of transparency towards socially responsible investors (SRI).

ALLIANCES AND PARTNERSHIPS WITH STAKEHOLDERS 2011-2015

- COP 21 (new 2015).
- CDP.
- Commit to action.
- We mean business.
- Caring for climate de UNFCC.
- U.S. Green Building Council (USGBC) and Czech Green Building Council (CZGB).
- Spanish Group for Green Growth (GECV).
- Forética, Spanish representative in the WBCD. Climate Change Cluster.
- Spanish Initiative for Business and Biodiversity (IEEB).
- European Network of Construction Companies for Research and Development (ENCORD).
- AENOR, Spanish standardization agency.
- Spanish association of construction companies (SEOPAN).
- Spanish Quality Association (AEC).
- National Environmental Congress in Spain (CONAMA 2014 and 2012).
- Pro-Climate Forum of the City of Madrid (Spain).

→ More information:

Annex A5_II_Alliances

What does it answer?

CSR SP: Environment_Line 6_Measure 2



THE GROUP INVITED AS A SPEAKER AT COP21

The OHL Group was present on December 2, 2015 at the 21st Conference of the Parties to the UNFCCC (COP 21) as a guest speaker in the panel organized by CDM Forum *Clean Development Mechanism Executive Board* (CDM Executive Board).

The moderator was Mr. Janos Pasztor Assistant Secretary-General on Climate Change, UN Secretary-General's office, and was attended by leading personalities, including Lambert Schneider *Chair of the CDM Executive Board*, Daniel Rossetto *Managing Director of Climate Mundial*, Neeraj Prasad (tbc) *Manager in Climate Change Practice World Bank Institute Takalani Rambau Department of Energy, South Africa* and Dirk Forrister *CEO and President International Emissions Trading Association*.

The CDM forum explored how the voluntary cancellation of CERs may enable amplification of mitigation measures and form a strong partnership between governments, the private sector and other non-state actors.

The Director of Innovation and Sustainability of the Group presented the OHL Policy on Energy and Climate Change and the joint projects associated with the Low Carbon Economy developed in 2011-2015. He stressed the importance of offsetting emissions of greenhouse gases through clean development mechanisms as an exercise of responsibility because of its strong environmental component, but also for its social and economic impact, as well as the credibility of the framework created by the UN and benefits and synergies of these collaborations.

Milestones in Environmental Communication 2011-2015

- *CDP Iberia 125 Climate Change, since 2010 and CDP Supply Chain since 2010.*
- For the year 2015, OHL obtained the highest rating (100A) and is the leader among companies in the IBEX 35, as part of the *Climate Performance Leadership Index -CPLI* (aka *Climate A List*), which includes only 5% of the companies with the highest score and best performance in the world.
- *CDP Water (concerning water management) since 2012.*
- *CDP Forests (associated with the problem of deforestation) new 2015.*
- *Spanish Climate Change Office. Registration.*
- *TECNO Quality and Environment Special 2015, Website and Annual Sustainability Report of the OHL Group.*



Informe 2015 Cambio Climático CDP, Edición Iberia

Tendencias en la gestión empresarial
contra el cambio climático 2010-2015

Escrito en nombre de 822 inversores institucionales que gestionan activos por valor de \$95 billones.



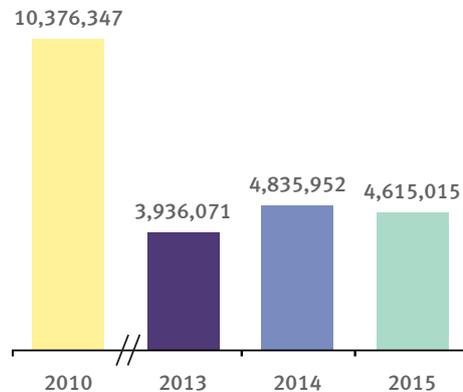
OHL achieved the highest score (100A) in the CDP Climate Change 2015 program, being the leader among companies in the IBEX 35



INVESTMENT, SPENDING AND ENVIRONMENTAL SANCTIONS

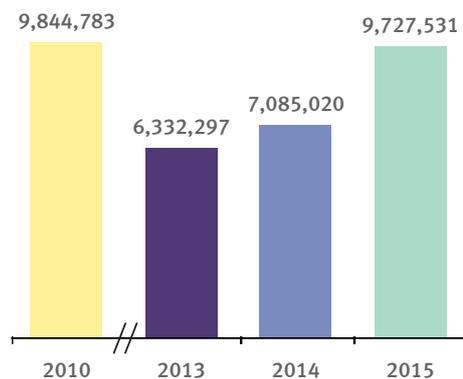
To fulfill its environmental policies, the Group offers the best technology possible, and all material means and encourages employee involvement in the dynamics of innovation.

Environmental investment in the OHL Group (€)



Environmental investments held steady in the range of recent years, while expenditures have increased by 37% due to increased environmental control in Construction. In 2015 the proportion of the decontamination costs (56.43%) was slightly higher than spending on protective measures (43.57%).

Environmental spending in the OHL Group (€)



Environmental sanctions in 2015 amounted to €242,594. Most sanctions were for breaches of very strict contractual clauses committed to the customer in Construction activities in Kuwait.

The percentage of environmental investment that corresponds to RDI activities in 2015 was 84.18% evenly distributed between the divisions of Construction, Concessions and Industrial.

EMERGENCY SITUATIONS

Due to the characteristics of the activities, the Group identifies and makes contingency plans for possible emergency situations that might lead to environmental damage.

During 2015 there were 10 incidents that did not involve serious impacts to the environment and all were duly controlled and documented. Some examples are: the overturning of machinery causing an oil spill on a road in Colombia, a spill during refueling in Chile and Saudi Arabia, an oil spill due to machinery breakdown in Peru and Mexico, several impacts on urban services such as gas, water and communications conduits in Colombia, Spain and Qatar, several



landslides of slopes and a small flooding of a work camp in Guatemala. The volume of hazardous substances spilled in the soil is estimated at 250 liters or less, having removed contaminated soil which was then handled by authorized companies.

ENVIRONMENTAL PERFORMANCE

The OHL Group ensures continuous and effective environmental monitoring and measurement of its activities, thanks to its own set of indicators, in line with the Global Reporting Initiative (GRI) in its latest version, (G4).

➔ More information:

Annex A5_III_Methodology and sources

Monitoring of indicators shows a steady improvement over recent years, highly conditioned to variations in production.

ENERGY AND ATMOSPHERIC EMISSIONS

One of the underlying premises of the commitment of the OHL Group on Energy and Climate Change, adopted in 2007 and revised in 2015, is mitigation through improved management of energy and resources, reducing carbon footprint and adaptation of the Group and our clients.

Several major projects developed under the Environment and Energy Master Plan 2011-2015 have allowed the OHL Group to achieve a position among the leaders in the fight against climate change, as evidenced by its entry in 2015 to the global *A List of CDP Climate Change Program* and in the *CDP Supply Chain Program*, with the highest possible score (100A) and the triple seal: CALCULATION+REDUCE+OFFSET of the Spanish Climate Change Office.

Most Relevant Low Carbon Economy Projects 2011-2015

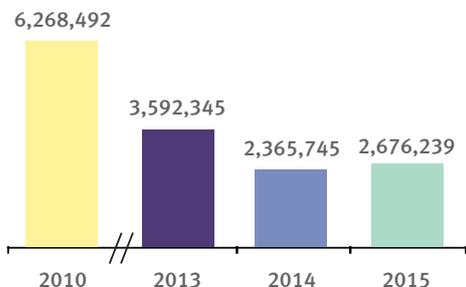
- Greenhouse Gas (GHG) Emissions Report Scope 1 + 2 + 3.
- External verification of the GHG Report. In 2015: report ISAE 3410 and in accordance with ISO 14064-1.
- Emission Reduction Plan, which includes: Investment in facilities and improving their management, Sustainable Mobility, Sustainable Offices and efficient products and services.
- Plan for adaptation to climate change, with projects such as resilient infrastructure or Safety and Contingency Planning (PSAC).
- ISO 9001 Certified Energy Management Systems.
- Carbon Pricing (started in 2015).
- Awareness of employees throughout the OHL Group (started in 2015) (See section on Environmental training).
- Direct information from strategic suppliers (not started in 2015).
- Compensation Plan. In 2015: 2,760 t compensated in Spain, USA, Mexico, Chile, Colombia and Peru.
- Commitment and support to voluntary commitments by governments and nonprofit associations. (See section Commitments and Policies).
- Performance communication and dissemination. 2015: CDP Climate Change Program, CDP Supply Chain Program and guest participation in COP21 Clean Development Mechanism of UNFCCC (See section Communication).

They have all continued in 2015.

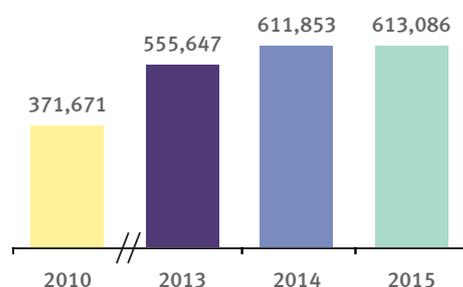


The direct energy consumption has been reduced compared to 2010 (base year) by 57%, while indirect energy consumption (electricity) increased by 65% given the tendency towards cleaner sources of energy by reducing the use of fossil fuels. In 2015 there was a rise in energy consumption, driven by an increase of the construction activity.

Direct energy consumption of the OHL Group (GJ)



Indirect energy consumption of the OHL Group (GJ)



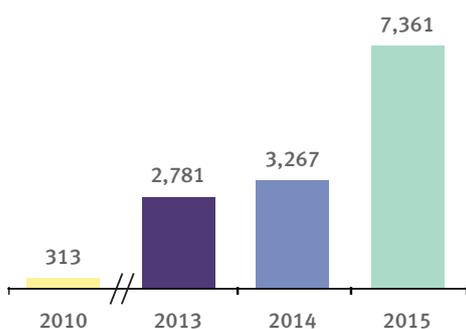
➔ Reduction of energy consumption in

Annex A5_I. 2015 GHG emissions report of the OHL Group

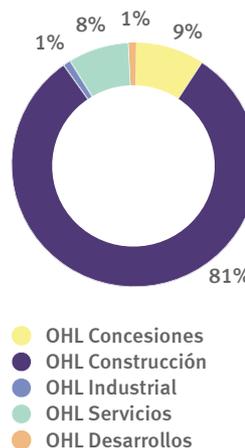
OHL Concesiones generated and consumed 7,361 GJ clean energy in their concessions in 2015. (Indirect energy consumption self-generated from the sun).

The most important external energy consumption occurs in the construction business. Development activity is next in energy consumption, because the management of tourism resorts entails significant energy use for providing services.

Self-generated and solar energy consumed (GJ)



Distribution of direct and indirect energy consumption



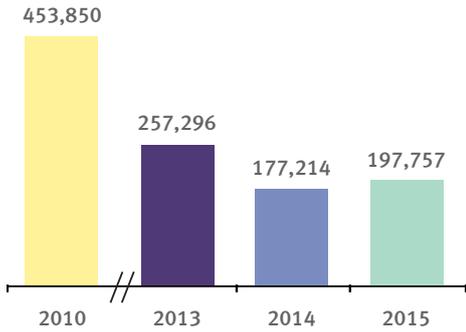
➔ More information:

Annex A5_IV

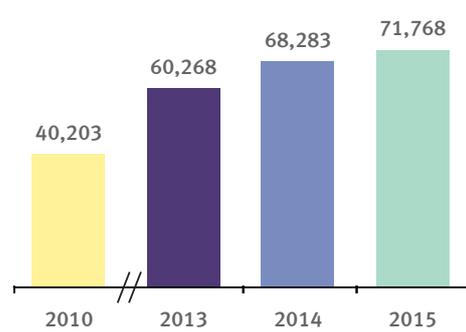
Direct GHG emissions from fossil fuel have been reduced by approximately 250,000 tCO₂e compared to base year 2010; while emissions for electricity consumption has increased by about 71,768 tCO₂e, which shows a positive balance in the evolution of the Group's commitments on climate change mitigation. Overall, scope 1 and 2 emission data reflect a very positive balance in the Group's commitments to fight Climate Change.



Direct GHG emissions (Scope 1) of the OHL Group (t CO₂e)



Indirect GHG emissions (Scope 2) of the OHL Group (t CO₂e)

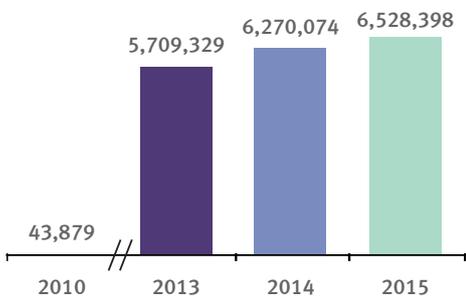


Significant progress has been made in the calculation of scope 3 emissions, where the measurement perimeter has progressively increased since 2010, thanks to a thorough study of indirect emissions in the supply chain. In 2015 emissions increased from equipment purchases. Construction and Developments activities are generating more emissions Scope 1 + 2, while Concessions is the most relevant in range 3 on including emissions for the use of the concession infrastructure.

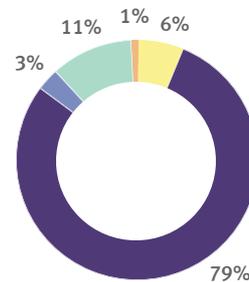
➔ More information:

Annex A5_I_GHG Emissions Report 2015 of the OHL Group

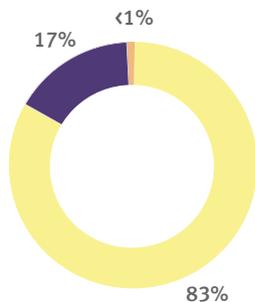
Indirect GHG emissions (Scope 3) of the OHL Group (t CO₂e)



Distribution of GHG emissions Scope 1 + 2 and Scope 3

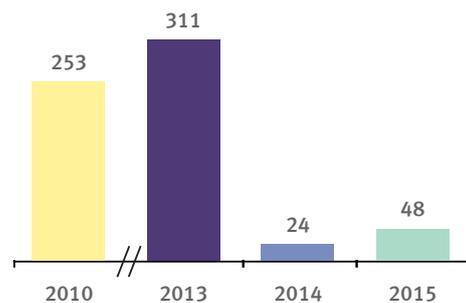


Distribution of GHG emissions Scope 3



- OHL Concesiones
- OHL Construcción
- OHL Industrial
- OHL Servicios
- OHL Desarrollos

Other atmospheric emissions (t)





➔ More information:

Annex A5_I_ GHG Emissions Report 2015 of the OHL Group

Energy and Atmospheric Emissions Strategy 2015-2020

- Develop products and services that facilitate compliance with the commitments made in Paris 2015.
- Renew an absolute reduction target for GHG emissions 2015-2030, aligning it to the Science-Based Target methodology.
- Increase GHG emissions avoidance in the period 2015-2030.
- Continue with mitigation and adaptation projects, using an internal carbon price.

➔ More information:

Annex A5_I_ GHG Emissions Report 2015 of the OHL Group

What does it answer?

CSR SP: Environment_Line 2_Measure 1

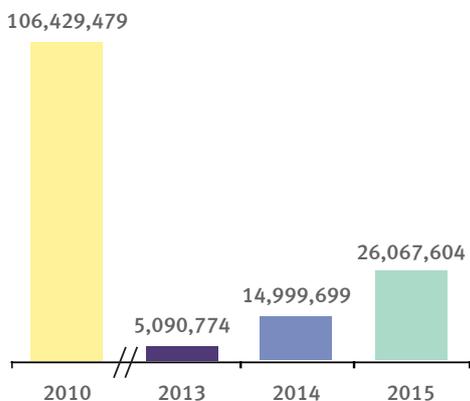
WASTE CONTROL AND MANAGEMENT. TOWARDS A CIRCULAR ECONOMY

The OHL Group has promoted responsible consumption of resources and minimization of waste generation as measures of efficiency since its first environmental policy in 1998. These principles are the basis of new trends in Circular Economy now leading the European Union and are aimed at achieving a sustainable, low carbon, competitive economy and efficient use of resources.

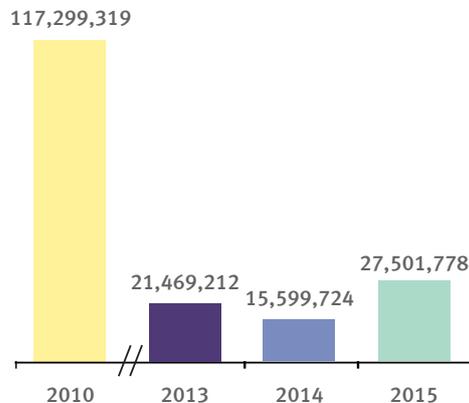
With these objectives, OHL has developed RDI projects detailed in the chapter on innovation and quality.

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OHL Group Materials Consumption (t)



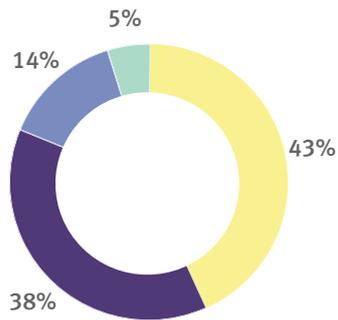
OHL Group Waste Generation (t)



In 2015, the largest percentage of materials consumed is represented by earth and aggregates. Of these, 46% refer to sub-products in other activities. Furthermore, 95% of all waste represents construction and demolition waste (RCD).



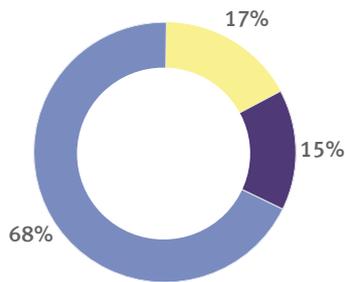
Types of materials consumed by the OHL Group. 2015



- Arid land and quarry
- Arid lands and product other activities
- Concrete and cement
- Others*

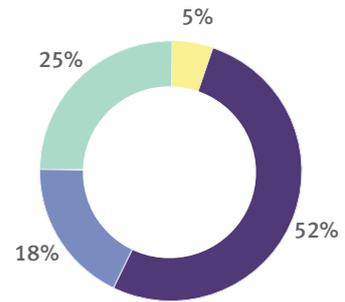
* Topsoil, bituminous mixtures and asphalt, metals and Topsoil by product of other activity.

Type of RCD management in OHL Group. 2015



- Reused (%)
- Recovered (%)
- Landfill (%)

Type of other non-hazardous waste management in OHL Group. 2015



- Composting (%)
- Reuse (%)
- Recycling (%)
- Discharges or deposit (%)

What does it answer?

CSR SP: Environment_Line 4_Measure 1

WATER AND WASTE: TOWARDS THE WATER FOOTPRINT

The United Nations in its 2015 report *Water for a sustainable world*, classifies water as the heart of sustainable development. Moreover, the *World Economic Forum in its Global Risks 2015* report includes the water crisis among its 28 most significant risks. And it is essential from the point of human and environmental perspective, but also for the development of business activity. Therefore, sustainable and integrated water resource management is a relevant matter that the OHL Group has become strategic in its CSR Plan 2015-2020.

With this approach, OHL already started work in 2015 on developing a Water Footprint Calculation Protocol, defining a methodology based on the main international reference standards ISO 14046, WFN and *CEO Water Mandate*.

Most relevant projects on water management and discharges 2011-2015

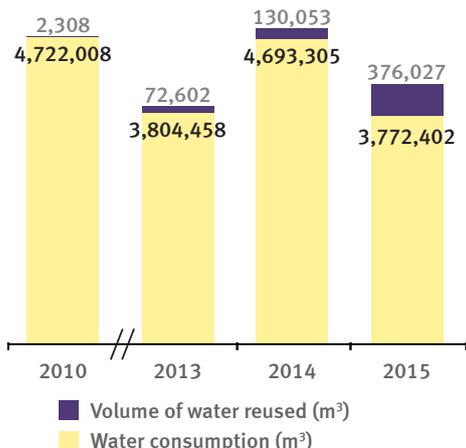
- Identification and risk assessment on water footprint.
- New Water Footprint Protocol of the OHL Group (new 2015).
- Performance communication and dissemination. 2015: CDP Water (See section Communication).

They have all continued in 2015.

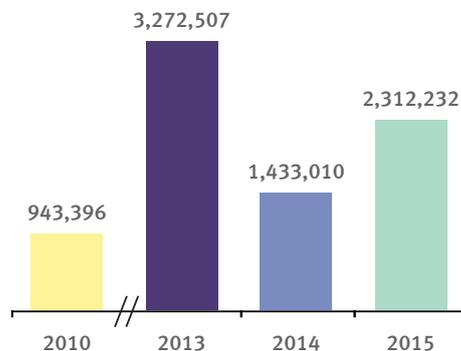
Water consumption has decreased compared to 2010 in 21%, as well as sanitary water discharges and pumping due to the works of underground infrastructure. The series of consumption shows that good practice of water reuse in beginning to yield results, with nearly 375,000 m³ of water reused.



Water consumption in the OHL Group (m³)



Liquid discharges in the OHL Group (m³)



Discharges in 2015, which does not include pumping water for work under the water table, held steady with respect to other years due to exceptional cases such as the work in Qatar amounting to 2.9 million m³.

Water Footprint Management Strategy 2015-2020

- Adopt a specific Water Policy in the OHL Group, which complements the overall Environmental Policy.
- Improve the methodology for determining the water footprint, extending it to other parameters such as eutrophication and water quality.
- Determine the water footprint of the OHL Group and extend it to other aspects.
- Reduce the water footprint of the OHL Group.
- Initiate mitigation and adaptation projects.

What does it answer?

CSR SP: Environment_Line 3_Measure 1

IMPACT ON BIODIVERSITY

The OHL Group considers that the conservation of biodiversity and ecosystems is of common interest for humanity given its importance for life on the planet, social welfare and economic development. This is one of the premises of the Code of Ethics and environmental policies, and the Protection of Biodiversity was also included in 2015 as a strategic guideline in the Environmental Vision and Strategy 2015-2020 of the OHL Group.

In 2015, OHL has worked in 22 protected areas, in other high biodiversity unprotected, and in areas adjacent to waters. In general, disease of waters, coastal environment, ecosystems, fauna and flora pre-existing. They are controlled impacts through measurement plans with compensatory measures, included in the relevant environmental impact assessment.



Protected species whose habitats are located in areas affected by activity	Number
Critically Endangered Species	2
Endangered Species	0
Vulnerable Species	17
Species Near Threatened	0
Species of Least Concern	14
Other Data Deficient Species	0
Other Species Not Defined	8

Also, derived from the occupation of land by activities, the Group has developed measures to protect an area of 1,608 hectares and has environmentally restored an area of 879 Ha. At the end of the period of this report, the status of protected and restored areas are considered as in line with plans and appropriate. External verification of the actions is carried out by government agencies or by independent external agencies in accordance with the requirements of the permits, contracts or procedures on environmental impact. Examples include PROFEPA, *Rain Forest Alliance* and *Cristal's Ecocheck* in Mexico, or the Departments of Environment of local governments where the activities take place.

→ More information:

[Annex A5_V](#)

General measures for the protection of the biodiversity of ecosystems:

To avoid and minimize impacts on the environment and biodiversity, the project to existing conditions, proper placement of auxiliary facilities is guaranteed, vulnerable areas are delimited and preventive, corrective and awareness measures are designed and implemented. In addition, a number of specific actions and principles of protection is provided, such as:

Specific actions on vegetation:

- Properly manage and control vegetation of protected species, preventing the spread of invasive species.
- Proceed to the ecological restoration of damaged specimens through planting, transplantation, hydroseeding, etc.

Specific actions on fauna:

- Deter the presence of wildlife in areas at risk and alert workers or users of their presence.
- Minimize the barrier effect generated by the infrastructure.
- Prevent the spread of invasive species of fauna.

Principles of protection against erosion and sedimentation:

- Limit the duration of actions such as earthworks and the extent of the affected land. Stabilize disturbed surfaces.
- Protect surfaces exposed to heavy rainfall and maintain low speed runoff.
- Trap sediment within the facility, avoiding entrainment thereof.





Principles of protection of water, marine and coastal environment:

- Design and maintain drainage works to prevent impacts on the network/watershed.
- Monitor the effects of water harvesting, minimize consumption and direct interaction activities on the channels.
- Adequately manage waste and protect the effects of landfill leachate.
- Avoid conditions for discharges with monitoring the water quality and control of aquatic fauna.

What does it answer?

CSR SP: Environment_Line 5_Measure 1

ENVIRONMENTAL MANAGEMENT OF THE DIVISIONS IN 2015

OHL CONCESSIONS

ENVIRONMENTAL MANAGEMENT SYSTEMS

The Tenerife Container Terminal (TCT) has obtained the ISO 9001 and ISO 14001 certification in 2015, following the implementation of IMS processes developed by OHL Concessions in quality and the environment. Throughout 2015 we worked on the integration of the part concerning Occupational Health and Safety for joint certification in 2016 under ISO 9001, ISO 14001 and OHSAS 18,001.

In 2015 it we began the implementation of IMS processes for the three standards in two companies: Terminal Cerros de Valparaiso (TCVAL) and Tráfico y Transporte Sistemas (TTS), in order to obtain certification in 2016.

ENVIRONMENTAL TRAINING

OPECAR in 2015 has made an effort to increase environmental awareness and training of their workers, and has carried out an environmental awareness campaign with the following results:

Hours of environmental training	
Aragón Expressway	78.0
Autopista del Norte	258.7
Autopista Río Magdalena	61.0
Terminales Marítimas del Sureste	17.0
TCVAL	1,568.0
Metro Ligero Oeste	14.0

Two courses on environmental training were taught in TCVAL, training with the SENCE code, which included concepts such as control pollution from hazardous substances such as hydrocarbons, oils or acids, and a case study on the analysis of oil spill in the Port of Quintero was studied. Both courses were 32 hours of class each for a total of 49 workers and through the National Training Service, SENCE.

Aragón Expressway Section 1 has undertaken the awareness training of workers on environmental issues, giving them three seminars with the following contents, duration and attendees.



RESTORATION PROJECTS AND ENVIRONMENTAL RECOVERY

Mexiquense Beltway has proceeded in 2015 to forest restoration of 74 hectares in the Sierra Morelos Park in the city of Toluca, 4 km northwest of the capital of the State of Mexico. The project has included the stabilization of gullies with stone weirs, delimitation enclosure of the area to restore order to protect new plantings from damage caused by animals, and reforestation with a total of 81,400 plant specimens, of which half were *Pinus Greggii* and half were *Quercus Laurina*.

The concession also replaced the plants who did not survive previous plantations with *Pinus Greggii*.

LOW-CARBON ECONOMY, ACTIONS AND PROJECTS

OHL Concessions has developed several initiatives aimed at improving energy efficiency and reducing GHG emissions. Among other measures, the division replaced conventional lighting with LED lights in port facilities:

- Terminales Marítimas del Sureste (TMS), continuing the change in lights to optimize energy consumption begun in 2014, replacing conventional lights LED in the terminal roads.
- Terminal de Contenedores de Tenerife have replaced conventional lights for LED in offices and in the maintenance shop.
- Terminal Cerros de Valparaíso have replaced conventional lighting fixtures for LED light towers in the breakwater, with an expected reduction in energy consumption of around 50%, increased brightness and increased service life of 25-30 years.

It has also carried out the complete change of the traditional lighting system to LED technology in the operations building located in the breakwater and at the main entrance of the terminal, with an estimated reduction in energy consumption by about 65%, increased brightness and shelf life to 20 years.

Within the framework of the environmental objectives of the Convention on good environmental practices, TMS installed a Fuel Saving System device on a gantry crane that saves fuel during use of the crane, prevents operation of the diesel engine at high speed in sleep mode, resulting in reduced emissions.

TCT developed in 2015 an innovative project to optimize energy consumption in lighting terminal roadways; the project involved installation of remote control to turn on and off lighting services remotely via a mobile terminal or PC in 6 lighting towers with a 50m mobile crown, optimizing energy consumption to conform to real demand. The 6 towers TCT modified save 52,560 kWh/year which represents a saving of CO₂ emissions of 34,160 kg.

OHL Concesiones has developed several initiatives to improving the energy efficiency and the reduction of GHG emissions, green house gases, in their activities

OHL CONSTRUCTION

ENVIRONMENTAL MANAGEMENT SYSTEMS

The OHL Construction division's compliance with environmental regulations, risk prevention and quality in the markets where it operates has earned a global certificate in these matters issued by TÜV Rheinland, which applies in 20 countries - Saudi Arabia, Algeria, Argentina, Brazil, Canada, Qatar, Chile,



Colombia, Ecuador, Spain, USA, India, Kuwait, Mexico, Poland, Peru, Singapore, Turkey, Uruguay and Vietnam, and show demonstrates to clients that responsible management of the prevention of occupational hazards, the environment and quality accompanies all projects regardless of their characteristics and geographic location.

This certificate joins those from Australia, Bulgaria, Czech Republic and Slovakia, which, for technical reasons, are independent. Currently, there are about 50 centers in 24 countries with triple certification (Quality, Environment and Occupational Health and Safety).

TRAINING ORIENTED TO SUSTAINABLE PRODUCTION PROCESSES

In order to enhance the culture of environmental care and energy efficiency among employees and subcontractors, the Quality and Environment Service of OHL Construction provides training focused on awareness of employees at worksites. This training covers waste management, protection of trees, conservation of channels, the rational use of water, cleaning facilities, organization and communication on these knowledge areas, among other issues.

The training activities described are complemented by a catalog, 2015 edition, expanding the offering with five new courses for environmental and quality technicians, based on guidelines for environmental management published by the Quality and Environment Service relating to direct impact to the natural environment: erosion, wildlife, vegetation and waste.

NOTABLE PROJECTS FOR THEIR ENVIRONMENTAL COMMITMENT

Zumárraga Tunnel. Spain. Innovative wastewater treatment system

The Zumárraga tunnel (East section) is part of the construction works of the Platform of the Railway Network in the Basque Country.

For the execution of the work, they have provided two water treatment plants that have primary sedimentation basins, cylindrical clarifier, sludge thickener, filter press and pH regulator equipment. Sewage treatment plants have installed an automatic cleaning of sludge accumulated in the primary sedimentation basins, which allow us to significantly reduce the costs of treating sludge from settling. The innovation derives from the application of an effective treatment system unused to date in civil engineering.

In addition, to ensure proper operation of treatment plants periodic checks (decanting test) are carried out, including sampling by an accredited laboratory.



■ ■ ■ Zumarraga tunnel. Spain.

In the works of the Zumárraga tunnel, in the new network railway in the Basque Country, the OHL Group has implemented an innovative water treatment system in civil engineering



Main environmental benefits of the wastewater treatment system:

- Avoids any contamination of rivers, meadows and crop areas.
- Facilitate compliance with environmental legislation.
- Highlights social and environmental responsibility.
- Adapt facilities to the needs to integrate the treatment process in the production process and achieve the highest possible return, with an overall estimated savings of €250,000 in wastewater treatment.

Maintaining levels of water quality in the stream Sta. Lutzi is essential for the proper functioning of various industries located downstream of the works and also for the conservation of habitats of European mink.

HW10 Woolgoolga to Halfway Creek. New South Wales. Australia

Improving the Pacific Coast Highway is one of the largest highway projects in New South Wales. Connects Sydney and Brisbane. The optimization of this highway provides significant improvements in road conditions, and supports regional development in the following aspects:

- Safer travel.
- Reducing travel times with improved transport efficiency.
- Improving services for local communities.



In order to manage the environmental aspects of the project, the division has launched a Construction Environmental Management Plan with sub-protection plans, which include:

Protection of endangered species of flora and fauna:

- Cleaning the habitat of trees.
- Relocating wildlife: installation of nest boxes.

Water and Soil Management Plan. Environmental practices to control erosion and sedimentation:

- Drainage.
- Revegetation of drains.

Actions designed to minimize impacts on cultural heritage:

- Definition of exclusion zones, in order to ensure that archaeological deposits are not accidentally damaged.
- Protection of possible human skeletal remains, in accordance with the methodology defined.
- Consultation with Aboriginal groups.



Measures designed to manage and control waste and energy:

- Reuse of the remnants of vegetation.
- Recycling of waste from the demolition of houses (wood, aluminum, etc.).
- Separation and recycling of office waste (plastic, paper, cardboard).

OHL INDUSTRIAL

ENVIRONMENTAL MANAGEMENT SYSTEMS

The activity carried out by OHL Industrial has the most advanced environmental management systems certified by TÜV Rheinland in accordance with international standard ISO 14001 and with a common scope: “Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids”.

These management systems guarantee:

- The continued progress of the organization, according to the quality model based on process improvement.
- The commitment to environmental sustainability and the responsible use of resources.

NOTABLE PROJECTS FOR THEIR ENVIRONMENTAL COMMITMENT

Environmental emergency drills at Minera Escondida. Chile

In order to mitigate the environmental impacts of emergencies it is first necessary to identify possible situations associated with these situations to document the response and provide the means needed.

In order to verify the adequacy of the proposed measures, a simulation was performed on the rhyolite crushing plant of Minera Escondida (Chile). Rhyolite is a mineral that is used as the physical protection of polyethylene geomembrane stockpiles in processes of surface leaching of copper ore.



■ ■ ■ Rhyolite crushing plant of Minera Escondida, Chile.



This exercise consisted of simulating that during preventative maintenance of a lubrication oil change by Cone A team, the filter unit was dropped causing a spill of about five liters of Meropa 150 oil. At the end of the drill, a SWOT analysis (strengths, weaknesses, opportunities and threats) from which the potential lines pointing more effective action and the constraints encountered were obtained:

Thanks to this analysis it will be possible to explore new solutions for the deficiencies identified, and decide the most effective way to train field staff in emergency situations.

OHL SERVICES

FIRST EMAS REGISTRATION IN SPAIN AND SECOND IN THE OHL GROUP

In 2014 OHL Services began the process of accession to the EMAS registration, in order to provide the public and other stakeholders complete and current information on the organization in relation to its structure and activities, policy and environmental management system, its environmental aspects and environmental impact, program, objectives and targets, environmental performance and compliance on their part of legal obligations applicable to the environment, as set out in Annex IV of Regulation (EC) No 1221 / 2009 of the European Parliament and of the Council of 25 November 2009 (EMAS Regulation).



After developing an action plan in 2015, Ingesan got its EMAS registration number ES-MD-000326 in January 2016, including delegations in Madrid, Barcelona, A Coruña and Seville and for the following activities: cleaning services, maintenance management and energy efficiency of buildings and social and health services management.

MAINTENANCE AND ENERGY EFFICIENCY

The maintenance and energy efficiency area has focused its efforts on increasing contracts through private corporate clients.

One of our main goals is to achieve consolidation in Energy Services contracts for the Public Administration, both in the field of building and street lighting.

In this line, we work in similar contracts awarded in 2015 such as Hospital de Santa Marta (Salamanca), Cantillana (Seville), Hospital de Ávila (Ávila), all in Spain.

OHL DEVELOPMENTS

ENVIRONMENTAL MANAGEMENT SYSTEM IN MAYAKOBA

The measures to protect the natural environment where Mayakoba is located are part of an environmental management system aligned with the Master Plan for the Environment and Energy 2011-2015 of the OHL Group, which aims to encourage the development of good environmental practices in the resort, ensuring compliance with environmental regulations and current certifications, and coordinate social activities to benefit the local community.



Implemented by the Sustainable Development Department of OHL Developments, the system is audited every three months under the criteria of several international and national entities, including Global Sustainable Tourism Council (GSTC), an organization that oversees the promotion of sustainable tourism worldwide; the Rainforest Alliance, an organization of international scope dedicated to the conservation of biodiversity and the promotion of sustainable livelihoods; and the Environmental Tourist Quality Certification standards established by the Federal Attorney for Environmental Protection (Profepa) of Mexico.

Mayakoba has a environmental management system which encourages the good environmental practices, ensures the compliance with regulations and coordinates social actions for the community

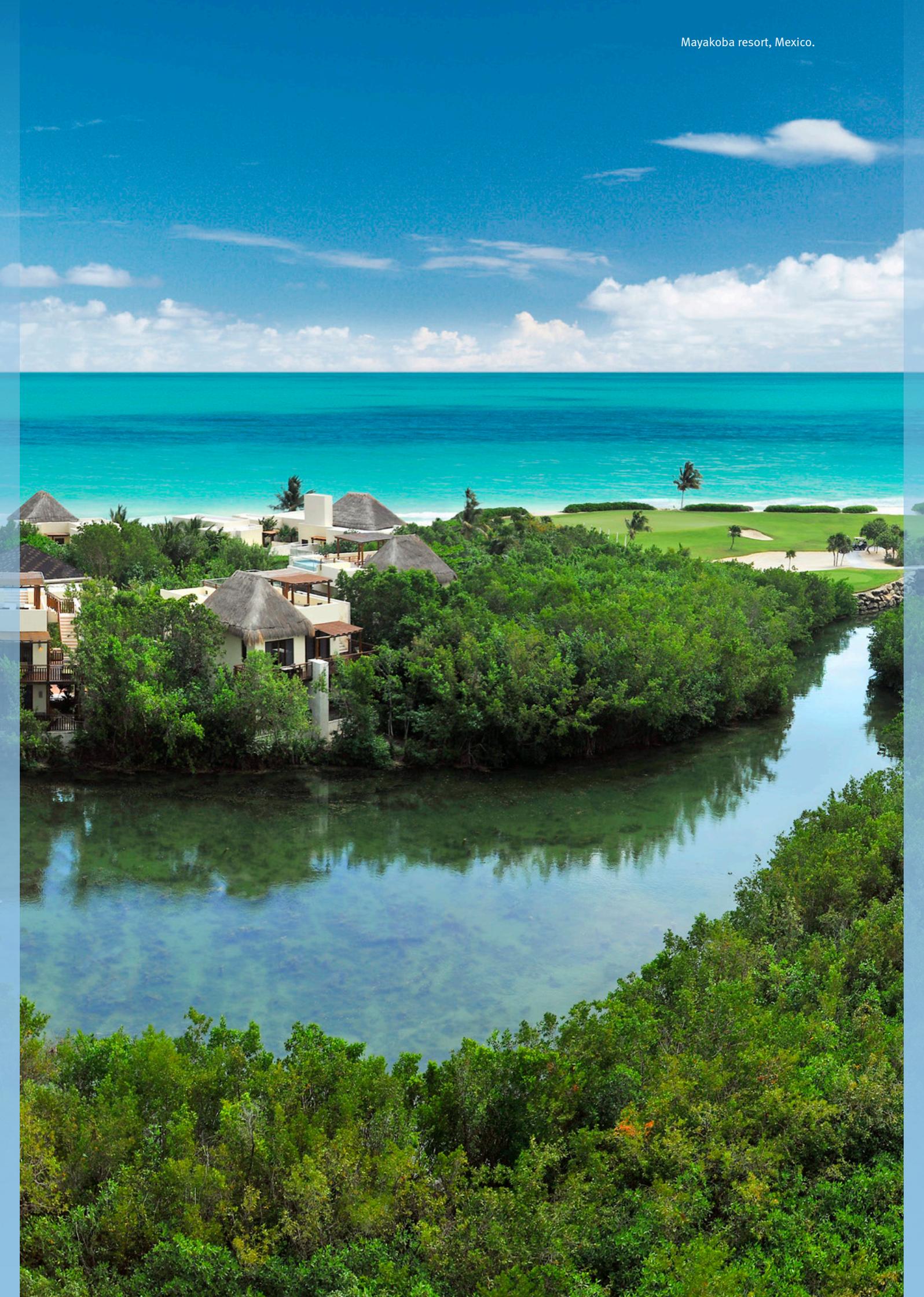
ENVIRONMENTAL PROGRAMS

The scope of the system consists of eight programs -in turn, subdivided into 24 subprograms-, articulated around environmental monitoring, wildlife, vegetation, waste, environmental diffusion, lakes and canals, social and cultural responsibility, and prevention and contingencies.

National and international recognitions

The protection of the environment in which Mayakoba is located, articulated in a specific environmental management system, has meant that, to date, the Mayakoba resort and El Camaleón golf course have received more than one hundred awards in environmental matters. All of them support the strong commitment of the OHL Group to protecting the environment and supporting local communities. These awards include:

- The Environmental Tourist Quality Certificate obtained through the National Voluntary Environmental Audit Program, under the Federal Attorney for Environmental Protection (Profepa), in 2012. This accredits Mayakoba on authorizations, risk prevention, good practices, reducing emissions, preserving ecosystems and wildlife management.
- 2011 Sustainable Standard-Setter Award from Rainforest Alliance as distinction to the efforts of the Mayakoba complex in sustainability, environmental protection and support to the local community.
- Ulysses Award 2011, awarded by the World Tourism Organization in the category of Innovation in the company, in recognition of the model of sustainable and socially responsible development of the Mayakoba resort.
- The process of design, construction and operation of Mayakoba has been included as a model of joint collaboration between environmental and tourism authorities in the publication Reflections and actions for sustainable tourism development, arising from the Environmental Impact Assessment in the Mexican Caribbean: Environmental System Punta Bete Punta Maroma, prepared by the Secretariat of Environment and Natural Resources of Mexico (SEMARNAT), in 2006.



A6

Innovation and Excellence

The OHL Group promotes the development of innovative solutions focused on efficiency, process improvement and the development of new products and services that contribute to generating value for the customer and society. We are also committed to excellence in management to drive and stimulate continuous improvement in quality, environment, energy and health and safety.



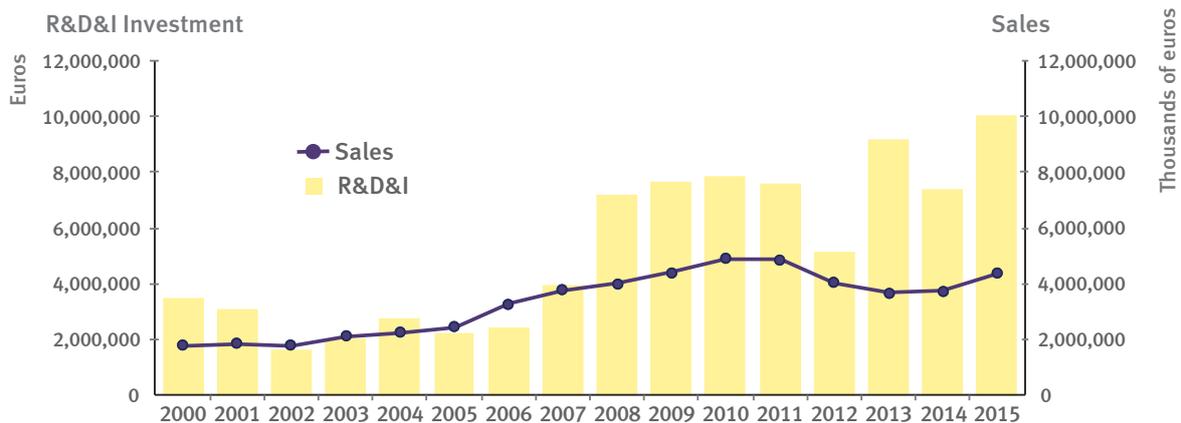
Arenales Solar Power Plant. Seville, Spain.



We understand that there is an important link between CSR and R&D&I. Our investments in this area represent our firm commitment to the present and the future of our business. We seek the most sustainable solutions in partnership with prestigious academic institutions, strengthening our competitiveness and ensuring our long-term permanence in the market and the continuity of our service to society and our contribution to improving the wellbeing of future generations.

R&D&I is one of the basic pillars of the strategy of the OHL Group for its contribution to the development and improvement of productivity and competitiveness. This is evidenced by the more than 87 million euro invested in the 2000-2015 period in the execution of more than 150 innovative projects.

R&D&I Investment and sales of the OHL Group in 2000-2015



RESEARCH, DEVELOPMENT AND INNOVATION

In the last five years, the OHL Group has developed an innovative strategy, in both the field of management and in technology, which has led the Group to become one of the top corporate groups in the concessions and construction industries thanks to the efforts made in R&D&I. The implementation of a **common model** for all areas of the company and promoting a **culture of innovation** among employees have been the basic principles of action.

The commitment to innovation was formalized in the R&D&I Master Plan 2010-2015. OHL established the general lines of the Group's R&D&I policy in this strategic plan, as well as the organizational structure and working methods, while **prioritizing six high-impact research lines** for the Group's business: transport infrastructure, singular buildings, maritime works, energy, information and Computing Technology (ICT), as well as improving processes and operations.

The adoption of this strategic plan in 2010 gave a strong impetus to innovative activities in the OHL Group. Significant achievements have been made during the plan's five years, including:

- Strategic R&D&I organization, with the creation of in-house structures for innovation management in all divisions of the Group.
- More selective R&D&I, with greater initiative among the business lines aimed at faster results and promoting and disseminating innovative ideas.
- Increasing participation in large international research consortia, which provided the OHL Group better positioning and greater visibility among clients. Examples of this include the NeTTUN, RESSEEPE and Built2Spec projects of OHL Construcción, and the FOTsis project of OHL Concesiones, referred to below.
- Launch of the internal Technology Monitoring and Competitive Intelligence system.



The R&D&I Director Plan is the responsibility of Corporate R&D&I Service, which directly answers to the Innovation and Sustainability Department. Meanwhile, the development of research priorities, through R&D&I projects, is performed by the R&D&I Services of the divisions, OHL Concesiones, OHL Construcción and OHL Industrial, which have of their own R&D&I structures.

In 2015, the Group, as highlighted in its Horizon 2020 strategy, reinforced its commitment to R&D&I and management excellence. At present, six companies have a certified R&D&I management system under UNE 166.002: Obrascón Huarte Lain, OHL Concesiones, OHL Industrial, Asfaltos y Construcciones Elsan, Sociedad Anónima Trabajos y Obras (SATO) and Agrupación Guinovart Obras y Servicios Hispania (G&O).

2015 culminates a period of strategic programming of R&D&I in the OHL Group. The Corporate Innovation and Sustainability Department is working on a new Innovation Plan for the 2016-2020 period, which will be aligned with the Horizon 2020 Group strategy and will apply to the eight markets where it is currently applied.

R&D&I MANAGEMENT IN THE DIVISIONS

OHL CONCESIONES

OHL Concesiones promotes the innovation and development activities as one of the pillars of its strategic development in order to improve management and operation systems, and create an innovative culture in order to reduce costs and increase competitiveness in the transport infrastructure concession industry.

To align the new developments with the interests of the various concession business lines, OHL Concesiones in 2015, together with its technology subsidiary Traffic and Transport Systems (TTS), reinforced the promotion of innovation among its various subsidiaries. TTS has become the developer of innovative initiatives, which are then marketed among companies in this division and external companies. This process has led to an internal reorganization of the functions of OHL Concesiones and TTS, both with respect to R&D&I developments and the associated resources.

Main lines of innovation in OHL Concesiones

Toll management and control

- Development by TTS of tools for managing electronic toll systems.
- New initiative to analyze the latest trends in toll collection (eTollPay), with special focus on the use of smart phone payment.

Solutions for infrastructure management

- Initiatives to improve mobility and safety, traffic simulators, sensor technologies (Smartsity Tecnosén) and cooperative services (FOTsis).

Investment control and management

- Implementation of a pavement management system.
- Development of seismic monitoring system, implemented and under evaluation on the Urbana del Norte highway in Mexico.



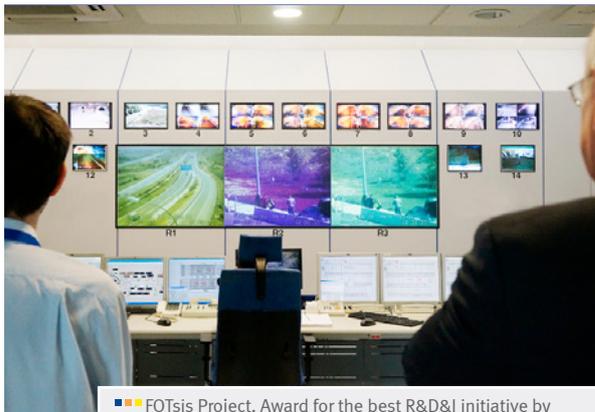
In 2015 there was a significant advance in coordination with subsidiaries in different countries, both for identifying innovative projects and to support the implementation of new initiatives. To this end, in addition to the INNOVA program, we have developed a **catalog of technologies**, designed as a database that collects the knowledge of innovative technologies and processes performed in the OHL Concesiones division, together with the results of the major R&D&I project.

One major milestone reached in 2015 was the completion of the FOTsis project.

FOTsis (Field Operational Test on Safe Intelligent and Sustainable Road Operation) is a leading European initiative to develop new technologies for road transportation in the field of cooperative services between the vehicle and the infrastructure. In 2015, the project received the award for “Most Innovative Project” by the Smart Transportation Alliance, a global non-profit platform for the promotion of innovation in transport infrastructure.

The assessment of cooperative services carried out in this project has demonstrated its contribution to improving road safety, thanks to lower accident rates and lower harmful effects when there is one. The implementation of these services will allow improved mobility management, increasing the capacity of roads and traffic flow.

FOTsis has provided OHL Concesiones with outstanding experience in the development, implementation and possible impact of cooperative services and has also allowed the division to test these services on its highways. OHL Concesiones also has acquired important international visibility in the promotion and development of Smart Transportation Systems.



■ ■ ■ FOTsis Project. Award for the best R&D&I initiative by the Smart Transportation Alliance (STA).

FOTsis is one of the main European initiatives for the development of new technologies in road transport in the cooperative services between vehicle and infrastructure

In the area of new developments, and in order to remain at the forefront in the use and development of technologies that improve the operation of toll roads, OHL Concesiones, together with TTS, has launched an initiative to analyze the possible uses of **drones in infrastructure management**, and incorporate the functionalities that are of interest into its business line.

To this end, in 2015 the Division has worked with consultants specialized in the analysis of available technologies in the UAV market. In addition, there has been a general review of current legislation and the main use cases with potential utility to OHL Concesiones, including incident management, the 3D survey of the land to combine with virtual tours, inspection of structures and traffic analysis, among others.



OHL CONSTRUCCIÓN

For OHL Construcción, innovation is an opportunity to generate added value for the Group, through process improvement and new construction solutions and designs.

Investment in research and development every year to generate knowledge and proprietary technology has enabled OHL to offer a clear advantage over competitors and to execute projects more effectively, achieve maximum customer satisfaction and provide the best service to society.

The activities cover the **whole innovation cycle** of OHL Construcción: promotion, generation, analysis and selection of internal and external ideas, implementation R&D&I projects, industrial property management and exploitation of results.

Main lines of innovation in OHL Construcción

Improvement of construction processes

- New technologies for tunneling and underground work.
- Innovations in machinery applied to construction.
- Application of new project management tools: BIM, LEAN.
- Advanced procedures in worksite surveys.

Maritime and port works

- New elements for the projection of dikes.
- Development of innovative solutions for building dikes.

Singular buildings

- Development of new solutions for sustainable building.

Transportation infrastructure

- Technological improvements in the implementation of railway projects.
- Development of high-tech surfacing.

With regard to **industrial property**, in 2015 there we have filed three new international patent applications, which are integrated into the **14 families of patents and models** currently in use by OHL Construcción in 29 countries.

Also in 2015, the division launched various plans for the use and implementation of high-potential in-house technologies. The most important milestones reached include:

- The use of **cubípodo**, proprietary technology of OHL and the Polytechnic University of Valencia (UPV) in several projects of the Group in Spain and, especially, in the Algiers Marina (Algeria), through a payment formula for rights and technology services has led to the first application of this construction element out of Spain, and the first OHL contract with third parties to license this technology and associated know-how.
- The award and execution of the project “ultrathin reinforcements for heavy traffic conditions and low road noise” by the Port Authority of Huelva. This



project represents the first application of the public procurement of innovative technology in Spain with the participation of European innovation funds for the construction of a linear infrastructure, through the application of innovative technologies developed by OHL.



■ ■ ■ Anti-noise protection barriers.

OHL Construcción has submitted three new patents in 2015 by international way, which are integrated into the 14 families of patents and utility models owned in 29 countries

We would also note the active participation of OHL Construcción in the es.BIM working groups, an interdisciplinary group formed in 2015 and sponsored by the Ministry of Public Works with the main mission of establishing the guidelines for the future implementation of the Building Information Modeling (BIM) methodology in Spain. In this forum, OHL Construcción provides its extensive international experience and knowledge in the field of BIM methodologies and tools.

OHL INDUSTRIAL

OHL Industrial is also committed to developing new technological lines in all business activities. To this end, the Division has provided the resources needed for the successful achievement of R&D&I projects, and has, since 2011, a unit dedicated to the management of this activity.

The R&D efforts in the industrial division of the OHL Group focus on building more competitive, robust and flexible large solar thermal power plants, improving the sustainability of the technology and more specifically to minimize the consumption of water. To this end, OHL Industrial maintains constant technological surveillance and leads multidisciplinary research teams.

Main lines of innovation in OHL Industrial

Optimization and development of renewable energy technologies

- Development of Linear Fresnel solar thermal technology.
- Introduction of the use of CO₂ as a heat transfer fluid in solar thermal power plants.

OHL Industrial has, since 2012, been developing the Solar Future initiative in order to develop a dominant technology in the field of solar thermal energy, while guaranteeing competitiveness over other renewable energies such as Solar PV and Wind Power. Solar Future is an R&D program specializing in solar thermal technologies based on the use of CO₂ as a heat transfer fluid. Its development introduces a new environmental and safety standard which is a true evolution of the technology in sustainability, according to the latent and future international standards that are expected for this technology in the future.



■ ■ ■ Solar Future Project.

Efforts in R&D&I in the industrial division of the OHL Group are focus on the construction of more competitive large solar thermal

With the successful completion of the first phase of Solar Future, OHL Industrial now faces the challenge of efficient solar integration with other energy plant subsystems, such as the thermal storage system and the power cycle.

R&D&I INSIGNIA PROJECTS IN 2015

- Concesiones
- Construcción
- Industrial

Transportation infrastructure			
Project	Description	Positive impact in terms of CSR	
ARIDLAP	Minimizing effects of extreme weather on high-speed lines (national R&D consortium).	<ul style="list-style-type: none"> ● Biodiversity. ● Increased safety. ● Improvement of operation management. 	●
HAC	Development and characterization of self-compacting concrete.	<ul style="list-style-type: none"> ● Increased safety. 	●
S ₄ I	Smart sensors for continuous auscultation of infrastructure (national R&D consortium).	<ul style="list-style-type: none"> ● Increased safety. ● Improved management. 	●
EGEO	Development of new organic materials with geopolimer microsili-lica (national R&D consortium).	<ul style="list-style-type: none"> ● Reduction in energy consumption. ● Reduction in materials consumption. ● Reduction in waste. 	●
EquiNOx	Pavements with NOx. Reduction activity (Funded by the LIFE+ program of the EU).	<ul style="list-style-type: none"> ● Reduction in NO_x emissions. 	●
FOTsis	Roll out of cooperative services between vehicles and infrastructure on several European highways to improve safety, mobility and sustainability. Funded by the Seventh Framework Program of the EU.	<ul style="list-style-type: none"> ● Reduction in energy consumption. ● Increased safety. 	●



Energy			
Project	Description	Positive impact in terms of CSR	
Solar Future	High pressure solar thermal system with Fresnel concentrators and multi-tube receiver.	<ul style="list-style-type: none"> • Increased safety. • Improving energy efficiency. • Reduction in consumption. 	●
Information and Communications Technologies			
Project	Description	Positive impact in terms of CSR	
SOGEDRON	Geomatic solutions with support drones.	<ul style="list-style-type: none"> • Reduction in materials consumption. • Reduction in energy consumption. • Increased safety. • Improvement of construction management. 	●
Commercial Back Office (BOC)	Meet the needs of electronic toll operator management. Based on a CRM system (Customer Relationship Management) for managing customers, contacts and defaults, external interfaces, remittance and collection management in line with collection centers, management of transit and interoperability, as well as generating billing and interfaces with ERP (Enterprise Resources Planning).	<ul style="list-style-type: none"> • Improvement of operation management. 	●
Operational Back Office (OBO)	System that manages transactions from the free-flow toll gantry, processing information (license plate recognition, assembly of travel, pricing, discounts...) and advanced features allowing validation thereof. The system will also allow monitoring and configuration of the collection points.	<ul style="list-style-type: none"> • Improvement of operation management. 	●
Operational Control Center (CCO)	It will allow for the control ICT equipment and will be integrated into a set of systems for the operation and maintenance of infrastructure: incident management, inventory, traffic, pavements... All of which systems operate under a common platform, the Integrated Control Center, which can take advantage of synergies between the modules, standardizing and providing uniformity to information management, significantly optimizing operations and providing a unique tool for infrastructure management.	<ul style="list-style-type: none"> • Improvement of operation management. 	●
Operation with drones	Initiative to analyze the possible uses of drones in infrastructure management.	<ul style="list-style-type: none"> • Improvement of operation management. 	●
Building			
Project	Description	Positive impact in terms of CSR	
RESSEPE	New solutions and services for efficient rehabilitation of public buildings (funded by the Seventh Framework Program of the EU).	<ul style="list-style-type: none"> • Reduction in energy consumption. • Reduction in materials consumption. 	●



Improve processes and operations			
Project	Description	Positive impact in terms of CSR	
NeTTUN	New technologies for tunneling and underground work (European R&D consortium).	<ul style="list-style-type: none"> • Increased safety. • Reduction in energy consumption. • Reduction in materials consumption. 	●
SAVI	New safety system via radio for railway works.	<ul style="list-style-type: none"> • Increased safety of workers and users. 	●
RADAR	Safety, health, environment and quality assessment system for worksites.	<ul style="list-style-type: none"> • Increased safety. • Improved management. 	●
FITWALLS	Innovative system for the construction of screen walls.	<ul style="list-style-type: none"> • Increased safety. • Reduction in materials consumption. 	●
BUILT2SPEC	Built to Specifications. innovative tools for controlling execution of works (funded by the EU's H2020 program).	<ul style="list-style-type: none"> • Increased safety. • Improving energy efficiency. • Reduction in Consumption. 	●

INNOVATIVE CULTURE

To meet the high goals set in the R&D&I strategy, the OHL Group has launched a set of initiatives that contributes to getting all employees involved as agents of innovation, and to facilitate the generation of innovative ideas and the implementation of innovations in everyday tasks.

Innovative Ideas Forum and OHL Award to Most Innovative Idea

The objective of these activities is to encourage creativity aimed at improving productivity and efficiency in various business and support activities of the OHL Group. Both initiatives are led by the Corporate Innovation and Sustainability Department and are open to all Group employees. At the end of 2015, the 5th Annual edition of the awards was held and the decision is scheduled for the first half of 2016.

Innovative culture in OHL Construction: *LIDERA! Program*

OHL Construction has been implementing the LIDERA! Program since 2013, which combines various internal initiatives aimed at promoting an innovative culture within the division. One of its main tools is the LIDERA! Awards for Technological Innovation, in its third edition in 2015, which involved the evaluation of more than 40 candidates, from Spain, Czech Republic, Mexico, Colombia, Peru, Chile and Saudi Arabia.



The jury awarded the best initiatives in four categories: best innovation in worksites, best R&D&I idea, most innovative area and most innovative supplier. The traditional awards ceremony was held on November 17th at Torre Espacio and was attended by more than 80 people, with the participation of the Construction and Corporate CEOs, Ignacio Botella and Luis Garcia-Linares.



Winners and participants in the ceremony of the third Lideral Awards at Torre Espacio.

INNOVA Program

The *INNOVA program* is one of the most important initiatives for promoting innovation in the OHL Concesiones Group initiatives. This is an internal program to identify innovative developments and new R&D ideas in the various business areas of the Concessions division in all countries. In its second edition, held in 2015, 38 proposals with a high level of quality were received and analyzed, making it difficult to choose the winners.

Most of the proposals received dealt with highway concessions, mainly from Mexico and Peru, followed by light rail and finally seaports.

A large part of the innovations in highways have been focused on improving traffic management more flexible and guaranteed payment and collection of tolls or ensure service coverage in case of natural disasters. There were also notable proposals for quick and effective care of incidents on highways and continuing long-haul work lines, such as improved road surfaces. Regarding light rail, proposals with the greatest economic impact were those aimed at improving fleet management through the recovery of braking energy, optimizing undercarriage maintenance and monitoring of train tours by onboard equipment.

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Technology Watch and Competitive Intelligence Service

The main function of this initiative, managed from the Corporate R&D&I Service, is to meet the information needs in technology, research and analysis of competitors of the Group.

The service offers the ability to generate technological or market reports on production lines on demand and allows all Group employees make a request for information with just a brief description of the subject of interest.

Its launch reflects the strategy marked by the OHL R&D&I Committee and is a requirement of the R&D&I Management System implemented and certified under UNE 166002.



COLLABORATIONS

The OHL Group is aware of the importance of private sector involvement in the promotion of R&D&I and is actively involved in various national and international organizations. Our strong commitment to such initiatives have made the group an industry leader and plays an important role in identifying challenges and defining policies in the field of innovation in both concessions and construction.

Initiatives promoting innovation in which OHL participates

International

- European Construction Technology Platform (ECTP).
- European Network of Construction Companies for Research and Development (ENCORD).
- Smart Transportation Alliance (STA), a global collaboration platform for research and innovation in road infrastructure.

National

- Fundación Cotec para la Innovación Tecnológica: Cotec Foundation for Technological Innovation.
- Plataforma Tecnológica Española de Construcción (PTEC): Spanish Technological Construction Platform.
- Seopan: R&D&I Commission of the Association of Construction Companies of Spain on the National Level.
- R&D&I Working Group of the Advisory Board for Certification of Construction Companies of the Spanish Association for Standardization and Certification (AENOR).
- Innovation Committee of the Spanish Quality Association: Asociación Española de la Calidad (AEC).
- R&D&I Work Group of the Spanish Association of Asphalt Mixture Manufacturers (ASEFMA).

We also consider our collaboration with universities as essential, as well as with technology centers, industrial organizations and public institutions, through various programs and agreements. In 2015 alone, the OHL Group collaborated with 38 universities and 23 research organizations from countries such as Germany, Spain, Estonia, Finland, France, Greece, Holland, Italy, Mexico, Czech Republic and Switzerland, including Delft Technology University (TU Delft) in the Netherlands; the Autonomous University of the State of Morelos in Mexico; the Federal Polytechnic School of Lausanne, Switzerland; or the Polytechnic University of Madrid (UPM), among other Spanish institutions.

COMMUNICATIONS

R&D&I Bulletin

The publication of *R&D&I Bulletin* has continued in 2015 as a channel for internal dissemination of the most important research, development and innovation activities, aimed at people of the Group involved in this area. This publication includes project successes, news highlights, upcoming events and technical advances obtained by the Group itself or by outside parties.





R&D&I Monograph

During 2015, the Group published a monograph on R&D&I in order to reflect the ability and experience of the OHL Group in research, development and innovation. This document is available on the OHL website under the press room section.



QUALITY MANAGEMENT

The OHL Group promotes the development of innovative solutions focused on efficiency, process improvement and the development of new products and services that contribute to generating value for our clients and society.

OHL is firmly committed to quality to drive and stimulate continuous improvement. The object is to capitalize on our strengths and opportunities for growth. This is used as support for the risks and processes, and works by applying an integrated management system in line with the main international standards demanded by customers and society.

In addition, the Group has external accreditation in markets where it is recognized as an added value.

In 2015 one of the international reference standards in quality management, ISO 9001, has been revised. OHL has monitored the process and has worked on changes to facilitate the transition to the new version for most of its activities in 2016.

Most notable changes in ISO 9001:2015

In 2015 a new version of ISO 9001 was approved. The most important changes are:

- Risk-based approach and the importance of evaluation, especially in processes, leadership and planning.
- Process approach, which happens to change from a recommendation to a requirement.
- Leadership and commitment, translated into greater involvement of senior management in their responsibilities, commitment and authority for the management system.
- Need for analysis of the context of the organization.

➔ More information:

*Management Systems: A4, Labor Practices, and A5, Environment of this report
Annex A6-I: Summary of certified companies in the OHL Group*

POLICIES, REGULATIONS AND GOVERNANCE

The quality of products and services is a key in achieving the Group's objectives as stated in the Code of Ethics and the Declaration of Occupational Health and Safety, Environment and Quality of the Group.



The OHL Environment and Quality Committee of the OHL Group, the highest executive body in this field, consists of the senior management of all operating and corporate divisions. This committee sets guidelines and targets in this field, and oversees and coordinates the different quality management strategies that coexist in the Group companies.

In 2015, OHL has completed the review and improvement of processes and approved the **Quality Management, Environmental Management and Energy Management Standard**, which, together with the seven integrated general management procedures, form the backbone of quality management. This structure is complemented by the specific procedures of the divisions, focusing on operational matters, and provides results in quality management in the Group through a **single integrated system, implemented in 25 countries and certified by renowned external entities, including TUV Rhineland, SGS, BV, BSI, Stavcert, VNZ, Acert, Certicom, AAA and E-Cristal.**

STRATEGY, RISKS AND OBJECTIVES

OHL has revised its quality management strategy in 2015, during the preparation of the **CSR Strategic Plan 2015-2020** and maintain the traditional principles:

- Ensure compliance with the commitments made to clients.
- Respect the law and regulations in force.
- Provide the best solutions based on continuous improvement.

Quality management is based on international standards in the industry such as ISO 9001, Cristal, AAA, Baldrige Excellence Framework and EFQM, and obtaining external recognition where it is identified as a need for clients and other stakeholders.

In the Group, the development of this strategy is linked to Corporate Governance and articulated by aspects of compliance, internal audit and risks and internal control. The risk management system considers quality variables on strategic, operational and compliance risks, and are evaluated and managed in an integrated manner throughout the process.

Among the opportunities for improvement identified for the period 2015-2020, the OHL Group has given preference to improving knowledge of clients, personalized attention and promoting responsible use and consumption, focusing the work on dialog and relationships with clients, users and suppliers.

Quality strategy 2015-2020

- The management of lack of quality as a measurement of inefficiency.
- Claims management, as an indicator of compliance.
- Customer satisfaction, as guidance on market trends.

QUALITY MANAGEMENT

OHL has quality management systems conforming to international standards and a firm commitment to continuous improvement and customer satisfaction, exceeding their expectations.



Quality Management Results in 2011-2015

21% increase in sales with quality management, compared to the 2010 base year.

33% increase in sales with certified quality management, compared to the 2010 base year.

Balance between monitoring activities and quality certification.

Certification in 25 countries, considering local standards and by activity.

16 accredited certification bodies provide assurance that Group's quality management systems meet all relevant international standards. Among others, Aenor, TUV, SGS, LRQA, BV, Stavcert, E-Cristal and AAA.

Common basic principles in Quality Management across the Group.

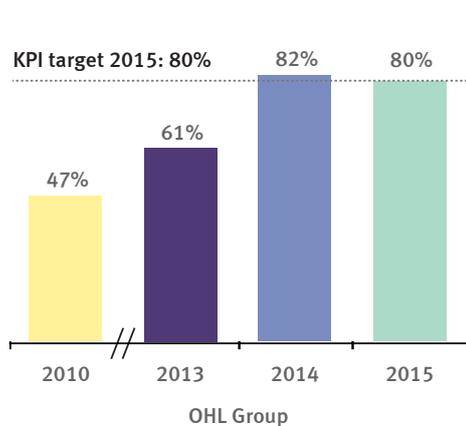
Creation of integrated multisite management systems in Engineering and Construction.

Extension of activities subject to quality management such as fertilizer plants and chemical plants, Marking Products in Spain and the Czech Republic, Home Care in Spain, or the recognition of AAA Five Diamond Award by the US American Automobile Association, and Food Check of Cristal in Mexico.

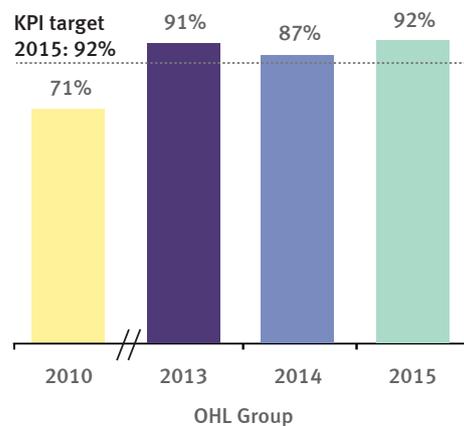
Development of an in-house Management Tool: INTEGRA (started in 2015 and operational in 2016)

The percentage of certified sales increased over the 2010 base year, meeting the 2011-2015 target. The KPI certification established for 2015 was achieved. KPI target values considered viable in joint venture activities outside the autonomous control of Group companies, and increased activity in new countries such as Norway, in which management requires a period of implementation, or in countries like USA, where systematic adjusts to the market standards.

KPI-CAL-1: Sales with certified quality management (% of sales)



KPI-CAL-2: Sales with quality management (% of sales)



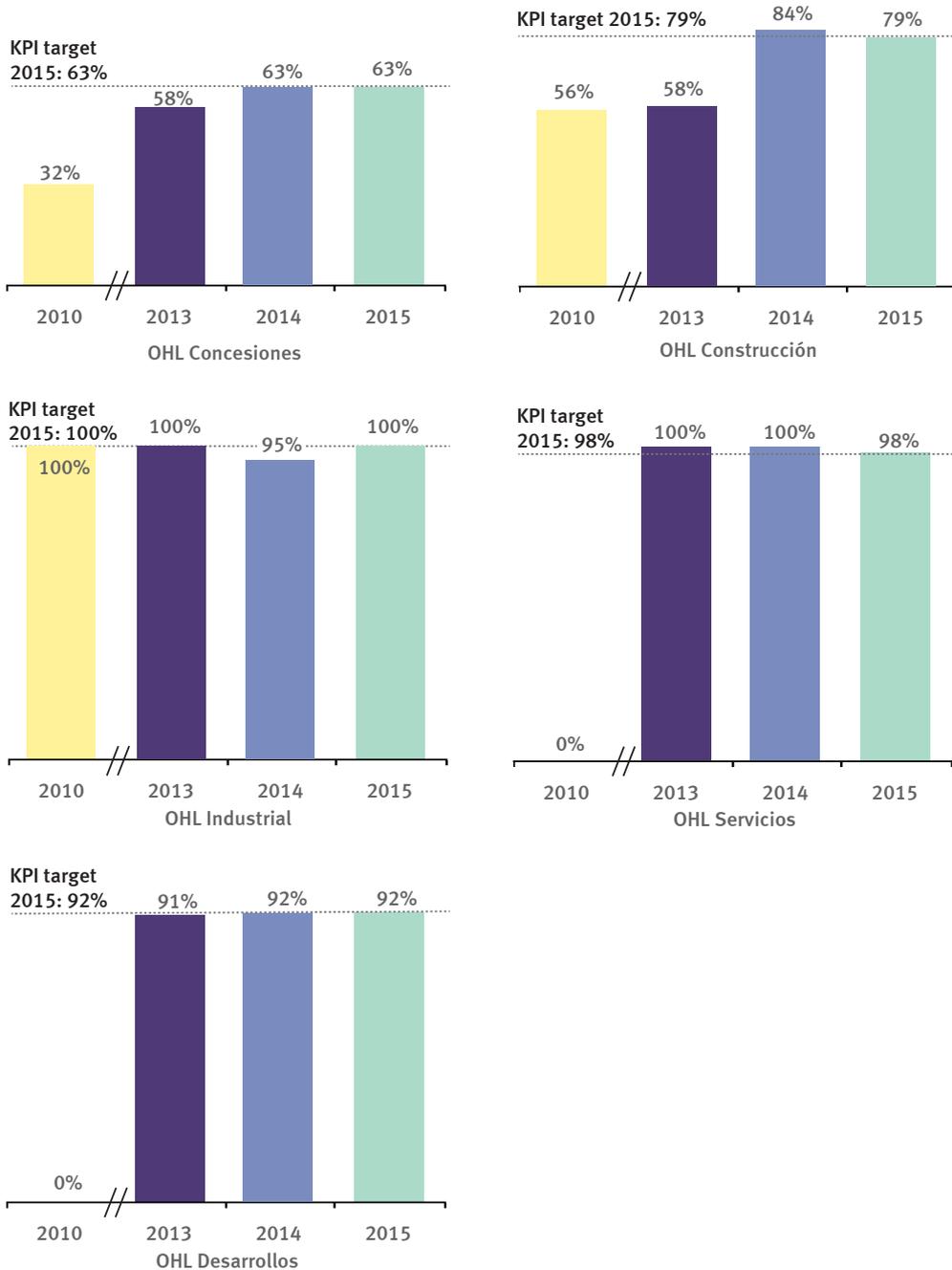


INTEGRA, design and development of an Integrated Management Tool.

New development for integrated management of the Group, adapted to the characteristics of the construction and infrastructure concessionaires, incorporating quality modules in order to:

- Automate the management process.
- Increase the efficiency of document management.
- Providing users with a reliable system of alerts to improve process management.
- Flexible management of external documentation of subcontractors and clients.

KPI-CAL-1: Sales with certified quality management by division (% of sales)





The 2011-2015 period stands out for the significant increase in the percentage of quality certification in all divisions, which has allowed the KPIs achieve the target in 2015, representing an improvement in the services provided to clients and users.

KPI-CAL-2: Sales with quality management by division (% of sales)

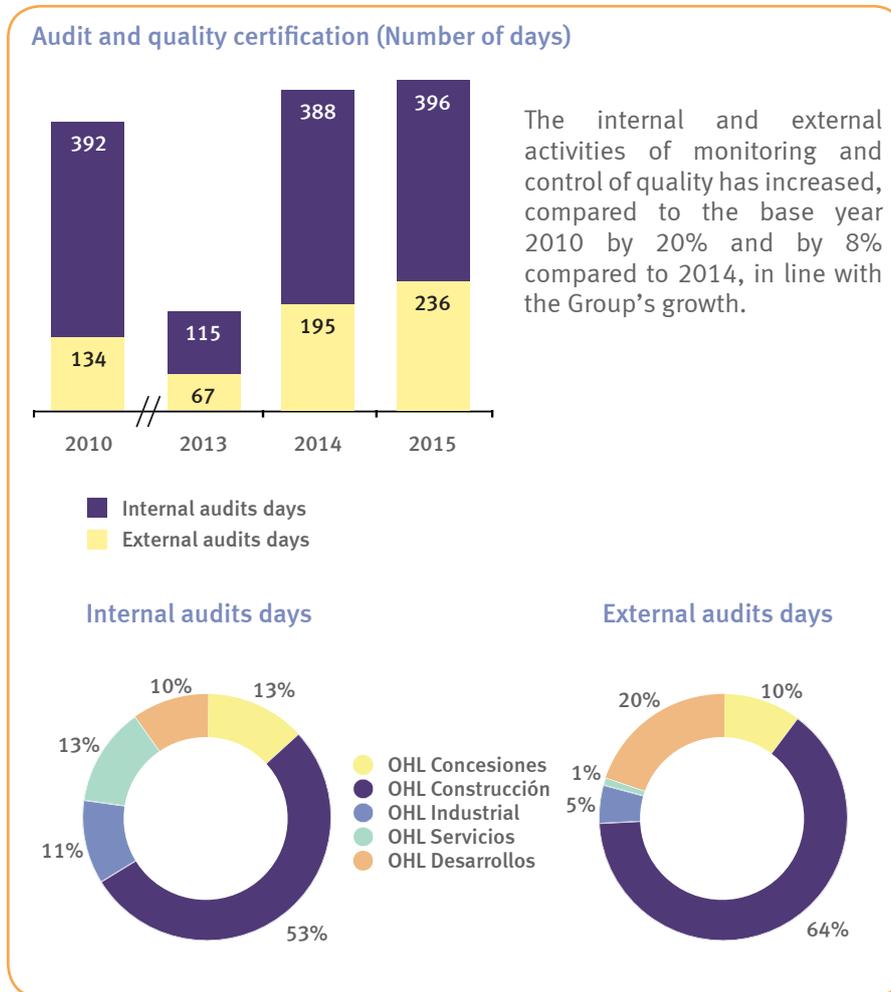


All divisions have achieved in the period 2011-2015, approximate the percentage of quality management to the feasible maximum value of 2015.

Management percentages are higher than the certification percentages because certification has been not detected as a need in all activities or for all clients.



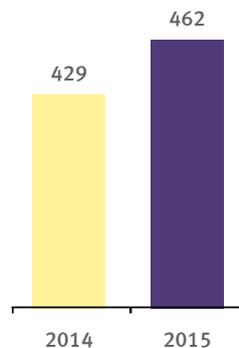
In 2015, the OHL Group carried out almost 400 days of internal audit, of which 53% were on construction, and subjected to almost 240 days of external audit by certification companies and clients, without detecting any serious deviations that jeopardize certification or question the commitments made to the clients.



THE OHL QUALITY MANAGEMENT TEAM

In accordance with the Group's policies and Code of Ethics, all employees of the OHL Group assume the duty to work every day to achieve the highest levels of quality in our products and services, with due professionalism, commitment and initiative. To help in daily work and to guarantee compliance with agreements entered into, the Group has teams specializing in contracts and support staff that lead the management. Thus, OHL has a Corporate Quality and Environment Service, with functions of coordination and reporting to Management and the Quality and Environment Services of the Divisions focus on meeting the particular needs of clients.

Number of persons with functions in quality management



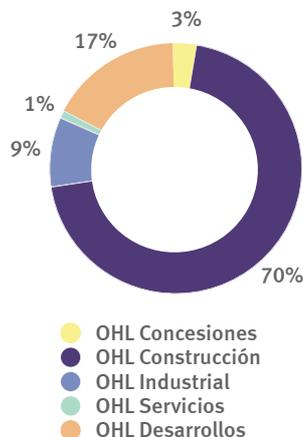


The number of people associated with quality management is increased according to the increase in business activity. The Construction division has the highest percentage since it is the main activity of the Group.

For proper fulfillment of commitments, OHL has a team of suppliers and contractors, who know and share the same ethical and responsible principles.

In 2015, we would highlight the approval of the Quality Management and Environmental Management Standard, a common basic and general criterion for this activity in all divisions that serves as support for the Procurement Standard also approved in 2015.

Distribution of staff with functions in quality management



CUSTOMER SATISFACTION

OHL is continuously working on improving the services provided to its clients, for which it is essential to have communication mechanisms. In this dialog, satisfaction measurement plays a fundamental role.

What does it answer?

CSR SP: Atención a clientes - Línea 1_Medida 1

The average value of the **customer satisfaction index** of the OHL Group in 2015 reached **7.7 out of 10**. The country with the highest value is Mexico (8.4), followed by Peru (8.3), Australia and Chile (8.0).

88.9% of end users return to use the services of the OHL Group and 84.6% would recommend them.

Each of the divisions performs their own studies to learn about the degree of customer satisfaction.

What does it answer?

CSR SP: Atención a clientes - Línea 2_Medida 1

CUSTOMER AND USER SERVICE SYSTEMS

All customer and user claims made to the Group are answered through the same channel (phone, mail and email, mainly) through which they are received, and an updated and documented record is maintained. The proposed solution and the response time depend in each case the type of claim and the corresponding urgency.

As in the case of customer satisfaction, divisions have their own procedures and tailored to their business for customers and users, which allow compliance and improve the contracted services.



The **number of claims** against the OHL Group in 2015 totaled **24,340**, resulting in a claims rate of **5.57 per € million in sales**.

The country with largest number of claims is Mexico (87.3%), followed by Spain (5.5%) and Czech Republic (5.2%).

Of the complaints received, 100% were resolved within the deadline.

The average value of time to resolution in the OHL Group is **11 days**.

➔ More information:

Annex A6_I List of certified companies in the OHL Group

QUALITY MANAGEMENT BY DIVISION: OBJECTIVES AND COMPLIANCE

OHL CONCESIONES

MANAGEMENT OF SERVICE QUALITY

OHL Concesiones and its subsidiaries identify and act on those aspects that can generate a **positive impact on the quality of infrastructure operated and the service provided to users**. Customer satisfaction is defined as a priority area for action by improving infrastructure and equipment, the improvement in the services provided to users, and the implementation of technological solutions and communication systems to improve the operation and safety of service and facilities.

Improving infrastructure and equipment operated by OHL Concesiones

In the area of toll roads in Spain, the concession companies maintain the highest standards of road pavement, which has led to their recognition, for example the award received from Eurotap for the tunnel on the Madrid Airport access highway, known as Autopista Eje Aeropuerto, as the safest in Europe granted by Eurotap in 2006.

In Mexico, the System of Highways, Airports, Related and Auxiliary Services (SAASCAEM) of the State of Mexico, conducted a quarterly evaluation and rating services on the platform and the path of the toll road, rating those managed by OHL Concesiones always among the top three, with top marks for the rest and well above the state average. The operating subsidiary of highway concessions of OHL Mexico (Opcom) maintains a quality management system in accordance with international standard ISO 9001:2008.

In Peru, Autopista del Norte, through the subsidiary Operadora de Carreteras, was the first Peruvian

company in this segment to receive triple certification in Quality, Environment and Occupational Health and Safety.

In the field of **commercial seaports**, Terminales Marítimas del Sureste (TMS) in 2013 and annually renewed thereafter, obtained certification for Service Quality by the concession company of Multi-Purpose Port Terminals, based on the Quality Benchmarks established for the State Ports. This certification positions the terminal one step ahead in the quality of the service.

In the **railway industry**, the commitment of the two light rail lines operated by Metro Liger Oeste (MLO) has allowed the concession company to achieve significant gains in quality such as: a higher rate of punctuality 99%, zero serious accidents and a “remarkable” rating on the service according to the criteria set by the granting authority.



Optimal control and maintenance of interventions that impact the quality and safety of the infrastructure, including pavement rehabilitation, drainage works, structures, engineering works, maintenance of embankments, maintenance and improvement of buildings; and the conservation of plant, machinery and equipment have made it possible to strengthen management excellence and recognition of the contracting administrations in all business lines.



■ ■ ■ Tenerife Container Terminal.

The concession company of the **Tenerife Container Terminal** achieved certification in quality and environment in accordance with ISO 9001 y 14001

CUSTOMER AND USER SATISFACTION

Customer satisfaction is paramount to OHL Concesiones and subsidiaries and they periodically evaluate it and analyze the results obtained.

The overall rate of satisfaction in OHL Concesiones is 7.5 out of 10, unchanged over 2014. Moreover, 93.3% of end users say they would reuse the service, 5.1 more than in 2014 (2014: 88.2%), and 100% would recommend it.

Prominent examples include:

- Circuito Exterior Mexiquense, all users of the infrastructure that have required any kind of roadside assistance are given a satisfaction survey upon receipt of the assistance by the company. In 2015, the highway obtained a result of 93% of satisfied users, and the best valued concept has been the response time and service provided.
- Autopista del Norte conducts surveys to road users in person and through telephone calls to users requiring roadside assistance. The overall rate of customer satisfaction in this company in 2015 was 93.47%.
- TCT's first customer satisfaction after obtaining quality certification in 2015 earned a score of 7/10, with 90% of satisfied customers saying they would reuse the infrastructure.



■ ■ ■ Circuito Exterior Mexiquense.

Circuito Exterior Mexiquense (CEM) has, for the third consecutive year, achieved first place in the ratings on road conditions and the quality of service among the toll roads State Highway Network in Operation, awarded by the Highways, Airports, Related and Auxiliary Services System of the State of Mexico



USER SERVICE AND CLAIMS MANAGEMENT

Users of the infrastructure of the OHL Concesiones division receive care through **customer service centers**, call centers, websites, social networks, medical and mechanical attention 24 hours a day, road safety vehicles continuously roam the highways and SOS posts located in strategic areas of the highways.

In relation to traffic levels, we would highlight the small percentage of complaints and claims received annually by the concessionaires. During 2015, 22,293 complaints and claims were received. This figure is not comparable to previous years as the system has been revised, now considering other additional communication channels to those established in the concession under ISO 9001 management systems.

In addition, in 2015 the new channels and customer service and new billing systems (postpayment and interoperability) in electronic tolls in Mexico, which had seen a significant number of complaints at an early stage. The average ratio of claims to traffic in 2015 stood at the 0.0028%; and the concessionaire with highest complaints/traffic ratio was Viaducto Bicentenario with 0.027%.

OHL CONSTRUCCIÓN

QUALITY MANAGEMENT SYSTEM

The OHL Construcción division's compliance with environmental regulations, risk prevention and quality in the markets where it operates has earned a **global certificate** in these matters issued by TÜV Rheinland, which applies in 20 countries - Saudi Arabia, Algeria, Argentina, Brazil, Canada, Qatar, Chile, Colombia, Ecuador, Spain, USA, India, Kuwait, Mexico, Poland, Peru, Singapore, Turkey, Uruguay and Vietnam, and show demonstrates to clients that responsible management of the prevention of occupational hazards, the environment and quality accompanies all projects regardless of their characteristics and geographic location.

This certificate joins those from Australia, Bulgaria, Czech Republic and Slovakia, which, for technical reasons, are independent. Currently, there are **about 60 centers in 24 countries with triple certification (Quality, Environment and Occupational Health and Safety)**.

Benefits of a triple certified integrated, multisite system

1. Improve and consolidate existing systems in the divisions:
 - Promote the use of a single management system specific to each division, allowing adaptation to client, country or company requirements.
 - Achieve a common language and a similar structure on the three management systems.
 - Improve compliance with contractual requirements, work safety and environmental protection in situ, minimizing dedication to formal aspects of the system.
 - Modernize the management system for indiscriminate application in Project Management or ISO systems, based on client requirements.
2. Enhance the business and technical value of current certifications:
 - Endorse the Group's ability to implement and certify their systems in new markets with potential clients.
 - Demonstrate the ability of the Group to deploy systems in any type of activity, with previous experience in other venues.
 - Align certification audits with the strategy of the OHL Group's management systems and internationalization and obtain added value.



CUSTOMER SATISFACTION

The process of measuring customer satisfaction in OHL Construction is based on conducting customer surveys that analyze aspects such as quality of products, the information about them and management.

The overall rate of satisfaction in OHL Construcción, is 7.3 out of 10; 92.3% of end users say they would use the service again and 91.5% would recommend it to others.

The results obtained in recent evaluations conducted in 2015 have been positive, highlighting the following:

Markets	Customer Satisfaction Index	Percentage of satisfied users	Percentage of users who would repeat
Australia	8/10	100%	100%
Chile	8/10	80%	70%
Spain	8.4/10	89.3%	100%
Mexico	8/10	75%	75%

CLAIMS MANAGEMENT

OHL Construcción studies all claims that clients communicate after receipt of the construction work. If appropriate, the cause is analyzed and the appropriate measures are taken: eliminate the deviation by repairing; leave the cause as is, provided we do not change the properties of the product and the change does not constitute a security risk, or, if needed, we demolish and re-build the element claimed.

The rate of complaints per million euros is 1.05 claims per million euros, originating mainly Colombia, Czech Republic and Spain. Of the total complaints received, 97% were accepted and repaired within the committed time in 95% of cases. The time spent for repair varies depending on the country and type of complaint with the average term reaching 21 days in 2015.

Home market	Ratio of accepted complaints	Average resolution time (days)	Percentage complaints resolved
Spain	253	33	100%
Czech Republic	721	30	100%

OHL INDUSTRIAL

QUALITY SYSTEM

The activity carried out by OHL Industrial has the most advanced quality and environmental management systems certified by TÜV Rheinland in accordance with international standards ISO 9001 and ISO 14001, respectively.

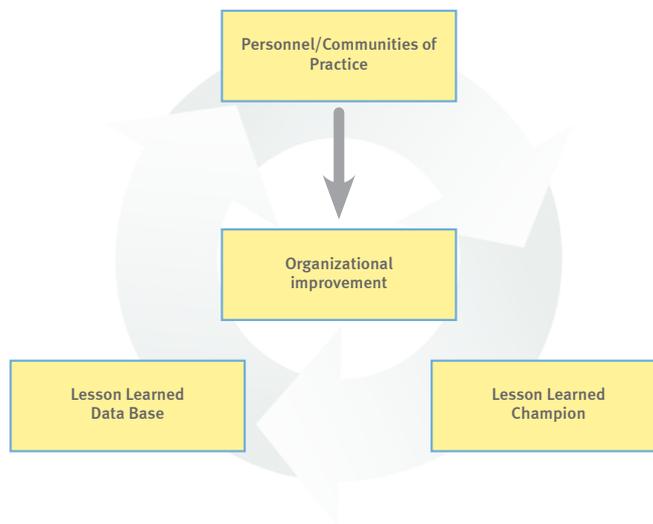
The specific documentation drawn up includes the **Quality Plan Project**, which is supplemented by procedures and instructions intended to cover all phases of the contract: engineering, procurement, construction, commissioning and operation and maintenance.

In 2015, OHL Industrial launched its official system of **Lessons Learned (LL.AA.)** through a pilot project with Project Managers and Engineering disciplines.

Lessons Learned are mistakes, best practices and opportunities for improvement resulting from the implementation of projects and tenders.



Lessons Learned methodologies are a good practice of international construction industry, using those of our competitors and demanded by our clients. In addition, it is a key tool to improving the efficiency of our processes and allows everyone to grow professionally and contribute in turn benefit from the experiences that arise in the development of projects.



The Learned lessons pilot in Engineering has generated 121 lessons available for Heads of Department and has motivated a first Improvement Group that analyzes the problems around the Novated Teams in EPC projects. These teams are those that the client has contracted with a supplier prior to the award of the EPC project, and whose order the contractor must assume a posteriori.

In addition, the organization has launched a project to develop joint technical and quality audits promoted by senior management and contained in the action plan for quality improvement during 2015. In March 2015, the first joint audit of engineering activities was conducted in the ASTPP project in Jordan with satisfactory results.

CUSTOMER SATISFACTION

In OHL Industrial, customer satisfaction is measured through personal interviews by project managers and plant managers with those responsible for the client, according to the management system of the organization. In these interviews and questionnaires, customer feedback is collected to independently assess the three phases of the EPC contract (Engineering, Procurement and Construction).

100% of customers said they were satisfied, would again contract and would recommend the service provided by OHL Industrial. The overall satisfaction rate in 2015 reached 8.4 points out of a total of 10.

OHL Industrial measures customer satisfaction through personal interviews of project managers and plant managers



Customer satisfaction assessment for mining & cement unimprovable

In June 2015, the Project for Fives FCB was completed, in which the OHL Industrial Mining & Cement Equipment Unit developed the engineering, design, manufacture and supply of 15 conveyor belts for the fifth line of cements for the Qatar National Cement Company at the company's Umm Bab facility.

In the middle of that month, the final inspection was carried out by the client, while **receiving congratulations and thanks** for meeting such a tight deadline, at the expense of significant changes generated throughout the project.

In the final inspection, the client expressed satisfaction for having exceeded their expectations,

following the marked specifications and complying with all requirements.

The Mining & Cement Equipment Unit, through its system of quality control and inspection, maintained all aspects affecting product quality under control throughout the project.

As a result, OHL Industrial received a very positive customer satisfaction report with Fives FCB requesting the support of OHL Industrial in other projects, in addition to receiving the invitation to participate in four of the packages for new cement projects in Mexico.

CLAIMS MANAGEMENT

In 2015 the main activity of the division received no complaints, while the subsidiary Chepro with PCI contracts in Spain, received 8 complaints were resolved in the same day.

The division has a specific procedure for handling complaints, which are answered personally through email, letter or by project teams themselves.

Recently, the Division has created a department of Warranty Administration to, among other things, address complaints that occur for reasons of safety in any of the projects implemented by OHL Industrial.

OHL SERVICIOS

QUALITY SYSTEM

OHL Servicios-Ingesan has certifications aligned with international standards, which guarantee the development of sustainable, competitive and consolidated services and products, environmental protection and the implementation of initiatives in social responsibility and equality:

- Quality management system in compliance with ISO 9001.
- Compliance with the requirements for the provision of home care in accordance with ISO 158301 certification for the promotion of personal autonomy and management of home care service.

CUSTOMER SATISFACTION

Ingesan evaluates customer satisfaction with a preset methodology based on direct client surveys.

In 2015, due to the low response to the surveys sent, an indirect measurement was used, considering contract renewals and congratulations received from 2014.

Thus, in that year, 54 were contracts were renewed out of the 240 executed, demonstrating an increase of 22.5% of confidence of our customers and the good service provided.



The congratulations and thanks received and documented by managers, supervisors and operators were also monitored, valuing the dedication and good performance of the work in services. In 2014 and 2015, 11 communications were received.

Also, it would also be noted that the surveys of customer satisfaction conducted by an external company, on social and health services in the delegations of Barcelona, Madrid, A Coruña, where the rating could vary from very bad to very good, the results of the surveys were right in the middle.

Staff treatment of users was rated at 72.38%, speed in resolving complaints 37.14% very good and 56% good, degree of involvement was rated 66.6% very good, uniformity and presence of aid staff with 80% very good, and overall service satisfaction with 58.18% very good and 31.43% good. More than 20 items are rated in the questionnaires.

In Madrid in the assisted living segment, UTE Residencia Brihuega, UTE Residencia Tomajón, UTE Residencia Chillón, and UTE Residencia Puebla Don Rodrigo carried out satisfaction surveys certified by an accredited external entity (SGS), chosen by the town councils for which the services were performed. An area for improvement named was the delivery service for documents unrelated to the City Council, such as certificates audit reports, among others.

USER SERVICE AND CLAIMS MANAGEMENT

In 2015 Ingesan did not receive any written complaints related to the services provided.

However, the Company has been received communications concerning some concepts unrelated to the contract, such as requests for other services, urgency of unplanned work, etc. All communications have been managed.

In all the bids presented to both public and private tenders, the clients are expressly informed that we have various channels for communicating any claim or suggestion related expressly to compliance with the contract that might occur. These complaints or suggestions will be treated as non-conformities associated with the service as long while the contract is in force. They are treated as claims when the contract is completed.

OHL DESARROLLOS

QUALITY MANAGEMENT SYSTEM

Hotel management by OHL Desarrollos has received several recognitions from leading entities in the segment such as the inclusion of Fairmont Mayakoba and Rosewood Mayakoba hotels in the prestigious *Diamonds Program AAA* and the *HACEP Food Safety Risk Management Systems* program of Rosewood Mayakoba awarded by E-Cristal.

CUSTOMER SATISFACTION

The customer is top priority in the OHL Desarrollos division and customer service is managed through initiatives such as incident reports and comment cards at the Mayakoba Golf Club, and the Market Metrix program of Mayakoba Islands.

The overall satisfaction rate in 2015 reached 9.2 points out of a total of 10, with the percentage of satisfied clients reaching 91.9%.



Hotel Fairmont	Customer satisfaction is analyzed by an external company that contacts members of the guest loyalty program known as Fairmont President Club, and the invitation to answer questionnaires on checkout. During 2015, the analysis of 831 surveys offered an overall satisfaction rate of 85 out of 100, with a percentage of satisfied customers reaching 85%.
Rosewood Hotel	<p>Use the customer satisfaction programs of Market Metrix and Clarabridge. The latter allows for automatically sending a satisfaction survey to all guests after checkout. All areas of improvement reported by guests are addressed and corrected, informing the guest on the results.</p> <p>Moreover, there is an internal program called EGG to meet customer suggestions in real time. The customer need is communicated to all operational staff, to be resolved during the stay and avoid the guest checking out unsatisfied.</p> <p>Additionally, a HOST system was implemented for guests. This system assigns managers to guests to identify areas of opportunity and avoid a complaint at checkout. A customer satisfaction questionnaire is automatically sent by <i>Market Metrix</i>.</p> <p>In 2015, the rate of positive satisfaction by guests was 97 out of 100. 96.6% of customers are considered satisfied or very satisfied and 86.4% would use the service again. The best valued concept was the atmosphere and comfort</p>
Banyan Tree Hotel	<p>Paper questionnaires or by an electronic link based on a CMR system. Monthly reports allow tracking of the Guest Satisfaction Index (GSI).</p> <p>In 2015, a satisfaction level of 91 out of 100 was obtained and 90.9% of guests would recommend the hotel. The best valued concept was <i>Ixcheltl</i>, a romantic dinner served aboard a boat traveling the lakes.</p>
Golf Course	A survey is sent to assess customer feedback about their stay and the golf service.

USER SERVICE AND CLAIMS MANAGEMENT

OHL Desarrollos has different customer satisfaction measurement processes, depending on the activities and services.

In 2015, the rate of claims was 3.09 claims per € million, 384 claims associated mainly with the following items were addressed: quality of rooms, construction noise, internet, quality and service in restaurants, facilities and services. All claims were handled in an average time of one day.

A7



Supply chain

OHL has a diversified global supply chain that represents a source of value and competitiveness for our business, key allies in our strategy of profitability and growth. To this end, OHL has mutually beneficial relations with its suppliers and subcontractors based on the principle of shared value and responsible business management.





The Code of Ethics and Anti-Corruption and Responsible Procurement Policy, together with the new Procurement Standard, set out the principles and guidelines governing these relationships to avoid social, economic and environmental risks and ensure value creation in the medium and long term.

OHL has established mutually beneficial relations based on the principle of shared value and responsible business management with its suppliers and subcontractors.

To this end, The Group establishes ethical, clear and transparent relations throughout the entire value chain and develops responsible management of the supply chain, with a strong will to share its values and principles with all suppliers and ensure proper compliance. CSR Strategic Plan 2015-2020.

During 2015, the procurement activity generated a total volume of purchases of 3,979.30 million euro, with a supply chain consisting of 25,625 suppliers and subcontractors who collaborated with the various purchasing centers.

OHL Construcción is the division with more weight within the supply chain of the Group, with 68% of the total chain and a purchasing volume representing 78% of the total for the Group.

Meanwhile, OHL Industrial, with a percentage of suppliers and subcontractors representing 5%, has a weight per volume of purchases of 14%.

2015 Milestones

Approval of the Standard on the management of purchases, subcontracts and services within the OHL Group.

Approval of suppliers based on CSR requirements.

Implementation of a purchasing management tool.

Supplier audits.

Unified model contracts.

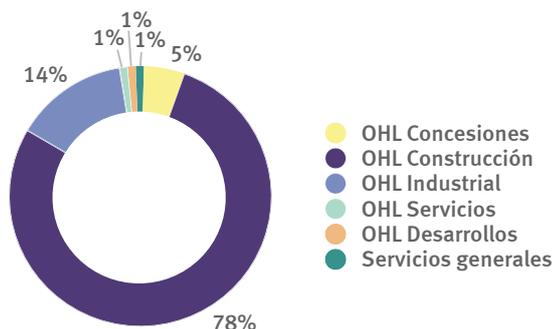
Purchasing volume distribution and number of suppliers per purchasing center in 2015

Total purchases from suppliers/ subcontractors 2015	Total number of suppliers	Total volume contracted purchases (€'000)	Volume of local purchases (in country) €'000	Percentage local purchases (%)
OHL Construcción	17,536	3,119,019	2,781,223	89.17%
OHL Concesiones	2,782	197,264	169,301	85.82%
OHL Industrial	1,238	548,728	470,229	85.69%
OHL Servicios	1,638	25,487	25,443	99.83%
OHL Desarrollos	2,234	44,947	38,667	86.03%
General Services	197	43,900	43,900	100.00%
Total OHL Group	25,625	3,979,345	3,528,763	88.68%

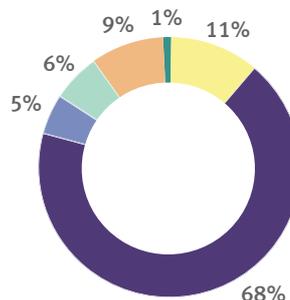
As a result of the implementation of the Responsible Procurement Policy and promoting local procurement, it is noteworthy that 88.66% of the total purchase volume corresponds to local purchases, i.e. provisioning through companies located in the country in which the business activity or project is executed. An expense that affects the development of the economies of the communities where OHL operates.



Distribution of purchasing volume by purchasing center



Distribution of suppliers and subcontractors by purchasing center



RESPONSIBLE SUPPLY CHAIN MANAGEMENT

All divisions and corporate areas of OHL autonomously manage their purchases and configure their supply chain to their specific needs. However, the OHL Group has a series of internal tools to handle purchasing management according to shared principles and guidelines.

In 2015 The Group has strengthened the regulations that govern this activity.

PROCUREMENT STANDARD

OHL has three corporate policies that define the framework for responsible procurement management within the Group: The Code of Ethics, Responsible Procurement Policy and Anti-Corruption Policy.

In 2015, these principles of corporate performance have been developed in the new Procurement Standard adopted by the Steering Committee in October, which applies to all companies in the Group, its subsidiaries, joint ventures, consortia and other entities with or without legal personality in which OHL participates, regardless of the geographical area where they are active.

OHL Procurement Standard. Phases of the procurement process



The new standard is a milestone in the harmonization of procurement management across the Group, to establish the criteria, principles and requirements that must be met throughout the procurement, subcontracts and provision of services.

Among the most important aspects included are the basis for decision-making and management and monitoring in the field of procurement and the principles established in the Group's Code of Ethics, the Responsible Procurement Policy and Anti-Corruption Policy, to be observed all persons involved in the various stages of the procurement process within the OHL Group.

These principles ensure the prevention of fraud and that the selection of suppliers is performed under terms of impartiality and objectivity, avoiding behavior contrary to the ethical principles of the OHL Group.



The implementation of the standard involves the start of a review process by the various units or purchasing centers on the adequacy of specific regulations and procedures to ensure that such processes are consistent with the corporate standard.

What does it answer?

CSR SP: Fair Operating Practices_Line 4_Measure 1

OHL Group Responsible Purchasing Policy

The Responsible Procurement Policy of the OHL Group establishes common criteria for responsible management of purchases throughout the Group.

On the one hand, it establishes the guidelines of the OHL Group for all its purchasing managers on how to advance the relationship with suppliers and subcontractors, while encouraging the business success of both parties. The aim is to avoid social, economic and environmental risks and build a relationship based on mutual respect and trust.

In addition, through this policy, the Group informs its suppliers and subcontractors that it expects ethical behavior, based on integrity and professional ethics, which circumvents conflicts of interest, extortion, bribery or any other form of corruption, in addition to excluding any unfair competition. Suppliers and subcontractors are also expected to respect basic human and labor rights, occupational health and safety and to protect the environment.

PURCHASE MANAGEMENT TOOLS

The procurement standard provides that all documentation generated during the purchasing process must be recorded in a management tool, either through the Online Purchasing System (SIC) or Smart Plan, where available, or through other approved storage tools, such as the ERP purchasing module.

The purchasing management tool allows us to safeguard all documentation of the procurement process, the contractual documentation and the tracking of the purchase, in order to ensure full traceability of the process during the period stipulated by the regulations.

What does it answer?

CSR SP: Fair Operating Practices_Line 3_Measure 1

ONLINE PURCHASING SYSTEM (SIC)

The Online Purchasing System (SIC) ensures transparency of the procurement process and equal opportunities for all suppliers of the OHL Group.

- It allows suppliers/subcontractors themselves to attach their offers, leaving a trace of the changes made to the platform.
- It keeps track of all invited suppliers/subcontractors and, if any change is made to the items needed, generates a batch e-mail that is sent to all invited suppliers/subcontractors. This guarantees that all of them are in possession of the same information to bid on equal terms.
- Provides a uniform summary for all offers that allows a correct comparison.



Initially designed for implementation in OHL Construcción, it has been expanded for use in the other divisions of the Group.

Online Purchasing System (SIC). Improvements in 2015

- Improved automation of processes and related controls.
- Reduction of implementation times.
- Improved access control to safeguard compliance with the Data Protection Act.
- Increased data logging that will improve the traceability of processes.



Abdul Jamal Nasser Highway. Kuwait.

The Online Purchasing System (SIC) ensures transparency of the procurement process and equal opportunities for all suppliers of the OHL Group

OHL Construcción had operations in late 2015 in the procurement systems (SIC, Purchasing Control in ERP and Approval) in virtually all active worksites after its implantation in Colombia, Qatar, Kuwait, Australia, New Zealand, Vietnam, Singapore, Algeria and the Philippines.

The implementation of these tools facilitates the management and tracking of purchases and the implementation of the Procurement Standard of the OHL Group and other specific regulations applicable in the geographic areas.

Thus, there has been progress in terms of operability and simplification, responding to the needs of the Purchasing and Machinery Department and facilitating the process in the production units in areas such as approval, easing the registration of contracts and increasing automation and access. Another notable aspect, among others, was the big boost in user support, external and internal, to cover the time period of the Group.

Meanwhile, OHL Concesiones and OHL Servicios have started the implementation of the Online Purchasing System (SIC) in 2015.

To do this, OHL Servicios has worked on an adaptation oriented to meet the needs of the activity of OHL Servicios for better operability, performance and control. The development of the required modifications is going according to plan and the tool is expected to be in operation in the first half of 2016.

The General Services Department has also promoted the implementation of SIC not only in the *home markets* of the Group, but also in other markets where the company is present. Currently it is already operating in Chile, Peru, Colombia, Uruguay, Spain and Norway.



SMART PLAN

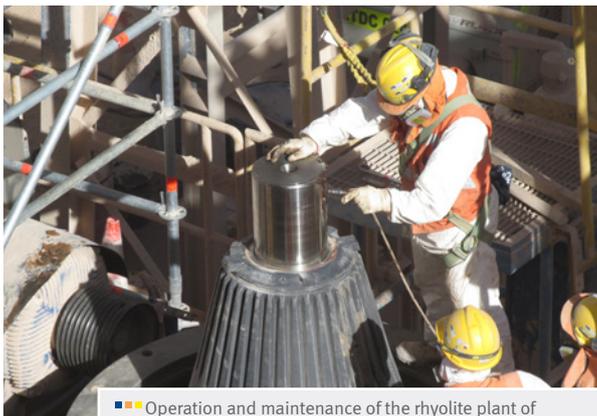
OHL Industrial uses Smart Plan to manage its purchases and during 2015 has made progress in the task of linking this tool with SAP.

During the execution of the order, the Supply Service tracks the order with the supplier. Also, approved suppliers are subject to ongoing monitoring and evaluation based on their ability to meet the requirements specified in the orders. Upon completion of each project, a multidisciplinary assessment of each provider is performed with on each order.

With the implementation of SAP and its link to Smart Plan (SPMAT), we are building a computerized register of purchases and references of supplier participation in different projects.

In the first half of 2015, the interface between the Smart Plan and SAP was developed and in July the testing process began. At the end of the year, it was fully implemented in the Jordan project, which served as a pilot, with excellent results. The deployment of the interface between the Smart Plan and SAP will continue to other new and old projects in 2016.

Currently SAP is automatically fed the data loaded into Smart Plan, recorded any activity related to purchases and subcontracts in real time, except for the updating of milestones, which will be developed throughout the first quarter of 2016.



■ ■ ■ Operation and maintenance of the rhyolite plant of Minera Escondida in Chile.

Linking SAP with the tool Smart Plan facilitates to OHL Industrial to computerize a register of purchases and references of supplier participation by projects

GLOBAL SUPPLIER REGISTRATION

OHL Construcción has a database of 49,776 suppliers, of which 32,114 are approved, and performed some type of follow-up on 2,962 of them.

The division plans to have an external online registry tool to facilitate the search for third parties (suppliers/subcontractors, companies and individuals) with global coverage and high-quality content, including registration and classification of suppliers, technical reports and financial and business searches and investigations of executives and people.

The application informs you, in real time, of:

- The financial situation of the supplier, to make the best possible decision regarding the contracting risks.
- If all the documentation has been provided, given that a business relationship cannot be established with OHL until it has been provided.

Thus, it can stop the execution of the contract in case of breach any of the approval or documentation requirements until resolved.



In the case of OHL Industrial, the registration and classification of suppliers is carried out according to the procedures for evaluating suppliers (PD-IND-A-007-00) and subcontractors (IT-IND-C-005).

The supplier database of OHL Industrial is centralized and stores all information on potential suppliers and subcontractors with which the division operates and includes:

- The results of the evaluation, qualification and monitoring, reflected in the relevant forms managed by the Procurement Department and Construction Department.
- Acceptance of the Responsible Procurement Policy of the OHL Group, signed and stamped by the vendor, acts as proof of acceptance of the principles contained therein.

The Supplier Database is available for purchasing technicians and Construction specialists and consultation and use is mandatory throughout the purchasing and subcontracting processes

APPROVAL OF SUPPLIERS

During 2015, the various specialized units that regulate and supervise the activity of goods and services in Group: OHL Construcción, OHL Industrial, OHL Concesiones, OHL Servicios and the General Services Department have worked together in the search for common criteria for the approval of suppliers and subcontractors.

As a result of these meetings, they have established the common requirements, some of them established as mandatory and some as basic, to approve suppliers and subcontractors in all purchasing units of the OHL Group.

Requirements for the approval of suppliers in OHL

- Knowledge and commitment with the requirements of the Responsible Purchasing Policy of the OHL Group.
- Knowledge and compliance with the OHL Group Code of Ethics.
- Declaration of not having incurred in a final judgment on crimes against any of the 10 principles of the Global Compact.
- Compliance with applicable environmental regulations.
- Compliance with applicable quality regulations.
- Compliance with applicable occupational health and safety regulations.

What does it answer?

CSR SP: Fair Operating Practices_Line 4_Measure 2

In addition to passing the approval process, certain suppliers must be analyzed under the Third Party Due Diligence Process, also approved in 2015 and already described in section A2 of this report.

To perform the approval process, OHL Construcción has worked on developing the new form that has been included as a specific module in the Online



Purchasing System (SIC), which contains mandatory and basic requirements. This supplier approval module is currently being implemented throughout the OHL Group within the procurement field.

STANDARD CONTRACT MODELS

OHL purchasing divisions, in collaboration with the respective legal advisory services, included a clause in almost all of its contracts which refers to the knowledge and compliance with the 10 Principles of the United Nations Global Compact. Service contracts include the commitment to act in accordance with the quality, environment and occupational risk prevention plans established by the OHL Group.

The contractor and industrial undertake to comply with the Global Compact initiative of the United Nations on social responsibility through the implementation of the Ten Principles based on human, labor and environmental rights and the fight against corruption, available on the Web page. www.pactomudial.org.

Clause in contracting suppliers and services.

What does it answer?

CSR SP: Fair Operating Practices_Line 4_Measure 3

2015 brought an important step in this task by reviewing and adapting the standard contract models to ensure that the basic requirements include the Group requires across the entire supply chain.

OHL Construcción has created a series of model contracts that unify the principles set by the different departments of the division that apply in different territories. This takes into account the local laws of each country to adapt the guidelines.

OHL Industrial has developed a model contract for the purchase of critical equipment, the draft will be submitted in 2016 to the review of the various departments and divisions involved. The draft, developed for contracting the supply of turbines, can be adapted to any other equipment with minor modifications.



■ ■ ■ Assembly of track on plate Mecca-Medina High-Speed Line. Saudi Arabia.

OHL Group purchasing divisions included a clause in almost all of its contracts which refers to the knowledge and compliance with the 10 Principles of the Global Compact

OHL Servicios carried out two reviews of the contract clauses, a first earlier this year and a second coinciding with the change of name of the parent company of the division to ensure that it includes the basic requirements that the Group requires of all its suppliers.



MANAGEMENT OF RISKS IN THE SUPPLY CHAIN

OHL CONSTRUCCIÓN

The Procurement and Machinery Department of OHL Construcción studies the risks in the bidding phase of the construction works. The criteria considered are, among others, the local market situation, quality of materials, price development, social stability, import of materials, restrictions on hiring, geographical location and proximity to ports.

Suppliers are also monitored regarding: regulations, laws, credit rating, review of sanctions, financial status, up to date in payments to workers, social security, taxes and in possession of: the certificates of training for workers.

The Department also produces indexes with developments in the raw materials markets, delivered to the various territorial divisions.

In 2015, **93 projects** have been evaluated in the bidding phase.

Once projects are underway, we track socially responsible behavior of suppliers and support them in compliance. In this regard, in 2015 the following actions were taken:

- Training courses on the importance of CSR among workers through various participatory workshops.
- Review of the evaluation criteria for approval and monitoring.
- Inclusion of social and environmental criteria on audits of suppliers: in April 2015 two ethical inspections were conducted, one in China (granite supplier) and one in Vietnam (basalt supplier).

OHL INDUSTRIAL

OHL Industrial in 2015 developed the Procedure PD-IND-PC-010 Risk Management, which aims to describe the risk management process of projects in the bidding phase and in the execution phase of the project.

The procedure includes analysis of country risk, the customer, any partners and nominated suppliers/subcontractors, the probability of occurrence and its consequences in time, cost, reputation, health and safety and on the environment.

These analyses resulted in the issuance of the following reports:

- Report on red lines.
- Risk Report on purchases and subcontracts.
- Risk Report on tenders and projects.
- Probability-Impact Matrix.
- Probabilistic impact curve on pre and post mitigation cost.
- Tornado diagram.

In 2015 **two projects** have been evaluated according to these criteria.



■ ■ ■ Culver Line, New York. USA.

The Procurement and Machinery Department of OHL Construcción studies the risks in the bidding phase of the construction works. In 2015, 93 projects have been evaluated

PROFILE OF PURCHASING MANAGEMENT IN EACH DIVISION

OHL CONSTRUCCIÓN

Purchasing management in the OHL Construcción division

Profile of purchases

Construction activity involves **buying products** such as steel, concrete, aggregates, armor, cement, fuel, explosives, metal sheets, wood, prestressing wire, asphalt, scaffolding, protective equipment and signage, monitoring equipment, equipment for track electrification, installation of track electrification, bituminous binders, additives for concrete and mortars projected and hardware, among others.

As for the **procurement of services**, we would highlight activities such as demolition, earthworks, execution of concrete structures, drainage, security services and surveillance, installation of carpentry, masonry work, installation of air conditioning systems, implementation of lighting piles and electrical conductors, assembly of steel structures, horizontal drilling by ramming into tubes and installation of track electrification, among others.

78% Purchases of the OHL Group	68% Suppliers and subcontractors of the OHL Group
Already exists in Database	49,776
Approved suppliers	32,114
Suppliers that have been monitored	2,962

LEADING PRACTICES IN 2015

- Launch of Capital Goods Investment Standard.
- Preparation of **unified contract models** with the principles set by the different departments of OHL Construcción, which will be applied in each of the territories.
- Logistics risk matrices for bids at national and international levels.
- Search for synergies at international level.
- Trade agreements with strategic companies.
- Development of a **database with installation companies** and their analysis to know in which regions and branches they are most competitive.
- Greater participation of Purchasing and Machinery Department (DCM) in decision making on **strategic purchases**, creating 'Purchasing Boards' in countries such as Norway, Qatar, Algeria and Turkey, among others.
- Optimization of costs and minimization of risks on contracting third party companies.



- Collaboration with the research department to gain first-hand knowledge of bidding suppliers.
- Implementation of procurement systems (SIC, Purchasing Control in ERP and Approval) in most of the active worksites.
- Continuous search for new suppliers at national and international levels.
- Extension of user support (external and internal) providing service at any world time zone.

What does it answer?

CSR SP: Fair Operating Practices_Line 6_Measure 1

MAIN ACTIONS PLANNED FOR 2016

- Continue to increase the participation of Purchasing and Machinery Department (DCM) in contracts and decision-making on strategic purchases.
- Prepare the external global supplier registry tool to facilitate the search for third parties.
- Implementation of the SIC where it has not yet been established, increase traceability and agility of the application; facilitate the autonomy of users regarding the application and make it more intuitive; facilitate batch and historical data loading systems; Integration with compliance and “Parties Due”, among others.



■ ■ ■ York Metro Toronto, Canada.

OHL Construcción concentrated 78% of purchases of the Group, as well as 68% of suppliers and subcontractors. They have 49,776 suppliers in their database, with 34,114 approved

OHL INDUSTRIAL

Purchasing management in the OHL Industrial division

Profile of purchases

The suppliers of OHL Industrial provide tools such as boiler equipment, mechanical equipment, electrical equipment, conveyors, elevators and tanks.

14%
Purchases of the OHL Group

The subcontracting of services is done mainly on the construction activity of the division, contracting civil engineering services, mechanical assembly, electrical assembly and instrumentation, metal frames, insulation, installation of boilers, fire protection and topography.

5%
Suppliers and subcontractors of the OHL Group



CENTRALIZATION OF THE PURCHASING AND CONTRACTING PROCESS

OHL Industrial has two headquarters, Spain and Mexico, centralizing purchasing activities and/or subcontracting as necessary for the development of projects.

At the start of a new project, in the launch meeting, the headquarters will centralize the process of purchasing and subcontracting, depending on the project location, the client location, or other contractual requirements.

As a basic strategy of the OHL Group, the performance, design and implementation of the different process maps involved in the activities of each of the departments has been developed. This seeks to graphically summarize the flows of activities that make up the work of the division, regardless of the country or company where carried out.

The OHL Industrial processes relating to activities are:

- **Supplies (P-6):** Purchasing (P-6.1), Activation (P-6.2), Inspection (P-6.3), Logistics (P-6.4) and Approval (P-6.5).
- **Construction (P-7):** Constructability Plan (P-7.1) Organization of the Worksite and Temporary Facilities (P-7.2) Management of Subcontracting (P-7.3), Commissioning (P-7.4), Approval of subcontractors (P-7.5) and Worksite Management (P-7.6).

All these processes are operative in all projects that are running.

LEADING PRACTICES IN 2015

- Alignment of Procurement Standard N-COM-01 with the criteria established in Procurement PD-IND-001 and Subcontracts PD-IND-C-002.
- Development of a centralized database of approved suppliers.
- Development interface between Smart Plan and SAP and implementation as a pilot on a project in Jordan with excellent results.
- Development of a model contract for the purchase of critical equipment with the participation of all departments of OHL Industrial, coordinated by the OHL Legal Services.
- Launch of the Procedure PD-IND-PC-010 Risk Management, which aims to describe the risk management process of projects in the bidding phase and in the execution phase of the project.



■ ■ ■ Crushing plant and storage of raw materials for Cenosa in Honduras.



MAIN ACTIONS PLANNED FOR 2016

- Study, develop and begin to articulate synergies with other divisions of the OHL Group, in terms of purchasing and subcontracting activities.
- Establish partnerships, through framework agreements with key suppliers (suppliers and subcontractors) according to geographical areas, specialties and/or disciplines.
- Set indicators to monitor the impact that procurement management has on the profitability of projects.
- Continue the deployment of the interface between the Smart Plan and SAP to other new and old projects.
- Review of the draft contract for the purchase of critical equipment by the various departments and divisions involved.

OHL CONCESIONES

Purchasing management in the OHL Concesiones division

Profile of purchases

Products and services contracted are related to the management and maintenance of concessions.

Products: fluxing, pavements, markings, signs, auscultation, railway equipment and others involved in the use and maintenance of roads, railways, ports and airports, as well as other related office supplies.

Services: office and vehicle rent, professional services, power supply, safety and maintenance services.

5%
Purchases of the OHL Group

11%
Suppliers and subcontractors of the OHL Group

LEADING PRACTICES IN 2015

- Development of a specific standard for the division relating to purchasing and subcontracting services in accordance with the improvement criteria and shared policies with the OHL Group in this area. In this context, the specific standard establishes the principles, documentation and controls required to regulate purchases OHL Concesiones and the subsidiaries over which it has control.

The standard aims to strengthen good practices in relations with suppliers and to promote a culture of responsible management in the supply of goods and services. It incorporates the new Anti-Corruption Policy of the OHL Group approved in 2015 and the obligation to apply due diligence to all critical suppliers, with reference to and guided by the Code of Ethics and Responsible Procurement Policy of the OHL Group.

- From the second half of 2015, as part of the commitment to generating long-term value, the Legal Department oversees the inclusion of specific CSR clauses in all contracts with third parties, linked to the Code of Ethics and the anti-bribery and anti-corruption policy.
- In parallel, start of the process of adapting the Online Purchasing System (SIC) to the specific characteristics governing purchases in OHL Concesiones and approval flows stipulated by the standard. IN 2015, this has been implemented experimentally in one of the Spanish concessionary companies and its final implementation is expected in the rest of the Spanish companies during 2016.



OHL SERVICIOS

Purchasing management in the OHL Servicios division

Profile of purchases

The main **services** contracted are legal advisory, consultancy advice on data protection, vehicle renting, office rent, IT services, health surveillance and food-catering.

Products include cleaning materials, health care equipment and materials, fuel and printers.

1%
Purchases of the OHL Group

6%
Suppliers and subcontractors of the OHL Group

LEADING PRACTICES IN 2015

- Inclusion of a clause in Ingesan contracts concerning compliance with:
 - United Nations Global Compact.
 - Social responsibility standard SA 8000.
 - Code of Ethics.
 - Responsible Procurement Policy.
 - ISO 9001, 14001 and SA 8000 Certification.
- Monitoring and annual assessment of suppliers in environmental management, ORP and quality, SA 8000 and energy efficiency.

MAIN ACTIONS PLANNED FOR 2016

- Not exceed 3% of contracts with lack of documentation.
- National approval and closing global service agreements for the following activities:
 - Elevator maintenance.
 - Regulatory technical inspections.
 - Fire protection systems (at delegation level).

OHL DESARROLLOS

Purchasing management in the OHL Desarrollos division

Profile of purchases

The activity as developer and operator of hospitality services involves hiring management and consulting services, purchase of food and beverages, cleaning supplies, related items maintenance of facilities, stationery and office supplies, as well as the contracting of small works of adaptation and repair.

1%
Purchases of the OHL Group

9%
Suppliers and subcontractors of the OHL Group

LEADING PRACTICES IN 2015

The management of the supply chain in the Mayakoba Resort is governed by the criterion of sustainable purchasing of each hotel chain. In 2013, as part of Certification on Environmental Tourism Quality of the Federal Attorney for



Environmental Protection (PROFEPA), we began the implementation of the Environmental Leadership for Competitiveness Program (PLAC), which allowed for the approval of these management systems.

The criteria governing hotel policies include the following:

- Comply with the laws and regulations on labor, social and environmental security.
- Commit to develop operations, minimizing possible level of contaminants into the environment, whether emissions, discharges or solid or hazardous waste.
- Promote the use of materials from reputable and sustainable sources.
- Manage waste generated during his contraction work in the hotel, ensuring proper management and in accordance with applicable law.
- Participate as far as possible on support programs and social development together with the hotel management to promote a synergy that fosters community benefits.
- Prevent discrimination in all its forms, gender, religion, nationality or others, among employees and in operations.
- Prevent sexual exploitation of children by training their employees and refraining from doing business with companies that conduct or support these practices.
- Protect and conserve ecosystems and cultural heritage of the regions where it operates.
- Provide employees with the information and training needed to comply with each of the actions referred to in this document.

In addition, putting in place the Global Sustainable Tourism Criteria (GSTC) that implement the requirements of the Rainforest Alliance Certification, selecting local suppliers significantly influences in a greater correspondence with local communities.

GENERAL SERVICES DEPARTMENT

Purchasing management in the General Services Department

Profile of purchases

Suppliers mainly provide services in the areas of general archival, office operation, fleet rental and leasing, office equipment and supplies, travel, telephony, copying, credit cards, fuel cards and messaging.

1%
Purchases of the OHL Group

1%
Suppliers and subcontractors of the OHL Group

GREEN PURCHASING

The Group General Services Department encourages purchases from suppliers of goods or services with additional ecological or social benefits.

- **Social:** contribute to the integration of people with disabilities, favoring hiring companies that stand out for this reason.
- **Ecological:** promoting consumption of products and equipment that respect the environment among the employees of the OHL Group, using products with some kind of eco-labeling or forestry products (paper and others) from sustainable forest management.



The objective for the 2011-2015 period was to achieve that 11% of the products or services purchased by the Department comply with any of these requirements. This objective was widely achieved due to the purchasing catalog in 2015, the purchasing catalog had 269 entries identified as environmentally friendly products, 39.5% of the total. 86% of white paper consumption in offices in Spain has eco-label and 14%, less dangerous composition (chlorine free).

With respect to electricity consumption in offices in Spain, we have renewable energy certified by the CNE and seven supply points with 100% renewable energy contracted with suppliers.

Types of products and services that apply green procurement criteria

- Surveillance and security services.
- Energy and fuel suppliers.
- Suppliers of office equipment and furniture.
- Office energy efficiency.
- Vehicles.

LEADING PRACTICES IN 2015

- Application of environmental criteria in the daily management of purchases of the General Services Department.
- Promotion of purchases from suppliers of goods or services with additional ecological or social benefits.
- Adaptation of the supplier management and approval tool to the basic guidelines established by the Responsible Procurement Policy of the OHL Group.
- Start of the implementation of ERP and SIC.
- Adaptation of model contracts.

The purchasing catalog of the General Services Department in 2015 had 269 entries identified as environmentally friendly products, 39.5% of the total

B1



OHL Concesiones

OHL Concesiones has achieved constant growth both in the development and performance of new concessions as well as in their management and timely sale in the case of mature assets. The company operates 14 toll roads, 3 commercial ports, 1 railway and 1 airport in four countries, with sales worth 444.9 million euros (+20% on 2014). With 10% of sales, it contributes 85% of the OHL Group's EBITDA.



Autopista Urbana Norte. México.



BUSINESS PERFORMANCE IN 2015

The specific targets of the division were presented during the 2015 financial year in the context of the Strategic Plan 2015-2020, confirming the business model that the company has been implementing successfully over the last few years, complemented by the development of greenfield projects with the recurring cash flow contributed by the dividends from the stakes in Abertis (13.9) and in OHL México (56.9%).

In the short term, the growth of OHL Concesiones will be concentrated in the Pacific Alliance countries. Consolidation in Mexico and Chile, growth in Peru and Colombia, without ruling out re-investment in Brazil and entry into the U.S. and Canada shape the preferred geographical strategy. Priority attention will be given to the various sectors in relation to GDP, the financing of the concessions in local currency and on a non-recourse basis will be maintained with a minimum rate of returns for new investments of 15% on equity in euros, and the partial or total sale of mature assets will continue.

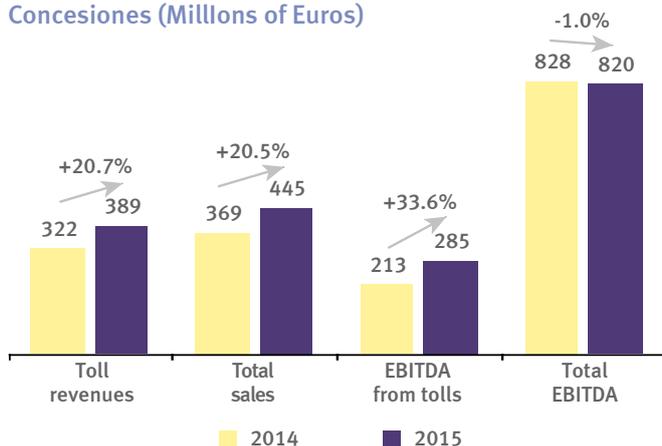
The turnover figure obtained by OHL Concesiones, 444.9 million euros in 2015, grew 20.5% over the previous year, with a net operating profit (EBIT) of 775 million euros (-1.4%). Toll roads are the company's main asset and account for 76.4% of sales, with the long-term backlog totaling 57,509.8 million euro (-1.6%), 79.3% of which is generated in Mexico. During 2015 and the first few months of 2016, OHL has been subjected to a defamation and extortion campaign, accompanied by intense media coverage and libelous written commentaries. The company faced legal actions for clarifying the facts and to defend itself from the blackmailers. An audit process that involved the participation of 25 full-time auditors from several leading international firms –EY, KPMG, Jones Day, FTI Consulting and Ritch Mueller– concluded definitively that all of the claims made in the defamation campaign were false.

On 28 March 2016, the Mexican Banking and Securities Commission (CNBV) ascertained the absence of willful intent, fraud or any impact whatsoever on the Mexican financial system or third parties due to the actions of OHL México and its subsidiaries Organización de Proyectos de Infraestructura (OPI) and Concesionaria Mexiquense (Conmex).

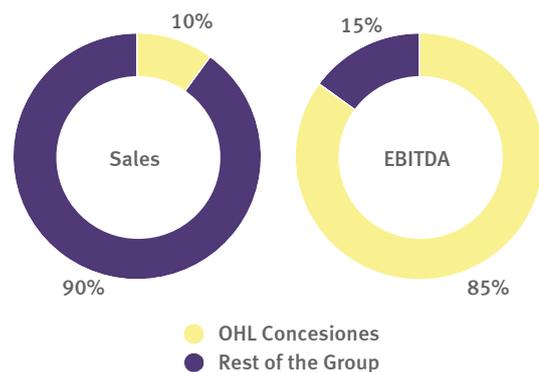
The share value of the company increased by 10% in the trading session when the decision was announced, reflecting the trust placed by the company's investors.

To meet the targets set, OHL Concesiones will maintain the following guidelines: the taking of majority stakes that facilitate the control of assets during the investment stage; periodic rotation of mature concessions and the development of innovative tools and technologies for strengthening the provision of its services.

Performance of sales, EBITDA and backlog of OHL Concesiones (Millions of Euros)



OHL Concesiones in the OHL Group during 2015





OHL Concesiones-Position

19 main concessions: 14 toll roads, 3 commercial ports, 1 rail and 1 airport.

Young backlog: concessions with 27 years of average residual life.

Very low performance risk: 11 concessions in operation, 2 in operation-construction and 6 under construction.

Activity in:

- Mexico: 7 toll roads and 1 airport.
- Spain: 2 toll roads, 2 commercial ports and 1 railway concession.
- Peru: 2 toll roads.
- Colombia: 1 toll road.
- Chile: 2 toll roads and 1 commercial port.

18 projects under study.

Management criteria

Financially independent from OHL.

Reference shareholder of Abertis, with a 13.9% stake. (16.06%, total Villar Mir Group).

Expert in the development and performance of newly created concessions, greenfield.

Concessions financed through non-recourse borrowing and in local currency.

Preference for majority stakes.

Materialization of the value generated in its concessions (stock market flotation, sale of mature concessions or asset swaps).

MAIN INFRASTRUCTURES OF OHL CONCESIONES

TOLL ROADS

	Length (km)	OHL Stake (%)	Length (km)	OHL Stake (%)
SPAIN	64.3	-	Puebla Elevated Bypass	29
M-45 Highway	8.3	100	CHILE	15.8
A-2 Highway T 1	56.0	95	Eastern Américo Vespucio	50
MEXICO	413.7		Industrial Bridge	100
Mexiquense Beltway	154.9	42	COLOMBIA	144.0
Atizpán-Atlacomulco Toll Road	74.0	56	Río Magdalena Toll Road	100
Bicentennial Viaduct	32.0	56	PERU	368.0
Northern Urban Toll Road	9.0	56	Northern Toll Road	100
Western Urban Toll Road	7.5	28	La Molina-Angamos*	100
Puebla-Perote Toll Road	123.0	39	Total OHL Concesiones	1,005.8
				-

* Adjudicated in 2016.

RAILWAYS

	Length (km)	OHL Stake (%)
SPAIN		
Metro Ligerero Oeste	22.4	51.3



COMMERCIAL PORTS

	Surface Area (ha)	Capacity (TEU)	OHL Stake (%)
SPAIN			
Port of Alicante	30.0	250,000	100
Port of Tenerife	15.0	750,000	100
CHILE			
Port of Valparaíso	18.9	1,200,000	100

AIRPORTS

	Services under concession	OHL Stake (%)
MEXICO		
Toluca International Airport	Airport, supplementary and commercial services	28

BUSINESS MILESTONES IN 2015

NEW AWARDS

In January 2016, the Metropolitan Council of Lima reached a unanimous decision to award to the OHL Concesiones private initiative the project for building a 12-km-long urban toll road, La Molina-Angamos, designed to integrate the main services and business area of Peru's capital. The concession period is 30 years and will call for an investment of 460 million euros.

FINANCIAL TRANSACTIONS

In March, Organización de Proyectos de Infraestructura (OPI), the parent company of Concesionaria Mexiquense (Conmex) that operates the Mexiquense Beltway, completed the early redemption of an issue of 300 million dollars on securing a loan of 4,100 million pesos, maturing in 2035. Subsequent to this transaction, a 24.99% stake in Conmex was purchased in April by the IFM Investor fund at the price of 546 million euros.

Also in the month of April, long-term refinancing was arranged for a portion of the margin loan backed by Abertis shares through a non-recourse loan in the amount of 273 million euros, maturing in three years and with a surety consisting of 2.5% of the capital of Abertis, covered in turn by a financial derivative. In June, OHL Concesiones Chile obtained a line of credit in the amount of 56 million euros for financing the Chilean concession commitments: the Eastern Américo Vespucio Toll Road, the Industrial Bridge and the Cerros de Valparaíso Terminal.

In September, the company Terminales Marítimas del Sureste (TMS) extended a credit for 12 years to be used for upgrading and expanding the installations of the Port of Alicante (Spain), while Autopista Río Magdalena (Colombia) signed another loan agreement in the amount of 36 million euros for financing the investment commitments tied to the performance of the project.



PROJECTS AND OPERATING IMPROVEMENTS

MEXICO

With 77% of the construction finalized in December 2015, the **Puebla Elevated Bypass** is expected to be operational in the second half of 2016. This infrastructure is a 13.3 km viaduct that bypasses the capital of Puebla on the México-Veracruz toll road.

With respect to the **Atizapán-Atlacomulco Toll Road**, if the Authorities approve the necessary right-of-way, the company is confident that it will be possible to make the preliminary geotechnical, topographical and mechanical soil studies of sections 1 and 2 during the first few months of 2016. In the course this same year, the anthropological exploration and the Environmental Impact Statement for the project should be completed.

A 1,800-m-long reversible lane was put into operation on the **Western Urban Toll Road**, cutting travel times by 80% during the peak traffic hours in the western area of Mexico's capital and achieving at the same a reduction in pollutant emissions.

Finally, **TeleVía**, the electronic toll collection brand used by OHL México for its operations, was managing 1.33 million electronic devices (TAGs) at the end of the 2015 financial year, having collected an average of 360,000 trips and managed 18,700 recharges daily. The company developed two projects in 2015 for confronting critical situations: the Disaster Recovery Center (DRC) and the Commercial BackOffice (CBO).

COLOMBIA

The construction work on the **Río Magdalena Toll Road** commenced in the first half of 2016, following the conclusion of the design activities of the project and after obtaining the environmental permits and licenses. Operations started during 2015 between Alto de Dolores-Puerto Berrio-Connection with Ruta del Sol, with the final readying of 70 km of this infrastructure.

PERU

At 31 December 2015, the works to split the road surface of **Network No. 4**, a section under concession along the Panamericana Norte, linking the towns of Pativilca and Trujillo, was 82% completed in the committed works.

Construction of the second road surface in section 1 (Santa-Trujillo), as well as the last 10 km of section 4 (Pativilca-Huarmey), was completed in December.

In relation to the works along section 2 (Casma-Santa), the year ended with a 49% completion rate. It is expected that the Ministry of Transportation & Communications will release the land privately owned (gas stations), over 2016, culminating with the split in the road surface.

After closing of the financial year, in January, Concejo Metropolitano de Lima approved the award of the "Conexión La Molina-Angamos" private initiative.

CHILE

The construction work for the **Eastern Américo Vespucio Toll Road** is scheduled to commence during the second half of 2016. The administrative steps for the construction stage of this urban toll road continued in 2015, as well as the maintenance work on the pre-existing infrastructure. The Ministry of Public Works approved the change proposed as an alternative to sector 1 and the road design of sector 2.



The construction of the new **Industrial Bridge over the Biobío River** is also planned to start during this year. Both the basic as well as the detailed engineering and the environmental impact statement have been completed and are in the process of revision, while the first two land condemnation projects have already been approved.

Terminal Portuaria Cerros de Valparaíso, the company responsible for the construction and operation of Terminal 2 in the Port of Valparaíso, increased the operation of the current facilities by 20% in 2015, having completed close to 155 of the investment committed. The growing certainty that the port expansion project will strengthen the development of the city has led to the amendment of the contract.

SPAIN

Two port terminals stood out thanks to their innovations during 2015. **Terminales Marítimas del Sureste (TMS)** reached an agreement with the Port Authority of Alicante on an extension of the concession period for 12 years, having programmed in that period an expansion of pier 19 and of the railway terminal, in addition to the implementation of the Terminal Operating System (TOS) for upgrading the production systems. In Santa Cruz, the company **Terminal de Contenedores de Tenerife** installed three new super post-Panama cranes with a reach of 22 rows and an 80-ton load capacity. In January of this year, the Port Authority of Santa Cruz de Tenerife approved the extension of the concession for a further twelve years.



- Awards granted by the Ministry of Education, in 2014 and 2015, to the educational project *Ciudad ando*, aimed at children and adolescents and concerned with the revitalization of the local archeological heritage, traffic education and the protection of the environment.
- Inclusion as an example in the *Good Practice in Environment, Health and Safety Guide* published by the Inter-American Development Bank in 2016.

MAIN INITIATIVES IMPLEMENTED

TECHNOLOGY TRANSFER

- **Collection management:** computerized system for manual, automatic and dynamic toll collection that enables the full traceability of the collection information and fraud eradication mechanisms.
- **Upgrading of operating processes:** computerized system for the centralized and global control of the operation and maintenance of infrastructures; control and monitoring of traffic incidents from a mobile device and tools for the control of the concession's assets on the basis of images in 360°.
- **Management of the investment:** computerized system for the scheduling of future major maintenance and the economic analysis of the life cycle of the construction work or the rehabilitation of the pavement.



Ositrán, the Peruvian Ministry of Education and the Inter-American Development Bank, have recognized Autopista del Norte's efforts to the benefit of its users, workers, local community and the environment



The operating income of Autopista del Norte registered an aggregate annual growth rate of 21% over the period 2009-2015

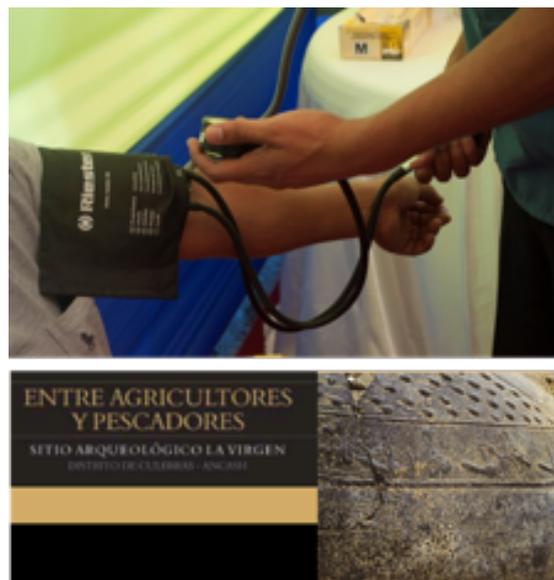


RESPONSIBLE MANAGEMENT

- **Quality:** stimulus to innovation and continuous improvement in the provision of the service through the promotion of a range of programs targeting the work teams.
- **Environment:** promotion of energy efficiency through an innovative lighting system with micro LED technology; excellence in the management of solid and hazardous waste, and awareness-raising initiatives aimed at the community.
- **Occupational health and safety:** training courses and informative talks (tool box meetings) for employees and external collaborators, and the introduction of five programs designed to improve health and safety conditions in the workplace.

SOCIAL COMMITMENT

- **Education:** development of learning materials and activities with primary school children up to the fifth year of secondary education for the training of responsible citizens with respect to their cultural legacy, road safety and the environment.
- **Health on the road:** annual campaigns for the promotion of health and medical assistance aimed at truck drivers and passengers who travel on the road network.
- **Cultural heritage:** enhancement of the cultural heritage within the area of influence of the infrastructure through educational, research and dissemination programs, targeting school children and the community in general.
- **Human Resources:** development of ten programs designed to improve the living conditions of the company's employees and their work climate.
- **Humanitarian aid:** once-off initiatives of cooperation and support to the vulnerable sectors within the area of influence of the infrastructure operated.

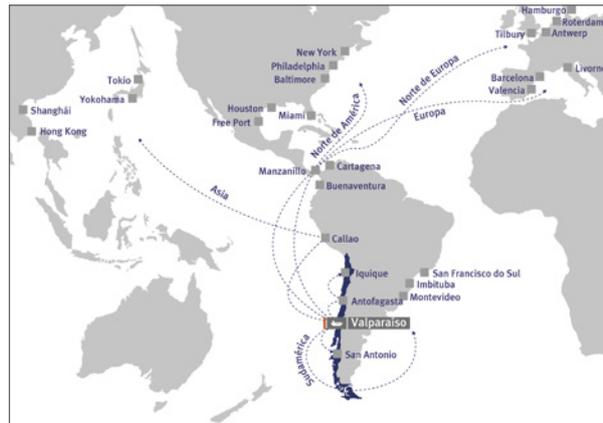




TERMINAL CERROS DE VALPARAÍSO. CHILE

PRODUCTION DEVELOPMENT AND INTEGRATION INTO THE COMMUNITY 2014-2015

Project Data	
Start year	2013
Company	Terminal Cerros de Valparaíso
Customer	Empresa Portuaria de Valparaíso
Investment	476.2 million €
Location	Valparaíso (Chile)
Interest held by OHL Concesiones	100%
Surface	18.9 ha surface area and 1,275 m berthing line
General cargo	1,677,643 t/year
Residual operation time	28 years



Terminal Cerros de Valparaíso (TCVAL), as a new company in the city of Valparaíso, has developed its strategy of integration into the community from a comprehensive perspective which, in this first stage, includes:

- The introduction of machinery and production processes that will upgrade the operating capacity of the general cargo terminal.
- The strengthening of local hiring and the skills of its workers.
- The development of a program of corporate social responsibility (CSR) and of engagement with the community.
- The performance of the environmental impact study and participation by the local citizens.

With the aim of improving the quality of the investment project entrusted to the company, together with the company's growth and profitability, at the same time as the process of dialog and participation by all of the stakeholders involved in the project was taking place through a formal and anticipated approach to the citizenry, the following activities were organized: informative workshops, visits to the facilities and the performance of studies as a result of the engagement and



dialog processes, which have examined in depth the environmental and economic impacts and the improvement of the production chain as a result of the expansion of the port.

The development strategy implemented made it possible to increase the total number of tons of general cargo by 21% in 2014, the first year of operation, and an additional 20% in 2015. The Terminal 2 expansion project will stimulate the economy of Valparaíso, delivering an estimated regional GDP increase of 0.5 percentage points and generating more than 3,000 direct and indirect jobs.

MAIN INITIATIVES IMPLEMENTED

IMPROVEMENT IN OPERATING CAPACITY

- **Purchase of machinery:** state-of-the-art equipment, highlighting the acquisition of two Green Range Gottwald-category cranes. These cranes comply with strict environmental parameters, meet high-efficiency acoustic standards and ensure the minimization of CO2 emissions in emergency situations, due to their electrical grounding connection.
- **Operating processes:** certified to the ISPS (International Ship and Port Facility Security) standard and undertaking the development of a quality, environment and occupational risk prevention management system with the aim of obtaining certification in 2017.

STRENGTHENING OF LOCAL HIRING

- **Human resources:** generation of quality local employment, stimulus to gender diversity and continuous training, with the organization of 30 courses and seminars geared to administrative staff and port operators.
- **Occupational health and safety:** training courses and 300 informative talks (tool box meetings), with a total of 75 hours and 1,506 participants.
- **Supply chain:** development for the national and local companies and suppliers through commercial relations with close to 300 suppliers of goods and services associated with the management and maintenance of the port. The percentage of local purchases accounted for 91% of the total purchases in 2015.

SOCIAL COMMITMENT AND ENGAGEMENT WITH THE COMMUNITY

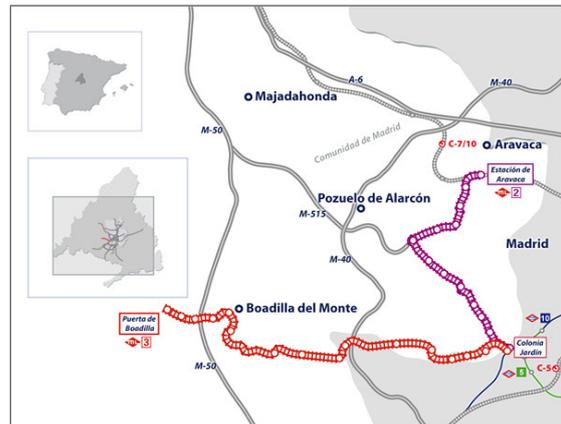
- **Port-City Alliance:** TCVAL voluntarily included a specific clause in its concession agreement for the creation of an annual trust fund throughout the 30 years of the concession. With four lines of actions defined –culture and sponsorship, training for employability, the environment and tourism 16 projects worth 208 million pesos have been set in motion, benefiting 14 organizations.
- **Plan for visits to the facilities:** with the aim of familiarizing the community with the day-to-day operation of the port and to present the expansion project in situ, a Visits Plan has been designed in which dozens of delegations have taken part with more than 300 participants.
- **Good Neighbor Plan:** engagement with the immediate environment of the facilities, with the social partners of Barrio Puerto and Plaza Sotomayor as the target audience. Support has been given to a number of citizens' initiatives to the benefit of organizations such as the Red de Mujeres Portuarias de Valparaíso (Port Women's Network), the Comedor 421 –a meal center run by the La Matriz Parish and the Sindicato de Pescadores de Caleta El Membrillo (fishermen's trade union), among others.



METRO LIGERO OESTE. SPAIN

FFULL USE OF THE BRAKING ENERGY OF THE CITADIS TRAINS

Project Data	
Start year	2006
Company	Metro Ligero Oeste
Customer	Autonomous Community of Madrid
Location	Pozuelo de Alarcón, Alcorcón and Boadilla del Monte
Interest held by OHL Concesiones	51%
Km managed	22,4 km
Number of passengers in 2015	5,170,955
Residual operation time	21 years



Metro Ligero Oeste (MLO) is a concession company in which OHL Concesiones holds a majority stake. The company operates two light rail lines in the Community of Madrid (Spain).

MLO is fully aligned with the European goal of greater energy efficiency in passenger transportation. The primary objective of this innovation is to reduce energy consumption and, consequently, the emission of greenhouse gases to the atmosphere.

More than half of the total consumption of electricity by MLO is used for the movement of the trains. These trains are Citadis light-rail vehicles, which are already equipped with a technology that enables them to harness a large part of the electric power generated during their braking phases. However, there is still a part of this energy that is lost when dissipated in the form of heat in the rheostats and in the brake discs of the train, since there is no simultaneous demand for absorbing the energy recovered.

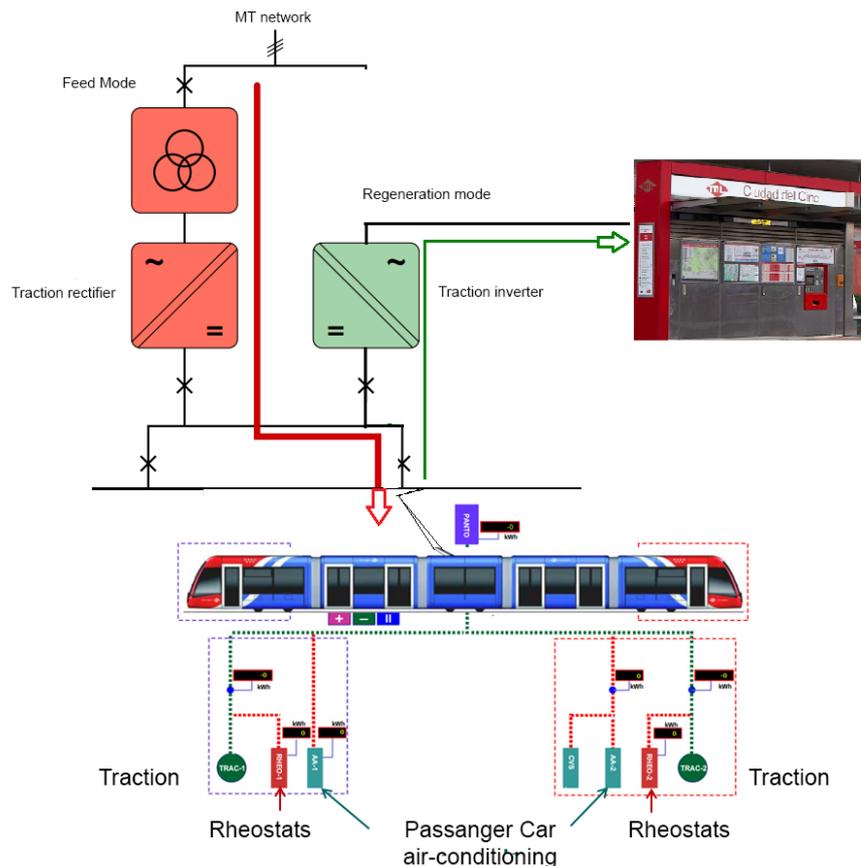
To reduce these losses to a minimum, MLO has created a solution, in collaboration with the train manufacturers, consisting of the customized design of power inverters capable of capturing and redirecting such residual energy for its recovery. These inverters will be installed at three or four points on the light-rail route, and it is estimated that up to 272,000 kWh will be recovered yearly.



In this way, the intention is to achieve an optimum balance, in which the energy losses of the process will be reduced to a minimum, with the ensuing economic savings and environmental improvement.

MAIN INDICATORS

- Energy saved yearly: 272,000 kWh, or 0.18 kWh per km traveled.
- Economic savings: 28,500 euros yearly.
- Amortization time: between three and four years.



AWARDS AND RECOGNITIONS

- Third Tria Railway RD Prize for Young Railway Engineers, granted by the Foundation of Spanish Railways. The award is a research incentive for young engineers in the area of railway engineering. The practical aspect of the study was valued, together with the improvement obtained in terms of maintenance.
- Award to Excellence in Maintenance Management, in the *Infrastructures* category, granted by SISTEPLANT, for the start-up of a new Maintenance & Operation (GMAO) system, creating an integrated system technologically aligned in an effective manner with the company's general objectives.



TELEVÍA. MEXICO

DISASTER RECOVERY CENTER

Project Data	
Start year	2008
Company	Opcom
Location	Mexico's national toll road network
Interest held by OHL Concesiones	100%
Km	4,000 km
Collection transactions/day	360,000



TeleVía is OHL México's electronic toll collection operator, which offers the users of the national toll road network -with more than 4,000 km of roads- one of the most advanced electronic toll collection systems in the country.

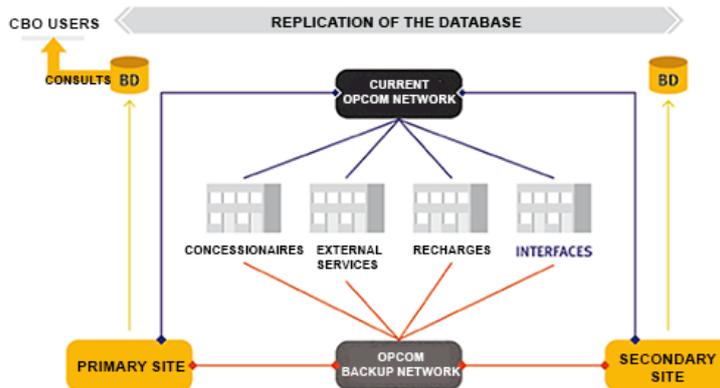
As a part of TeleVía's business strategy and in the framework of the volume of the work it performs, involving the management of more than 360,000 collection transactions daily, a project has been promoted in 2015 designed to guarantee the continuity of the service in the face of potential major contingencies, such as vandalism, earthquakes or other natural disasters.

To eliminate the risk of the interruption of the communications systems that process the validation of the electronic collection devices (TAGs) and the recharges under the inter-operability scheme which, although unlikely, would have a strong adverse impact on the business, the company decided to develop an Alternative Data Center (DC), in addition to an infrastructure similar to the one in place at the present time in order to replicate all of the services.

The DC, which takes charge of the entire security and redundant power and communications infrastructure, optimizes the response time, as well as the cost of investment and maintenance, considering the likelihood of occurrence and the opportunity cost in the absence of a Disaster Recovery Center.

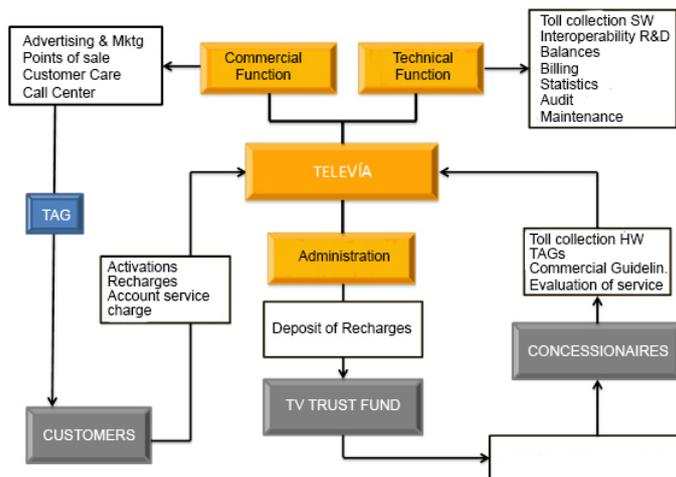


Diagram of the Disaster Recovery Center



At the same time, a business continuity plan was prepared, taking into consideration a range of aspects capable of causing an impact on the operator, ensuring the availability of the activities essential for the provision of the service. This plan called for a careful analysis of all of the processes of the business for determining the availability objectives, which are shown on the diagram included below.

Availability objectives of the business continuity plan



The successful start-up of the Alternative Data Center took place on November 21, 2015, with the collaboration of a number of departments of TeleVía and the contributions of the key providers, KIO Networks, IT Solutions and INDRA, under the coordination of the Systems Department of OHL Concesiones.

In December 2015, this project was selected for an award by Innova, a program designed by OHL Concesiones as a stimulus to innovation.



B2



OHL Construcción

The construction business of the OHL Group has more than one hundred years of history. At the present time, OHL Construcción is an international reference in civil engineering infrastructures and unique building construction.





BUSINESS PERFORMANCE IN 2015

Construction is the main business activity in terms of sales in the Engineering & Construction area and in the OHL Group, accounting for 85.5% and 65.0%, respectively, of the total business of both. The company obtained sales in 2015 worth 3.248 million euros, with a growth rate of 16.5%. This increase was due to the good performance of the division's international operations, particularly in the U.S., thanks to the new projects in Texas and California and those of its subsidiaries Judlau and Community Asphalt, in addition to the increased activity in Mexico and the stepped-up pace of the completion of works in the Mecca-Medina project in Saudi Arabia.

EBITDA totaled 150 million euros, signifying a margin on sales of 4.6%, in line with the average of 4.7% for the major companies in the sector. The comparison to the previous year, however, reflects a decline of 27.3%, the result of a triple effect:

1. The increase in the relevance of the contracting of construction projects in developed economies (43.6% in the U.S. and Canada) which typically involves narrower profit margins but a longer conversion-into-cash cycle.
2. A more conservative estimate of final construction targets.
3. Delay in the performance of the works for the Group's own concessions due to the delay in obtaining certain approvals.

A highlight in the performance of the division is the significant improvement in the management of the working capital and the higher rate of conversion of EBITDA into cash, which is expected to continue in the financial years to come, with the settlement of the litigious situations affecting some projects, as has been the case with the Oran Convention Centre where, subsequent to the year-end close of accounts, payment of the project was completed in the amount of 100 million euros.

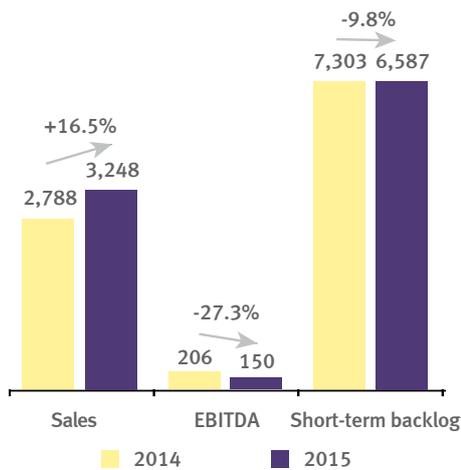
The current short-term order book at the end of the financial year was worth 6,586.5 million euros, and represented 24.3 months of sales, guaranteeing the growth of this activity. The order book is comprised by contracts involving a high degree of technical quality connected in most cases to niches of specialization in which the Group is particularly strong, such as roads, railways and hospitals. It presents a balanced profile both in terms of geographical location and project size, with 82.3% originating from the home markets and only 21% of projects of a size in excess of 300 million euros.

Contracting in 2015 totaled 2,220.6 million euros, 43.6% in the U.S. and Canada area. The following stand out among the new projects, specifying the portion of the budget referring to OHL:

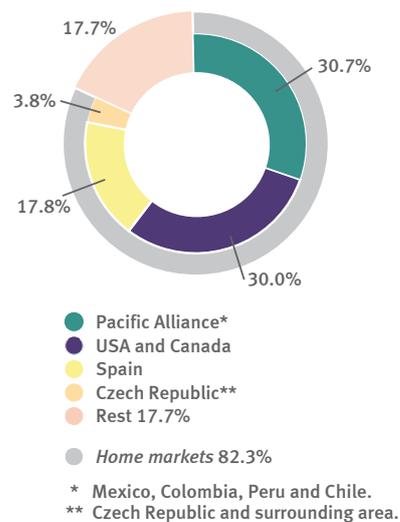
- Oslo-Ski high-speed rail line, Norway, 261.7 million euros.
- Queens Midtown tunnel rehabilitation, in New York, 213.1 million.
- Puebla-México Elevated Viaduct, 171.8 million.
- New York subway Cortlandt Street Station rehabilitation, 91.1 million.
- Infrastructure optimization CP5 and CP35, USA, 66.5 million.
- Medellín River Parks, Industrial Station section, Colombia, 58.6 million.
- Vitoria-San Sebastián high-speed train roadbed, Spain, 56.8 million.
- I-90 Jane Addams Tollway-Oakton to Manheim, Illinois, USA, 52.9 million.
- Toledo University Hospital Complex, Spain, 52.3 million.
- Will County 159th St-Will Cook to Ravina, Illinois, USA, 51.4 million.



Trend in sales, EBITDA and short-term backlog (Million €)



2015 short-term backlog by market (Total: 6,587 Million €)



OHL Construcción - Position

More than 100 years of experience, leading complex projects on a world scale.

Competitive advantages derived from its geographical positioning and specialization in segments of high technological value.

Management criteria

- Focus on transportation infrastructures and non-residential building construction.
- Specialization in segments of high technological value: railways, hospitals and unique buildings.
- Global management of the excellent human capital through the Technical Department.
- Preference for design and construction projects.
- Identification and promotion of partnering opportunities with the rest of the divisions of the OHL Group, particularly OHL Concesiones.
- Support on the sound financial balance of the Group and its capacity for structuring financing.

Markets serviced

Home markets

- Spain, Czech Republic, USA, Canada, Mexico, Colombia, Peru and Chile.
- OHL positioned as a local company with a structure of its own.
- Recurrence and greater “capillarity” of projects.

Markets by project

- Two kinds of markets: with reduced local structure (active intervention) and satellites (reactive intervention, with support provided from a country with a structure of its own).
- Selective intervention in unique and large-scale projects.
- Occasional support by local partners.



BUSINESS MILESTONES IN 2015

NORTH AMERICA

UNITED STATES AND CANADA

OHL has expanded its construction activity significantly in the United States, where it entered the market in 2005, in Florida, and today is operating also in New York, Connecticut, Washington D.C., Maryland, Virginia, Illinois, California, Texas and, since 2015, in Massachusetts.

Judlau, the New York subsidiary, was awarded significant projects in 2015. The Queens Midtown tunnel project, worth 213 million euros, stands out among these works, together with the design and construction of the energy, communications and signaling upgrades of the Metro-North Hudson line, a 170-million-euro project. Both structures were damaged by hurricane Sandy. Likewise, work continues in the World Trade Center area, after winning the contract for the second phase of the rehabilitation of the Cortlandt Street subway station.

In Florida, Community Asphalt has been awarded a project worth 100 million euros for the expansion of the SR-821 between Bird Road and the north of the SR 836, one of the most highly congested areas of Miami. This is in addition to a 36-million-euro contract for the All Aboard Florida Railway.

In the rest of the States where the company is active in the U.S., the progress in Illinois is particularly outstanding, with two of the largest awards secured by OHL Construcción in 2015. The new contracts in Texas, worth more than 190 million euro, and entry into the State of Massachusetts are other significant events.

In Canada, construction work continued on the Montreal University Hospital Center (CHUM), with the start of the planning of the second phase, and on the Toronto subway.

LATIN AMERICA

Contracting in Latin America during 2015 was centered primarily on road and mining infrastructure works for public and private customers.

MEXICO

OHL Construcción maintains a strong backlog in Mexico. At the present time it is building the first section of the Mexico-Toluca inter-city train and has been awarded two contracts on Line 3 of the Guadalajara light rail, involving a section of infrastructure and the supply and installation of the track, overhead wire and electricity works for the entire line. These projects are in addition to the Mexico-Puebla elevated viaduct, a 7-km toll road awarded to the Group under concession, and to the Atizapán-Atzacomulco Toll Road, which will commence in 2016.

COLOMBIA

In 2015, the President of Colombia, Juan Manuel Santos Calderón, inaugurated the 4.3-km section of the Medellín tramway built by OHL, which was also awarded in that country the project for the upgrading of the Malaga-Los Curos highway, in the amount of 30 million euros. Likewise, work was concluded on the El Quimbo hydropower project and phase 1.1 of the Medellín River Parks road system project. The Río Magdalena Toll Road 2 will commence in 2016.



PERU

OHL Construcción has consolidated its position in Peru as a road builder. The company has completed 261 km of the 285 of the second roadway of Red Vial 4, a toll road operated under concession by the Group, and has been awarded a 30-million-euro contract for building 20 km of the Andahuaylas-Huancabamba highway, together with projects in the mining sector worth 21 million euros.

CHILE

OHL finalized three major projects in Chile during 2015: the Chacrillas Reservoir, the aircraft apron at the Santiago de Chile airport and Route T-85. Work continues on the Gustavo Fricke Hospital and on the shafts and tunnels of sections 5 and 6 of Line 3 of the Santiago metro. The last 24-km-long section of the international road Route 60 has commenced, while the start of work on Container Terminal 2 in the Port of Valparaíso is expected shortly.

SPAIN

In Spain, the investment effort of the Ministry of Development continued on course in 2015 according to the Infrastructure, Transportation and Housing Plan 2012-2024. In this context, OHL has won the following major awards, among other contracts:

- Toledo University Hospital Complex.
- Roadbed of the Atxondo-Abadiño section of the Vitoria-Bilbao-San Sebastián high-speed train line.
- New Hard Rock hotels, Tenerife, and Playa Real, Ibiza.
- Rehabilitation of the Castellana 81 Building, in Madrid, former headquarters of BBVA.
- Expansion of the Navarre Canal.

Highlights among the projects underway in Spain include the El Espiño tunnel in Orense, for the High Speed train to Galicia, and the Zumárraga tunnel in Guipúzcoa, for the High-Speed train to the Basque Country, the Botín Arts Center in Santander and the Lagares wastewater treatment plant in Vigo, which will be the largest facility of its kind in Spain.

EUROPE

POLAND

In terms of its volume and characteristics, the highway project for connecting the airport with the seaport in Gdansk stands out among the works being performed by OHL in Poland. The project includes two 1,072-m twin tunnels under the mouth of the Vistula River on the Baltic Sea.

CENTRAL AND EASTERN EUROPE

The OHL Group is present in the Czech Republic and Slovakia through OHL ŽS, in addition to the countries in its area of influence: Poland, Slovenia, Croatia, Bosnia and Herzegovina, Romania, Kazakhstan and Moldova.

SCANDINAVIAN COUNTRIES

The company's commercial activity in the Scandinavian countries has reaped its first success with the award in Norway of the first OHL project in the region. The award is a turnkey contract for the reconstruction of the Ski railway station, 25 km south of Oslo, which will become a part of the Follo High-Speed Railway Line, the largest infrastructure performed in Norway to date.



MIDDLE EAST

SAUDI ARABIA

In 2015, 75% of the works being performed by OHL on the Mecca-Medina high-speed railway had been completed. A repair shop for trains was finalized and fitted out in a record time of five months. This step and the putting-into-service of electricity substation 4 enabled Talgo to commence the type-approval tests on the trains along a section of 100 km of double track, 64 km of which are laid on ballast, with 36 km of slab track.

TURKEY, QATAR, KUWAIT AND ALGERIA

OHL continues to move ahead with the projects started in these countries. In Turkey, the Marmaray CR3 railway project; the Jamal Abdul Nasser urban viaduct in Kuwait; and in Algeria, the railway line between Annaba and Ramdane Djamel.

ASIA PACIFIC

Southeast Asia is a market with extraordinary growth potential, with economies in expansion and a significant infrastructure deficit.

VIETNAM AND AUSTRALIA

OHL has opened a representative office in Hanoi and has continued the construction work in the two projects underway in Vietnam at a steady pace. It is the only Spanish construction company and one of the few European firms with projects in this country.

In Australia, the construction of three highway sections for the Roads and Maritime Services continues in the State of New South Wales, totaling 217 million euros.

AWARDS AND RECOGNITIONS

- The OHL Group has been awarded the 2015 **Potencia Prize** in the category of urban works, by Potencia magazine –member of the TPI publishing group-, for performance and technical efficiency, innovation, safety and design in its New York subway project.
- OHL Sucursal Ontario has received the 2015 **Major Infrastructure Project of the Year award**, granted by the Tunnelling Association of Canada, for its Toronto-York Spadina Subway Extension Twin Tunnels project.



WORK BASE 2 CAMP. SAUDI ARABIA

A HOME IN THE DESERT FOR A MULTICULTURAL TEAM

Project Data

Name	Haramain High Speed Railway
Location	Saudi Arabia
Customer	Saudi Railways Organization (SRO)
Start date	2012
Budget	6,736 million €
Contractor	OHL Arabia, in a consortium of 12 Spanish and 2 Saudi companies

Social Impacts

- Responsible human resources management.



KEY OHL FIGURES IN THE PROJECT

- 220 km of double track. 60 in slab track.
- 2.0 million tons of ballast.
- 733,000 units of sleepers.
- Rail: 60,000 tons.
- 5,000 units of overhead wire posts.
- 2 work & maintenance bases.
- 1 workshop for assembling and maintenance of trains.
- 90 sidings (high-speed slab, ballast and conventional).
- 80 km of wall for protecting the ballast.

Employees resident in the OHL camp

Spain	58	Somalia	3
The Philippines	172	Nigeria	8
Pakistan	71	Sri Lanka	33
Yemen	45	Bangladesh	9
India	76	Ethiopia	10
Sudan	35	Saudi Arabia	3



The work for the construction of the 450-km-long high-speed railway to connect the cities of Mecca and Medina in Saudi Arabia commenced in 2012. The project is a great challenge in many ways. Its symbolic value and its technical complexity are well known, but it is also important to highlight the human dimension of a project in which 639 workers of 22 nationalities participated during 2015.

The majority of these employees live in a camp close to the worksite, located in the district of Saabar, province of Mecca. An area with very difficult climate conditions.

There are 523 people living in the camp, and it is visited by another 230 for working or eating. In this way, the camp is a small city occupying 89,468 m² made up by lodgings, common buildings, commercial, facilities for sports and leisure activities; and medical and cleaning services.

Climatic conditions of the area

- Torrential rain 2 or 3 times a year.
- Average temperature of 30^º C.
- Winter: 15^º minimum temperature with a maximum of 30^º (2-3 months).
- Summer: 25^º minimum temperature and a maximum of 52^º (9-10 months).
- Significant humidity swings depending on the direction of the wind.
- Many days of strong wind, usually with dust and sand.
- Violent sandstorms several times a year.

Creating this infrastructure and equipping it with the level of comfort necessary for the employees has been yet another challenge in the performance of the project.

The camp is located in the middle of the desert where there was no **running water or electricity supply**. To solve this problem, the water is supplied by truck, and the electricity is produced by means of two self-powered diesel generators.

As many as **1,563 meals** are served **daily**, a circumstance that renders **food safety** a strategic aspect for the health of the company's workers in a desert environment. The objective set was to comply with European Union standards, with internal audits of the kitchen, the adaptation of the installations to the usual rules of APPCC-type self-control systems, the training of all of the employees and regular external audits.

Offering **free wifi** has necessitated the installation of an antenna of the camp's own, measuring around 30 m in height and with many repeaters and amplifiers.

To guarantee the **security of the camp**, a trench was dug around it, and double fencing was installed together with outside lighting. Five guard booths were set up for access control, with private security and antiterrorist barriers at the accesses. Moreover, the use of the parking facility requires an I.D. card, and 50 private security guards sleep in the camp.

Together with the physical and logistic challenge, the human challenge needed to be addressed. People of 12 different nationalities live together in the camp, and this presents difficulties of **communication** and of **getting-along with each other** associated with cultural, linguistic and religious diversity.

Although the official language is English, OHL has made an effort to facilitate communication by giving courses in different languages. For example, the Safety & Health courses are taught in English, Spanish, Urdu and Arabic.

Moreover, despite the plurality of cultures and religions among the workers, Saudi Arabian law only allows the practice of the Muslim religion. Nevertheless, an attempt is made to take the differences into account in some aspects, such as in the food provided.



Services and infrastructures of the camp

- Prefabricated, individual housing with a maximum of six people per dormitory, fully equipped and with air-conditioning.
- Supermarket.
- Two dining rooms, one with a capacity for 200 diners and another for 450, which offer Spanish, international, Filipino, Pakistani/Indian and Middle East food. Special diets: people with lactose intolerance, celiac disease and vegetarians.
- Catering service for personnel at a number of worksites.
- Well-equipped medical clinic with 24-hour medical care (physician and two nurses) and two ambulances.
- Laundry, clotheslines and hand-wash facilities with a supply of detergents and fabric softeners), maintenance and continuous cleaning.
- Free wifi service for all of the personnel.
- Gymnasium, courts and fields for basketball, paddle tennis, cricket, soccer and beach volleyball.
- A mosque, with foot ablution spaces.
- Four television rooms, one for each language (English, Urdu, Filipino and Arabic) with channels from the respective countries, and all with channels in English.

In addition, OHL Construcción has considered the need for providing **leisure and recreational** options for contributing to the wellbeing of its employees and to their integration. The camp has sports and leisure facilities, and the company organizes tournaments, trips, special meals or films, among other activities. Employees of the companies subtracted for the project also participate in some of these activities, such as in the cricket tournament in 2015.



Cooking team.



Basketball tournament.



Cricket tournament.

Leisure time activities organized by OHL in 2015

- Paddle tennis, cricket and basketball tournaments.
- Day trip to the desert and trips to the Mecca, Jeddah and the beach.
- Special meals daily during Ramadan to break the fast for Muslim personnel (Iftar).
- Special meals for the rest of the employees on special occasions and events, and celebrations of the milestones reached in the project, such as the first 100 km of track, with a typical Saudi barbecue for all of the personnel.
- Installation of a large screen for organizing a “summer cinema”.
- Kitchen/barbecue available for use by employees on weekends.



CENTRO CANALEJAS MADRID. SPAIN

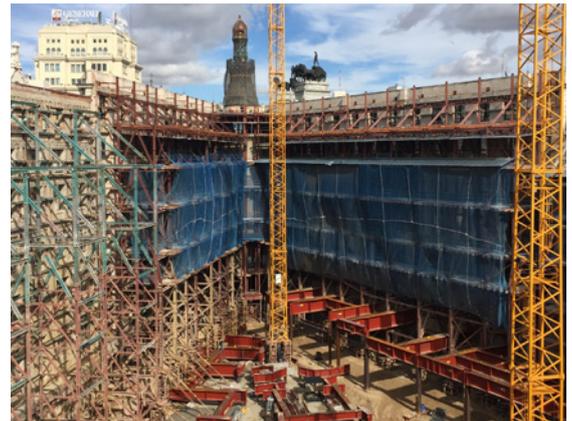
BUILDING AN ICON FOR MADRID IN THE 21ST CENTURY

Project Data

Name	Centro Canalejas Madrid
Location	Madrid, Spain
Customer	OHL Desarrollos
Start	2014
Budget	500 million €
Contractor	OHL Construcción

Value Generation

- Promotion of the local economy.
- Historic heritage preservation.
- Environmental protection.



Centro Canalejas Madrid comprises the joining and renovation of seven buildings dating from the end of the 19th century and the early and mid 20th century of outstanding architectural and historical value, located in the triangle formed by Plaza de Canalejas, Sevilla Street and Alcalá Street.

The project consists of a mixed-use program with the following activities:

- Shopping center (16,000 m²).
- Five-star ultra-luxury hotel with 200 rooms (30,000 m²).
- 22 dwellings connected with the hotel service.
- Parking facility with 397 spaces (14,500 m²).

The project preserves the façades of the seven buildings and integrates a significant number of valuable interior elements in the new construction. The building will be executed around a large patio that will connect the various uses on the surface and provide the ventilation and light necessary for the occupied spaces.

The performance of this project presents a challenge on many levels. Through it, OHL wishes to contribute to breathing new life into the historic city center of Madrid,



by revitalizing a monumental area of the city with great potential for tourism. A transformation involving an investment of 500 million euros and with an expected turnover of close to 200 million annually, which will mean significant generation of local employment.

Considering the emblematic nature of the buildings and their location, the preservation of the elements of historic, artistic and decorative value is a task that OHL is undertaking with extreme rigor.

Contribution by the project

- **Revitalization of a landmark area:** The Center provides a renovated use to an historic area of the city.
- **Creation of employment:** 1,800 jobs in the construction phase (600 direct and 1,200 indirect) and an estimate of 3,000 permanent positions for the operating phase (1,000 direct and 2,000 indirect).
- **Sustainable construction:** The project has been designed for obtaining Leed Gold certification.
- **Geothermal energy generation.**
- **Heritage preservation:** Classification, restoration and preservation of 16,170 objects of heritage value.

OHL has cataloged 16,170 unique elements in close to 300 different categories, for the purpose of their restoration and later inclusion in the project, if appropriate. Of these, 3,500 are subject to protection by government agencies. The restoration work on a number of elements has required up to 4,000 hours of work. An effort of precision that will restore the complex to its maximum splendor.

OHL also proposes to make Centro Canalejas Madrid an example of sustainable construction and, for this reason, the Center's design includes the requirements necessary for obtaining Leed Gold certification.

Environmental standards to be met for Leed Gold certification

- Minimum levels of waste generated and subsequent recycling of such waste.
- Improved air quality, during the construction process and throughout the useful life of the building.
- Use of a percentage of recycled materials.
- Materials with low volatile organic compounds (VOC).
- FSC certified wood products.

Recovery of materials

A large quantity of materials is expected to be recovered in the course of the work for recycling or inertization:

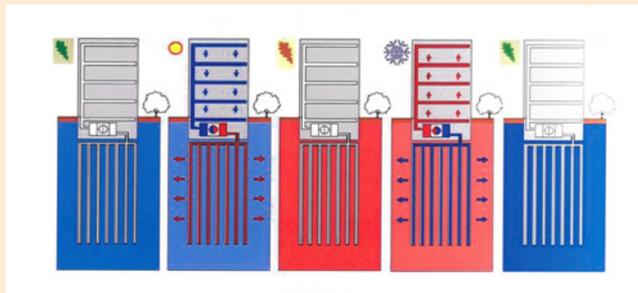
Potentially hazardous elements	12.20 t
Plastics	26.01 t
Asphalt fabrics, paint and others	196.15 t
Wood and paper	582.17 t
Glass	22.54 t
Metal	69.68 t
Lead batteries	12.693 t
Halons	3.88 t



Geothermal Exchange

The project includes an **energy capturing** system based on harnessing geothermal energy from the ground, in a closed circuit, to meet part of the power demand both for heating as well as for cooling the dwellings designed.

The principle of this geothermal energy system is an exchange of temperature with the ground, which is at a constant temperature of around 18° C throughout the year.



The harnessing of the low-temperature **geothermal energy** is based on the fact that the ground at a depth of 20 m stays at a stable temperature of 17°, regardless of the season of the year or climate conditions.

Through the installation designed, the fluid injected into the ground at room temperature will enable the extraction of a return fluid that will **assist cooling** or **heating** depending on the season of the year, summer or winter.

The power that this installation will produce is estimated at 314 KW on heating mode and 240 KW on cooling mode.



Among the restoration works done, highlight the precious metal, glass, stone works (mostly marbles and limestone), recovery of lamps and lighting fixtures of the buildings, as well as joinery



MARMARAY PROJECT: RENOVATION AND EXPANSION OF THE GEBZE-HALKALI RAILWAY LINE. TURKEY

AN INFRASTRUCTURE FOR MORE THAN ONE HUNDRED YEARS

Project Data	
Name	Gebze-Halkali Railway Line
Location	Istanbul, Turkey
Customer	DLH. Ministry of Transportation of the Republic of Turkey
Start	November 2011
Budget	Total: 1,042 million € OHL: 728 million €
Contractor	OHL and Siemens, as a joint venture

Value Generation

- Development of strategic infrastructure.
- Sustainable mobility.
- Promotion of the local economy.
- Environmental protection and heritage preservation.



OHL is participating in the performance of the Marmaray project, a railway infrastructure that will make it possible to cross from north Istanbul (Europe) to south Istanbul (Asia) through the connection provided by the tunnel under the Bosphorus strait. The project also includes the extension of the high-speed railway that will connect the north of Istanbul (Halkali) to Ankara. This urban railway, which is expected to carry 75,000 passengers per hour in each direction, will alleviate downtown traffic congestion and improve the connection between the two cities, separated by the Bosphorus strait.

OHL participates with Siemens in the work for upgrading the Gebze-Halkali railway line. The scope of the work includes the **demolition** of 38 stations, the removal of the infrastructure and superstructure of the two existing tracks over 76 km of line on the surface in the urban area, and the subsequent **construction** of three tracks, one for high-speed trains, together with 41 stations, intermediate structures and five terminals, with their administration and control buildings and workshops.

The contract includes the **design, performance, start-up and maintenance** for a period of two years.

The design of the project has been geared to a useful life of at least one hundred years. For this purpose, all of the factors that could possibly alter its present



condition have been taken into account, such as **global warming** (considering a rise in the level of the seawater of as much as one meter) and the **seismic risk** (the structures and superstructures must withstand a hypothetical earthquake of 9.5 on the Richter scale).

Contribution by the project

- **Improved mobility:** decongestion of traffic and reduction of travel time.
- **Stimulus to the local economy:**
 - 330 local companies contracted.
 - 93% of the material purchased from local businesses.
- **On-the-job training:** hiring of recent graduates of universities and vocational training schools in the region.
- **Durability:** adaptation to climate change and seismic risk.
- **Impact mitigation:** preservation of the historical heritage and of the natural environment of the project.

OHL has also striven to ensure that this project will be **environmentally friendly** and **will exert care in preserving the historical heritage** of the city, in addition to making an effort to avoid disrupting the **daily lives of its inhabitants**, as well as serving as a source of **wealth for the local economy**.

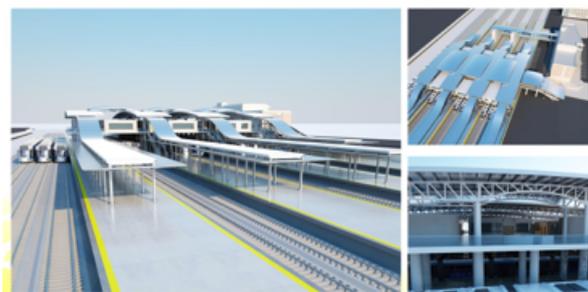
OHL, together with Siemens, has aligned itself with the Transportation Ministry and the local authorities of Istanbul in their **Strategic Plan** for the protection of the city's historical, archeological and environmental wealth, which extends to the quality of the water, the air, green areas and trees, as well as the urban areas affected by the construction work. A highlight of this effort is the care and protection of the trees, which are very important in Istanbul, where a list of protected historical trees is kept. All of this has affected the design of the project considerably in a number of cases, for example, the Erenköy Station. Moreover, the Forest Protection Department of the region monitors the cutting-down, transplanting or replacement of the rest of the trees although not included on the list. To date, more than 600 trees of unique characteristics have been transplanted.

Within the scope of the strategic plan, the company collaborates in the inspection, assessment, construction, maintenance and surveillance of the **soil settlement** occurring in the ground and the possible impacts of the noise and vibrations on the structures bordering the construction work.

OHL has provided **specific training to the personnel of the companies subcontracted for the project** on subjects of safety, quality and the environment. Several external training courses were arranged for company employees for specialization in record-keeping, quality, safety and environmental management systems, based on the specific needs of the project.

To optimize **recordkeeping control**, OHL and Siemens have implemented an innovative recordkeeping quality and control system through the Aconex digital platform, which has been used as the official medium for transmitting the documentation associated with the project, making it possible to significantly reduce the delivery and response times for documents essential to the project.

CR3 MARMARAY PROJECT
HALKALI STATION - DETAILS





SECOND ROADWAY OF THE PAN-AMERICAN HIGHWAY NORTH IN PERU

A CONSTRUCTION PROJECT THAT CONTRIBUTES MORE THAN A ROAD

Project Data	
Name	Red Vial Nº4 (section of the Pan-American Highway North between Trujillo and Pativilca)
Location	Departments of Lima, Ancash and La Libertad, Peru
Customer	Autopista del Norte (Aunor), OHL Concesiones
Start and end	February 2009
Budget	234 million euros
Contractor	OHL Construcción Sucursal Perú

Value Generation

- Promotion of the local economy.
- Support to community initiatives.
- Support to the educational community.
- Social and environmental awareness-raising.
- Furtherance of culture.



The Pan-American Highway is a road system that is unique in the world. It runs along the western side of the American continent from the State of Alaska (USA) all the way to Valparaíso (Chile) and Buenos Aires (Argentina).

In Peru, Route 001, or PE-1, is the section of the Pan-American Highway that runs along the entire coastline of the country. The OHL project consists of the construction of the second roadway of the Red Vial 4, between Trujillo and Pativilca.

This stretch of highway is 356 km in length and will have three bypasses, eight roundabouts, 20 pedestrian footbridges and 10 overpasses.

More security and more mobility

- Reduction of travel time, making the traffic flow smoother and safer.
- Greater road safety and reduction of traffic accidents.
- Improvement in the conveyance of agricultural products in the area.
- Better access to historic-cultural heritage sites.
- Greater activity in the local industries.



Mobile crushing and sieving plants have been provided for the construction work: two for asphalt and three concrete plants.

The project delivers significant benefits in terms of safety and mobility for road users and the population of the neighboring communities and has already become an economic and social stimulus for the area.

- For the performance of the work, as many as 2,353 people have been hired, with a current figure of around 2,000 direct and 1,000 indirect jobs.
- The unskilled workers come from the communities where the construction work is being performed, with a special commitment to the creation of employment in the poorest areas.
- OHL has provided the ongoing and specialized training necessary for reinforcing the skills of the workers who did not have training in line with their jobs.
- Approximately 98% of the materials and services have been purchased from local businesses.

In addition, OHL has used the inspections it makes of suppliers under its Integrated Management System in order to support them in the performance of their business activities. This has been the case with companies concerned with food and accommodation services. OHL Construcción has provided them with personalized training and recommendations for improving the quality of their supply. In the case of the dining rooms, OHL's health and occupational medicine services have taken charge of providing training in the handling of food and in hygiene standards and practices.

In terms of the environment, the measures included in the Environmental Management Plan were implemented with community participation through the environmental committees. These committees are made up by members of the local population and participate in the environmental management activities, mainly as observers of the environmental controls carried out by OHL and of the results obtained.

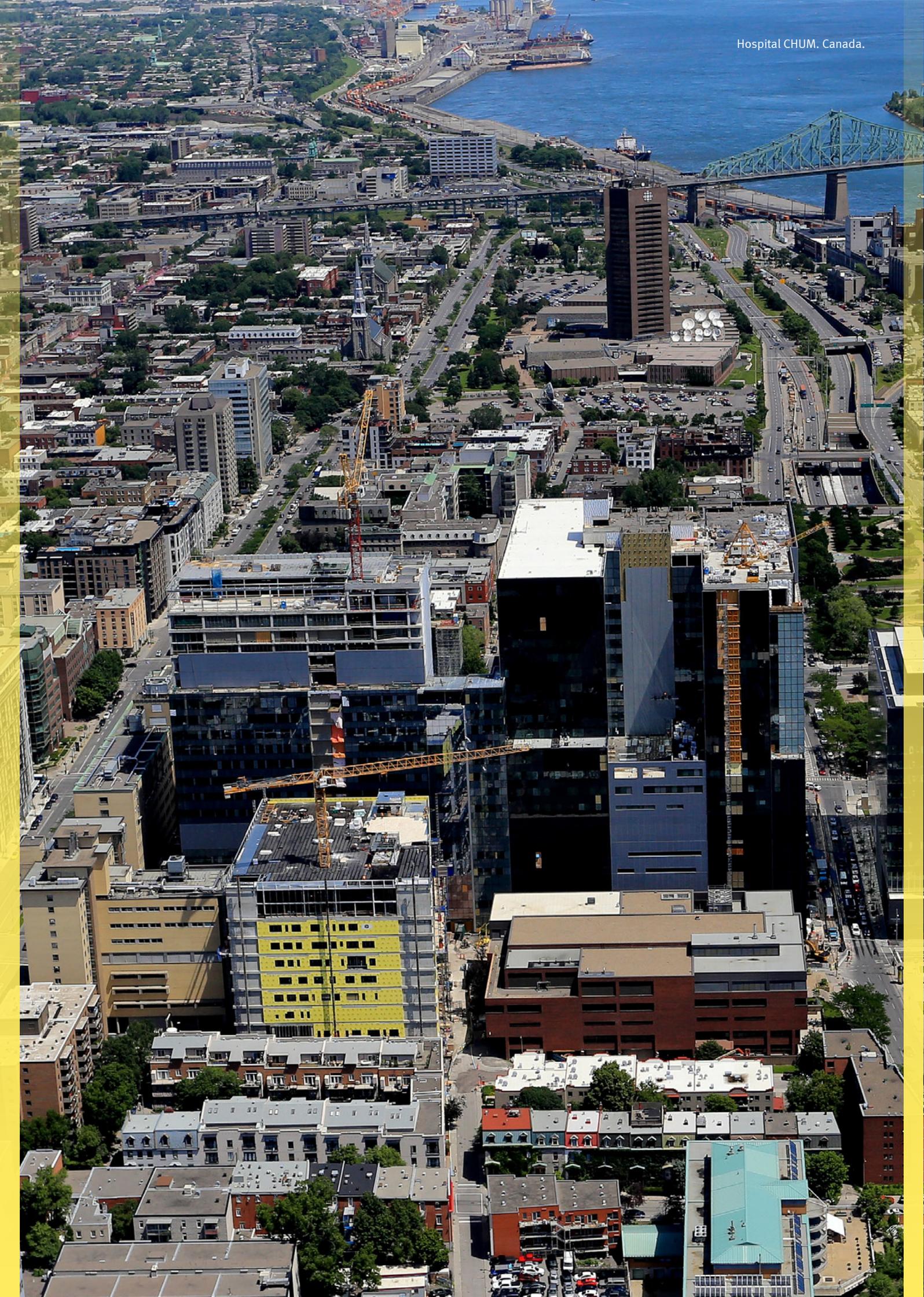
Main actions taken for the community	
Action	Beneficiaries
Employment of local labor. During the five years of the construction work.	6,000 direct and 2,000 indirect jobs.
Training in farm mechanization risks.	31 farmers from Huambacho and Virú over 45 years of age.
Education on the environment, road safety and care for health. Training on waste management, environmental education, care of the water and road safety, taught by construction site employees.	1,486 school children in the schools located in towns in the vicinity of the construction work.
Promotion of the archeological sites in the area. Donation of extra-large posters, visits to archeology sites and museums in the area.	4,316 people in general and school children from the towns of Paramonga, Huambacho, Trujillo and Casma.
Support to the victims of natural disasters (huaycos).	6,000 residents of the towns of Chosica and Conococha.



The development of the Pan-American Highway North in Peru has also served as an opportunity for OHL Construcción to undertake activities and donate resources to the benefit of the local residents. Highlights of these actions include the raising of the awareness of children and young people, the promotion of the local historical heritage and support to the farmers in the area.



With a length of 356 km, the Red Vial 4 carries significant benefits for road users and local population of surrounding communities, and has already become an economic and social invigorating of the area



B3



OHL Industrial

OHL Industrial, a division created in 2008, is specialized in the development of the engineering and construction of major industrial facilities under the turnkey mode.



La Jacinta Solar photovoltaic plant. Uruguay.



BUSINESS PERFORMANCE IN 2015

During 2015, OHL Industrial has maintained its determination to become a reference in the turnkey projects sector (*Engineering, Procurement and Construction*, EPC), complementing its activity with the provision of operation & maintenance services for industrial plants, the engineering and construction of equipment for the mining and cement sectors and the development of fire protection systems.

This division's sales totaled 352 million euros in 2015, increasing 50.3% with respect to the previous year. OHL Industrial, in line with the Strategic Plan 2015-2020, has focused its international development on the OHL Group's home markets, obtaining major contracts in Mexico and Chile.

The trend in the Oil&Gas and mining markets during 2015 has posed an enormous challenge. The drastic plunge in oil prices and the outlook for stagnated mineral ore prices have curtailed planned investment in both sectors, intensifying the competition among EPC companies.

In this context, the objectives of OHL Industrial for the next few years continue to reflect its commitments to sustainability and cash generation established in the Strategic Plan, prioritizing the contracting of projects in the sectors with higher returns and cash generation capacity.

OHL Industrial - Position

Strong international focus.

Integrated development of EPC (*Engineering, Procurement and Construction*) projects and provider of operation & maintenance (O&M).

Concentration of growth of the business in the electricity generation, mining and Oil&Gas sectors, while maintaining the equipment and transportation of solids, fire protection and security businesses.

OHL Industrial - Markets

America: the United States, Mexico, Colombia, Peru, Chile, Guatemala, Uruguay and Honduras.

Europe: Spain.

Middle East: Jordan, Oman, United Arab Emirates and Saudi Arabia.

Southeast Asia: Vietnam.

The division has made a significant effort during 2015 for reinforcing its technical and management capacities, as well as for the development and implementation of advanced computer systems that will enable it to maximize the efficiency of its operations.

MILESTONES IN THE YEAR

EPC PROJECTS

2015 has been a year of consolidation of the operating model designed by OHL Industrial for the performance of EPC projects, executing all of its projects in accordance with that operating model and production and control system.

In this context, the most significant milestone reached in 2015 was in **Mexico** with the award by the Federal Electricity Commission (CFE) of the 770 MW Empalme I combined cycle plant, in the State of Sonora. Empalme I is the first plant of this kind to be built by OHL Industrial on a turnkey basis. The facility will supply electricity to the northern region of Mexico, where the energy demand will increase at the rate of 3.6% yearly, according to CFE estimates.



In Mexico, together with this new contract, the performance of other major EPC energy and Oil&Gas projects has continued:

- The 60 MW cogeneration plant in Coatzacoalcos, Veracruz, and the 30 MW plant at the Francisco Madero I refinery in Tamaulipas, both of which will be delivered in 2016.
- In addition, work is moving ahead at a steady pace on the hydrogen plant for the Ing. Héctor R. Lara Sosa refinery in Nuevo León, the sulfur solidification plant and the Degollado re-pumping station.

The award of combined cycle, Empalme I in Mexico I, has been the most important milestone in the field of EPC projects in 2015

In **Guatemala**, OHL Industrial is performing one of the country's main renewable energy projects: the 57.7 MW Xacbal Delta hydropower plant. Significant progress has been made during 2015, with the excavation of the intake tunnel practically completed, while work continues in the area of the dam for the diverting of the Xacbal River in early 2016. In the course of this project, OHL Industrial is also carrying out a valuable community involvement effort in the local communities.

In **Honduras**, the raw materials grinding, conveyance and storage facility for the Cementos del Norte factory has been operational since June 2015. This project included the start-up of a shale and limestone storage and conveyance circuit and a new 900 t/h grinding installation.

Delivery was made to the division's customer in **Uruguay** of the 65 MW La Jacinta Solar photovoltaic plant, the first large-scale solar plant in this country and one of the largest in Latin America. The plant supplies 35,000 households and will reduce around 74,142 tons (t) of CO₂ emissions yearly.

In **Oman** a contract is being performed for the modernization of two hydrocarbon plants, the Saih Nihayda gas plant and the Saih Rawl processing plant, for maximizing the recovery of hydrocarbon condensates present in the natural gas. The contract has called for the deployment of significant logistics for setting up a camp for accommodating 600 people in the desert.

In **Jordan**, OHL Industrial is building a strategic reserve terminal for petroleum products that will have a capacity for 340,000 t of petroleum by-products and 10,000 of liquefied petroleum gas (LPG). The engineering and supply activities are nearly finalized, and the construction is well advanced, particularly the assembly of the LPG spheres and the diesel storage tanks.

ENGINEERING AND SUPPLIES OF EQUIPMENT

MINING AND CEMENT

In 2015, OHL Industrial won a contract for the supply of 30 new sets of equipment and the modernization of four existing sets for the expansion of the lead, copper and zinc ore treatment line at the Colquijirca Mine, in Pasco, **Peru**, owned by Sociedad Minera El Brocal. This project arose from the customer-supplier relationship, underpinned following the successful completion by OHL Industrial of two EPC projects for the same mine.

Also, the division successfully concluded the supply of 36 conveyor belts and 16 process drums for the fertilizer plant of the Ma'aden mining company located in Ras Al Khair, **Saudi Arabia**.



FIRE PROTECTION, SECURITY AND TELECOMMUNICATIONS SYSTEMS

New contracts have been obtained in **Spain** for the design, supply and installation of passive fire protection in the majority of the nuclear power plants, including those for the HVAC ducts in the Ascó and Almaraz plants. The work performed during the refueling period at the Cofrentes nuclear power plant and for the installations in the new alternative emergency management centers stands out among these contracts.

In the active protection sector, the number of awards has increased in refineries (Cepsa), the industrial, food and mining sectors, with projects for the Mayoral and Mango, OSI Foods and EMED Tartessus automated warehouses, among others.

With respect to construction and infrastructures, the communications, security and fire protection systems were installed in the Terrassa railway stations of FGC (Ferrocarrils de la Generalitat de Catalunya) and in hotel projects in the Canary Islands.

In the context of the international market, Chepro has opened an office in **Mexico**, Chepro MEX, has won the installations contract for the Gustavo Adolfo Frické Hospital in **Chile**, and has started up the fire extinguishing systems of a thermal plant in Suez (**Egypt**).

SERVICE CONTRACTS

The trend in operation & maintenance (O&M) service contracts has been highly favorable in 2015, and high returns and production figures were obtained from all of them.

An outstanding example is the rhyolite crushing plant for Minera Escondida (BHP Billiton) in **Chile**, where 100% of the figures guaranteed and the contract objectives were attained.

Also in **Chile**, the O&M of the copper treatment plant for Codelco has been consolidated, reaching production figures in excess of 610,000 tons per month. Thanks to this work, OHL Industrial was named preferred contractor by Codelco in the División Ministro Hales, awarding it the leaching contract for the oxides plant. This customer has also granted OHL Industrial the Health, Safety and Environment (HSE) award for “zero accidents”, in recognition of 380,185 hours of accident-free work.

In **Uruguay**, the operation & maintenance of the 65 MW La Jacinta Solar photovoltaic plant has been underway since October 2015, where the hours of availability attained exceed 99.5%.

The 50 MW Arenales solar thermal plant in Morón de la Frontera (Seville) and the 50 MW biomass plant in San Juan del Puerto (Huelva), both in **Spain**, have also exceeded the figures expected.

In **Mexico**, the cogeneration plant in the Pajaritos complex located in Coatzacoalcos was finalized successfully, as has also been the case with the project management for the EPC of the Los Ramones 2, north and south, 42-inch gas pipeline.

O&M contracts have performed very well in 2015. All of them have reached high performance and production values



XACBAL DELTA HYDROPOWER PLANT. GUATEMALA

READING AND WRITING CLASSES, TECHNICAL TRAINING AND AWARENESS- RAISING OF THE LOCAL COMMUNITY

Project Data	
Name	Xacbal Delta Hydropower Plant
Location	Guatemala
Customer	Grupo Terra
Start and end	2014
Contractor	OHL Industrial

Value Generation

- Development of a strategic infrastructure.
- Support to the local communities.
- Promotion of the local economy.



In Guatemala, OHL Industrial is building the Xacbal Delta hydropower plant, in the town of Chanjul, department of Quiché.

Technical features of the works

The civil works include:

- A 37.5-m-high dam with maximum 60 m in width, with two upper spillways and a bottom outlet.
- Intake works.
- 3.8 km tunnel with a surge tank.
- Pressure piping, 3.7 m diameter and 330 m long.
- Machinery house with a discharge channel, through which the water returns to the riverbed.

Water from the Xacbal River will be used for generating the power. The river's maximum useable flow is 45 m³/s and will turn the two vertical-shaft Francis turbines (29.2 MW per unit) installed in the machinery house.

Júa, Sotzil, Visich and Visiquichum are the communities located in the area of influence of the project. OHL Industrial is working to ensure that the construction of the plant will leave a positive legacy with them, not only by creating quality



local employment, but also by organizing activities that will contribute to their progress and wellbeing.

For this purpose, OHL Industrial designed a Community Involvement Plan in response to some of the needs of the communities and to the customer's contractual requirements. In addition, the company has put into place a communication and dialog plan that establishes mechanisms for maintaining open and fluid communication.

The mainstays of that plan consist of three programs devoted to bilingual reading and writing classes, technical training and the reinforcement of health and hygiene practices in the home.

The **bilingual reading and writing program in Ixil and Spanish** is aimed at the entire illiterate population over 16 years of age, but targeting women especially. This program is being carried out by liaising with the National Literacy Committee (Comité Nacional de Alfabetización - Conalfa) and is taught by local teachers contracted by OHL.

Contributions by the project

- **Strategic infrastructure:** 55 MW-capacity hydropower plant.
- **Support to the communities:** 163 people learned to read and write, 33 students trained for work and 90 indigenous women were taught how to make soap.
- **Promotion of the local economy:** creation of local employment and training for work.

During 2015, **163 women** participated in the program and acquired basic reading and writing skills in Ixil and Spanish. These skills are comparable with first and second grade levels of primary school. Course content on the level of third and fourth grade will be offered in 2016.

The **technical training program** is being carried out in conjunction with the technical training institute, Instituto de Capacitación Técnica (Intecap), and targets people over 16 who have a 6th-year primary school certificate, except in the courses intended specifically for women. The design of the courses for 2016 will be made by consulting with the local population.

Finally, the **program for the reinforcement of health and hygiene practices in the home** is carried out through an arrangement with the Guatemalan healthcare authorities and OHL Industrial's medical services. It consists of the organization of day-long sessions aimed at the local population, focused particularly on the most common diseases in the area.

The issues dealt with in 2015 included:

- Nutrition and food safety.
- Respiratory diseases.
- Diseases caused by vectors.
- Sexually-transmitted diseases.
- Sexual hygiene and health for women.
- Training of work crews in first aid in the communities.
- Awareness-raising workshops about the consumption of alcohol.



Technical training program

Courses given in 2015

SEA welding course (400 hours)	A total of 10 students participated. All received an official skills certificate given by Intecap and were placed in a job at the end of the course in OHL Industrial or in one of its subcontracts.
Course on frames and formwork (230 hours)	The five participants obtained an official certificate and employment with OHL Industrial or in one of the companies subcontracted for the project.
Basic mechanics course for diesel vehicles (230 hours)	There were 18 participants , who obtained an official certificate and work in OHL Industrial or in one of the companies subcontracted for the project.
Soap-making workshop	<p>Four workshops were organized especially for women, one per village. A total of 90 indigenous women participated and learned how to make soap, shampoo, soap for washing clothes, fabric softeners and other cleaning and personal hygiene products.</p> <p>OHL will design a training program in 2016 for the creation of cooperatives for the manufacture and sale of these products.</p>



Training of work crews.



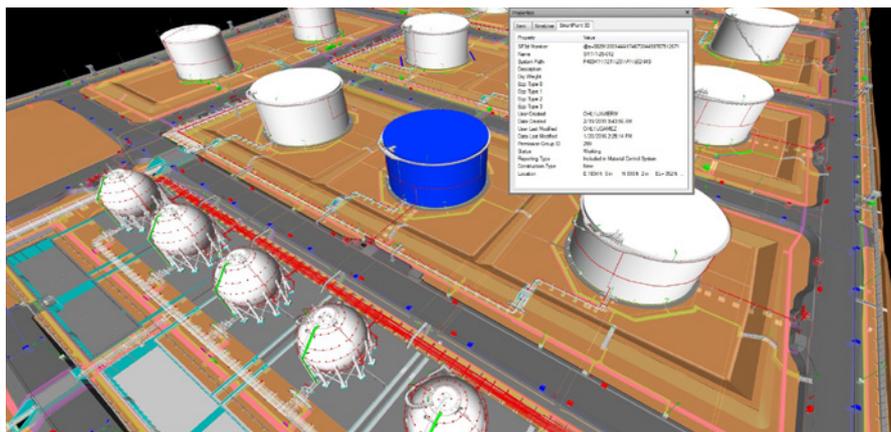
STRATEGIC RESERVE TERMINAL FOR PETROLEUM PRODUCTS. JORDAN

INTELLIGENT TOOLS AT THE SERVICE OF ENGINEERING

Project Data	
Name	ASTPP Jordan
Location	Amman, Jordan
Customer	Jordanian Ministry of Energy
Start and end	2014-2016
Budget	135 million €
Contractor	OHL Industrial, in a consortium with the Jordanian company MID Contracting

Value Generation

- Development of a strategic infrastructure.
- Innovation.



OHL Industrial is performing the project for a strategic reserve terminal for petroleum products near Amman, in Jordan. The terminal will have a capacity for storing 340,000 tons of petroleum by-products and 10,000 tons of liquefied petroleum gas. This contract is the first for OHL Industrial in Jordan's Oil&Gas sector.

For the design of the terminal, OHL Industrial is using intelligent 3D models and the project performance methodology, Building Information Modeling (BIM).

The use of intelligent 3D models is key to the proper coordination and collaboration of the various areas of engineering participating in the design phase of industrial projects, as a result of the advantages provided, on:

- Enabling simultaneous work by teams in different disciplines of the same project.
- Ensuring the exchange of relevant information between the different teams in an integrated and automated manner.
- Minimizing errors arising in the manual input of data.
- Improving the coordination among the participants in the design.



With the same objective of optimizing the collaboration among multidisciplinary teams, OHL Industrial applies the BIM methodology to all of the phases of the project. Its use makes it possible to aggregate and transmit all of the information necessary in the various phases of performance of the project: planning, design and supply and construction processes.

Advantages of the BIM model at OHL Industrial

- Identification of inconsistencies that can be generated as a consequence of the redundancy of data from different origins.
- Controlled transfer of information backed by mechanisms that make it possible to return to a previous status and guarantee traceability.
- Assurance of the proper fulfillment of the company's work flows, through the assignment of access permissions that restrict certain actions on the data.
- Reduction of the needs for access to the information through the integrated applications, by providing information through the user interfaces of the integrated system, thereby reducing the use of licenses and, consequently, costs.

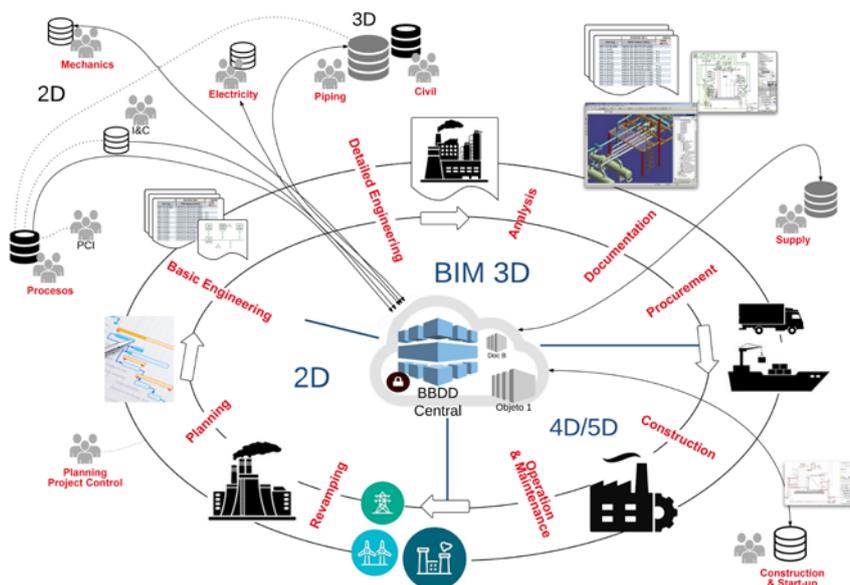
BIM also integrates information of a non-technical nature but highly significant for the project, such as the information on completion dates and costs.

The integration of all of these activities enables a quick assessment of the impact that any alteration of what is initially planned could have on completion dates and costs, such as changes in the design or a delay in the delivery of a supply, among others.

As a result, this way of approaching the development of the plant enables OHL Industrial to:

- Optimize the coordination between the 2D and 3D design of the engineering.
- Detect problems in the design, such as possible interferences between the various disciplines.
- Generate drawings for assembly automatically on the basis of the design model.
- Automate the transfer of information from the design to the construction phase, such as, for example, the automated generation of trials for the start-up of the plant.

BIM project performance methodology



Cogeneration plan in the Francisco Madero I refinery, México.



B4



OHL Servicios

OHL Servicios was founded in November 2013 for the purpose of systematizing, promoting and creating synergies among the services provided by the Group. The new division includes the subsidiary, Ingesan, a reference in the facilities management sector.



In 2015, OHL Servicios-Ingesan achieved an important contract by the Healthcare Area of the province of Huelva, ascribed to the Hospital de Huelva, Spain.



BUSINESS PERFORMANCE IN 2015

In 2015 the market in which OHL Servicios operates maintained the trend of moderate recovery begun during the previous year. During the financial year, OHL Servicios commenced the internationalization process included in the OHL Group's Strategic Plan 2015-2020, by setting up business in Mexico and Chile and initiating the prospecting of the U.S. market. Likewise, the municipal services activities transferred by OHL Construcción have become consolidated and integrated into the management structure of the Services division.

The recovery of the market in 2015 has translated into a 2% increase in sales in the **facilities cleaning sector** in Spain. At the same time, the **home help services** sector stabilized after several years of continuous decline, and the **technical maintenance of buildings and installations** grew 2%, in a scenario of stepped-up demand and less intense pressure on prices.

In the context of **urban services**, the sector remained stable due to local government stagnation in an election year. The major operators in this market, much more concentrated here than in the markets mentioned previously, maintain strong competition in terms of price, which makes it difficult for new companies, like OHL Servicios-Ingesan, to enter the market.

The outlook for these markets in 2016 points to growth rates of between 2% and 3%, except for the municipal services sector.

Despite this incipient improvement, the profitability of these sectors has declined. Sector customers, who for the most part are public entities, have maintained the trend toward the concentration of providers, whereby the sales of the market leaders have grown at the expense of erosion in the rate of returns, since these are price-based markets.

In this context, OHL Servicios-Ingesan outpaced the sector leaders in the facilities management area, on increasing its sales from 116 million euros to 153 million and growing 33% multiplying by 10 the 3.3% figure for the sector overall. The turnover in urban services, totaling 22 million euros, grew 10% with respect to 2014. Moreover, Sacova had 24 million sales.

In this way, the total sales obtained by OHL Servicios in 2015 reached 199 million euros, 37.7% more than in 2014 and 3.1 times the figure for 2010.

Despite the spectacular growth of the division in 2015, the nature of its business –labor intensive and of the worsening situation of payments by government agencies, OHL Servicios-Ingesan has practically succeeded in self-financing its operations, without taking into account the sale of its non-strategic subsidiary, Sacova, as the cash generated through this transaction was used for reducing the debt of the Group.

OHL Servicios-Ingesan Position

Three priority sectors: cleaning and social-health services, maintenance and energy efficiency and urban services.

Strategy: consolidation in Spain, its main market, and the beginning of international expansion in three home markets: Mexico, Florida (USA) and Chile.

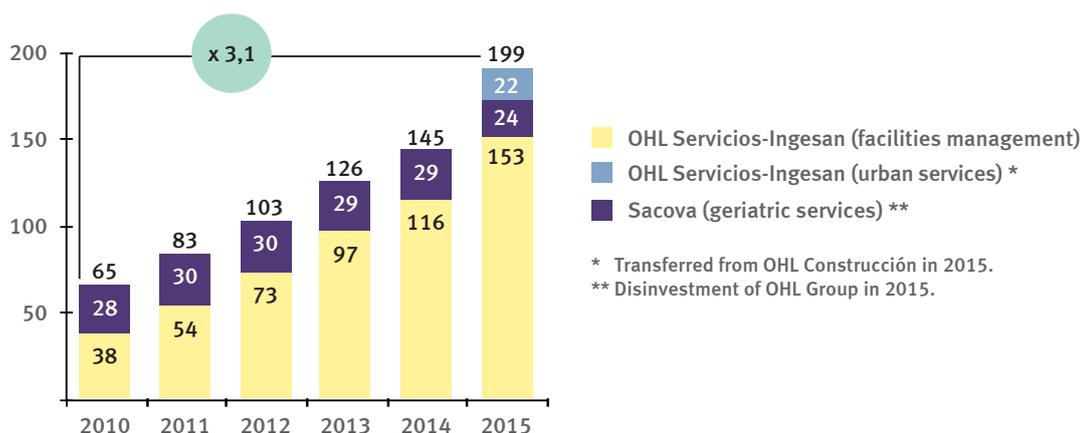
A reference in Spain, through OHL Servicios-Ingesan, in the facilities management sector.

Management criteria

Increase in the rate of returns obtained in 2015 thanks to improvements in management, in the selection of customers and markets.



Sales performance of OHL Servicios (Millions of Euros)



OHL Servicios has started the internationalization with confirmed presence in Mexico and Chile and market research in the U.S.A.

MILESTONES IN THE YEAR

CLEANING AND SOCIAL-HEALTH SERVICES

The objective of this area is to consolidate its commercial portfolio and achieve organic growth far superior to that of its competitors, more than 35% in the last few years, attaining maximum standards of quality and profitability.

MAIN CONTRACTS IN 2015

- Cleaning service for the Alicante-Elche airport, worth 5.7 million euros and for 36 months.
- General cleaning and related services in all of the facilities of the Ministry of Defense in Spain, worth 8.85 million euros and for 24 months.
- Cleaning and waste collection for the healthcare facilities of the Health Area of the province of Huelva, worth 15.9 million euros and for 24 months.

MAINTENANCE AND ENERGY EFFICIENCY

This area has focused its efforts on increasing the number of contracts with private corporate customers and on consolidating the energy services projects for government agencies, both in terms of building construction as well as public lighting.

MAIN CONTRACTS IN 2015

- Energy management for the La Princesa University Hospital, the García Noblejas Medical Specialties Center and the Chamartín Mental Health Center, worth 34 million euros and for 15 years.
- Preventive, corrective and regular maintenance service for the electricity and air-conditioning installations of the Clinical Hospital of Barcelona, worth 1.7 million euros and for three years.



- Renovation, upkeep and repair works on the public and heritage buildings in the districts of Barajas, Tetuán and Retiro in Madrid, for 2.5 million euros.

URBAN SERVICES

Focused from a common management and with a unified strategy, the production and management models have been standardized, at the same time as the OHL Servicios brand has been introduced to the employers' organizations in the sector and the trade unions and has been made known in this new market.

The population served was in excess of one million inhabitants, with a turnover of 22 million euros and a backlog of more than 100 million. During 2015, work centered on the preparation of technical references and the division's qualification for competing for new contracts.

MAIN CONTRACTS IN 2015

- Integrated management of street cleaning and maintenance of green areas, street furniture, fountains and hydrants in four districts of Madrid, in the amount of 37 million euros annually and for six years.
- Upkeep and maintenance service of parks, green areas, gardens and wooded areas in Jerez de La Frontera (Cadiz), in the amount of 2.5 million euros yearly and for a period of 24 months.



■ ■ ■ In the area of Facilities Management of OHL Servicios-Ingesan grew 33% in 2015. In the picture, works in the Metro de Madrid.



OHL SERVICIOS-INGESAN. SPAIN

A COMPANY COMMITTED TO JOB CREATION

OHL Servicios-Ingesan has made the integration into the labor market of people at risk of social exclusion yet another of the components of its human resources management.

The company has been implementing this commitment for a number of years through awareness-raising, the hiring of and the support given to people who, due to their personal, social or financial circumstances, encounter difficulties for obtaining employment.

In 2015, 3.67% of the new contracts made were for labor market integration, improving 0.43% upon the percentage achieved in 2014.

These results bring to 300 the number of employment contracts associated with labor market integration entered into by OHL Servicios-Ingesan over the last fourteen years.

Collaborating entities

Fundación Integra (OHL Servicios is a member of the Foundation's Board of Trustees)

Fundación Adecco

Fundación Down Madrid

Asociación Alamedillas

Fundación Randstad

Femarec

Barcelona Activa

Grameimpuls (Labor market integration program of the Town Council of Santa Coloma de Gramanet)

Department of Economic Promotion of the Town Council of Sant Joan Despí, Valls, Reus, Girona

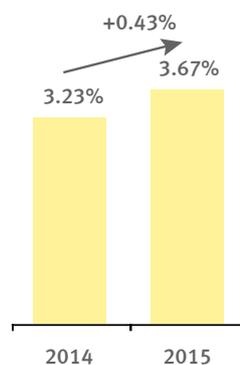
Red Cross

Formació i Treball

Impulsem

Càritas

Increase in Labor Market Integration Employment Contracts*



* Percentage of new contracts.



In this context, the company has a special commitment to the victims of gender violence. Since 2013, OHL Servicios-Ingesan has been a member of the Network of Companies for a Gender-Violence-Free Society, an initiative promoted by the



Ministry of Health, Social Services and Equality, made up at the present time by 88 private and public companies.

As a member of this Network, in 2015 OHL Servicios-Ingesan contributed to the awareness-raising campaign, **There is a way out of gender violence**, promoted by the Ministry, through a number of actions designed to raise the awareness of employees, customers and suppliers.

Likewise, the company participated in the **For a Gender-Violence-Free Society working breakfasts and panels**. These meetings were attended by representatives of companies from a range of sectors and of the Women's and Equal Opportunities Institute.

In 2015 OHL Servicios-Ingesan also contributed to the labor market integration of vulnerable groups through vocational training and motivation by participating in the following activities:

- Collaboration with **Programa Làbora** promoted by the Municipal Social Services Institute of the Town Council of Barcelona. The Program promotes a labor market reserved for people at risk of social exclusion. It offers a number of job candidatures from among which companies can find the person most suited to their needs, offering support in the selection of the best profile and assistance in the adaptation of the person hired to their job.
- The Human Resources team of the company's Seville Delegation participated in the motivation and active employment search sessions organized by the Reinforcement Schools created by Fundación Integra, aimed at victims of gender violence, long-term unemployed persons over 50 and young people under 25 with family responsibilities.



OHL Servicios-Ingesan received the 2015 Stela Award, granted by Fundación Down Madrid

Another group with which OHL Servicios-Ingesan works to further their integration into the labor market and social rehabilitation is that of **persons in penal institutions**, through training in trades and paid productive work.

Since January 2015, OHL Servicios-Ingesan has been classified in Barcelona in the context of a framework agreement with the **Center for Social Rehabilitation Initiatives (CIRE)**, as a company approved for the provision of technical, logistic and human support services in the performance of works and services through the hiring of prisoners or persons subject to judicial measures.

Recognitions received

In 2015, OHL Servicios-Ingesan received the following awards and recognitions for its commitment to the labor market integration of people at risk of social exclusion:

- **Integra Prize and the Integra Commitment recognition**, granted by Fundación Integra.
- **2015 Stela Award**, granted by Fundación Down Madrid.
- Recognized as a Tutor by the **Town Council of Seville** for its participation in Proyecto Redes and the assistance given to the personnel in practice work at the Los Bermejales and Palacio de San Telmo centers.
- **Programa Làbora Collaboration Diploma**, granted by the Town Council of Barcelona.



ENERGY EFFICIENCY IN THREE HEALTHCARE FACILITIES

LESS EXPENDITURE AND LOWER ENVIRONMENTAL IMPACT IN MADRID'S HEALTHCARE SYSTEM

Project Data	
Name	Mixed supply & works contract for the efficient management of primary energy
Location	Madrid, Spain
Customer	Community of Madrid
Start	2015
Budget	34.14 million €
Contractor	OHL Servicios-Ingosan

Value Generation

- Savings in public spending.
- Reduction of the environmental impact.



The La Princesa University Hospital, the García Noblejas Medical Specialties Center and the Chamartín Mental Health Center are facilities that belong to the public healthcare network of the Autonomous Community of Madrid (CAM), which has undertaken a process for the upgrading of the installations of these buildings to achieve greater energy efficiency.

Features of the project

- Thermal energy supplied: 8,502 MWH/year.
- Electrical energy managed: 8,654 MWH/year .
- Design engineering: 3,500 hours.
- Energy and maintenance engineering: 2,500 hours/year.
- Technical maintenance and operation of installations: 50,000 hours/year.

OHL Servicios-Ingosan, which has been certified to ISO 50001 in energy efficiency since 2013, was awarded a contract involving work that will deliver to the CAM estimated savings of more than 30%, that is, at least 15 million euros, with respect to the expenditure that would be necessary over the next 15 years in the absence of such work.



Contributions by the project

- **Savings in public spending:** the improvements introduced will make it possible for these facilities to save around 15 million euros.
- **Reduction of the environmental impact:** reduction of CO₂ emissions estimated at 2,250 t/year .

The tasks included in this contract represent a reduction in electrical and thermal consumption, in terms of energy (KWH), of 32% and 17%, respectively, delivering an estimated reduction in CO₂ emissions of 2,250 t/year.

The requirements of the mixed supply & works contract are as follows:

- **Supply of useful energy.** Management of the supply of the thermal, cooling and electrical energy, control of the quality, quantity and use of the energy.
- **Piping and ducting of the installations.** Management, control, operational adjustments, preventive, corrective and legal maintenance of the fitting-out and installations of the buildings.
- **Warranty on the equipment and installations** associated with the works for the upgrading of installations.
- **Works for the renovation and upgrading of the installations,** which are intended to contribute to the optimization of energy consumption and involve an estimated investment of 2.7 million euros.

Works and upgrades of the installations

- Replacement of the production of heat and steam in the La Princesa University Hospital.
- Partial replacement of the production of cold water for air-conditioning in common areas and hospitalization, and redistribution of the primary circuit of the system.
- Replacement of the cold water production system for the air-conditioning of operating rooms and of the associated air-conditioning system.
- Replacement of hospitalization air conditioners for temperature, together with the associated system of variable flow regulation by areas.
- Replacement of emergency electricity supply equipment.
- System for the regulation and control of installations.

B5



OHL

Desarrollos

Created in 2001 for identifying opportunities for diversification for the OHL Group in the tourism and hotel sector, OHL Desarrollos had three projects among its assets in 2015: Mayakoba, in Riviera Maya (Mexico), Centro Canalejas in Madrid (Spain) and the Old War Office building in London (United Kingdom).



Mayakoba Resort. Riviera Maya. Mexico



BUSINESS PERFORMANCE IN 2015

OHL Desarrollos ended 2015 with significant milestones in relation to its activity and the three projects being developed in the tourism and hotel sector: Mayakoba, in Mexico's Riviera Maya, Centro Canalejas Madrid and the Old War Office, in London.

The sales obtained by the division totaled 125 million euros, up 27.2% with respect to the figure for 2014. The strong performance of the corporate business is reflected in the 18.5% growth in EBITDA (excluding the sale of real estate assets), derived from the excellent results of the Mayakoba hotels.

OHL Desarrollos - Position

Development of unique mixed-use and top-quality projects, operated by the foremost hotel chains worldwide.

Strategy of expansion and business development in the international market, capitalizing on the experience and the know-how acquired in the Mayakoba projects (both in the Mayakoba Resort as well as in Ciudad Mayakoba), Mexico; Centro Canalejas Madrid, Spain, and its most recent project, the Old War Office, London, United Kingdom, as a global developer of top-level projects.

Markets

Activities in Mexico, Spain and the United Kingdom.

Study of projects as a developer in other markets.

MAYAKOBA RESORT

Tourism in Mexico became consolidated in 2015, and its growth was intensified, particularly in Riviera Maya, where OHL Desarrollos plays a very important role with its Mayakoba complex, one of the most exclusive resorts in the world and the seed that germinated into the division. At a distance of 6 km from Playa del Carmen, Mayakoba has three 5-star ultra-luxury hotels operated by three of the foremost international hotel chains: the Fairmont, the Rosewood and the Banyan Tree, together with the El Camaleón golf course, designed by Greg Norman.

In 2015, Mayakoba obtained a weighted average occupancy rate in its three hotels of 62.6%, improving upon the 60.2% figure for 2014 and having raised its average daily room rate by 4.6%, from 458 to 479 dollars, and the rate of revenues per available room by 9.1%, from 275 to 300 dollars. With this, Mayakoba's revenues have increased 7.1%, from 112 to 120 million dollars.

CIUDAD MAYAKOBA

Ciudad Mayakoba has embarked on the development of 408 hectares (ha) with specific real estate products for three market segments: the social and middle-income residential area, **Parques de Mayakoba**, with 221 ha; the luxury-class residential **Mayakoba Country Club**, with 165 ha, and the **Mayakoba Village** commercial area, with 23 ha. The development has become a reference as a sustainable real estate project in both Playa del Carmen and the State of Quintana Roo.

CENTRO CANALEJAS MADRID

Centro Canalejas Madrid, with an investment of close to 500 million euros, is expected to be operational by the end of 2018, once the pace of performance is recovered following the institutional agreements reached in 2015. True to the company's commitment to maximum respect for the buildings, the project has continued with the restoration of the interior elements of heritage value.

This project has already sparked considerable fresh interest in the city of Madrid, not only because it will recover a rich historical-cultural heritage, but also because, with its development, the value of the surrounding area, of the tourism-shopping axis formed by Plaza de Cibeles, Puerta del Sol and the Royal Palace and of Madrid's Gran Vía has already been enhanced.



OLD WAR OFFICE

Following the acquisition in December 2014, in a consortium with the Indian group, Hinduja, of the 250-year lease on the Old War Office building, located at 57 Whitehall, in London, the former headquarters of the British War Ministry and, therefore, of the offices of Sir Winston Churchill, the planning and strategy phases are well advanced. The building will be restored and renovated for housing a five-star hotel and residential units. There will also be private meeting rooms, a spa and gymnasium.

MILESTONES IN THE YEAR

MAYAKOBA RESORT

- Work continued on the development of the Andaz hotel (Hyatt's *lifestyle* brand), which is expected to be opened for business at the end of 2016 with 213 rooms.
- The Fairmont, Rosewood and Banyan Tree hotels have obtained –yet another year- the *AAA Five Diamond Award*, the maximum rating given by the American Automobile Association (AAA) (a benchmark publication that is a “must” in the United States in the context of high-quality tourism), the Rainforest Alliance Verified and the Re-Certification in Environmental Quality by PROFEPA.
- The El Camaleón golf course hosted a new edition of the OHL Classic at Mayakoba tournament, the only one on the PGA Tour to which a Spanish company gives its name and sponsors and also the only event on the Tour to be held outside of the U.S. and Canada.

CIUDAD MAYAKOBA

- The three special purpose entities for the three housing projects formalized in 2014 and 2015 were established with co-investors and co-developers: Senderos de Mayakoba, Lagunas de Mayakoba and Jardines de Mayakoba.
- Agreement with the Municipality of Solidaridad for the donation and development of a large central park.

CENTRO CANALEJAS MADRID

- Institutional agreement in October 2015, in support of the project, with the General Directorate for Cultural Heritage of the Autonomous Community of Madrid, the City Council of Madrid and the Official Society of Architects of Madrid.
- Finalization of the construction work in Phase 1 of the building permit: excavation, foundation and transition slab.
- Presentation of the Basic Design which, following approval by the Local Historical Heritage Commission in the month of December, made it possible to obtain the 2A permit (structure) on January 25, 2016 and foreseeably will enable the 2B and definitive permit in the second quarter of 2016.

OLD WAR OFFICE

- The ownership and project development subsidiaries were incorporated in 2015, and an office was opened in London staffed by a highly experienced team.
- The technical tasks of the project for obtaining the building permit commenced, as well as the selection of the hotel operator and the obtaining of funds for the financing.
- The full and formal acquisition of the 250-year lease on the building was concluded on March 1, 2016, which will be completed with financing of 75% of the purchase value of the building.



MAYAKOBA RESORT. MEXICO

A CERTIFIED ENVIRONMENTAL COMMITMENT

Project Data	
Name	Mayakoba Resort
Location	Riviera Maya (Mexico)
Start year	1998
Mayakoba Resort (In operation and also under construction)	<ul style="list-style-type: none"> • Fairmont Mayakoba Hotel • Rosewood Mayakoba Hotel • Banyan Tree Mayakoba Hotel • Andaz Mayakoba Hotel • “El Camaleón” Golf Course • El Pueblito

Value Generation

- Environmental protection.
- Support to the local community.



General view of the El Pueblito plaza.

Mayakoba is a resort made up of five luxury-class hotels and a golf course. And, since 2015, it also includes *El Pueblito*, the cultural heart of the resort, consisting of facilities devoted to art and culture and as a place for social gatherings, not only for the guests of Mayakoba but also for the community of Playa del Carmen.

Mayakoba is in Riviera Maya, very close to the beach (Playa del Carmen). Its location is exceptional, as it enjoys a very valuable natural environment. This has always been an essential element of the project for the development of Mayakoba. The preservation of the environmental heritage and respect and support for the communities that live in the area are key to this undertaking.

This commitment is materialized through **8 programs** created to ensure that the day-to-day operation of the complex is performed with maximum care, guaranteeing compliance with the relevant environmental obligations and best practices that will make it possible to enrich the natural resources and carry out community involvement activities that will favor integration into the community.

To offer guarantees with respect to the effectiveness and outcomes of the efforts made in terms of the environment, Mayakoba meets recognized management standards that enable it to obtain the backing of public institutions and specialized entities.

In 2015, Mayakoba renewed three of the certificates it holds as a resort committed to sustainability.



- The Federal Attorney-Generalship of Environmental Protection (PROFEPA) granted the Tourism Environmental Quality Certification to Mayakoba, for the second time.
- The El Camaleón golf course, designed by Greg Norman, ratified its certification by Adubon International which recognizes this course as a nature sanctuary.
- Once again, the AAA (American Automobile Association) gave its top rating to the Fairmont Mayakoba, Rosewood Mayakoba and Banyan Tree Mayakoba hotels, placing them in the AAA *Five Diamond Award* category.
- The Rainforest Alliance organization classified the three hotels as *Eco Leaders* following the approval of the auditing process for their certification with a high score.

In this way, Mayakoba is moving ahead in its consolidation as a luxury destination for Riviera Maya and a model of sustainable tourism management, not only according to business standards but also to those established by expert environmental protection organizations. A way of doing things that had already made the resort deserving of the Sustainable Standard-Setter Award, granted by the Rainforest Alliance, and the Ulysses Award for innovation in Tourism by the World Tourism Organization, both in 2011.

Eight programs for sustainable tourism

Program	Objective
Integrated Fauna Management	Ensure that the animal species inhabiting the various Mayakoba ecosystems are not affected by tourism activities.
Integrated Vegetation Management	Respond to the needs for maintaining the vegetation of the land in good condition during the various stages of the project.
Integrated Waste Management	Ensure that the liquid, solid and hazardous waste generated by the range of activities organized in Mayakoba are managed properly, in accordance with current legislation.
Environmental Supervision	Is the main tool of the Environmental Management System. It verifies observance of the local, state and federal legislation, warns of poor environmental practices and makes good use of the areas of opportunity generated. It undertakes the formalities with respect to the authorities derived from changes in the master plan approved.
Environmental Dissemination	Inform, train and raise the awareness of all of the players in Mayakoba with respect to the ecological and economic value implicit in the conservation of natural resources.
Integrated Lake and Canal Management	Maintain the hydraulic functionality of the lakes and canals through the monitoring of the water quality, removal of objects that hinder or block the water flow, the control of aquatic vegetation, extraction of sediment deposited on the bed, preventing pollution and maintaining constant surveillance to ensure the proper use of the lake system and to avoid contingencies of any kind.
Safety and Attention to Environmental Contingencies	Prevent and address the environmental contingencies derived mainly from weather events, forest fires and oil spills.





Eight programs for sustainable tourism

Program	Objective
Social and Cultural Responsibility	Support underprivileged communities and vulnerable individuals, by participating in and promoting charitable and sponsorship activities with the local communities. The program also promotes small producers and artisans by marketing and distributing their products and works of art, in addition to providing training to families in a trade as a source of income.

Community Involvement by the Mayakoba Hotels

In a sustainable tourism model, the social component is essential. The most outstanding social initiatives carried out by the three Mayakoba hotels in 2015 are described briefly below:

- **K'iwik Program, Banyan Tree**
Empowerment programs for communities, promoting the purchase of products made and marketed by them. A total of 1,500 people have benefited from this program.
- **Feeding Communities Together, Banyan Tree**
Distribution of Food Packages for Children with Cancer, benefiting 80 children in the local community.
- **Restoration of Coral Reefs, Fairmont**
Pilot tests on coral greenhouses for the reforestation of the natural coral reef patch off the coast of Mayakoba and part of the beach recovery project.
- **Pack for a Purpose, Fairmont**
This program is promoted among the guests encouraging them to bring a toy or school materials for the children in the Maya communities, thereby creating empathic ties.
- **Pantry Donations, Rosewood**
In conjunction with allied suppliers, basic-food-basket pantries are donated to 11 Maya communities.
- **Kiin Bhe Foundation Primary School, Rosewood**
A donation in kind was made to help with the construction of a classroom for the primary school.



■ ■ ■ Coral reef restoration project.



CIUDAD MAYAKOBA. MEXICO

AN OPEN CITY, A SOCIAL CITY

Project Data	
Name	Mayakoba Resort
Location	Riviera Maya (Mexico)
Start year	1998
Ciudad Mayakoba (In design and construction stages)	<ul style="list-style-type: none"> • Residential with low, medium and high density • Shopping center • Gran Parque Urbano • Fitting-out • Golf Course

Value Generation

- Environmental protection.
- Support to the local community.



Ciudad Mayakoba is the first Sustainable Residential Community in Riviera Maya. It is a 409-hectare project for a maximum of 17,000 dwellings, with an investment of 1 billion dollars, and has been designed according to the criteria of inclusivity, integration and respect for the environment and the community, which are the guiding principles of the Mayakoba resort.

Moreover, one of the fundamental objectives of the project is to make decent and affordable housing in a sustainable environment available to the employees of the resort's hotels. For this purpose, 68% of the total surface area will be used for development and the remaining 32% for the conservation of the native vegetation in the form of biological corridors for the fauna.

In this context, three real estate projects were launched in 2015: "Jardines", a project for 3,608 social housing units; "Lagunas", with 1,800 condominiums and 2,000 villas for a middle-income housing segment, and "Senderos", with 800 residential lots for a segment of middle-income housing.

To sum up, Ciudad Mayakoba is a major real estate development designed to provide a response to a housing demand with a high standard of concern for the environment, but at the same time it will be a space for the community and for all of those who visit the area to enjoy.



In consonance with the social commitment to the local community, a 10-hectare extension of land has been reserved in Ciudad Mayakoba for the **Gran Parque Urbano of Playa del Carmen**, which will be the largest public park in the State of Quintana Roo.

In the framework of a trust, OHL Desarrollos, the Municipality of Solidaridad and the NGO Habitat signed an agreement for the creation of the park, guaranteeing in this way its permanence over time.

The cornerstone of this major park was laid in September 2015, and negotiations commenced for the management of universities, a hospital, public schools and other services of the infrastructure.

Ciudad Mayakoba public park Components

- Leisure spaces for children and adults.
- Open-air forum for events.
- Palapa and auditorium.
- Sports areas.
- Mountain biking.
- Areas for yoga and exercises outdoors.
- Interpretative trails.



OHL DEVELOPMENTS-MAYAKOBA VOLUNTEERS. MEXICO

IMPROVING THE QUALITY OF LIFE OF THE LOCAL COMMUNITIES

Project Data	
Location	Mexico
Start year	2013
Company	OHL Desarrollos
Beneficiaries	Natural environment and local communities



Mayakoba is a complex of hotels, golf course, tourism and leisure time services forming a privileged tourist complex thanks to its location and outstanding features.

OBJECTIVES

The OHL Desarrollos-Mayakoba volunteers group was created in November 2013 with the objective of cooperating with and supporting a range of activities intended to improve the quality of life of the communities in the vicinity of Mayakoba, taking into account their invaluable cultural heritage and important historical legacy, as well as the significant influence of tourism in the area.

2015 Outcomes

- No. of actions carried out: 10.
- No. of employees involved: 665.
- No. of workday hours of staff: 516.
- No. of hours of staff outside of the workday: 459.
- Profile of beneficiaries: 6,087 beneficiaries of the local communities and the surrounding area.
- Beneficiary organizations: 46.

Presence in the Internet:
www.voluntariosohl.com

Social networks:
 Facebook Mayakoba
<https://www.facebook.com/voluntariosOHLmayakoba>

The activities of the volunteers contribute to furthering the values of the OHL Group, set out in its Community Involvement Framework Plan, among the employees and



collaborators of OHL Developments-Mayakoba, through the exercise of community involvement in the form of volunteering, by working socially in the communities of Quintana Roo, involving a range of sectors of society and gradually integrating the people who live in this Mexican federative entity.

The OHL Developments-Mayakoba volunteers group carries out solidarity campaigns and activities, such as:

- Solidarity campaigns undertaken at the proposal of the volunteers themselves.
- Corporate volunteering activities with the presence of the volunteers, some as once-off events and others held on a yearly basis.
- Donations in kind of furnishings, computer equipment, office material, foodstuffs, toys, etc.
- Donations of the time and expertise of employees.
- Campaigns and actions in collaboration with the hotels in the Mayakoba complex.

Impact of OHL Volunteers

The Group maintains a number of channels of communication between the company and its volunteers with the aim of forming a community of people interested in corporate volunteering in OHL.

Presence in social networks:

- 513 friends of OHL Volunteers in Facebook.

Voluntarios OHL Website (www.voluntariosohl.com):

- 4.615 visits during 2015.

Online community involvement and volunteering newsletter:

- 6.450 users receive the newsletter.

Awards received

Recognition by DIF Solidaridad in the framework of International Volunteer Day.



Annexes

- A1-I OHL GROUP CORPORATE POLICIES
- A1-II CHANNELS OF COMMUNICATION OF THE OHL GROUP
- A1-III LIST OF RELEVANT ISSUES FOR THE OHL GROUP
- A5-I OHL GROUP GHG EMISSION REPORT
- A5-II ENVIRONMENTAL ALLIANCES
- A5-III METHODOLOGIES, ASSUMPTIONS AND SOURCES USED IN THE ENVIRONMENTAL INDICATORS
- A5-IV GRI G4 INDICATORS
- A5-V BIODIVERSITY PROTECTION ACTIONS 2015
- A6-I LIST OF CYMA CERTIFICATES



ANNEX A1-I

OHL GROUP CORPORATE POLICIES

Document	Approved by:	Date of last revision
OHL Group Code of Ethics	Board of Directors	2015
Sustainability Policy	Chairman of the OHL Group	2003
Adhesion to the United Nations Global Compact	Chairman of the OHL Group	2004
Anti-corruption Policy of the OHL Group	Board of Directors	2015
OHL Group Risk Management policy	Board of Directors	2014
Tax Policy of the OHL Group	Board of Directors	2015
Code of Conduct in matters relating to securities markets	Board of Directors	2007
Principles governing human resources in the OHL Group	Chairman of the OHL Group	2015
OHL Group Harassment Policy	Sustainability Committee	2011
Environmental Sustainability Commitment	Corporate General Manager	2013
Occupational Risk Prevention, Environmental and Quality Declaration	Chairman of the OHL Group	2013
OHL Group's commitment in Energy and Climatic Change Matters	Quality and Environment Committee	2015
Code of Good Neighborliness	Sustainability Committee	2012
Social Action Plan	Sustainability Committee	2008
R&D&I Policy	Chairman of the OHL Group	2008
Responsible Procurement Policy	Sustainability Committee	2011

POLICIES BY DIVISIONS

Document	Approved by:	Date of last revision
OHL Equality Plan in Spain	Corporate General Manager	2009
Ingesan Equality Plan	Corporate General Manager	2012
International Trade Union Framework Agreement	Corporate HR Manager	2012
Ingesan Energy Policy	General Manager of OHL Servicios	2014
Occupational Risk Prevention, Environment and Quality of OHL Construcción Policy	Quality and Environment Committee	2013
Occupational Risk Prevention, Environment and Quality of OHL Concesiones Policy	Quality and Environment Committee	2013
Occupational Risk Prevention, Environment and Quality of OHL Servicios Policy	Quality and Environment Committee	2013
Quality, Environment and Safety of OHL Industrial Policy	Quality and Environment Committee	2013
Occupational Risk Prevention, Environment and Quality of OHL Desarrollos Policy	Quality and Environment Committee	2013



ANNEX A1-II

CHANNELS OF COMMUNICATION OF THE OHL GROUP

			EMPLOYEES	SUPPLIERS	SHAREHOLDERS AND INVESTORS	CUSTOMERS / PARTNERS / USERS	SOCIETY
INFORMATION CHANNELS	DIGITAL	Corporate website of the Group					
		Corporate websites of divisions and subsidiaries					
		Conduct Reporting Channel					
		Annual Report of the Group on line					
		Corporate Intranet					
		Harassment Reporting Channel					
		Experience Database					
		Computerized Procurement System					
		Webcasts for presentations of results					
	PAPER	Annual Report of the Group					
		Annual Reports of divisions and subsidiaries					
		Mosaic and Tecno Magazines					
		CSR Newsletter					
		Newsletters: R&D&I, OHL Concesiones Chile, OHL ŽS and OHL Volunteers					
		Subject guides					
		Fold-out brochures and specific publications					
		Information brochures					
		Construction Book					
		The OHL One Hundred Birthday Book					
		Monographic books, videos and documents on landmark projects					
		Promotional magazines and videos					
		Information brochures					
		Specific publications					



		EMPLOYEES	SUPPLIERS	SHAREHOLDERS AND INVESTORS	CUSTOMERS/PARTNERS/USERS	SOCIETY	
DIRECT DIALOG	FORUMS	Safety & Health Committees					
		Workers' Committees					
		Mechanisms for relations with trade unions					
		Preventive Monitoring and Follow-up of Equality Plans Committees					
		Meetings with volunteer groups					
		Training programs on occupational risk prevention and the environment					
		General Shareholders' Meeting					
		Participation in specialized forums and seminars					
		Regular meetings with analysts/roadshows					
		Regular visits and talks					
	Direct dialog and collaboration agreements with research and technological centers, NGOs, local civil, social and environmental organizations						
	SURVEYS	Stakeholder Survey Project					
		Suggestion mailboxes					
		Suggestion questionnaires					
Satisfaction surveys							
OTHER SPACES AND CHANNELS	Integration into the Group courses						
	Management systems						
	Regular communications, circulars/ internal memos						
	Awards						
	Reports for CSR analysts and socially responsible investors (FTSE4Good IBEX, CDP,...)						
	Good Neighbor Code						
PERMANENT POINTS OF CONTACT	Corporate HR General Management						
	HR Departments in each division						
	Employee Support Program						
	Procurement Department						
	Production						
	Investor Relations Department						
	Production						
	Business Development						
	Communication and Image Department						
	Corporate Responsibility Service						
	Sponsorship, Patronage and Community Involvement Service						
	Quality and Environment Service						



ANNEX A1-III

LIST OF RELEVANT ISSUES FOR THE OHL GROUP

EXTERNAL MATERIALITY ISSUES	INTERNAL MATERIALITY ISSUES
Good Governance and CR	
Risk management	Risk management
Compliance, ethical and transparent management of the business	Compliance, ethical and transparent management of the business
Economic growth	Economic growth
Dialog with stakeholders	Transparency in the reporting of financial and non-financial information
	Information security
	Dialog with stakeholders
	Integrated CR management
Human Rights	
Human Rights policy	Human Rights policy
	Reporting of Human Rights incidents
	Human Rights compliance in the areas and operations of the Group
Employees	
Job stability	Job stability
Safety and health	Safety and health
Equality	Diversity and integration
Training	
Technical training	Technical training
	Environmental training
	Training in Human Rights, Ethics and CR
	Training in occupational risk prevention
Customers	
Customer satisfaction	Customer satisfaction
	Quality management
	Safety of the facilities and services
Suppliers	
Training, monitoring and evaluation of the supply chain	Responsible procurement management
	Training, monitoring and evaluation of the supply chain
Environment	
Energy efficiency and GHG emissions	Energy efficiency and GHG emissions
Environmental assessment and management procedures	Efficiency in the consumption of raw materials
	Environmental assessment and management procedures
Society	
Community relations	Community relations
Promotion of global Community Involvement and volunteering projects	Social impact of the Group's actions



ANNEX A5-I

OHL GROUP GHG EMISSION REPORT



Informe de emisiones GEI del Grupo OHL

OHL Group GHG emission report

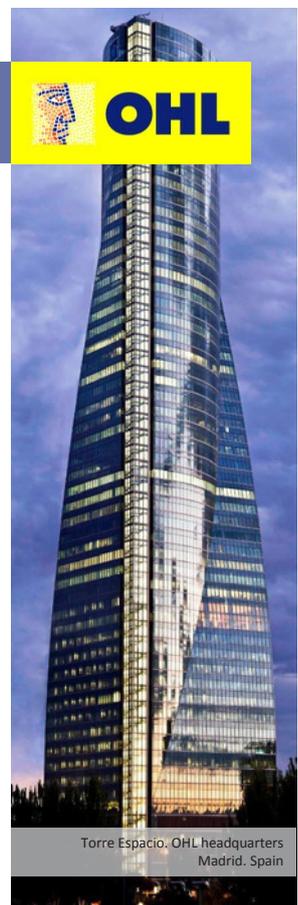
2015



AirportLink Railway Connection. Miami.
OHL Construcción, Florida (USA)

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- 1.3 Principales magnitudes energéticas del Grupo OHL // Main energy figures of the OHL Group (5)

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- Sección A2 – Información detallada del inventario GEI // Detailed information on GHG inventory
- Sección A3 – Cumplimiento Real Decreto 163/2014 (España) // Royal Decree 163/2014 compliance obligations (Spain)
- Sección A4 – Declaración de verificación del inventario GEI // GHG inventory verification statement

ANNEX A5-I OHL GROUP GHG EMISSION REPORT (cont.)

Informe de emisiones GEI del Grupo OHL 2015
OHL Group GHG emission report 2015

1. INTRODUCCIÓN

1.1 Descripción de la empresa

Obrascón Huarte Lain, S.A. (OHL) es un gran grupo internacional de concesiones y construcción con más de 100 años de historia. Está presente en más de 30 países de los 5 continentes.

El Grupo OHL es actualmente:

- **Promotor estratégico** de proyectos de colaboración público-privada
- **Trigésimo primer mayor contratista internacional** y octavo en Latinoamérica (Ranking ENR 2015).
- **Socio de referencia de Abertis**, líder mundial en autopistas de peaje
- **Referente internacional** en construcción de hospitales y ferrocarriles

El Grupo OHL se organiza en cinco divisiones: OHL Concesiones, OHL Construcción, OHL Industrial, OHL Servicios y OHL Desarrollos.

Desde su constitución en 1911, OHL trabaja en todas las actividades del sector de la construcción por todo el mundo.

El Grupo OHL es consciente de la importante repercusión mundial del cambio climático y desde 2007 considera entre sus líneas de actuación prioritarias, el avance hacia una economía baja en carbono. En sintonía con uno de los objetivos estratégicos del Plan Director de RSC en materia de Medio Ambiente - "Contribuir en el desarrollo de sus proyectos, al progreso hacia una economía baja en carbono" -, el Grupo apuesta por el desarrollo de una estrategia de negocio que permita la creación de valor con el mínimo impacto posible sobre la atmósfera.

El Plan Director de Medio Ambiente y Energía 2011-2015 recoge seis programas de trabajo específicamente asociados a la lucha contra el cambio climático, siendo los más destacados el Informe de Emisiones de Gases de Efecto Invernadero (GEI), los Sistemas de Gestión Energética, la Verificación de Huella de Carbono, el Plan de Reducción de Emisiones y la Valoración por Analistas que emplean criterios ambientales.

1. INTRODUCTION

1.1 Description of the company

Obrascón Huarte Lain, S.A. (OHL) is a large international concessions and construction group with more than 100 years of history. It operates in more than 30 countries across 5 continents.

The OHL Group is presently:

- **Strategic promoter** of public-private projects
- **31st largest international contractor** and 8th in Latin America (Ranking ENR 2015).
- **A reference partner of Abertis**, the world leader in toll roads
- **An international reference** in the construction of hospitals and railways

The OHL Group is composed of five divisions: OHL Concesiones, OHL Construcción, OHL Industrial, OHL Servicios y OHL Desarrollos.

Since its establishment in 1911, OHL has been involved in all types of activities in the construction field all over the globe.

The OHL Group is aware of the significant global repercussions of climate change and has kept the path to a low-carbon economy among its priority action lines since 2007. Consistent with the strategic goals in the CSR Master Plan for the Environment - "Contribute to the progress toward a low-carbon economy in the development of its projects" -, the Group is committed to developing a business strategy enabling value creation with the least possible effect on the atmosphere.

The Energy and Environment Master Plan 2011-2015 comprises six work programs specifically associated with the fight against climate change, the most prominent among them are the Greenhouse Gas Emissions Report, the Energy Management Systems, the Carbon Footprint Verification, the Emissions Reduction Plan and the Assessment by Analysts who employ environmental criteria.

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Informe de emisiones GEI del Grupo OHL 2015
OHL Group GHG emission report 2015

1.2 Consideraciones generales, alcance y límites

El informe de emisiones GEI del Grupo OHL se ha preparado bajo la responsabilidad del Servicio Corporativo de Calidad y Medio Ambiente considerando los principios y requisitos descritos en el **Protocolo de Emisiones de Carbono de OHL**.

Dicho Protocolo ha sido desarrollado de acuerdo con los requisitos y guías para contabilidad y reporte del GHG Protocol ("Corporate Accounting and Reporting Standard" y "Corporate Value Chain -Scope 3- Accounting and Reporting Standard"), de la PAS 2050, de la ISO 14064-1, de la ISO 14069 y del "ENCORD Construction CO2 Measurement Protocol" y según las directrices de gobierno corporativo definidas en el "CDSB's Climate Change Reporting Framework".

Este reporte está basado en el inventario de emisiones GEI del Grupo OHL para el año 2015. Proporciona información desde el **1 de Enero de 2015 al 31 de Diciembre de 2015**.

La metodología de consolidación se basa en un enfoque de **control financiero**.

Se consideran todos los gases de efecto invernadero del Protocolo de Kyoto (CO₂, CH₄, NO₂, HFC, PFC, SF₆ y NF₃) y se clasifican las emisiones GEI como directas o indirectas de acuerdo con los alcances 1, 2 y 3.

Para analizar el desarrollo de las emisiones GEI en el tiempo, **el Grupo OHL ha seleccionado el ejercicio 2010 como año base**, recalculando sus emisiones ante cambios significativos.

La selección de este ejercicio como año base está justificada por la disponibilidad de datos fiables y completos para dicho año y por ser el año en que se elaboró el Plan Director de Medio Ambiente y Energía 2011-2015 y el Plan de Reducción de Emisiones del Grupo OHL para el mismo periodo.

1.2 General considerations, scope and boundaries

The OHL Group GHG emissions report is prepared under the responsibility of the Quality and Environment Corporate Service considering the principles and requirements described in the **OHL Carbon Emission Protocol**.

This Protocol has been developed according to the requirements and guidance for accounting and reporting of GHG Protocol ("Corporate Accounting and Reporting Standard" and "Corporate Value Chain -Scope 3- Accounting and Reporting Standard"), PAS 2050, ISO 14064-1, ISO 14069 and "ENCORD Construction CO2 Measurement Protocol" and according to guidelines for corporate governance defined in "CDSB's Climate Change Reporting Framework".

This report is based on the OHL Group GHG emission inventory for the year 2015. Provides information from **1 January 2015 to 31 December 2015**.

The consolidation methodology is based on a **financial control approach**.

All greenhouse gases in the Kyoto Protocol (CO₂, CH₄, NO₂, HFC, PFC, SF₆ and NF₃) are included and GHG emissions are classified into direct and indirect according to the scopes 1, 2 and 3.

In order to analyze GHG emissions performance over time, **the OHL Group has selected 2010 as the base year**, recalculating its emissions according to significant changes.

Selection of this year as the base year is justified by the availability of reliable and complete data from that year and because this is the year which Environment and Energy Master Plan 2011-2015 and GHG Emission Reduction Plan for the same period were developed.

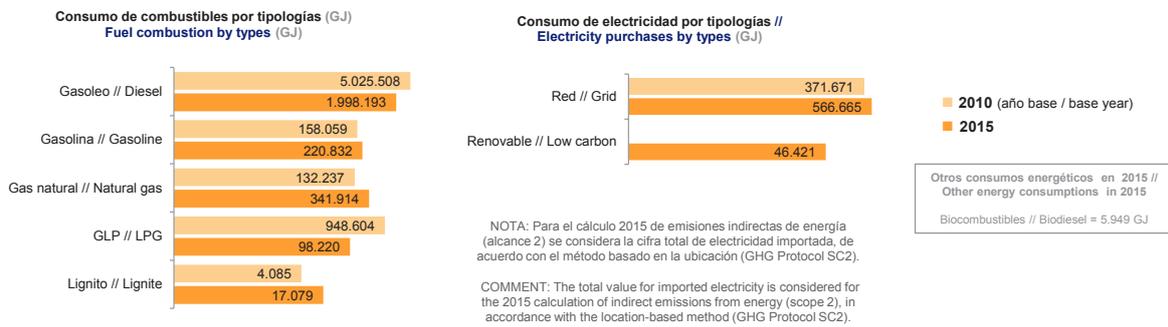
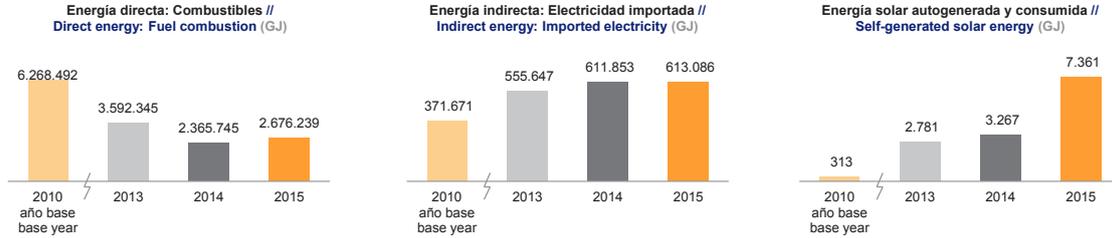
Ver más información y metodologías en la sección A1 - Please see more information and methodologies on section A1

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ANNEX A5-I OHL GROUP GHG EMISSION REPORT (cont.)

Informe de emisiones GEI del Grupo OHL 2015
OHL Group GHG emission report 2015

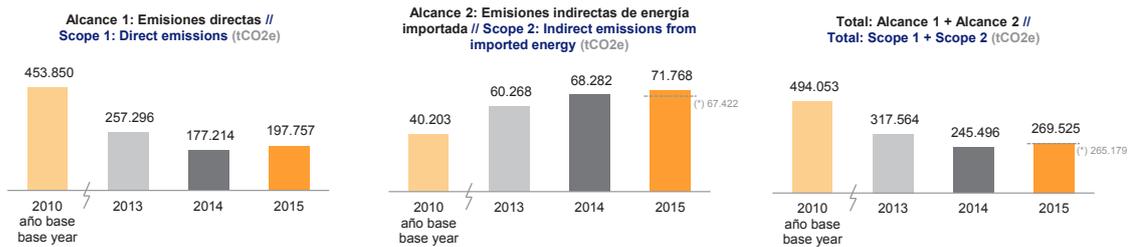
1.3 Principales magnitudes energéticas del Grupo OHL // Main energy figures of the OHL Group



Informe de emisiones GEI del Grupo OHL 2015
OHL Group GHG emission report 2015

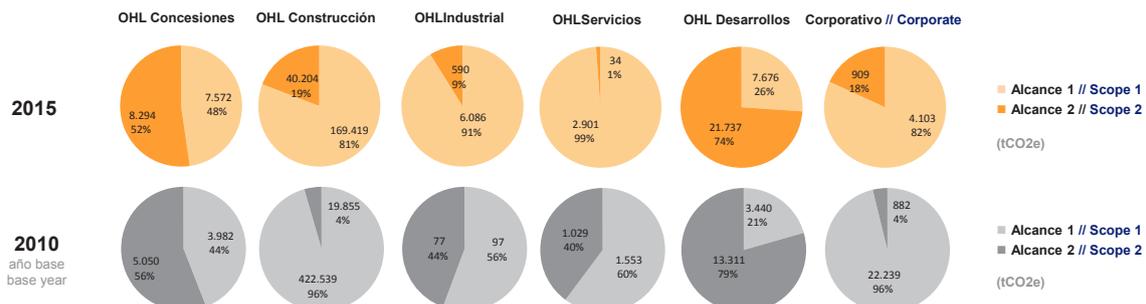
2. REPORTE Y CUANTIFICACIÓN DE EMISIONES GEI // REPORTING AND QUANTIFICATION OF GHG EMISSIONS

2.1 Evolución de las emisiones totales de alcance 1 y 2 del Grupo OHL // Change in total scope 1 & 2 emissions of the OHL Group



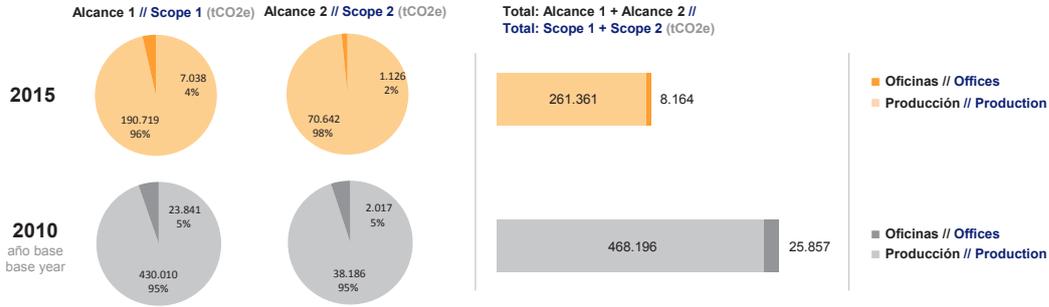
NOTA: Las cifras marcadas con el símbolo (*) hacen referencia al cálculo de emisiones indirectas según la metodología aplicada en años anteriores; el inventario 2015 considera los criterios de la nueva guía GHG Protocol en Alcance 2. // COMMENT: The figures marked with symbol (*) refers to the calculation of indirect emissions in accordance to previous years methodology; for 2015 inventory, the criteria of new GHG Protocol Scope 2 guidance is considered.

2.2 Emisiones de alcance 1 y 2 por división de negocio // Scope 1 & 2 emissions by business division

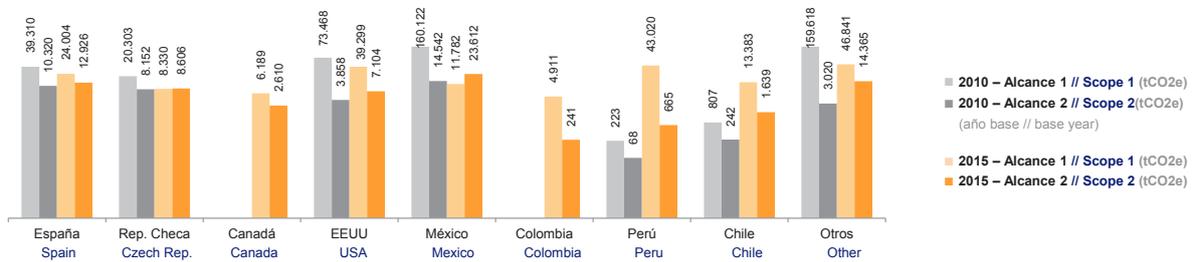


ANNEX A5-I OHL GROUP GHG EMISSION REPORT (cont.)

2.3 Emisiones totales de alcance 1 y 2 por actividades // Scope 1 & 2 emissions by activities



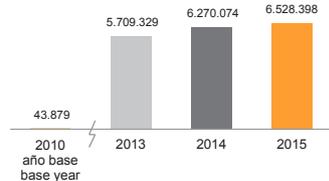
2.4 Emisiones de alcance 1 y 2 por país // Scope 1 & 2 emissions by country



NOTA: El año base 2010 no incluye datos de Canadá y Colombia por no existir actividad. COMMENT: Base year 2010 does not include values for Canada and Colombia because there where no activity.

2.5 Avance en el cálculo de emisiones de alcance 3 (emisiones indirectas en la cadena de suministro) // Progress in scope 3 emissions accounting (supply chain indirect emissions)

Emisiones totales alcance 3 (tCO2e contabilizadas) // Scope 3 total emissions (tCO2e accounted)



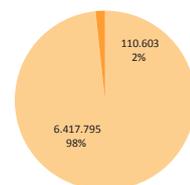
NOTA: Entre el año base 2010 y el año 2015, se han reducido las exclusiones y se ha incrementado la información disponible en cadena de suministro. COMMENT: Between the base year 2010 and the year 2015, exclusions have been reduced and the information available on supply chain has increased.

Alcance 3 por división de negocio en 2015 (tCO2e contabilizadas) // Scope 3 by business division in 2015 (tCO2e accounted)



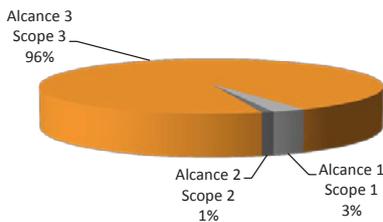
NOTA: La cifra de OHL Concesiones incluye emisiones por uso de productos vendidos: autopistas en concesión. COMMENT: Value for OHL Concesiones includes emissions from the use of sold products: highways under concession.

Alcance 3 por actividades en 2015 (tCO2e contabilizadas) // Scope 3 by activities in 2015 (tCO2e accounted)

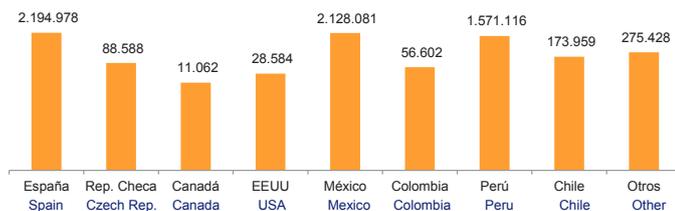


Oficinas // Offices
Producción // Production

Distribución de emisiones por alcances en 2015 // Distribution of emissions by scope in 2015



Emisiones alcance 3 por país en 2015 (tCO2e contabilizadas) // Scope 3 emissions by country in 2015 (tCO2e accounted)

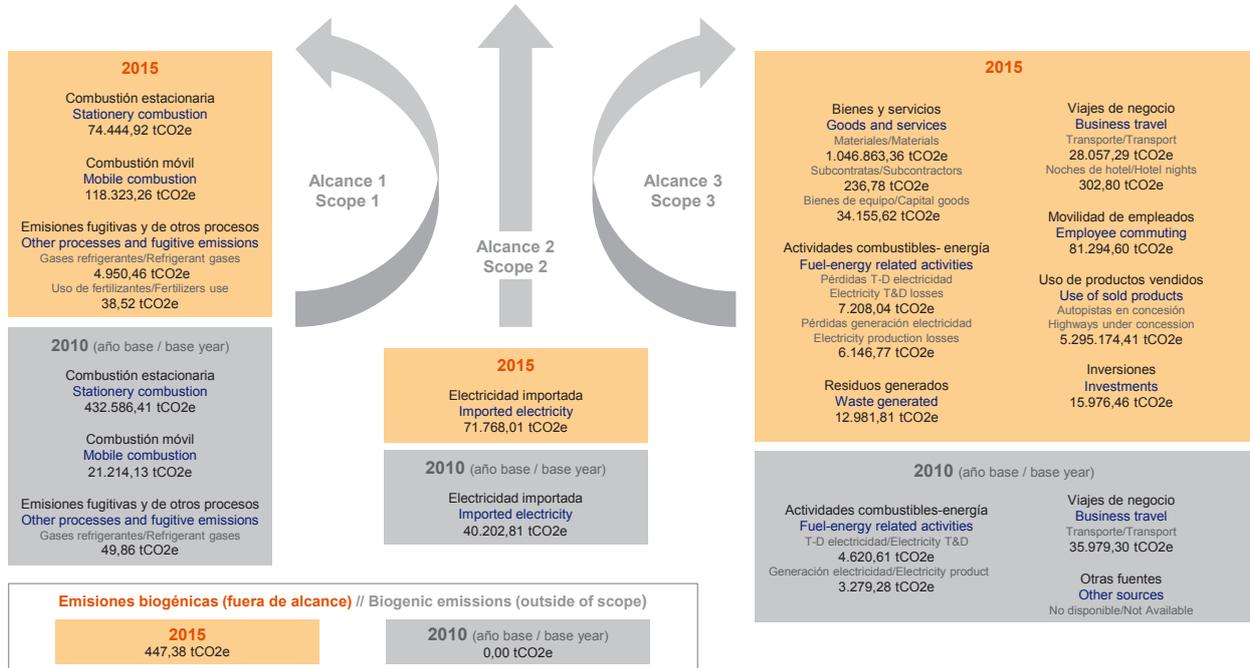


NOTA: La cifra para España, México y Perú incluye emisiones por uso de productos vendidos: autopistas en concesión. COMMENT: Values for Spain, Mexico and Peru include emissions from the use of sold products: highways under concession.

ANNEX A5-I OHL GROUP GHG EMISSION REPORT (cont.)

Informe de emisiones GEI del Grupo OHL 2015
OHL Group GHG emission report 2015

2.6 Distribución de emisiones por fuentes // Distribution of emissions by sources



Ver más información y desglose por tipo de GEI en la sección A2 - Please see more information and GHG type breakdown on section A2

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Informe de emisiones GEI del Grupo OHL 2015
OHL Group GHG emission report 2015

3. GESTIÓN DE EMISIONES DE GEI

3. GHG EMISSIONS MANAGEMENT

3.1 Compromiso en materia de Energía y Cambio Climático

3.1 Commitment in Energy and Climate Change matters

Vigente desde 2007 y revisado a principios de 2015, el **Compromiso en materia de Energía y Cambio Climático del Grupo OHL** define como líneas estratégicas a largo plazo el fomento y la aplicación de las mejores tecnologías, productos y servicios con actuaciones de I+D+i.

In force since 2007 and updated in early 2015, the **OHL Group Commitment in Energy and Climate Change matters** considers as long-term strategic lines the development and application of the best technologies, products and services with R&D innovation.

A medio y/o corto plazo establece el cumplimiento de los requisitos aplicables; la sensibilización y formación en buenas prácticas; las actuaciones de adaptación; el seguimiento y mejora continua del desempeño energético y la reducción de las emisiones de gases de efecto invernadero; el apoyo a iniciativas para combatir el cambio climático o incrementar la resiliencia y la participación en proyectos de compensación de emisiones.

In the medium and/or short-term it contemplates the meeting of applicable requirements; awareness and training in good practice; adaptation measures; supervision and continuous improvement in energy performance and a reduction in GHG emissions; support to initiatives in order to fight against climate change or to increase resilience; and participation in emission compensation projects.

3.2 Objetivo de Reducción de Emisiones de GEI

3.2 GHG Emissions Reduction Target

En 2015 se ha superado ampliamente el **Objetivo de Reducción de Emisiones del Grupo OHL**: lograr una reducción global de las emisiones de GEI de alcances 1 y 2 de un 5% entre el año base 2010 y el año 2015. El Objetivo para el próximo periodo está en fase de estudio y será aprobado a principios de 2016.

In 2015 the **OHL Group GHG Emissions Reduction Target has been greatly exceeded**: to achieve a 5% global reduction of scopes 1 and 2 GHG emissions from the base year 2010 to the year 2015. The Target for the next period is under consideration and will be approved in early 2016.

3.3 Plan de Reducción de Emisiones de GEI

3.3 GHG Emissions Reduction Plan

Las principales líneas de trabajo e iniciativas de OHL en materia de reducción de emisiones de GEI se incluyen en el **Plan de Reducción de Emisiones del Grupo OHL**. El Plan involucra a todas las Divisiones del Grupo OHL (OHL Concesiones, OHL Construcción, OHL Industrial, OHL Servicios y OHL Desarrollos) y a la Dirección General Corporativa, que coordina los esfuerzos.

The main working lines and initiatives of OHL in regard to GHG emissions reduction are included within the **OHL Group GHG Emissions Reduction Plan**. The Plan involves all OHL Group Divisions (OHL Concesiones, OHL Construcción, OHL Industrial, OHL Servicios y OHL Desarrollos) and the General Corporate Management, who coordinates the efforts.

La versión actual del Plan se ha completado con éxito en 2015. Fue aprobada en 2011 por medio del Plan Director de Medio Ambiente y Energía 2011-2015 y revisada en 2014 por el Comité de Calidad y Medio Ambiente del Grupo a fin de considerar nuevos planes de acción e iniciativas detectadas. El Plan para el próximo periodo está en fase de estudio y será aprobado a principios de 2016.

The current version of the Plan has been successfully completed in 2015. It was approved in 2011 through the Environment and Energy Master Plan 2011-2015 and revised in 2014 by the OHL Group Quality and Environment Committee in order to consider new action plans and initiatives detected. The Plan for the next period is under consideration and will be approved in early 2016.

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ANNEX A5-I OHL GROUP GHG EMISSION REPORT (cont.)

Informe de emisiones GEI del Grupo OHL 2015
OHL Group GHG emission report 2015

El Plan de Reducción de Emisiones ha incluido los siguientes planes de acción específicos para los alcances 1, 2 y 3:

The GHG Emissions Reduction Plan has included the following specific action plans for the scopes 1, 2 and 3:

PLANES DE ACCIÓN // ACTION PLANS	DESCRIPCIÓN // DESCRIPTION
> Eficiencia energética en oficinas (Alcances 1+2) > Offices energy efficiency (Scopes 1+2)	Mejorar la eficiencia energética en edificios To improve energy efficiency in buildings
> Plan de Movilidad. Combustión móvil. Eficiencia en transporte (Alcance 1) > Mobility Plan. Mobile combustion. Transport efficiency (Scope 1)	Reducir el consumo de combustibles para el desplazamiento de materiales y empleados To reduce fuel consumption from goods and employee transport
> Consumo de energías renovables. Energía solar. OHL Concesiones (Alcances 1+2) > Renewable energy consumption. Solar energy. OHL Concessions (Scopes 1+2)	Incrementar el consumo de energía solar To increase solar energy consumption
> Consumo de energías renovables. Energía solar. OHL Servicios (Alcances 1+2) > Renewable energy consumption. Solar energy. OHL Services (Scopes 1+2)	Promover el consumo de energía solar To promote solar energy consumption
> Eficiencia en iluminación y equipos informáticos (Alcances 1+2) > Lighting and computer equipment efficiency (Scopes 1+2)	Reducir iluminación y consumos en equipos informáticos To reduce lighting and computers energy consumption
> Plan de Movilidad. Viajes de negocio (Alcance 3) > Mobility Plan. Business Travel (SC3)	Reducir viajes de negocio y cambiar características del transporte para reducir emisiones de GEI To reduce business travel and to change characteristics of travel to reduce GHG emissions

3.4 Plan de Compensación de Emisiones de GEI

3.4 GHG Emissions Offsetting Plan

Junto con las actividades de reducción de emisiones, el Grupo OHL aplica un Plan de Compensación de Emisiones de GEI que considera la compra voluntaria de créditos de carbono.

Together with the emission reduction activities, the OHL Group applies a GHG Emission Offsetting Plan which considers the voluntary purchases of carbon credits.

Para el ejercicio 2015, se han empleado absorciones o reducciones de GEI generadas a través de los siguientes proyectos:

For financial year 2015, the GHG removals generated through the following projects have been used:

- CL6848 - Generación hidráulica en Chacayes (Chile).
- CO0194 - Generación eólica Jepirachi en Guajira (Colombia).
- MX0846 - Generación eólica La Venta II en Oaxaca (México).
- VCSR803 - Conservación de la Amazonia en Madre de Dios (Perú).
- Proyecto Sustitución energética en paradas de camiones (EEUU).
- 2014_00_b002 / 2014_00_b003 - Proyecto Refo-Resta CO2 (España).

- CL6848 - Chacayes Hydroelectric Project (Chile).
- CO0194 - Jepirachi Wind Power Project in Guajira (Colombia).
- MX0846 - La Venta II Wind Power Project in Oaxaca (Mexico).
- VCSR803 - Madre de Dios Amazon REDD Project (Peru).
- Truck Stop Electrification Project (USA).
- 2014_00_b002 / 2014_00_b003 - Proyecto Refo-Resta CO2 (Spain).

Informe de emisiones GEI del Grupo OHL 2015
OHL Group GHG emission report 2015

Se han compensado 2.760 toneladas de CO2e en 2015. Se eleva la cifra total de emisiones compensadas desde el inicio del Plan en 2011 hasta 7.109,6 toneladas de CO2e, con una media anual de 1.421,92 toneladas de CO2e.

2.760 tons of CO2e have been offset in 2015. The total amount of emissions offset from the start of the Plan in 2011 rises to 7.109,6 tons of CO2e, with an annual average of 1.421,92 tons of CO2e.

Todos los créditos comprados están certificados o verificados por entidades reconocidas internacionalmente, como la UNFCCC (Convención Marco de Naciones Unidas sobre Cambio Climático) para créditos CER (Certified Emission Reductions), VCS (Verified Carbon Standard) y CCBS (Climate Community and Biodiversity Standard) para créditos VCU (Verified Carbon Units), el American Carbon Registry o la Oficina Española de Cambio Climático, aportando así garantía de origen.

All purchased credits are certified or verified by internationally renowned entities, such as the UNFCCC (United Nations Framework Convention on Climate Change) for CER (Certified Emission Reductions), VCS (Verified Carbon Standard) and CCBS (Climate Community and Biodiversity Standard) for VCU (Verified Carbon Units), the American Carbon Registry or the Spanish Office for Climate Change, consequently guaranteeing the source.



< Imágenes procedentes de los proyectos Generación hidráulica en Chacayes (Chile), Conservación de la Amazonia en Madre de Dios (Perú) y Sustitución energética en paradas de camiones (EEUU).

< Images from the projects Chacayes Hydroelectric Project (Chile), Madre de Dios Amazon REDD (Peru) and Truck Stop Electrification (USA).

3.5 Otras iniciativas a destacar en 2015

3.5 Other outstanding initiatives in 2015

La estrategia baja en carbono del Grupo OHL fomenta el desarrollo de diferentes iniciativas en sus divisiones de negocio y a nivel corporativo, como puede verse en los siguientes ejemplos:

The OHL Group low carbon strategy encourages the progress of several initiatives in its business divisions and at the corporate level, as shown in the following examples:

OHL Concesiones continua desarrollando iniciativas de eficiencia en la gestión de infraestructuras. En Metro LigerO Oeste (MLO) se han experimentado mejoras logrado ahorros de un 40 % en el consumo de baja tensión en operación y casi un 48 % en el consumo de tracción en talleres, gracias a las medidas de carácter innovador sobre el Sistema de control de intensidad de alumbrado y para la recuperación de la energía de frenado.

OHL Concesiones continues to develop efficiency initiatives in infrastructure management. Metro LigerO Oeste (MLO) have experienced improvements with savings of 40% in the consumption of low-voltage energy in operation and almost 48% in the energy consumption for workshops traction, due to the innovative actions taken on the Lighting-intensity control system and for the recovery of braking energy.

ANNEX A5-I OHL GROUP GHG EMISSION REPORT (cont.)

Informe de emisiones GEI del Grupo OHL 2015
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También se han implantado diversas iniciativas de ahorro energético en las infraestructuras portuarias. En Terminales Marítimas del Sureste, se continúa con la instalación del sistema *Fuel Saving* en las grúas de tipo RTG. En Terminal de Contenedores de Tenerife, se ha desarrollado un proyecto que permite ahorrar 52.560 kWh/año por medio de la instalación de torres de iluminación por control remoto y en Terminal de Cerros Valparaíso se ha invertido en una nueva grúa de conexión eléctrica de la gama "Green Range Gottwald" así como en balizas solares. Además, las terminales han realizado nuevas inversiones en el cambio de luminarias convencionales a tipo LED.

Por otro lado, Circuito Exterior Mexiquense ha reforestado con 81.400 ejemplares de *Pinus Greggii* y *Quercus Laurina* el Parque Sierra de Morelos, en Toluca (México), aumentando la capacidad de absorción de CO₂e.

Grúas de conexión eléctrica "Green Range Gottwald" en Terminal de Cerros Valparaíso. >

"Green Range Gottwald" cranes with electrical connection in Terminal de Cerros Valparaíso. >



Various energy saving initiatives have also implemented in port infrastructure. Terminales Marítimas del Sureste continues with the installation of the *Fuel Saving* system for RTG cranes. Terminal de Contenedores de Tenerife has developed a project that saves 52.560 kWh/year through the installation of lighting towers by remote control and Terminal de Cerros Valparaíso has invested in a new crane with electrical connection of the range "Green Range Gottwald" and also in solar beacons. In addition, the terminals have made new investments in changing conventional lights to LED type lights.

On the other hand, Circuito Exterior Mexiquense has reforested with 81.400 trees of the species *Pinus Greggii* and *Quercus Laurina* the Sierra de Morelos Park in Toluca (Mexico), with an increase in the CO₂e absorption capacity.



< Construcción sostenible: Tranvía de Ayacucho en Medellín (Colombia).

< Sustainable construction: Ayacucho tram in Medellín (Colombia).

OHL Construcción destaca en el campo de la construcción sostenible. En 2015, ha concluido con éxito la construcción del Tranvía de Ayacucho en Medellín (Colombia), que permitirá el transporte bajo en emisiones de GEI de 90.000 usuarios por día. Además, es de destacar su papel cumplimiento de estándares sostenibles como LEED, BREEAM o GSAS.

Otro ejemplo es el proyecto europeo del Séptimo Programa Marco (FP7) RESSEPE, en el que participa OHL junto con 24 socios para la renovación de 102.000 m² de edificación pública con tecnología innovadora, que permita alcanzar una reducción de al menos el 50% del consumo energético. El ratio estimado de reducción frente a la situación actual es de 66 kWh/m² por año.

OHL Construcción stands out in the field of sustainable construction. In 2015, it has successfully completed the construction of the Ayacucho tram in Medellín (Colombia), enabling the low GHG emission transportation of 90.000 users per day. In addition, the compliance with sustainable standards such as LEED, BREEAM or GSAS is also notable.

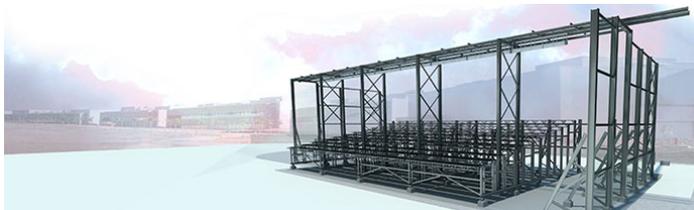
Another example is the European project RESSEPE within the Seventh Framework Program (FP7), in which OHL participates together with 24 partners for the renovation of 102.000 m² of public buildings with innovative technology that achieves a reduction of at least 50% in the energy consumption. The estimated reduction ratio compared to current situation is 66 kWh/m² per year.

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En **OHL Industrial**, su experiencia en el diseño, ejecución, operación y mantenimiento de plantas de energía renovable, le ha facilitado alcanzar un destacado posicionamiento en el área de la energía; y su capacidad innovadora le ha permitido impulsar diversos proyectos en el campo de las termosolares.

En 2015 comenzó el desarrollo de un prototipo experimental de energía renovable en el parque tecnológico TecnoGetafe, en Madrid (España). Este prototipo, pone en práctica un sistema termosolar de altas prestaciones basado en concentradores fresnel y receptores multitubo que está enmarcado en el desarrollo del proyecto de I+D Futuro Solar, con el que se pretende acelerar la curva de aprendizaje y lograr tecnologías más competitivas.



In **OHL Industrial**, its experience in the design, implementation, operation and maintenance of renewable energy plants, has facilitated to achieve a leading position in the energy area; and its innovative capacity has allowed to promote several projects in the thermo-solar energy field.

In 2015 the business division began the development of a renewable energy experimental prototype in the tech-park TecnoGetafe, in Madrid (Spain). This prototype implements a thermo-solar high performance system based on fresnel concentrators and multi-tube receivers that is framed in the development of the R&D project Solar Future, which aims to accelerate the learning curve and to achieve more competitive technologies.

< Prototipo experimental de energía termosolar desarrollado por OHL Industrial en el parque tecnológico TecnoGetafe, en Madrid (España).

< Experimental prototype in thermo-solar energy developed by OHL Industrial in the tech-park TecnoGetafe, in Madrid (Spain).

OHL Servicios mantiene la certificación de su Sistema de Gestión de la Energía según ISO 50001 y continúa con el desarrollo de su línea de negocio enfocada a servicios energéticos, en la que dispone de nuevos contratos para ofrecer soluciones altamente eficientes a sus clientes.

Un ejemplo es el nuevo servicio de Gestión Energética en el Hospital Universitario de la Princesa, en Madrid, con el que se prevé alcanzar una reducción del 32% sobre un consumo eléctrico de 8.700 MWh/año y del 17% sobre un consumo térmico de 8.500 MWh/año.

OHL Desarrollos impulsa la eficiencia energética en Mayakoba y continúa desarrollando iniciativas como la inversión en botes eléctricos para el traslado de sus huéspedes y "ecotours" o la inversión en tecnología LED.

OHL Servicios maintains the certification of its Energy Management System according to ISO 50001 and continues to develop its business line focused on energy services, which has new contracts to provide highly efficient solutions to its customers.

An example is the new energy management service at La Princesa Hospital in Madrid, where is expected to achieve a 32% reduction over 8.700 MWh/year in electricity consumption and a 17% reduction over 8.500 MWh/year on fuel consumption.

OHL Desarrollos promotes energy efficiency in Mayakoba and continues to develop initiatives such as the investment in electric boats for guests mobility and "ecotours", or investments in LED technology.

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ANNEX A5-I OHL GROUP GHG EMISSION REPORT (cont.)

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A nivel corporativo, la Dirección de Servicios Generales dispone de tres proyectos que afrontan la gran problemática de las emisiones difusas, y que se encuentran en un estado muy avanzado de madurez: el Plan de Movilidad, el Proyecto de Climatización Eficiente y el Proyecto Oficinas Sostenibles.

El desempeño en materia de cambio climático ha sido reconocido en 2015 por la organización internacional CDP, que incluye a OHL en los índices "CDP Climate A List" y "CDP Supplier Climate A List".

El Grupo OHL ha sido incluido en el Registro de Huella de Carbono de la Oficina Española de Cambio Climático (OECC), regulado por el Real Decreto 163/2014, y es el primero de su sector en obtener el sello acreditativo completo.

At corporate level, the General Services Directorate has three projects to deal with the big problem of diffuse emissions, which are in an advanced stage: the Mobility Plan, the Project for Efficient Climate Control and the Sustainable Offices Project.

The performance on climate change has been recognized in 2015 by the international organization CDP, which includes OHL in the indexes "CDP Climate A List" and "CDP Supplier Climate A List".

The OHL Group has been included in the Carbon Footprint Register of the Spanish Office for Climate Change (OECC), regulated by Royal Decree 163/2014, and is the first in its sector to complete the full accrediting label.

Cumplimiento con el RD163/2014 en España: Sellos acreditativos del registro de la huella de carbono del Grupo OHL y evolución en los últimos años. >

Compliance with RD163/2014 in Spain: Accrediting labels of the OHL Group carbon footprint register and evolution for last years. >



Por otra parte y continuando con el desarrollo de actividades destinadas al impulso de una economía baja en carbono, el Grupo está presente en las plataformas internacionales "Commit to Action" y "We Mean Business" y se ha unido a la iniciativa "Un millón de compromisos por el clima", impulsada en España por el Ministerio de Agricultura, Alimentación y Medio Ambiente.

On the other hand, and continuing with the development of activities for the promotion of a low carbon economy, the Group has adhered international platforms such as "Commit to Action" and "We Mean Business" and has joined the climate initiative "Un millón de compromisos por el clima", promoted in Spain by the Ministry of Agriculture, Food and Environment.

4. VERIFICACIÓN DEL INVENTARIO DE EMISIONES DE GEI

El inventario de GEI incluido en este informe ha sido verificado por una tercera parte independiente de acuerdo con las normas ISO 14064-3 e ISAE 3410. La verificación se ha realizado con un nivel de aseguramiento limitado.

4. GHG EMISSIONS INVENTORY VERIFICATION

GHG inventory included in this report has been verified by an independent third party in accordance with the standards ISO 14064-3 and ISAE 3410. The verification was performed with a limited level of assurance.

Ver más información sobre el cumplimiento con el RD163/2014 en la sección A3 - Please see more details on compliance with RD163/2014 on section A3

Ver declaración de verificación en la sección A4 - Please see verification statement on section A4

ANNEX A5-I OHL GROUP GHG EMISSION REPORT (cont.)

**ESTÁNDAR DE EMISIONES GEI:**

El informe de emisiones GEI se ha preparado considerando los principios y requisitos descritos en el Protocolo de Emisiones de Carbono de OHL.

Dicho Protocolo ha sido desarrollado de acuerdo con los requisitos y guías para contabilidad y reporte del GHG Protocol ("Corporate Accounting and Reporting Standard" y "Corporate Value Chain -Scope 3- Accounting and Reporting Standard"), de la PAS 2050, de la ISO 14064-1, de la ISO 14069 y del "ENGORD Construction CO2 Measurement Protocol" y según las directrices de gobierno corporativo definidas en el "CDSB's Climate Change Reporting Framework".

PRINCIPIOS DE CONTABILIDAD Y REPORTE:

El Protocolo de Emisiones de Carbono de OHL se basa en los principios de relevancia, exhaustividad, coherencia, transparencia y precisión, con el fin de garantizar una representación completa y fiel de las emisiones del Grupo OHL.

LÍMITES Y ALCANCE:

El Protocolo de Emisiones de Carbono de OHL define los criterios para establecer los límites organizacionales y operacionales así como el alcance temporal.

Límites organizacionales:

Se incluyen dentro de los límites organizacionales todas las compañías contenidas en el perímetro de consolidación del Grupo OHL de acuerdo con el Informe Anual del ejercicio 2015. La metodología de consolidación se basa en un enfoque de control financiero.

La relación de compañías consideradas para el inventario de emisiones GEI 2015 del Grupo OHL se incluye en la **tabla 1**.

Límites operacionales:

El Grupo OHL clasifica las emisiones GEI como directas o indirectas de acuerdo con los alcances 1, 2 y 3. El detalle de cada uno de los alcances considerados para el inventario de emisiones GEI 2015 del Grupo OHL se incluye en la **tabla 2**.

Se consideran todos los gases de efecto invernadero del Protocolo de Kyoto (CO₂, CH₄, NO₂, HFC, PFC, SF₆ y NF₃).

NOTA: La emisión de NF₃ por parte de Grupo OHL es nula, ya que entre sus actividades no se incluye la industria de la electrónica, la fotovoltaica y el láser de fluoruro de hidrógeno y fluoruro de deuterio, principales fuentes de NF₃.

Alcance temporal:

El inventario de emisiones GEI 2015 del Grupo OHL proporciona información desde el 1 de Enero de 2015 al 31 de Diciembre de 2015.

GHG EMISSIONS STANDARD:

GHG emissions report is prepared considering the principles and requirements described in the OHL Carbon Emission Protocol.

This Protocol has been developed according the requirements and guidance for accounting and reporting of GHG Protocol ("Corporate Accounting and Reporting Standard" and "Corporate Value Chain -Scope 3- Accounting and Reporting Standard"), PAS 2050, ISO 14064-1, ISO 14069 and "ENGORD Construction CO2 Measurement Protocol" and according to guidelines for corporate governance defined in "CDSB's Climate Change Reporting Framework".

ACCOUNTING AND REPORTING PRINCIPLES:

OHL Carbon Emission Protocol is based on the principles of relevance, completeness, consistency, transparency and accuracy, in order to ensure a complete and faithful representation of OHL Group emissions.

BOUNDARIES AND SCOPE:

OHL Carbon Emission Protocol defines the criteria for setting the organizational and operational boundaries and temporal scope.

Organizational boundaries:

All the companies included in the consolidation perimeter of the OHL Group, according to the 2015 Annual Report, are included in the organizational boundary. The consolidation methodology is based on a financial control approach.

The list of companies considered for 2015 OHL Group GHG Emissions Inventory is included in **table 1**.

Operational boundaries:

OHL Group classifies the GHG emissions into direct and indirect emissions according to the scopes 1, 2 and 3. The details of the scopes considered for the 2015 GHG emissions inventory of the OHL Group is included in **table 2**.

All greenhouse gases in the Kyoto Protocol (CO₂, CH₄, NO₂, HFC, PFC, SF₆ and NF₃) are included.

COMMENT: NF₃ is used in electronics industry, photovoltaic industry and fluoride and deuterium fluoride hydrogen lasers, which are types of chemical lasers. These activities fall outside of the OHL Group activity, therefore this is considered in the GHG inventory, but it will be always zero.

Temporal scope:

The 2015 GHG emissions inventory of the OHL Group provides information from 1 January 2015 to 31 December 2015.



ANNEX A5-I OHL GROUP GHG EMISSION REPORT (cont.)

AÑO BASE:

El Grupo OHL ha seleccionado el ejercicio 2010 como año base para analizar el desarrollo de las emisiones GEI en el tiempo.

La selección de este ejercicio como año base está justificada por la disponibilidad de datos fiables y completos para dicho año y por ser el año en que se elaboró el Plan Director de Medio Ambiente y Energía 2011-2015 y el Plan de Reducción de Emisiones 2011-2015 del Grupo OHL.

Ajustes del año base en 2015:

- No se han detectado cambios significativos en la metodología de cálculo ni se han identificado errores sistemáticos desde el último ajuste de año base en el año de reporte 2013.
- La relación de cambios justificados en los límites del año base se incluyen en la **Tabla 3**.

NOTA: El inventario de emisiones del año 2015 presenta un alcance 3 más completo que el del año base 2010, por la mejora continua en la recopilación de información. No es posible recalcularse el año base con estos nuevos límites debido a la dificultad de obtener, con carácter retroactivo, los datos de actividad asociados a las nuevas categorías. Por este motivo el alcance 3 del año base no es comparable con el del año de reporte.

EXCLUSIONES:

No se han realizado exclusiones para el alcance 1 y el alcance 2 en el Inventario GEI 2015.

METODOLOGÍA DE CÁLCULO:

El cálculo de GEI se basa en dos pasos:

1. Convertir los datos de actividad en emisiones de GEI:

$$\text{Emisiones GEI (t gas)} = \text{Dato de actividad} \times \text{Factor de emisión}$$

2. Convertir emisiones de GEI en toneladas equivalentes de CO₂ (tCO₂e) considerando los Potenciales de Calentamiento Global (PCG) para cada GEI:

$$\text{Emisiones GEI (tCO}_2\text{e)} = \Sigma \text{Emisiones GEI (t gas)} \times \text{PCG}$$

Los factores de emisión se han seleccionado de las siguientes fuentes reconocidas a nivel internacional:

- IPCC Guidelines for National Greenhouse Gas Inventories–2006
- IEA - International Energy Agency - 2011
- DEFRA– UK Department for Environment, Food & Rural Affairs- 2015
- ITEC - Instituto de Tecnología de la Construcción de Cataluña - Enero 2015
- GHG Protocol Mobile guide - 2012
- NH Hoteles - 2014 (Viajes de negocio - Noches de hotel)
- CENSA - Centre for Sustainability Accounting - 2011 (bienes de equipo) <http://www.censa.org.uk>

BASE YEAR:

OHL Group has selected 2010 as the base year for analyzing GHG emissions performance over time.

Selection of this year as the base year is justified by the availability of reliable and complete data from that year and because this is the year which Environment and Energy Master Plan 2011-2015 and GHG Emission Reduction Plan 2011-2015 were approved.

2015 base year adjustment:

- Significant changes in calculation methodology have been not detected, neither systematic errors in the calculations from the last base year adjustment in reporting year 2013.
- The summary of justified changes in base year boundaries are included in **table 3**.

COMMENT: The scope 3 GHG emissions inventory in 2015 is wider than scope 3 GHG emissions inventory in base year 2010, due to continuous improvement in data collection. OHL was unable to recalculate the base year with this new scope because of the difficulty of obtaining, retroactively, the new categories activity data. For this reason the scope 3 base year is not comparable with the reporting year.

EXCLUSIONS:

There are no exclusions for the Scope 1 and Scope 2 in 2015 GHG Inventory.

CALCULATION METHODOLOGY:

GHG calculation is based on two steps:

1. Convert activity data into GHG emissions:

$$\text{GHG emissions (t gas)} = \text{Activity data} \times \text{Emission factor}$$

2. Convert GHG emissions to tons equivalent of CO₂ (t CO₂e) considering the Global Warming Potential (GWP) for each GHG:

$$\text{GHG emissions (t CO}_2\text{e)} = \Sigma \text{GHG emissions (t gas)} \times \text{GWP}$$

The emission factors have been selected from the following international recognized sources:

- IPCC Guidelines for National Greenhouse Gas Inventories–2006
- IEA - International Energy Agency - 2011
- DEFRA– UK Department for Environment, Food & Rural Affairs- 2015
- ITEC - Instituto de Tecnología de la Construcción de Cataluña - January 2015.
- GHG Protocol Mobile guide - 2012
- NH Hotels - 2014 (Business travel - Hotel nights)
- CENSA - Centre for Sustainability Accounting - 2011 (capital goods) <http://www.censa.org.uk>

Los valores de PCG proceden del "Fifth Assessment Report" publicado en 2013 por el "Intergovernmental Panel on Climate Change (IPCC)".

CALIDAD DEL INVENTARIO Y EVALUACIÓN DE INCERTIDUMBRE:

El Grupo OHL calcula incertidumbres debidas a los errores relacionados con la calidad de los datos de actividad (AD) y los factores de emisión (FE).

La evaluación de la incertidumbre en el Inventario de Emisiones del Grupo OHL se realiza aplicando la metodología propia basada en la propuesta por el GHG Protocol para inventarios de GEI en organización: "Guidance on uncertainty assessment in GHG inventories 1.0 (Sept. 2003)".

Los resultados para 2015 son:

- Alcance 1: incertidumbre máxima estimada = 8,67 %
- Alcance 2: incertidumbre máxima estimada = 6,50 %
- Alcance 3: incertidumbre máxima estimada = 14,68 %

El análisis de los resultados muestra que el mayor impacto sobre la calidad de los datos del inventario de emisiones GEI proviene de la incertidumbre de "Residuos generados en operaciones (Alcance 3)", debido a la falta de factores de emisión específicos de ciertos residuos. En estos casos, se aplica el criterio profesional y se asumen los factores de residuos de similares.

Concretamente para los alcances 1 y 2, la mayor incertidumbre proviene de la fuente "Uso de fertilizantes nitrogenados", debido al uso de técnicas de extrapolación para obtener los datos de actividad y al uso de factores de emisión puestos a disposición por fuentes oficiales (IPCC) pero no recientes (2006).

GWP values are from the Fifth Assessment Report published in 2013 by the Intergovernmental Panel on Climate Change (IPCC).

QUALITY OF INVENTORY AND ASSESSMENT OF UNCERTAINTY:

OHL Group calculates uncertainties due to errors related to the quality of activity data (AD) and emission factors (EF).

For assessment of uncertainty OHL Group uses methodology based on the proposal by the GHG Protocol for GHG inventories organization: "Guidance on uncertainty assessment in GHG inventories 1.0 (Sept. 2003)".

The 2015 results are:

- Scope 1: maximum uncertainty estimation = 8,67 %
- Scope 2: maximum uncertainty estimation = 6,50 %
- Scope 3: maximum uncertainty estimation = 14,68 %

The analysis of the results shows that the most impact in the data quality of GHG emissions inventory is uncertainty from "operational waste (Scope 3)", because of certain waste types don't have emissions factors associated. In these cases, OHL applies professional criteria and assumes emission factors of similar wastes.

Specifically for scopes 1 and 2, the biggest uncertainty comes from the source "Using nitrogen fertilizers," due to the use of extrapolation techniques for activity data and the use of emission factors made available by official sources (IPCC) but not recent (2006).

ANNEX A5-I OHL GROUP GHG EMISSION REPORT (cont.)

TABLA 1: Relación de compañías consideradas en el inventario de emisiones GEI 2015 // TABLE 1: List of companies considered for 2015 GHG emissions inventory

OHL Concesiones	OHL Construcción	Rep. Checa // Czech Republic	OHL Industrial	OHL Desarrollos
España // Spain OHL Concesiones S.A. Metro Ligero Oeste S.A. Autovía de Aragón-Tramo 1 S.A. Autopista Eje Aeropuerto C. E. S.A. Terminales Marítimas del Sureste S.L. Terminal Polivalente Sureste S.L. Euroglosa 45 S.A. Terminal de Contenedores de Tenerife S.A. Tráfico y Transporte Sistemas S.A.U	España // Spain OHL Construcción Internacional S.L. Agrupación Guinovart OSHSA S.A. Trabajos y Obras (SATO) EYM Instalaciones S.A. Construcciones Adolfo Sobrino S.A. Asfaltos y Construcciones Elsan S.A.	OHL Central Europe a.s. OHL ZS a.s. ZPSV a.s. ZPSV Eood a.s.	España // Spain OHL Industrial S.L. OHL Industrial Mining & Cement S.A. OHL Industrial Power S.A. Chemtrol Proyectos y Sistemas S.L. Comercial de Materiales de Incendios S.L. Catalana de Seguretat i Comunicacions S.L. México // Mexico IEPI México S.A. Cogeneración C. Pajaritos S.A.P.I. de C.V. Est. Rebombco Degollado S.A.P.I. de C.V. Hidro Parsifal S.A. de C.V. Hidrógeno Cadereyta S.A.P.I. De C.V.	España // Spain OHL Desarrollos S.L. México // Mexico OHL Desarrollos México S.A. de C.V. Huaribe S.A. de C.V. Huaribe Servicios S.A. de C.V. Golf de Mayakoba S.A. de C.V. Islas de Mayakoba S.A. de C.V. Islas de Mayakoba Servicios S.A. de C.V. Operadora Mayakoba S.A. de C.V. Oper. Hotelera C. Mayakoba S.A. de C.V. Serv. Hoteleros C. Mayakoba S.A. de C.V. Mayakoba Thai S.A. de C.V. Villas de Mayakoba S.A. de C.V.
México // Mexico OHL México S.A.B de C.V. Concesionaria Mexiquense S.A. de C.V. Operadora Con. Mexiquense S.A. de C.V. Grupo Autopistas Nacionales, S.A. Const. Amozoc Perote S.A. de C.V. Viaducto Bicentenario S.A. de C.V. Autopista Urbana Norte S.A. de C.V. Concesionaria AT – AT S.A. de C.V.	Canadá // Canada OHL Construction Canada Inc. EEUU // USA OHL USA Inc. Judiau Contracting Inc. Community Asphalt Corp. OHL Arellano Construction Company OHL Building Inc. CAC Vero I LLC México // Mexico Const. de Proy. Viales Mexico S.A de C.V.	Bulgaria // Bulgaria ZPSV Ltd Bulgaria Polonia // Poland OHL (Sucursal Polonia) OHL ZS Polska S.Z.o.o Noruega // Norway OHL (Sucursal Noruega) Turquía // Turkey OHL (Sucursal Turquía) Argelia // Algeria OHL (Sucursal Argelia) Qatar // Qatar OHL (Sucursal Qatar) Kuwait // Kuwait OHL (Sucursal Kuwait) Arabia Saudí // Saudi Arabia OHL Arabia LLC E y M Arabia LLC Guinovart Rail S.A. Australia // Australia OHL (Sucursal Australia) Vietnam // Vietnam OHL Construction Pacific PTY LTD	Perú // Peru OHL Industrial Perú S.A.C. Chile // Chile OHL Industrial Chile S.A. Guatemala // Guatemala OHL Industrial Delegación Guatemala S.A. Uruguay // Uruguay OHL Industrial (Sucursal Uruguay) Jordania // Jordan OHL Industrial (Sucursal Jordania) OHL Servicios España // Spain OHL Servicios - Ingesan S.A.U.	Corporativo // Corporate España // Spain Corporativo

TABLA 2: Alcances considerados en el inventario de emisiones GEI 2015 // TABLE 2: Scopes considered for 2015 GHG emissions inventory

Fuente // Source	Descripción // Description	Límites // Boundary
Emisiones directas (Alcance 1)	Emisiones GEI procedentes de fuentes propias o controladas por el Grupo OHL, incluyendo: - Emisiones del consumo de combustibles fósiles para equipos estacionarios (maquinaria de construcción, calentadores, turbinas de gas...) - Emisiones del consumo de combustibles para vehículos. - Emisiones fugitivas y de procesos (tratamiento aguas, fertilizantes, refrigerantes, aislantes).	Todo el Grupo OHL de acuerdo con el perímetro de consolidación descrito en el apartado "límites organizacionales".
Direct emissions (Scope 1)	GHG emissions from sources owned or controlled by OHL Group, which includes: - Emissions from consumption of fuels for stationary equipment (construction machinery, heaters, gas turbines...) - Emissions from consumption of fuels for vehicles. - Processes and fugitive emissions (water treatment, fertilizers, refrigerants, insulation).	All the OHL Group in accordance with the consolidation perimeter described in paragraph "organizational boundaries".
Emisiones indirectas de energía (Alcance 2)	Emisiones GEI procedentes de energía importada (electricidad, calor o vapor) consumida por el Grupo OHL (se usa enfoque del método basado en la ubicación).	Todo el Grupo OHL de acuerdo con el perímetro de consolidación descrito en el apartado "límites organizacionales".
Indirect emissions from energy (Scope 2)	GHG emissions due to the imported energy (electricity, heat or steam) consumed by OHL Group (Location-based method approach is used).	All the OHL Group in accordance with the consolidation perimeter described in paragraph "organizational boundaries".
Otras emisiones indirectas (Alcance 3)	Emisiones GEI que son consecuencia de las actividades del Grupo OHL, pero que proceden de fuentes que son propiedad de otra empresa o que están controladas por otra empresa. En el alcance 3 incluye las Categorías 1 a 15 descritas a continuación.	
Other indirect emissions (Scope 3)	GHG emissions consequence of OHL Group activities but occur at sources owned or controlled by other company. The Categories 1 to 15 described below are included within the scope 3.	
1(a). Compra de bienes y servicios: Materiales	Extracción, producción y transporte de bienes (materiales) comprados o adquiridos en el año de reporte, que no hayan sido incluidos en las Categorías 2 - 8.	Todas las emisiones aguas arriba (de la cuna a la puerta) de bienes comprados. Todo el Grupo OHL excepto "OHL ZS Chequia", "OHL Building", "OHL USA Florida", "OHL Proyectos Jordania", "OHL Proyectos Uruguay".
1(a). Purchased goods and services: Materials	Extraction, production, and transportation of goods (materials) purchased or acquired in the reporting year, not otherwise included in Categories 2 - 8.	All upstream (cradle-to-gate) emissions of purchased goods. All OHL Group except "OHL ZS Chequia", "OHL Building", "OHL USA Florida", "OHL Proyectos Jordania", "OHL Proyectos Uruguay".
1(b). Compra de bienes y servicios: Subcontratistas	Consumos de combustibles en el año de reporte para equipos estacionarios que son propiedad de subcontratistas (alcance 1 de la cadena de suministro), que no hayan sido incluidos en las Categorías 2 - 8.	Todas las emisiones aguas arriba (de la cuna a la puerta) de transporte de mercancías, maquinaria y servicios de mensajería. Proveedores subcontratados del Grupo OHL (España, Chile y México).
	Consumos de combustibles en el año de reporte para vehículos que son propiedad de subcontratistas (alcance 1 de la cadena de suministro), que no hayan sido incluidos en las Categorías 2 - 8.	Todas las emisiones aguas arriba (de la cuna a la puerta) de transporte de mercancías, maquinaria y servicios de mensajería. Proveedores subcontratados del Grupo OHL (España, Chile y México).
1(b). Purchased goods and services: subcontractors	Consumption of fuels for stationary equipment owned by subcontractors (SC1 of Supply Chain) in the reporting year, not otherwise included in Categories 2 - 8.	All upstream (cradle-to-gate) emissions of machinery and freight transport. And messaging services. OHL Group subcontractors (Spain, Chile and Mexico).
	Consumption of fuels for vehicles owned by subcontractors (SC1of Supply Chain) in the reporting year, not otherwise included in Categories 2 - 8.	All upstream (cradle-to-gate) emissions of machinery and freight transport. And messaging services. OHL Group subcontractors (Spain, Chile and Mexico).
2. Bienes de equipo	Extracción, producción y transporte de bienes de equipo comprados o adquiridos en el año de reporte.	Maquinaria y equipos de producción, equipos de precisión y topográficos, equipos de tecnologías de la información (IT) y servicios informáticos (software). Todo el Grupo OHL.
2. Capital goods	Extraction, production, and transportation of capital goods purchased or acquired in the reporting year.	Machinery, IT equipment, software, topographic and precision equipment purchased. All OHL Group.



ANNEX A5-I OHL GROUP GHG EMISSION REPORT (cont.)

Fuente // Source	Descripción // Description	Limites // Boundary
3. Actividades relacionadas con combustibles y energía (no incluidas en el alcance 1 o en el alcance 2)	Extracción, producción y transporte de combustibles y energía comprados o adquiridos en el año de reporte, no contabilizados para los alcances 1 y 2, incluyendo:	
	a. Emisiones aguas arriba de combustibles comprados (extracción, producción y transporte de los combustibles consumidos)	No considerado. Los factores de emisión para la producción de combustibles comprados no están disponibles.
	b. Emisiones aguas arriba de electricidad comprada (extracción, producción y transporte de combustibles consumidos en la generación de la electricidad, vapor, calor o frío consumido).	Todo el Grupo OHL. Todas las emisiones aguas arriba (de la cuna a la puerta) de electricidad comprada (desde la extracción de materia prima al punto de uso; pero excluyendo, combustión en generadores de energía).
	c. Pérdidas en transmisión y distribución (T&D) (generación de la electricidad, vapor, calor o frío que es consumido (ej. perdido) en el sistema de T&D) – reportado por el usuario final.	Todo el Grupo OHL. Todas las emisiones aguas arriba (de la cuna a la puerta) de energía consumida en el sistema de T&D, incluyendo emisiones de combustión.
	d. Generación de electricidad comprada que es vendida al usuario final (generación de la electricidad, vapor, calor o frío que es comprada por la empresa que reporta y vendida a usuarios finales) – reportado únicamente por la empresa de servicios públicos o proveedor de energía.	No aplicable. OHL no es una empresa de servicios públicos ni un proveedor de energía.
3. Fuel- and energy-related activities (not included in scope 1 or scope 2)	Extraction, production, and transportation of fuels and energy purchased or acquired in the reporting year, not already accounted for in scope 1 or scope 2, including:	
	a. Upstream emissions of purchased fuels (extraction, production, and transportation of fuels consumed)	Not considered. The emission factors for production of purchased fuels are not available
	b. Upstream emissions of purchased electricity (extraction, production, and transportation of fuels consumed in the generation of electricity, steam, heating, and cooling consumed)	All OHL Group. All upstream (cradle-to-gate) emissions of purchased fuels (from raw material extraction up to the point of, but excluding, combustion by a power generator)
	c. Transmission and distribution (T&D) losses (generation of electricity, steam, heating and cooling that is consumed (i.e., lost) in a T&D system) – reported by end user.	All OHL Group. All upstream (cradle-to-gate) emissions of energy consumed in a T&D system, including emissions from combustion
	d. Generation of purchased electricity that is sold to end users (generation of electricity, steam, heating, and cooling that is purchased by the reporting company and sold to end users) – reported by utility company or energy retailer only Category	Not applicable. OHL is not an utility company neither energy retailer.
4. Transporte y distribución aguas arriba	Transporte y distribución de productos comprados por la empresa en el año de reporte entre los proveedores de nivel 1 y sus propias operaciones (en vehículos e instalaciones que no son propiedad ni están controlados por la empresa que reporta).	Las emisiones de alcance 1 y alcance 2 del transporte y distribución desde proveedores que ocurren por el uso de vehículos e instalaciones (ej. Por el uso de energía). (Esta categoría está incluida en la categoría 1).
	Transporte y distribución de servicios comprados por la empresa en el año de reporte, incluyendo logística de entrada, logística de salida (ej. de productos vendidos), y transporte y distribución entre las propias instalaciones de la empresa (en vehículos e instalaciones que no son propiedad ni están controlados por la empresa que reporta).	Distribución entre las propias instalaciones de la empresa (en vehículos e instalaciones que no son propiedad ni están controlados por la empresa que reporta). (Esta categoría está incluida en la categoría 1).
4.Upstream transportation and distribution	Transportation and distribution of products purchased by the reporting company in the reporting year between a company's tier 1 suppliers and its own operations (in vehicles and facilities not owned or controlled by the reporting company).	The scope 1 and scope 2 emissions of transportation and distribution from providers that occur during use of vehicles and facilities (e.g., from energy use). (This category is included in category 1).
	Transportation and distribution services purchased by the reporting company in the reporting year, including inbound logistics, outbound logistics (e.g., of sold products), and transportation and distribution between a company's own facilities (in vehicles and facilities not owned or controlled by the reporting company).	Distribution between a company's own facilities (in vehicles and facilities not owned or controlled by the reporting company). (This category is included in category 1).

Fuente // Source	Descripción // Description	Limites // Boundary
5. Residuos generados en operaciones	Eliminación y tratamiento de residuos generados en las operaciones de la empresa durante el año de reporte (en instalaciones que no son propiedad ni están controladas por la empresa que reporta).	Todo el Grupo OHL. Emisiones de alcance 1 y alcance 2 de los proveedores de gestión de residuos no peligrosos que ocurren durante la eliminación y tratamiento. Se incluyen las emisiones procedentes de residuos peligrosos y no peligrosos. En aquellos residuos en los que no se dispone de un factor de emisión específico se aplica otro factor para residuos de similares características.
5. Waste generated in operations	Disposal and treatment of waste generated in the reporting company's operations during the reporting year (in facilities not owned or controlled by the reporting company)	All OHL Group. The scope 1 and scope 2 emissions of non-hazardous waste management suppliers that occur during disposal or treatment. The emissions of non-hazardous waste and hazardous waste management are included. If the specific emission factor is not available for a particular waste type, an emissions factor for similar characteristic waste is used.
6. Viajes de negocio	Transporte de empleados para actividades de negocio durante el año de reporte (en vehículos que no son propiedad y que no están controlados por la empresa que reporta).	Todo el Grupo OHL. Emisiones de alcance 1 y alcance 2 de operadores de transporte que se producen en el uso de los vehículos (ej. del uso de energía). Emisiones de las noches de hotel vinculadas a los viajes de negocio.
6. Business travel	Transportation of employees for business-related activities during the reporting year (in vehicles not owned or operated by the reporting company)	All OHL Group. The scope 1 and scope 2 emissions of transportation carriers that occur during use of vehicles (e.g., from energy use) Emission from hotel nights linked to business travel.
7. Movilidad de empleados	Transporte de empleados entre sus domicilios y sus puestos de trabajo durante el año de reporte (en vehículos que no son propiedad y que no están controlados por la empresa que reporta).	Emisiones procedentes de vehículos y operadores de transporte para la movilidad in itinere de empleados del Grupo OHL en España, EEUU, Canadá, México, Chile y República Checa. Emisiones de autocares para el personal subcontratados en el Grupo OHL (España, México, Perú, Qatar y Arabia Saudí).
7.Employee commuting	Transportation of employees between their homes and their worksites during the reporting year (in vehicles not owned or operated by the reporting company).	GHG emissions from vehicles of employees and transport operators related to OHL Group in Spain, USA, Canada, Mexico, Chile and Czech Republic. GHG emissions from staffing transportation providers of the OHL Group (Spain, Mexico, Peru, Qatar and Saudi Arabia).
8. Activos arrendados aguas arriba	Operación de activos arrendados por la empresa que reporta (arrendatario) en el año de reporte y no son incluidos en el alcance 1 y en el alcance 2 - reportados por el arrendatario.	No aplicable. Las emisiones de activos arrendados están incluidas en el alcance 1 y 2.
8. Upstream leased assets	Operation of assets leased by the reporting company (lessee) in the reporting year and not included in scope 1 and scope 2 – reported by lessee.	Not applicable. GHG Emissions from operation of assets leased to other entities are included in the scope 1 and scope 2 reported.
9. Transporte y distribución aguas abajo	Transporte y distribución de productos comercializados por la empresa en el año de reporte entre las operaciones de la empresa y el consumidor final (si no se paga por la empresa que reporta), incluyendo la venta al por menor y el almacenamiento (en vehículos e instalaciones que no son propiedad y que no están controlados por la empresa que reporta).	No aplicable. Las actividades de OHL no incluyen transporte y distribución de productos al consumidor final.
9.Downstream transportation and distribution	Transportation and distribution of products sold by the reporting company in the reporting year between the reporting company's operations and the end consumer (if not paid for by the reporting company), including retail and storage (in vehicles and facilities not owned or controlled by the reporting company).	Not applicable. The OHL's activities do not include Transportation and distribution of products sold to the end consumer.
10. Procesado de productos vendidos	Procesado de productos intermedios comercializados en el año de reporte por empresas aguas abajo (ej. fabricantes).	No aplicable. Las actividades del Grupo OHL no incluyen el procesado y la venta de productos intermedios por empresas aguas abajo.
10. Processing of sold products	Processing of intermediate products sold in the reporting year by downstream companies (e.g., manufacturers).	Not applicable. The OHL Group's activities do not include the process and sale of intermediate products to downstream companies.

ANNEX A5-I OHL GROUP GHG EMISSION REPORT (cont.)

Fuente // Source	Descripción // Description	Límites // Boundary
11. Uso de productos vendidos	Uso final de bienes y servicios comercializados por la empresa en el año de reporte.	Emisiones de la fase de uso directo de los productos vendidos durante la vida útil estimada. OHL Concesiones en todos los países. Uso de autopistas por usuarios finales. (Emisiones de alcance 1 de usuarios finales que proceden de la explotación de autopistas donde se consume directamente energía (combustibles) durante el uso).
11. Use of sold products	End use of goods and services sold by the reporting company in the reporting year.	The direct use-phase emissions of sold products over their expected lifetime. OHL Concessions in all countries. The use of highways by end users. (Scope 1 emissions of end users that occur from the use of: highways that directly consume energy (fuels) during use).
12. Tratamiento de productos vendidos al final de su vida útil	Eliminación y tratamiento de residuos de productos vendidos por la empresa (en el año de reporte) al final de su vida útil.	OHL lo considera como no aplicable, debido a que el producto final vendido (edificios e infraestructuras) generalmente no son objeto de demolición total sino de remodelaciones con alcances variables, siendo imposible hacer una estimación del tratamiento final.
12. End-of-life treatment of sold products	Waste disposal and treatment of products sold by the reporting company (in the reporting year) at the end of their life.	OHL considers this category as not applicable because the end of the life of buildings or structures are not (generally) total demolition, instead of reshuffling with different scopes, so it is impossible to estimate waste disposal and treatment of products sold.
13. Activos arrendados aguas abajo	Operación de activos que son propiedad de la empresa (arrendador), son arrendados a otras entidades en el año de reporte y no son incluidos en el alcance 1 y en el alcance 2 - reportados por el arrendador.	No aplicable. OHL no dispone de activos arrendados a otras entidades.
13. Downstream leased assets	Operation of assets owned by the reporting company (lessor) and leased to other entities in the reporting year, not included in scope 1 and scope 2 - reported by lessor.	Not applicable. OHL does not have assets leased to other entities.
14. Franquicias	Operación de franquicias durante el año de reporte, no incluidas en el alcance 1 ni en el alcance 2 - reportado por franquiciador.	No aplicable. Las actividades del Grupo OHL no incluyen la operación de franquicias.
14. Franchises	Operation of franchises in the reporting year, not included in scope 1 and scope 2 - reported by franchisor.	Not applicable. The OHL Group's activities do not include Operation of franchises.
15. Inversiones	Operación de inversiones (incluyendo inversiones de capital y de deuda y financiación de proyectos) durante el año de reporte, no incluidas en el alcance 1 o el alcance 2.	Proporción de las emisiones del Grupo Abertis (alcance 1 y alcance 2) debidas a la inversión (el Grupo OHL ostenta el 13,925% a Diciembre de 2015). Estas emisiones están asociadas a la Sede Corporativa en España.
15. Investments	Operation of investments (including equity and debt investments and project finance) in the reporting year, not included in scope 1 or scope 2.	Proportion of the Abertis Group emissions (scope 1 and scope 2) due to the investment (the OHL Group holds the 13.93% at December 2015). These emissions are associated to Corporate Headquarter in Spain.

TABLA 3: Relación de cambios justificados en los límites del año base // TABLE 3: Summary of justified changes in base year boundaries

División // Business division	País // Country	Sociedad // Company	Motivo // Reason
OHL Concesiones	España // Spain	Cercanías Móstoles Navalcarnero	Fuera de los límites // Out of boundary
OHL Concesiones	España // Spain	Nova Dársena Esportiva de Bará	Fuera de los límites // Out of boundary
OHL Concesiones	México // Mexico	Aeropuerto Internacional de Toluca	Fuera de los límites (No consolida por control financiero; Método de la participación) // Out of boundary (No financial control; Equity share)
OHL Concesiones	México // Mexico	Vía Rápida Poetas	Fuera de los límites (No consolida por control financiero; Método de la participación) // Out of boundary (No financial control; Equity share)
OHL Concesiones	Chile // Chile	Autopista del Sol	Desinversión en 2012 // Divestment 2012
OHL Concesiones	Chile // Chile	Autopista Los Andes	Desinversión en 2012 // Divestment 2012
OHL Concesiones	Chile // Chile	Autopista Los Libertadores	Desinversión en 2012 // Divestment 2012
OHL Concesiones	Brasil // Brazil	OHL Brasil	Desinversión en 2012 // Divestment 2012
OHL Concesiones	Brasil // Brazil	Autovías	Desinversión en 2012 // Divestment 2012
OHL Concesiones	Brasil // Brazil	Centrovías	Desinversión en 2012 // Divestment 2012
OHL Concesiones	Brasil // Brazil	Intervías	Desinversión en 2012 // Divestment 2012
OHL Concesiones	Brasil // Brazil	Vianorte	Desinversión en 2012 // Divestment 2012
OHL Concesiones	Brasil // Brazil	Autopista Fluminense	Desinversión en 2012 // Divestment 2012
OHL Concesiones	Brasil // Brazil	Autopista Litoral Sul	Desinversión en 2012 // Divestment 2012
OHL Concesiones	Brasil // Brazil	Autopista Planalto Sul	Desinversión en 2012 // Divestment 2012
OHL Concesiones	Brasil // Brazil	Autopista Fernão Dias	Desinversión en 2012 // Divestment 2012
OHL Concesiones	Brasil // Brazil	Autopista Régis Bittencourt	Desinversión en 2012 // Divestment 2012
OHL Concesiones	Argentina // Argentina	Argentina Autopista Ezeiza Cañuelas	Desinversión en 2012 // Divestment 2012
OHL Construcción	EEUU // USA	Judlau	Inversión en 2011 // Investment 2011
OHL Construcción	EEUU // USA	BCA (Betancourt Castellon As.)	Fuera de los límites // Out of boundary
OHL Construcción	EEUU // USA	Stride	Fuera de los límites (fusión) // Out of boundary (merger)
OHL Construcción	España // Spain	CELSA	Fuera de los límites (liquidación) // Out of boundary (liquidation)
OHL Industrial	España // Spain	COMIN	Inversión en 2012 // Investment 2012
OHL Industrial	España // Spain	CSC	Inversión en 2012 // Investment 2012



ANNEX A5-I OHL GROUP GHG EMISSION REPORT (cont.)

División // Business division	Pais // Country	Sociedad // Company	Motivo // Reason
OHL Desarrollos	México // Mexico	Inmobiliaria Mayalum	Fuera de los límites (No consolida por control financiero) // Out of boundary (No financial control)
OHL Desarrollos	México // Mexico	Viveros de Mayakoba	Fuera de los límites (No consolida por control financiero) // Out of boundary (No financial control)
OHL Desarrollos	México // Mexico	Comercial Paseo San Francisco	Fuera de los límites (No consolida por control financiero) // Out of boundary (No financial control)
OHL Desarrollos	México // Mexico	Baja Puerto Escondido	Fuera de los límites (No consolida por control financiero) // Out of boundary (No financial control)
OHL Medio Ambiente	España // Spain	OHL Medio Ambiente Inima	Desinversión en 2011 // Divestment 2011
OHL Medio Ambiente	España // Spain	Carboneras	Desinversión en 2011 // Divestment 2011
OHL Medio Ambiente	España // Spain	Cádiz - San Fernando	Desinversión en 2011 // Divestment 2011
OHL Medio Ambiente	España // Spain	Metrofang	Desinversión en 2011 // Divestment 2011
OHL Medio Ambiente	Argelia // Algeria	Cap D'Jinet	Desinversión en 2011 // Divestment 2011
OHL Medio Ambiente	Argelia // Algeria	Mostaganem	Desinversión en 2011 // Divestment 2011
OHL Medio Ambiente	Brasil // Brazil	OHL Medio Ambiente Inima Brasil	Desinversión en 2011 // Divestment 2011
OHL Medio Ambiente	Brasil // Brazil	Ambient (Ribeirão Preto)	Desinversión en 2011 // Divestment 2011
OHL Medio Ambiente	Brasil // Brazil	SESAMM	Desinversión en 2011 // Divestment 2011
OHL Medio Ambiente	Chile // Chile	Desalari (Arica)	Desinversión en 2011 // Divestment 2011
OHL Medio Ambiente	México // Mexico	Promoaqua (Los Cabos)	Desinversión en 2011 // Divestment 2011
OHL Medio Ambiente	EEUU // USA	Inima USA	Desinversión en 2011 // Divestment 2011
OHL Medio Ambiente	EEUU // USA	Auquaria (Taunton River)	Desinversión en 2011 // Divestment 2011
Corporativo Corporate	España // Spain	Sociedad corporativa	Cambios en los límites debidos a incrementos en la superficie de área total de oficinas gestionada por servicios generales. Change in boundaries due to increments in the total office surface area managed by general services.

> NOTA: Otras empresas del Grupo no incluidas en esta tabla, creadas o desactivadas desde el año base, son consideradas como cambios en la producción.

> COMMENT: Other companies not included in this table, created or deactivated from base year, are considered as changes in productivity / output.

ANNEX A5-I OHL GROUP GHG EMISSION REPORT (cont.)



Emisiones por fuentes del Grupo OHL // OHL Group emissions by sources	2015						2010 (año base // base year)					
	(t) CO ₂	(t) CH ₄	(t) N ₂ O	(t)HFC/PFC	(t) SF ₆	(t) CO ₂ e	(t) CO ₂	(t) CH ₄	(t) N ₂ O	(t)HFC/PFC	(t) SF ₆	(t) CO ₂ e
Alcance 1: Combustión estacionaria Scope 1: Stationary combustion	74.063,60	8,73	0,45	-	-	74.444,92	430.144,07	54,44	3,05	-	-	432.586,41
Alcance 1: Combustión móvil Scope 1: Mobile combustion	116.410,25	6,16	6,52	-	-	118.323,26	20.868,60	1,11	1,18	-	-	21.214,13
Alcance 1: Emisiones fugitivas y de procesos Scope 1: Processes and fugitive emissions	-	0,00	0,15	2,68	0,00	4.988,99	-	0,00	0,00	0,03	0,00	49,86
Tratamiento de aguas residuales Waste water treatment	-	0,00	-	-	-	0,00	-	0,00	-	-	-	0,00
Uso de fertilizantes Fertilizers use	-	-	0,15	-	-	38,52	-	-	0,00	-	-	0,00
Gases refrigerantes Refrigerant gases	-	-	-	2,68	-	4.950,46	-	-	-	0,03	-	49,86
Gases aislantes Gas insulation	-	-	-	-	0,00	0,00	-	-	-	-	0,00	0,00
Alcance 1: Emisiones verificadas (EU ETS) Scope 1: Verified emissions (EU ETS)	333,00	-	-	-	-	333,00	2.000,00	-	-	-	-	2.000,00
TOTAL Alcance 1 // TOTAL Scope 1	190.473,85	14,88	7,12	2,68	0,00	197.757,17	451.012,67	55,54	4,23	0,03	0,00	453.850,39
Alcance 2: Electricidad importada Scope 2: Imported electricity	71.768,01	-	-	-	-	71.768,01	40.202,81	-	-	-	-	40.202,81
TOTAL Alcance 2 // TOTAL Scope 2	71.768,01	-	-	-	-	71.768,01	40.202,81	-	-	-	-	40.202,81
Alcance 3: Compra de bienes y servicios Scope 3: Purchased goods and services	233,16	0,01	0,01	-	-	1.081.255,76	-	-	-	-	-	N/D - N/A
Materiales Materials	-	-	-	-	-	1.046.863,36	-	-	-	-	-	N/D - N/A
Subcontratistas: Combustión estacionaria Subcontractors: Stationary combustion	0,00	0,00	0,00	-	-	0,00	-	-	-	-	-	N/D - N/A
Subcontratistas: Combustión móvil Subcontractors: Mobile combustion	233,16	0,01	0,01	-	-	236,78	-	-	-	-	-	N/D - N/A
Bienes de equipo Capital goods	-	-	-	-	-	34.155,62	-	-	-	-	-	N/D - N/A
Alcance 3: Actividades combustibles-energía Scope 3: Fuel-energy related activities	13.354,81	-	-	-	-	13.354,81	7.899,89	-	-	-	-	7.899,89
Pérdidas T-D electricidad Electricity T&D losses	7.208,04	-	-	-	-	7.208,04	4.620,61	-	-	-	-	4.620,61
Pérdidas generación electricidad Electricity production losses	6.146,77	-	-	-	-	6.146,77	3.279,28	-	-	-	-	3.279,28
Alcance 3: Residuos generados Scope 3: Waste generated	-	-	-	-	-	12.981,81	-	-	-	-	-	N/D - N/A
Alcance 3: Viajes de negocio Scope 3: Business travel	11.725,39	1,19	61,49	-	-	28.360,09	4.712,32	5,25	115,32	-	-	35.979,30
Noches de hotel Hotel nights	-	-	-	-	-	302,80	-	-	-	-	-	N/D - N/A
Transporte Transport	11.725,39	1,19	61,49	-	-	28.057,29	4.712,32	5,25	115,32	-	-	35.979,30
Alcance 3: Movilidad de empleados Scope 3: Employee commuting	34.370,93	36,06	172,99	-	-	81.294,60	-	-	-	-	-	N/D - N/A
Alcance 3: Uso de productos vendidos Scope 3: Use of sold products	1.718.229,48	663,71	13.422,77	-	-	5.295.174,41	-	-	-	-	-	N/D - N/A
Concesión autopistas Highway concessions	1.718.229,48	663,71	13.422,77	-	-	5.295.174,41	-	-	-	-	-	N/D - N/A
Alcance 3: Inversiones Scope 3: Investments	-	-	-	-	-	15.976,46	-	-	-	-	-	N/D - N/A
TOTAL Alcance 3 // TOTAL Scope 3	1.777.913,77	700,97	13.657,26	0,00	0,00	6.528.397,94	12.825,99	5,39	116,57	-	-	43.879,19
Fuera de alcance // Outside of scope	-	-	-	-	-	447,38	-	-	-	-	-	0,00

ANNEX A5-I OHL GROUP GHG EMISSION REPORT (cont.)



Informe de emisiones GEI del Grupo OHL 2015
OHL Group GHG emission report 2015



Sección A3 - Cumplimiento Real Decreto 163/2014 (España)
Section A3 - Royal Decree 163/2014 compliance obligations (Spain)

Facility Management & Energy Efficiency
OHL Servicios

CUMPLIMIENTO CON EL REAL DECRETO 163/2014 (ESPAÑA):

El Grupo OHL calcula de manera adicional sus emisiones de GEI en España de acuerdo con los requisitos establecidos en el Real Decreto 163/2014, por el que se crea el Registro de Huella de Carbono, Compensación y Proyectos de absorción de Dióxido de Carbono.

Con objeto de cumplir con la metodología, factores y Potenciales de Calentamiento Global (PCG) planteados por el Ministerio de Agricultura, Alimentación y Medio Ambiente (MAGRAMA), a través de la Oficina Española de Cambio Climático (OECC), el Grupo OHL incorpora sus datos de actividad en España a la "Calculadora de huella de carbono de Alcance 1+2 para organizaciones" elaborada por el MAGRAMA (versión V.6).

El cálculo realizado con este procedimiento permite solicitar la inscripción en la Sección de Huella de carbono y de compromisos de reducción de emisiones de gases de efecto invernadero del Registro de huella de carbono, compensación y proyectos de absorción de dióxido de carbono del MAGRAMA.

ROYAL DECREE 163/2014 COMPLIANCE OBLIGATIONS (SPAIN):

Additionally, the OHL Group has calculated their GHG emissions in Spain in accordance with the requirements established in Royal Decree 163/2014, whereby the carbon footprint Registration, Compensation and Projects absorption of carbon dioxide is created.

In order to comply with the methodology, factors and Global Warming Potential (GWP) set by the Ministry of Agriculture, Food and Environment (MAGRAMA) through the Spanish Office for Climate Change (OECC), the OHL Group will introduce the Spanish activity data to the "Scope 1 + 2 Carbon footprint calculator for organizations" developed by the MAGRAMA (version V.6).

The calculation according this procedure allows request the registration in Section Carbon Footprint and Emissions Reduction Commitments of Greenhouse Gases Carbon Footprint Registry, offsetting and carbon dioxide sequestration projects of the MAGRAMA.

Datos de actividad 2015 para el Grupo OHL en España (Alcances 1+2) // 2015 Activity data for the OHL Group in Spain (Scopes 1 + 2)

Combustión fija: Gasóleo (litros) // Stationery combustion: Diesel (liters)	259.197,06	Electricidad: varias comercializadoras (kWh) // Electricity: several suppliers (kWh)	44.418.717,35
Combustión fija: Gasolina (litros) // Stationery combustion: Gasoline (liters)	24.583,13	Electricidad: renovable (kWh) // Electricity: low carbon (kWh)	10.735.338,00
Combustión fija: Gas natural (m3) // Stationery combustion: Natural gas (m3)	224.873,67	Gases refrigerantes: HFC-32 (kg) // Refrigerant gases: HFC-32 (kg)	292,19
Combustión fija: GLP (litros) // Stationery combustion: LPG (liters)	59.306,79	Gases refrigerantes: HFC-125 (kg) // Refrigerant gases: HFC-125 (kg)	394,06
Combustión móvil: Gasóleo (litros) // Stationery combustion: Diesel (liters)	6.935.624,11	Gases refrigerantes: HFC-134a (kg) // Refrigerant gases: HFC-134a (kg)	727,92
Combustión móvil: Gasolina (litros) // Stationery combustion: Gasoline (liters)	71.011,77	Gases refrigerantes: HFC-143a (kg) // Refrigerant gases: HFC-143a (kg)	42,80
-	-	Gases refrigerantes: HFC-227ea (kg) // Refrigerant gases: HFC-227ea (kg)	0,25

Nombre de la organización		GRUPO OHL	
Sector de actividad		F.- Construcción	
RESULTADOS ABSOLUTOS AÑO DE CÁLCULO			
Año de cálculo		2015	
Huella de carbono de alcance 1+2 del año de cálculo		34.945,8771 t CO ₂ eq	
ALCANCE 1	Instalaciones fijas	1.368,4451 t CO ₂	
	Desplazamientos en vehículos	17.294,5956 t CO ₂	
	Refrigeración/climatización	2.809,4849 t CO ₂ eq	
TOTAL ALCANCE 1		21.472,5255 t CO ₂ eq	
ALCANCE 2	Electricidad	13.473,3516 t CO ₂	
ALCANCE 1+2		34.945,8771 t CO ₂ eq	

Huella de carbono según alcances (t CO₂eq)

Distribución de actividades emisoras Alcance 1

ANNEX A5-I OHL GROUP GHG EMISSION REPORT (cont.)



Informe de emisiones GEI del Grupo OHL 2015
OHL Group GHG emission report 2015



Sección A4 - Declaración de verificación del inventario GEI
Section A4 - GHG inventory verification statement

Electric-boat. Mayakoba
OHL Desarrollos, Mexico



Independent Assurance Report on the 2015 Greenhouse Gas Emission Report of OHL Group

To the Quality and Environmental Corporate Department of the OHL Group

Scope of our work

We have undertaken a limited assurance engagement of the GHG Emission Report (GHG Report) of OHL Group for the year ended on December 31st, 2015. The GHG Report includes the Concessions, Construction, Industrial, Development and Services Divisions and Corporate. It includes both the direct and indirect emissions, according to the scope and boundaries defined in the GHG Report of OHL Group, and the scopes 1, 2 and 3 defined in the "The Greenhouse Gas Protocol" developed by the World Business Council for Sustainable Development and the World Resources Institute. The OHL Group has developed a Carbon Emission Protocol consisting the requirements for ISO 14064-1 to calculate, report and manage greenhouse gases resulting from OHL Group activities. The sections 1.2 "General considerations, scope and boundaries" and A1 "GHG inventory principles and methodology" of the GHG Emission Report provides details of the scope and organizational and operational boundaries and its exclusions and limitations.

Assurance standards and procedures

We conducted our limited assurance engagement in accordance with International Standards on Assurance Engagements on Greenhouse Gas Statements (ISAE 3410) issued by the International Auditing and Assurance Standards Board (IAASB) of the International Federation of Accountants (IFAC) which requires that we plan and perform this engagement to obtain limited assurance about whether the GHG Report is free from material misstatements. Also, in accordance with the Standard UNE-ISO 14064-3. Specification with guidance for the validation and verification of Greenhouse Gases assertions. As such, we planned and performed our examination in order to provide limited assurance.

Our work consisted in making enquiries to Management and to the divisions of the OHL Group involved in the preparation of the GHG Report, inspection of documents, analytical and other procedures. We have carried out the following procedures and testing on a sample basis:

- Meetings with OHL personnel to ascertain the principles, systems and management approaches applied.
- Review on a sample basis of the estimates and data included in the 2015 GHG Report and the adequate calculation of the GHG emissions.
- Analysis of the procedures done to gather and to validate the data included in the 2015 GHG Report (see Section A1).
- Analysis of the adherence of the contents of the GHG Report to those recommended in the internal procedure for the carbon footprint calculation established by OHL Group according to the ISO 14064 Standard.
- Analysis of the adherence of the contents of the GHG Report, its indicators and the calculations done on the Scopes 1, 2, and 3 to those recommended in the "The Greenhouse Gas Protocol" developed by the World Business Council for Sustainable Development and the World Resources Institute.
- In addition, we have reviewed the calculation of GHG emissions in Spain according to the methodology, factors and Global Warming Potential (GWP) set by the Ministry of Agriculture, Food and Environment (MAGRAMA), included at Section A3 of the GHG Report.

Conclusions

The quantification of the GHG emissions is subject to inherent limitations and uncertainty due to its nature and the methods used to determine, calculate or estimate the emission, especially those included in the Scope 3 of the "The Greenhouse Gas Protocol".

Based on the procedures we have performed, the evidence we have obtained and considering the scope, boundaries and limitations described, nothing has come to our attention that causes us to believe that the 2015 GHG Report of OHL Group contains material misstatements or that it was not prepared, in all material respects, in accordance with the internal procedure for the carbon footprint calculation established by OHL Group.

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Responsibilities of OHL Group Management and Deloitte

The preparation and contents of the GHG Report is the responsibility of the Quality and Environment Corporate Department, which is also responsible for designing, implementing and maintaining the management and internal control systems from which the information is obtained.

Our responsibility is to express a limited assurance conclusion on the GHG Report based on the procedures applied and the evidence we have obtained.

This report has been prepared in the interests of the OHL Group management in accordance with the terms and conditions of our Engagement Letter.

We have complied with the independence and other ethical requirements of the Code of Ethics for Professional Accountants issued by the International Ethics Standards Board for Accountants (IESBA), which is founded on fundamental principles of integrity, objectivity, professional competence and due care, confidentiality and professional behaviour.

Deloitte maintains, in accordance with the International Standard on Quality Control 1 (ISQC 1), a global system of quality control including policies and procedures regarding compliance with ethical requirements, professional standards and applicable legal and regulatory requirements.

Our team consisted of a combination of professionals with assurance qualifications and environmental experience.

Since a limited assurance engagement is inherently less in scope than a reasonable assurance engagement, we do not provide reasonable assurance on the 2015 GHG Report.

DELOITTE ADVISORY, S.L.

Helena Redondo
Madrid, April 4th, 2016

Annex I
2015 GHG Report of the OHL Group *

SCOPE	GHG emissions (tonnes) 2015					
	CO ₂	CH ₄	N ₂ O	HFC/PFC	SF ₆	CO ₂ e
1. GHG direct emissions	190,473.85	14.88	7.12	2.68	0.00	197,757.17
2. GHG indirect emissions from imported energy	71,768.01	0.00	0.00	0.00	0.00	71,768.01
TOTAL 1 + 2	262,241.86	14.88	7.12	2.68	0.00	269,525.18
3. GHG other indirect emissions	1,777,913.77	700.97	13,657.26	0.00	0.00	5,528,397.54
Out of scopes	-	-	-	-	-	447.38
Carbon offsetting	-	-	-	-	-	2,760.00

* Scope and boundaries of the data are described on the 2015 GHG Report of the OHL Group, section "1.2. General considerations, scope and boundaries".



ANNEX A5-II

ENVIRONMENTAL ALLIANCES

The OHL Group gives special attention from a leadership focus to its alliances and collaborations with stakeholders for sharing experiences and enhancing their activities. For this purpose, the Group has a program in place for communication, dissemination and support to specialized entities and stakeholders through associationalism, participation in day-long meetings or training programs and communication.

OHL is a member of the Spanish Green Growth Group, promoted by the Ministry of Agriculture, Food and Environment in 2014 and based on the European Green Growth Group model. Through this membership, OHL undertakes to collaborate in projects of a public-private nature that further the conservation of the environment. Likewise, the Group recognizes the importance of considering the fight against climate change as a part of its business strategy, assessing its own carbon footprint in this context, setting targets for reducing emissions and publically reporting its successes.

In addition, the collaboration of the OHL Group with the CDP -an organization considered an international reference and centered on the prevention of climate change and the protection of natural resources- is intended to develop the Group's commitment to the low carbon economy and to disseminate its experience and know-how.



Examples of the initiatives carried out by CDP, with the participation of the OHL Group in the dissemination process, include:

- A multisite event, held simultaneously in several American cities, for the presentation of the CDP Latin America Climate Change Report 2013; and remote participation in the event organized in Lima (Peru), in the framework of COP21, for the launch of the CDP Latin America Climate Change Report 2014.
- Meeting organized in the Sabancı Museum in Istanbul (Turkey) for the launch of the CDP Turkey Climate Change Report 2013.
- Event on sustainable investment organized at the Warsaw Stock Exchange (Poland) for the launch of the CDP EEC 100 Climate Change Report 2013; and participation in the round table on the low carbon economy and its implications for companies, governments and investors, organized in Warsaw (Poland) during the event for the launch of the CDP EEC 100 Climate Change Report in 2014.
- Round table on risks associated with climate change held in 2013, in Madrid (Spain), in the framework of the dissemination of the CDP Iberia 125 Climate Change Report; Company-Investor Dialog, organized in Madrid (Spain) in the framework of the launch of the CDP Iberia 125 Climate Change Report 2014; and discussion on the Roadmap to COP21: Principal actions in Spain in the event held for the presentation of the CDP Iberia 125 Climate Change Report in 2015.



- Online seminar on the low carbon economy, risks and opportunities aimed at a range of European companies in the industrial sector held in 2014.
- Collaborations through articles, interviews and success stories included in CDP reports.

To strengthen its commitment to the low carbon economy, OHL has joined the Commit to Action and the We Mean Business platforms, through the voluntary agreements of “assuming a responsible and corporate commitment in climate policy” and of “putting a price on carbon”.

With its support, the Group sought to promote a universal climate agreement at the United Nations Climate Change Conference in Paris (COP 21/CMP11), applicable to all countries and focused on keeping global warming below 2°C, in accordance with the guidelines of the most recent report issued by the IPCC (Intergovernmental Panel on Climate Change).

OHL’s Corporate Quality and Environment Service co-coordinates the Environmental Sustainability working group of the ENCORD (European Network of Construction Companies for Research and Development) platform.

In Spain, OHL is represented in SEOPAN (Asociación de Empresas Constructoras y Concesionarias de Infraestructuras – Association of Construction and Infrastructure Concession Companies), an entity that acts as the sector observatory and with which the Group has worked in the course of 2015 on the creation of a database of international environmental legal requirements applicable to the sector. Likewise, OHL belongs to the Asociación Española para la Calidad (AEC – Spanish Quality Association).

Through the CONAMA Foundation, OHL has participated in a number of working groups during the 2014 National Environment Congress, where the Group had its own stand and organized the round table on *Challenges and Opportunities for Carbon Footprint Leadership*.

The OHL Group also collaborates through its divisions with other entities or external initiatives, such as the Rainforest Alliance, the United States Green Building Council (USGBC), the Pro-Climate Forum of the City Council of Madrid and Mexico’s Federal Attorney-Generalship of Environmental Protection (PROFEPA).



ANNEX A5-III

METHODOLOGIES, ASSUMPTIONS AND SOURCES USED IN THE ENVIRONMENTAL INDICATORS

INDICATOR	Standards, methods and assumptions applied	Source of the conversion factors used
Internal energy consumption EN-3	Financial consolidation.	
	Data from direct measurement (meter reading and bills).	Calorific value gasoil, gasoline, natural gas and lignite (GRI G3).
	Electricity with a guarantee of origin is taken into account in the calculation of the indirect energy purchased for consumption.	Calorific value LPG and biodiesel (DEFRA 2014).
External energy consumption EN4	The energy figure, in gigajoules (GJ), is taken from the volume of fuel consumed on the toll road sections under concession, using the average calorific value for gasoline and gasoil.	Traffic parameters: Estimate on the basis of direct measurement with gauges.
	The volume of fuel is obtained by applying average vehicle consumption values to the traffic intensity data.	Average fuel consumption figures: Informe Comisión Nacional de la Energía (2013). Calorific value of the fuel: GRI Sustainability Reporting Guidelines (2011).
Total extraction of water by source EN8	In-house methodology. Data from direct measurement (meter reading and bills) and estimates.	N.A.
Sources of water that have been significantly affected by the extraction of water EN9	In-house methodology. Direct data obtained from the approvals associated with the extractions.	N.A.
Percentage and total volume of water recycled and reused EN10	In-house methodology. Data from direct measurement (meter reading) and estimates.	N.A.
Protected or restored habitats EN13	All actions are set out in the Environmental Impact Assessment procedures, and their success is verified by the government agency that contracted the work. No actions other than the former have been taken.	N.A.
	Direct data obtained from the project documentation and the Environmental Impact Assessments.	
Direct greenhouse gas emissions (Scope 1) EN15		Emission factors: IPCC Guidelines for National Greenhouse Gas Inventories 2006; DEFRA UK Department for Environment, Food & Rural Affairs 2014; IEA International Energy Agency 2011; ITEC Instituto de Tecnología de la Construcción de Cataluña 2015; GHG Protocol Mobile guide 2012; NH Hoteles 2013; CENSA Centre for Sustainability Accounting 2011.
Indirect greenhouse gas emissions (Scope 2) EN16	Calculations made according to the OHL Carbon Emissions Protocol (takes in guidelines of the GHG Protocol, ISO 14064- 1, Encord Protocol and CDSB Guidelines).	
Other Indirect greenhouse gas emissions (Scope 3) EN17		Global warming potentials: IPCC Fifth Assessment Report 2013.
Intensity of the greenhouse gas emissions EN18	Measurement used in the proportion: numerator: Scopes 1 + 2 (tCO ₂ eq) , denominator of the fraction: Sales (Millions of euros) Gases included: CO ₂ , CH ₄ , N ₂ O, HFCS, PFCS, SF ₆ , NF ₃ .	N.A.


ANNEX A5-III METHODOLOGIES, ASSUMPTIONS AND SOURCES USED IN THE ENVIRONMENTAL INDICATORS (cont.)

INDICATOR	Standards, methods and assumptions applied	Source of the conversion factors used
Emissions of substances that deplete the ozone layer (equivalent CFC-11 tons) EN20	The quantity of fugitive emissions is estimated on the basis of the consumption of regenerated or recycled refrigerant gas R22.	The Montreal Protocol on Substances that Deplete the Ozone Layer. Ozone Depleting Potential CFC-11=1.0. Ozone Depleting Potential HCFC-22=0.055.
NO _x , SO _x and other significant emissions to air by type and weight EN21	Direct emissions from the use of fossil fuels (gasoil, gasoline, natural gas and LPG) in stationary and non-stationary combustion.	IPCC
Total discharge of wastewater, according to the nature of the water and destination EN22	In-house methodology. Direct data obtained from own measurements and wastewater discharge approvals. The discharge into the sewage system is established as 99% of the consumption from the water supply system.	N.A.
Total weight of waste, according to type and treatment method EN23	Information on the waste disposal method: Sorting and stockpiling of waste at the facilities and information provided by the waste manager on the destination of the waste.	N.A.
Significant environmental impacts of the transportation of products and other goods and materials used for the activities of the organization, as well as the transportation of personnel EN30	Criteria and methodology for determining significant impacts: For the assessment of the significance of the impacts of the transportation of personnel for reasons of work, the methodology used is certified to ISO 14001 and considers the criteria of: size, sensitivity of the environment and hazard level of the energy source used, as the most significant; as well as the policies and commitments of the OHL Group. The assessment is made at each work center in line with the scope, on a yearly basis as a minimum.	N.A.

ANNEX A5-IV

GRI G4 INDICATORS

ENVIRONMENTAL PERFORMANCE INDICATORS		CONSTRUCTION	CONCESSIONS	INDUSTRIAL	SERVICES	DEVELOPMENTS	CORPORATE	TOTAL	
EN1	Materials used, by weight or volume.								
	Quarry-sourced earth and rock (t)	t	6,342,825	-	-	-	-	6,342,825	
	Earth and rock, byproducts of other activities (t)	t	7,589,489	-	-	-	-	7,589,489	
	Quarry-sourced aggregate (t)	t	4,954,797	-	-	-	-	4,954,797	
	Aggregate, byproduct of another activity (t)	t	2,190,842	-	-	-	-	2,190,842	
	Topsoil (t)	t	357,293	-	-	-	227	357,520	
	Topsoil, byproduct of another activity (t)	t	243,314	-	-	-	-	243,314	
	Metals (t)	t	260,885	86	327	-	-	261,298	
	Concrete (t)	t	3,539,799	-	34,555	-	-	3,574,354	
	Cement (t)	t	187,758	-	-	-	-	187,758	
	Asphalt mixes (t)	t	329,351	3,656	-	-	-	333,006	
	Bitumen (t)	t	10,117	92	-	-	-	10,209	
	Industrial oils and greases (t)	t	14	24	-	-	0.23	38	
	Chemicals (solvents) (t)	t	4.61	0.04	-	-	62	67	
	Fertilizers (t)	t	-	24	-	-	68	93	
	Plastics and derivatives (t)	t	-	-	-	-	5.09	5.09	
	Organochlorine paint (t)	t	-	-	-	-	-	-	
	Non-organochlorine paint (t)	t	12	186	-	-	-	198	
	Refrigerant gases (t)	t	-	0.49	-	0.95	1.22	2.66	
	Certified forestry products (t)	t	1,225	-	-	-	-	1,225	
	Paper (non-certified recycled forestry products) (t)	t	59	0.85	-	5.57	28	93	
	Paper (non-certified non-recycled forestry products) (t)	t	124	6.40	-	-	5.26	80	
	Wood (non-certified forestry product) (t)	t	19,994	-	-	-	-	19,994	
Salt (t)	t	-	256	-	-	-	256		
Fabrics (t)	t	-	-	-	5.61	-	5.61		
TOTAL (t)		26,027,901	4,332	34,882	12	398	80	26,067,604	
PRODUCTS PURCHASED DIRECTLY (t)		26,027,700	4,301	34,882	6,56	302	-	26,067,191	
NON-RENEWABLE PRODUCTS-MATERIALS (t)		25,405,893	4,301	34,882	0,95	69	-	25,445,145	
EN2	Percentage of the materials used that are recovered materials.								
	TOTAL (t)		10,284,589	343	327	6	28	160	10,285,293
	PERCENTAGE		39.5%	7.9%	0.9%	45.9%	7.0%	160	39.5%
EN3	Internal energy consumption.								
	Consumption of fuels from non-renewable sources								
	Gasoil (l)		47,158,261	1,535,219	1,995,678	427,135	35,037	1,376,159	52,527,490
	Gasoil (GJ)		1,793,942	58,401	75,917	16,249	1,333	52,350	1,998,193
	Gasoline (l)		5,500,542	838,840	124,621	0	153,953	69,539	6,687,494
	Gasoline (GJ)		181,637	27,700	4,115	0	5,084	2,296	220,832
	Natural gas (m³)		8,677,821	29,794	56,911	0	0	264	8,764,790
	Natural gas (GJ)		338,522	1,162	2,220	0	0	10	341,914
	LPG (l)		732,617	191,551	0	0	3,242,797	0	4,166,965
	LPG (GJ)		17,269	4,515	0	0	76,437	0	98,220
	Lignite (kg)		656,900	0	0	0	0	0	656,900
	Lignite (GJ)		17,079	0	0	0	0	0	17,079
	TOTAL CONSUMPTION OF FUEL FROM NON-RENEWABLE SOURCES (GJ)		2,348,449	91,778	82,253	16,249	82,853	54,657	2,676,239

ANNEX A5-IV GRI G4 INDICATORS (cont.)

ENVIRONMENTAL PERFORMANCE INDICATORS		CONSTRUCTION	CONCESSIONS	INDUSTRIAL	SERVICES	DEVELOPMENTS	CORPORATE	TOTAL
EN3 (cont.)	Consumption of fuel from renewable sources							
	Biodiesel (m³)	180	0	0	0	0	0	180
	Biodiesel (GJ)	5,949	0	0	0	0	0	5,949
	TOTAL CONSUMPTION OF FUEL FROM RENEWABLE SOURCES (GJ)	5,949	0	0	0	0	0	5,949
	Indirect energy purchased for consumption							
	ELECTRICITY (GJ)	326,876	93,816	6,830	418	173,898	11,247	613,086
	Self-generated indirect energy for consumption							
	SOLAR (GJ)	0	7,361	0	0	0	0	7,361
TOTAL ENERGY CONSUMPTION (GJ)	2,681,274	192,956	89,082	16,667	256,752	65,904	3,302,635	
EN4	External energy consumption.	The most significant external energy consumption stems from the users of the toll roads under concession.						
	ENERGY CONSUMPTION OUTSIDE OF THE ORGANIZATION (GJ)							
EN5	Energy intensity.							
	MEASURED BY THE ORGANIZATION: SALES (Millions of euros)	3,248.0	445.0	352.0	199.0	125.0	0.0	4,369.0
	ENERGY INTENSITY OF THE SALES (GJ/Millions of euros)	826	434	253	84	2,054	N.A.	756
EN6	Reduction of energy consumption.	See the GHG Emissions Report of the OHL Group.						
EN7	Reductions in the energy requirements of the products and services.	See the GHG Emissions Report of the OHL Group.						
EN8	Total collection/use of water by source.							
	VOLUME OF SURFACE WATER (m³)	793,243	384	74,004	0	0	0	867,631
	VOLUME OF UNDERGROUND WATER (m³)	321,483	0	396,237	0	1,207,027	0	1,924,746
	VOLUME OF RAIN WATER collected and stored by the organization (m³)	375,965	4	0	0	0	0	375,969
	VOLUME OF WASTEWATER from another organization (m³)	0	0	0	0	0	0	0
	VOLUME OF WATER FROM PUBLIC WATER SUPPLY NETWORK (m³)	599,978	102,661	276,661	721	0	0	980,021
	TOTAL (m³)	2,090,669	103,049	746,902	721	1,207,027	0	4,148,367
EN9	Sources of water that have been significantly affected by the collection/use of water.	The OHL Group does not make extractions of water that significantly affect the biodiversity and habitats of the water resources affected. All of the collections/uses are activities approved by the authorities, guaranteeing that the intake of water does not influence the ecological abundance or the consumption needs of the population. Special measures are taken in water-stressed areas to reduce the impact as far as possible.						
	Number of sources of water affected by extraction (broken down by size, by classification as a protected area, in terms of biodiversity and according to their value for the local communities)	Description set out in indicators EN11, EN12, EN13 and EN14.						
EN10	Percentage and total volume of recycled and reused water.							
	TOTAL VOLUME OF RECYCLED OR REUSED WATER (m³)	375,961	0	66	0	0	0	376,027
	PERCENTAGE OF REUSED OR RECYCLED WATER ON THE TOTAL CONSUMED (%)	17.98%	0.00%	0.01%	0.00%	0.00%	0	9.06%
EN11	Owned, leased, managed operating facilities that are adjacent to or are located in protected areas and non-protected areas of high biodiversity value.	With activities in 16 areas. See more information in appendix on Biodiversity Protection Measures.	With activities in 2 areas. See more information in appendix on Biodiversity Protection Measures.	With activities in 1 area. See more information in appendix on Biodiversity Protection Measures.	No activities in protected and non-protected areas of high biodiversity value.	With activities in 3 areas. See more information in appendix on Biodiversity Protection Measures.	No operations in protected and non-protected areas of high biodiversity value.	See details for each of the divisions
EN12	Description of the most significant impacts on the biodiversity of protected areas or non-protected areas of high value in terms of biodiversity, arising from operations, products and services.	On a general basis, OHL's business activity can bring about some impacts on the water, the air, coastal areas, plant and animal life. These impacts are controlled through specific monitoring plans and by applying appropriate preventive, corrective and compensatory measures included in each Environmental Impact Assessment. More information is available in the appendix on Biodiversity Protection Measures.						
EN13	Protected or restored habitats.							
	AREAS PROTECTED DURING OPERATIONS (Ha)	1,380	78	6	0	145	0	1,608
	AREAS RESTORED (Ha)	872	1	6	0	0	0	879
	Location, external verification and status at the end of the reporting period.	See more information in appendix on Biodiversity Protection Measures.						
	EXTERNAL VERIFICATION AND STATUS AT THE END OF THE REPORTING PERIOD.	The verification or monitoring of habitats is carried out by government bodies or by external independent verifiers. In the particular case of OHL Desarrollos there is external verification by the environmental authority, PROFEPA, and through other voluntary environmental certificates, such as the Rain Forest Alliance and the Cristal Ecocheck. The status of the protected and restored areas at the end of the reporting period is in consonance with the status planned.						
EN14	Number of species, broken down according to their degree of endangerment, included on the IUCN Red List and on national lists and whose habitats are found in areas affected by the operations in relation to the degree of threat to the species.							
	NO. OF CRITICALLY ENDANGERED SPECIES	2	0	0	0	0	0	2
	NO. OF ENDANGERED SPECIES	0	0	0	0	0	0	0
	NO. OF VULNERABLE SPECIES	17	0	0	0	0	0	17
	NO. OF NEAR-THREATENED SPECIES	0	0	0	0	0	0	0

ANNEX A5-IV GRI G4 INDICATORS (cont.)

ENVIRONMENTAL PERFORMANCE INDICATORS		CONSTRUCTION	CONCESSIONS	INDUSTRIAL	SERVICES	DEVELOPMENTS	CORPORATE	TOTAL
EN14 (cont.)	NO. OF LEAST CONCERN SPECIES	14	0	0	0	0	0	14
	OTHER DATA DEFICIENT SPECIES	0	0	0	0	0	0	0
	OTHER SPECIES WITHOUT A DEFINED DEGREE OF VULNERABILITY	8	0	0	0	0	0	8
EN15	Direct greenhouse gas emissions (Scope 1)	See the GHG Emissions Report of the OHL Group.						
	DIRECT SCOPE 1 EMISSIONS (t CO ₂ eq)	169,419.05	7,571.97	6,085.80	2,901.21	7,676.31	4,102.83	197,757.17
	OTHER DIRECT BIOGENIC EMISSIONS - OUTSIDE OF SCOPES (t CO ₂ eq)	447.38	0.00	0.00	0.00	0.00	0.00	447.38
EN16	Indirect greenhouse gas emissions (Scope 2)	See the GHG Emissions Report of the OHL Group.						
	INDIRECT SCOPE 2 EMISSIONS (t CO ₂ eq)	40,204.34	8,293.56	589.86	33.83	21,737.31	909.12	71,768.02
EN17	Other indirect greenhouse gas emissions (Scope 3)	See the GHG Emissions Report of the OHL Group.						
	INDIRECT SCOPE 3 EMISSIONS (t CO ₂ eq)	1,110,531.76	5,306,800.43	15,015.22	500.43	8,511.53	87,038.57	6,528,397.94
	OTHER INDIRECT BIOGENIC EMISSIONS - OUTSIDE OF SCOPES (t CO ₂ eq)	N.D.	N.D.	N.D.	N.D.	N.D.	N.D.	N.D.
EN18	Intensity of the greenhouse gas emissions: Scope 1 + 2 / Sales (t CO ₂ e/Millions of euros)	64.54	35.65	18.96	14.75	235.31	N.A.	61.69
EN19	Reduction of the greenhouse gas emissions.	See the GHG Emissions Report of the OHL Group.						
EN20	Emissions of substances that deplete the ozone layer (tons of CFC-11 equivalents).	0.000	0.000	0.000	0.000	0.000	0.000	0.000
	SUBSTANCES INCLUDED IN THE CALCULATION	The business activity of the OHL Group does not produce significant emissions of substances that deplete the ozone layer.						
EN21	NOx, SOx and other significant emissions to the air by type and weight.							
	NOx EMISSIONS (t)	222.46	9.01	8.16	1.62	6.00	5.46	252.71
	SOx EMISSIONS (t)	276.76	12.06	11.20	2.27	0.94	7.65	310.88
	COV EMISSIONS (t)	20.82	0.88	0.81	0.16	0.30	0.55	23.52
	EMISSIONS OF PM particles (t)	42.47	1.85	1.72	0.35	0.14	1.17	47.70
EN22	Total discharge of wastewater, according to the nature of the discharge and destination.							
	TO THE SOIL (m ³)	71,247	17,372	0	0	0	0	88,619
	TO THE SEWAGE SYSTEM (m ³)	706,819	47,215	3,597	575	437,230	0	1,195,435
	TO SURFACE WATER (m ³)	914,331	0	100,645	0	0	0	1,014,976
	TO THE SEA (m ³)	0	0	0	0	0	0	0
	TO THE SUBSOIL (m ³)	0	0	0	0	0	0	0
	REUSED BY A THIRD PARTY (m ³)	3,654	0	0	0	0	0	3,654
	TREATMENT PARAMETERS	Discharged to the general sewage and subsequent treatment physical-chemical and biological as a minimum) at WWTP.						
		According to the approval and regulations of the country.						
	EN23	Total weight of waste, according to the type of waste and the treatment method.						
NON-HAZARDOUS CONSTRUCTION AND DEMOLITION WASTE (t)		26,212,317	0	*	0	0	0	26,212,317
Reused (%)		17%	0%	0%	0%	0%	0%	17%
Recovered (%)		15%	0%	0%	0%	0%	0%	15%
Landfill (%)		68%	0%	0%	0%	0%	0%	68%
OTHER NON-HAZARDOUS WASTE (t)		1,281,373	1,079	811	2	1,466	0	1,284,731
Compost (%)		5%	1%	0%	0%	11%	0%	5%
Reuse (%)		52%	0%	52%	0%	0%	0%	52%
Recycling (%)		18%	10%	45%	100%	6%	0%	18%
Recovery (%)		0%	0%	0%	0%	0%	0%	0%
Agriculture (%)		0%	0%	0%	0%	0%	0%	0%
Discharged or deposited (%)		25%	89%	3%	0%	83%	0%	25%
Other destinations (%)		0%	0%	0%	0%	0%	0%	0%
HAZARDOUS WASTE (t) (Approved Managers)		3,070	24	1,587	0	49	0	4,730
Reuse (%)	3%	2%	0%	0%	0%	0%	2%	

ANNEX A5-IV GRI G4 INDICATORS (cont.)

ENVIRONMENTAL PERFORMANCE INDICATORS		CONSTRUCTION	CONCESSIONS	INDUSTRIAL	SERVICES	DEVELOPMENTS	CORPORATE	TOTAL
EN23 (cont.)	Recycling (%)	2%	49%	0%	0%	3%		1%
	Recovery (%)	0%	3%	1%	100%	14%		0%
	Discharged or deposited (%)	77%	31%	1%	0%	9%		50%
	Other destinations (%)	18%	15%	98%	0%	74%		46%
EN24	Total number and volume of the most significant accidental spills.	No significant spills of hazardous substances have occurred.						
EN25	Weight of the waste transported, imported, exported or treated, considered hazardous according to the classification of the Basel Convention, Annexes I, II, III and VIII and percentage of waste transported internationally.	The OHL Group does not transport waste outside of the internal environment of its operations.						
EN26	Identification, size, protection status and biodiversity value of the water masses and related habitats, significantly affected by water discharge and runoff water of the reporting organization.	The OHL Group does not discharge water and runoff that would significantly affect the biodiversity and habitats of the water resources affected.						
EN27	Initiatives for mitigating the environmental impacts of the products and services, and degree of reduction of that impact.	See: Environmental goals, environmental training, implementation of environmental management systems, environmental monitoring of operations, R&D&I activities and measurement of the environmental performance of the business activities in the OHL Group Sustainability Report.						
EN28	Percentage of products sold and the packaging materials used that are recovered at the end of the useful life of the product, by product category.	The business activity of the OHL Group does not produce goods with packaging intended for sale.						
EN29	Monetary value of significant fines and number of non-monetary penalties due to noncompliance with environmental regulations.							
	SIGNIFICANT FINES (Euros)	242,594.00	0	0	0	0	0	242,594.00
	NUMBER OF SIGNIFICANT NON-MONETARY PENALTIES	0	0	0	0	0	0	None
	NUMBER OF CASES SETTLED THROUGH OTHER MECHANISMS (Procedures brought before arbitration institutions)	0	0	0	0	0	0	None
EN30	Significant environmental impacts from the transportation of products and other goods and materials used for the activities of the organization, as well as from the transportation of personnel.	The OHL Group considers as significant the impacts derived from the transportation of personnel (consumption of energy and GHG emissions to the air) due to the needs of travel worldwide and to its Policies and formal commitments. The movement of goods and services takes place exclusively in the divisions of Concessions and Developments (transportation of users); and is not significant for the OHL Group. The transportation of materials is performed by subcontracted companies, previously type-approved, over which the Group has no direct operational control. The purchases of materials are made in accordance with customer requirements, preferably from local suppliers.						
	IMPACTS OF THE MOVEMENT OF GOODS AND SERVICES	The movement of goods and services takes place exclusively in the divisions of Concessions and Developments (transportation of users); and is not significant for the OHL Group since it is performed by using sustainable means of transport such as light railways in Concessions or electric boats in Developments).						
	IMPACTS OF THE TRANSPORTATION OF PERSONNEL FOR REASONS OF WORK	The impacts identified in the transportation of personnel for reasons for work are: the consumption of energy and the emission of GHGs to the air. Both impacts are identified, measured and assessed yearly. They are considered in the energy and emissions indicators (EN-3, EN-4, EN-5, EN-6, EN15, EN16, EN-17, EN-18, EN-19, EN-21).						
EN31	Breakdown by type of the total environmental expenses and investments.							
	Expenses involved in the treatment of waste, emissions and decontamination (Euros)	2,891,896	1,403,414	744,372	32,490	416,940	N.A.	5,489,112
	Expenses involved in prevention and environmental management (Euros)	1,927,784	217,281	44,314	8,500	2,040,540	N.A.	4,238,419
	TOTAL ENVIRONMENTAL EXPENSES (Euros)	4,819,680	1,620,695	788,686	40,990	2,457,480	N.A.	9,727,531
	TOTAL ENVIRONMENTAL INVESTMENTS (Euros)	1,460,508.50	1,224,010.87	1,833,366.00	-	97,129.92	N.A.	4,615,015
EN32	Percentage of new suppliers that were examined on the basis of environmental criteria.	100% of the suppliers of materials.						
EN33	Significant, real and potential adverse environmental impacts in the supply chain and measures in this regard.	Significant adverse environmental impacts in the supply chain: Greenhouse gas emissions, consumption-discharge of water and waste. Suppliers whose environmental impact has been assessed: OHL has assessed the materiality of the GHG emissions produced by the suppliers in its supply chain by using an indirect estimate model based on "multi-regional input-output (MRIO)" tables prepared according to data from the "Global Trade Analysis Project (GTAP)". Suppliers who have real impacts: The model has estimated that 70% of the GHG emissions are produced on account of 2.62% of the supply chain. Suppliers with which improvements have been agreed or with which the business relationship has been terminated as a result of the assessment: 0%. At the present time the terms for establishing direct participation with the suppliers in the supply chain are being addressed.						
EN34	Number of environmental claims lodged, addressed and settled by means of formal claim mechanisms.	The OHL Group has not lodged or addressed environmental claims either in the reporting year or in previous years through formal mechanisms.						



ANNEX A5-V

BIODIVERSITY PROTECTION ACTIONS 2015

The OHL Group performs its operations through the application of a set of guidelines designed for the protection, conservation and improvement of the environment and of the natural capital.

This preventive focus succeeds in minimizing possible adverse impacts and in reducing the influence of its operations on ecosystems through the planning and implementation of conservation and ecological restoration practices, for the ultimate purpose of increasing, or at least of minimizing the net loss of the ecosystem services and biodiversity.

EUROPE

Southeastern Regional Park. Madrid, Spain



Value for Biodiversity: Protected area: Regional Park.

Location with respect to area: Inside the area.

Type of operation: Manufacturing. Manufacture of hot-mix and cold-mix asphalt.

Surface area: 9 ha

Subsoil managed: Own property.

Possible impacts and protective measures: The possible associated impacts are air and soil pollution. Insignificant impacts are involved and are controlled through the measurement of emissions, control of airborne particles and treatment of discharge with regular control of the quality of the water discharged.

Corralejo Nature Park. Fuerteventura, Spain



Value for Biodiversity: Protected area: Nature Park.

Location with respect to area: Adjacent. Outside of the protected area.

Type of operation: Construction.

Surface area: There is no surface area affected.

Subsoil managed: Not applicable.

Possible impacts and protective measures: The possible associated impacts were the destruction of flora and fauna and air pollution. Although the construction work took place outside of the Nature Park, a monitoring of sensitive species was carried out in the area surrounding the performance of the work, for example, the Egyptian vulture, and sprinkling of water on unpaved roads to reduce dust.

Jandía Nature Park. Fuerteventura, Spain



Value for Biodiversity: Protected area: Nature Park.

Location with respect to area: Inside the area.

Type of operation: Construction.

Surface area: Variable surface area, located in the most degraded sections of the Nature Park.

Subsoil managed: Not applicable.

Possible impacts and protective measures: The possible impacts were associated with air pollution and were insignificant, thanks to the application of protective measures, for example, regular sprinkling for reducing the amount of airborne dust.



ANNEX A5-V BIODIVERSITY PROTECTION ACTIONS 2015 (cont.)

Odiel Marshlands. Huelva, Spain



Value for Biodiversity: Protected area: Nature Site.

Location with respect to area: Adjacent.

Type of operation: Construction.

Surface area de operación: There is no surface area affected.

Subsoil managed: Not applicable.

Possible impacts and protective measures: The possible associated impacts are air pollution due to the emission of particles and the disturbance of the animal life due to noise. In this case the impacts are insignificant and are controlled through the restriction of speed, the transportation of materials from quarries is subject to a 60-km speed limit on passing through the Nature Site, keeping the noise level below 65 db and limiting dust emissions.

El Chaparral Ravine, La Sierra and Artajona. Navarra, Spain



Value for Biodiversity: Protected area: Habitat of Community Interest.

Location with respect to area: Inside the area.

Type of operation: Construction.

Surface area de operación: 0.46 ha

Subsoil managed: There is no land managed by the worksite.

Possible impacts and protective measures: The possible associated impacts are the destruction of plant and animal life and soil pollution. These impacts are insignificant, thanks to the application of protective measures and subsequent recovery. The delimitation of the work area, the monitoring of the bordering vegetation and the control of the animals accessing the worksite stand out among the protective measures taken. The surface areas affected by the work will be restored in the autumn-winter.

Characteristic landscape area. Baeza, Spain



Value for Biodiversity: Not applicable - others.

Location with respect to area: Inside the area.

Type of operation: Construction.

Surface area de operación: 36.6 ha

Subsoil managed: Not applicable.

Possible impacts and protective measures: Possible impacts were identified in scenic and landscape terms. The landscape characteristic of the area was recovered through a Landscape Restoration Project (LRP) designed to restore the appearance of the area, with an evident and speedy integration into the surrounding environment, including actions such as the transplanting of a number of olive trees, the integration of the earth movement or the replacement of 36.6 ha of livestock trails.

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Kars Moravský. Moravia, Czech Republic



Value for Biodiversity: Protected area: Protected landscape.

Location with respect to area: Adjacent.

Type of operation: Construction.

Surface area: 500 ha

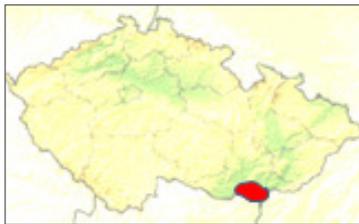
Subsoil managed: Not applicable.

Possible impacts and protective measures: Possible impacts were identified in scenic and landscape terms. Environmental monitoring tasks were performed during the execution of the work.



ANNEX A5-V BIODIVERSITY PROTECTION ACTIONS 2015 (cont.)

Pálava Protected Landscape. South Moravian Region, Czech Republic



Value for Biodiversity: Protected landscape.

Location with respect to area: Inside the protected area.

Type of operation: Construction.

Surface area: 0.02 ha

Subsoil managed: No management of subsoil due to the construction work was necessary. Only access roads were made, and worksite offices were installed.

Possible impacts and protective measures: There was no impact on plant and animal species during the construction work. Environmental monitoring was performed pursuant to the requirements of the environmental management plan.

Sumava National Park. South Bohemia, Czech Republic



Value for Biodiversity: National Park.

Location with respect to area: Inside the protected area.

Type of operation: Construction.

Surface area: Variable.

Subsoil managed: No management of subsoil due to the construction work was necessary. Only access roads were made, and worksite offices were installed.

Possible impacts and protective measures: There was no impact on plant and animal species during the construction work. Environmental monitoring was performed pursuant to the requirements of the environmental management plan.

Beskydy Protected Landscape. South Bohemia, Czech Republic



Value for Biodiversity: Protected landscape.

Location with respect to area: Inside the protected area.

Type of operation: Construction.

Surface area: 50 ha

Subsoil managed: No management of subsoil due to the construction work was necessary. Only access roads were made, and worksite offices were installed.

Possible impacts and protective measures: There was no impact on plant and animal species during the construction work. Environmental monitoring was performed pursuant to the requirements of the environmental management plan.

ASIA

Woodlands. Da Nang, Vietnam



Value for Biodiversity: Area of high biodiversity value.

Location with respect to area: Adjacent.

Type of operation: Construction.

Surface area of operation: 30 ha

Subsoil managed: Not applicable.

Possible impacts and protective measures: In general, the possible impacts were associated with air pollution, activities affecting the water, the soil or the existing animal and plant life. The areas used for the performance of the project were restored to their original condition, in accordance with the requirements of the local environmental authorities.



ANNEX A5-V BIODIVERSITY PROTECTION ACTIONS 2015 (cont.)

Woodlands. Hai Phong, Vietnam



Value for Biodiversity: Area of high biodiversity value.

Location with respect to area: Adjacent.

Type of operation: Construction.

Surface area of operation: 15 ha

Subsoil managed: Not applicable.

Possible impacts and protective measures: In general, the possible impacts were associated with air pollution, activities affecting the water, the soil or the existing animal and plant life. The areas used for the performance of the project were restored to their original condition, in accordance with the requirements of the local environmental authorities.

AMERICA

Guadalupito Wetland. La Libertad, Peru



Value for Biodiversity: Area of high biodiversity value: Wetland.

Location with respect to area: Adjacent.

Type of operation: Construction.

Surface area of operation: No surface area affected.

Subsoil managed: Not applicable.

Possible impacts and protective measures: The possible impacts were associated with activities affecting the water and the existing plant and animal life. The restoration of 840 hectares was undertaken.

Native Forest Exclusion Zone. Chacrillas Reservoir, Chile



Value for Biodiversity: Protected area: Native forest with vulnerable species *Prosopis Chilensis* (carob trees), pursuant to the Native Forest Act N° 20283.

Location with respect to area: Adjacent.

Type of operation: Construction.

Surface area of operation: 8.3 ha

Subsoil managed: Not applicable.

Possible impacts and protective measures: Transformation of habitats during the construction work: Extraction of tree species. The replacement of 5.75 ha of woodlands was carried out using sclerophyll species and carob trees through the Remedial Plan of the national forestry authority, CONAF (Corporación Nacional Forestal), and the preservation of the channeling of the Putaendo River.

El Quimbo hydropower project. Huila, Colombia



Value for Biodiversity: Area of high biodiversity value.

Location with respect to area: Inside the area.

Type of operation: Construction.

Surface area of operation: 36 ha

Subsoil managed: Soil used in the construction of the dam.

Possible impacts and protective measures: The possible impacts are associated with activities affecting the plant and animal life. Environmental monitoring has been achieved through protective measures for preventing significant impacts, including the monitoring of 572 plant and animal species identified in the area of influence of the work.



ANNEX A5-V BIODIVERSITY PROTECTION ACTIONS 2015 (cont.)

La India-Santa Elena Ravine. Colombia



Value for Biodiversity: Area of high biodiversity value.

Location with respect to area: Adjacent.

Type of operation: Construction.

Superficie: Variable.

Subsoil managed: Not applicable.

Possible impacts and protective measures: The possible associated impacts included the pollution of the water due to dislodged solid sediments and activities affecting plant life. These impacts were insignificant due to the protective and replacement measures put into place, principally the application of revetments and geotextiles along the banks of the bodies of water, preventing the runoff of solids, and the planting of 700 trees in eroded sectors to achieve their recovery.

Sierra Morelos Park, CEPANAF. Toluca, Mexico



Value for Biodiversity: Protected area: Tourist Park.

Location with respect to area: Inside the area.

Type of operation: Infrastructure concession.

Surface area of operation: 74 ha

Subsoil managed: Not applicable.

Possible impacts and protective measures: Possible scenic and landscape impacts were identified. A surface area of 74 has been restored, with the application of forest restoration measures with fencing to protect the area from animals, the fertilizing of soil and placement of stones in eroded areas.

Chapultepec Forest AVA. Mexico DF



Value for Biodiversity: Protected area: Area of Environmental Value (AVA).

Location with respect to area: Adjacent.

Type of operation: Infrastructure concession.

Surface area of operation: Variable.

Subsoil managed: Not applicable.

Possible impacts and protective measures: Temporary impact due to the occupation of soil. Once the activity has been completed, the area will be cleaned, with de-compaction of the soil and reforestation of the area affected. In the event that any trees are felled, this will be offset through woodland clean-up work in urban parks in Mexico City.

Mangrove in Mayakoba. Playa Del Carmen, QR, Mexico



Value for Biodiversity: Area of high biodiversity value.

Location with respect to area: Inside the area.

Type of operation: Resort.

Surface area of operation: 85 ha

Subsoil managed: Not applicable.

Possible impacts and protective measures: The construction of canals transformed the habitat from a basin mangrove forest to a fringe mangrove forest, to the benefit of the ecosystem, and the impact was positive. The annual monitoring of the quality of the water and of the degree of development of the animal and plant life stands out among the protective measures.



ANNEX A5-V BIODIVERSITY PROTECTION ACTIONS 2015 (cont.)

Coastal Dune in Mayakoba. Playa Del Carmen, QR, Mexico



Value for Biodiversity: Area of high biodiversity value.

Location with respect to area: Adjacent.

Type of operation: Resort.

Surface area of operation: 85 ha

Subsoil managed: Not applicable.

Possible impacts and protective measures: The possible impacts were associated with activities affecting the coastline. The coastal dune was restored and its condition has been monitored.

Playa Tortuguera. Mayakoba. Playa Del Carmen, QR, Mexico



Value for Biodiversity: Area of high biodiversity value.

Location with respect to area: Adjacent.

Type of operation: Resort.

Surface area of operation: 85 ha

Subsoil managed: Not applicable.

Possible impacts and protective measures: The possible impacts were associated with activities affecting the water, the existing plant and animal life, whereby control measures in accordance with the Environmental Impact Assessment were put into place.

Visis Cabá Biosphere Reserve. Guatemala



Value for Biodiversity: Protected area: Category UICN VI (Managed Resource Protected Area).

Type of operation: Hydropower plant (Industrial).

Location with respect to area: Adjacent.

Surface area of operation: Variable.

Subsoil managed: Not applicable.

Possible impacts and protective measures: The possible impacts were associated with activities affecting the water, the existing plant and animal life, whereby control measures in accordance with the Environmental Impact Assessment were put into place. All of the areas affected by the project (5.56 ha) were restored.

Lake Belt Area. Miami-Dade County, USA



Value for Biodiversity: Protected area: Area protected under the US Department of Army Corp of Engineers and the Miami-Dade County Lake Belt Area.

Location with respect to area: Inside the area.

Type of operation: Construction.

Surface area of operation: 40 ha

Subsoil managed: There was soil managed by the organization.

Possible impacts and protective measures: The possible impacts were associated with water pollution. Protection berms were built around the lake, and the control mechanisms of the local environmental authorities were implemented.



ANNEX A5-V BIODIVERSITY PROTECTION ACTIONS 2015 (cont.)

Dade Country Wetland. USA



Value for Biodiversity: Area of high biodiversity value: Humedal.

Location with respect to area: Adjacent.

Type of operation: Manufacturing. Manufacture of hot-mix and cold-mix asphalt.

Surface area of operation: There is no surface area affected.

Subsoil managed: None.

Possible impacts and protective measures: The possible impacts are associated with water pollution. Regular controls of the water quality of the wetland are made.

Black Creek. Ontario, Canada



Value for Biodiversity: Protected area.

Location with respect to area: Inside the area.

Type of operation: Construction.

Surface area of operation: Approximately 0.13 ha

Subsoil managed: Not available.

Possible impacts and protective measures: The possible impacts are associated with activities affecting the water and the existing plant and animal life. 75% of the bank of Black Creek has been restored.

Chacrillas Reservoir, Chile

Milestone 1

Budget totaling 30 million Euros.

Milestone 2

Height of dam - 102.5 meters and length of crest of dam - 320 metros.

Milestone 3

Protection of plant and animal life in the work area .

Description:

The Chacrillas Dam is located on the Rocín River, in Putaendo Valley, 115 kilometers north of Santiago. The most feasible option for the downstream boundary was considered to be a dam of the GFGD type, comprised by a wall of loose material (compacted gravel) protected by a concrete screen located upstream. The height of the crest of the dam is 320 meters, and it has a 55-meter-wide lateral spillway. To control high water situations, the dam has a discharge chute that returns the water to the river channel through a ski-jump. The performance of the construction work necessitated a provisional diversion of the river through the construction of a diversion tunnel on the north bank of the dam.

A high proportion of plant and animal species have been described in the area of influence of the project. In terms of the terrestrial and aquatic plant life, the sclerophyll forest was the most seriously affected, together with the specimens of the genus *D monoliformis* (located in environments with a high level of saturation of oxygen and an alkaline pH) and of the genus *Nitzchias sp* (located in environments with farming activities), respectively. In the context of the animal life, a high percentage of amphibians, reptiles, mammals, birds and fish were described, many of them native to Chile, for example, the *T. aerolatus* and *B. australis*.

The landscape of the area of the project presents in general a sum of closed and narrow viewsheds, where the vertical plane of visualization dominates and the limits are set by the lines of the surrounding hills. Nevertheless, there are visual windows that enable a constant view of the scenic background of the distant landscape of high snow-covered peaks and valley bottoms.

Benefits for Society:

The construction of the reservoir has increased the irrigated land surface, enabling many farmers to make use of other technologies for increasing crop production.

Part of the plant life affected was extracted in the course of the construction work and was replaced by trees of the sclerophyll species and carob trees on a 5.75 ha surface area, as established in the Remedial Plan of the national forestry authority, CONAF (Corporación Nacional Forestal), achieving the preservation of the channeling of the Putaendo River.



ANNEX A5-V BIODIVERSITY PROTECTION ACTIONS 2015 (cont.)

El Quimbo Hydropower Project, Colombia

Milestone 1

Budget totaling 400 million euros.

Milestone 2

Increase in the energy production capacity of Colombia by 2,216 GWh/year.

Milestone 3

Monitoring of 572 species of plant and animal life identified in the area of influence of the work.

Description:

The El Quimbo Hydropower Project has consisted of the construction of a reservoir on the Magdalena River. The reservoir is located approximately 1,300 m upstream from the mouth of the Páez River. The characteristics of the project featured the construction of a dam, an auxiliary dike, a diversion system, a landfill, bottom outlet, an intake system, a spillway system (with the construction of two penstock lines) and a powerhouse downstream of the dam.

During the performance of the project, a great variety of plant and animal species was identified in the area of influence. In floristic terms, species belonging to the riparian forest and to families of leguminous plants were described. The dry and very dry tropical forest and the premontane wet forest were the wooded areas most directly affected by the project.

In relation to the animal life, a wide range of species of amphibians, reptiles, mammals and birds was identified, with a total of 224.

Likewise, a number of areas of archeological interest were identified during the performance of the project, preserving the remains of the populations who had occupied this region in the pre-Hispanic era and the beginning of the colonial era.

In terms of the impact on the economic activity, the most seriously affected by the construction work was the primary sector, due to the large surface area necessary for the performance of the project.

Benefits for Society:

The goal of the plant life protection effort was to offset the area affected during the performance of the project by creating a ground cover with an approximate extension of 3,363 ha, comprised by multi-strata, riparian, secondary forests and woodland stubble and pastures.

The measures put into place for safeguarding the land fauna in the areas affected consisted of the relocation of the terrestrial wildlife, the rehabilitation of habitats, the building of structures by stacking branches and trunks, the establishment of wildlife shelters, the creation of mounds of stone, the creation of resting places (this has enabled the development of the various species) and the protection of large birds against high voltage discharges, among others. In the case of the fish fauna, fish trapped in shallow ponds in the Magdalena River sector were rescued and later released downstream and upstream from the diversion of the river.

Other measures taken (in the performance stage) included the posting of information signs on the roads made on the site indicating the presence of wildlife in the area, particularly in the areas close to river crossings and areas in the vicinity of woodlands.

Archeological protection. Archeological monitoring was undertaken during the performance of the project in potential areas with the likelihood of archeological remains. One of the measures planned was the change of location and restoration of the San José de Belén chapel.

With the commencement of operation of the hydropower plant, the production of the country's available energy was increased by 2,216 GWh/year, ensuring the present and future availability of the energy necessary for the development of Colombia's economy and production capacity.



ANNEX A5-V BIODIVERSITY PROTECTION ACTIONS 2015 (cont.)

A-316 Highway. Conversion of the Roadway of the Baeza Bypass into a Dual Highway and Connection to the N-322 (Spain)

Milestone 1

Budget totaling 28.5 million euros.

Milestone 2

The performance of this project together with other road sections has driven the economic development of 90 towns in Andalusia.

Milestone 3

Replacement of 36,600 m² of livestock trails.

Description:

The A-316 Highway. The conversion of the roadway of the Baeza Bypass into a divided highway and its connection to the N-322 is a section of the Olivar Highway included in the Infrastructures Plan for the Sustainability of Transportation in Andalusia (PISTA) undertaken by the Junta de Andalucía (regional government of Andalusia).

With a total length of 8 kilometers and a 28.5-million-euro budget, this project is an evident contribution to the socioeconomic development of the area, as it serves as a support for improving the connections between several medium-size cities which are experiencing increasing development and provides the city center of Baeza with an access far better than the existing infrastructure, both in terms of capacity as well as of road safety.

The Arroyo del Matadero, a tributary of the Guadalquivir River, and the Úbeda Aquifer, with an annual volume of 14 hm³ obtained from rainwater, are located in the area involved in the highway section project.

A total of 43% of the earth excavated during the performance of the construction work was reused for building slopes and as fill.

The performance of the work generated an excess of earth that was deposited in a landfill to the west of the Baeza interchange. For the purpose of adequately accommodating the excess earth excavated, the "Arroyo del Matadero" tributary next to the Baeza west interchange was channeled through the leveling of the land and the planting of olive trees over the entire surface. With respect to the plant life affected by the work, the majority of the species were agricultural species, such as olive trees, which were protected during the land clearing period and later transplanted.

La Alcoba, El Cortijo del Encinarejo, El Cerro Torrejón and Villa de the Verguilla are four archeological sites exposed to impacts from the performance of the work.

The Vereda de San Antonio footpath and the footpaths from San Benito to Cambrones, Cordel de las Tres Fuentes to Arco de San Benito and the Camino Viejo de Jaén Royal Livestock Trail are the livestock trails affected by the performance of the project.

Benefits for Society:

To protect the Arroyo Matadero, a 100 m perimeter of protection was established, measured from the bed of the stream. Together with the placement of beacons in the stream, signs were posted with the message "Machinery Prohibited. Ecological Zone".

The wrapping of olive trees in netting and raffia took place during the land-clearing phase, in winter, and the trees were later transplanted in spring at the locations determined in the landscape restoration project.

The following main measures were taken at the Baeza west interchange for the landscaping of the landfill: Channeling of the "Arroyo del Matadero" tributary, leveling the ground and planting olive trees over the entire surface area.

The measures established for protecting the archeological sites against possible impacts due to the construction work were primarily beaconing and the placement of specific signage.

During the performance of the project, 36,600 m² of four livestock trails affected by the construction work were restored.



ANNEX A5-V BIODIVERSITY PROTECTION ACTIONS 2015 (cont.)

Fuerteventura Insular Corridor. Section: La Caldereta-Corrалеjo, Spain

Milestone 1

Budget totaling 51 million euros.

Milestone 2

Protection of the houbara bustard (*Chlamydotis undulata fuerteventurae*).

Milestone 3

Protection of the Egyptian vulture (*Neophron percnopterus*).

Description:

The La Caldereta-Corrалеjo corridor is a part of the projects included in the road collaboration agreement signed between the Government of the Canary Islands and the Ministry of Development. The purpose of this project was the construction of a section of the new Puerto del Rosario-Corrалеjo highway designed to replace the FV-1 regional road to prevent the impacts of the existing road on the Las Dunas de Corrалеjo Nature Park and to solve the capacity problems affecting this connection.

Three interchanges have been built along the layout of this infrastructure, together with seven structures, horizontal and longitudinal drainage works, signage, beaconing and road safety barriers, in addition to the replacement of the utilities affected.

The Tinojay Ravine -a Site of Cultural Interest- is located in the area through which the construction project runs. A number of geometrically-shaped forms are found on this archeological site that resemble game motifs and ships.

There is significant livestock activity in the area where the projects were carried out, with around ten thousand goats for the production of meat and milk that occupy 1,700 ha of surface area. Likewise, a 'gambuesa' (the only one in the area) was identified in the project zone. A 'gambuesa' is a large corral formed by a dry stone wall and is used for enclosing livestock and the marking of the young offspring, in addition to other activities.

Many species of arthropods, reptiles, mammals, birds and others have been identified among the animal species affected by the performance of the project. The Canary Island houbara bustard (*Chlamydotis undulata fuerteventura*) and the Egyptian vulture (*Neophron percnopterus*) stand out among these species and both are included in the catalog of endangered species.

Benefits for Society:

During the performance of the project no impacts on archeological remains were detected. Nevertheless, as a preventive measure, an on-site archeologist was engaged who reported on the possible archeological remains appearing in the course of the construction work. The Tinojay Ravine -a Site of Cultural Interest- was protected from possible impacts due to the work by means of the placement of beacons and signage in the area.

To prevent the effects of the fragmentation of the land due to the construction of the highway, several wildlife crossings of an adequate size were made (measuring from between two and a half to four meters in width and between two and a half and three meters in height). Another of the protective measures taken, due to the cultural and ethnographic interest of the site, involved the relocation of the 'gambuesa' as a supplementary work additional to the main project.

With respect to the animal life in the course of the performance of the construction work, a section of road that crosses through the Corrалеjo Nature Park was eliminated, in order to offset the impacts on the Canary Island houbara bustard and the Egyptian vulture, and the area has since been restored. Other measures taken (in the performance phase) included the placement of information signs with a message announcing the presence of wildlife in the area.



ANNEX A5-V BIODIVERSITY PROTECTION ACTIONS 2015 (cont.)

Enclosure number four for dredging material on the right bank of the estuary of Huelva, Phase 1 (Spain)

Milestone 1

Budget totaling 7 million euros.

Milestone 2

Removal of sediment polluted by arsenic, copper and lead.

Milestone 3

No work involving the transportation of materials and the sealing of the structure was performed during the breeding season on the Oriel Marshlands Nature Site.

Description:

The project consists of the construction of a trapezoidal structure 220 m wide, with a length along the larger base of 1,500 m and approximately 1,000 m in the smaller base, with the sides of the trapezoid forming a 45-degree angle with the seawall. The length of the enclosing wall is 1,460 m with a central 230 m dividing wall that separates the enclosure into two compartments, which will enable a storage capacity of 1,500,000 m³. The walls of the enclosure are 6 meters in width by 6 meters in length, with a core made up by natural gravel protected by a layer of rubble. Once the construction work has finalized, the enclosure will be filled by means of dredgers that will fill it with material up to the level of +5 meters. From this point on, a layer of sand or other clean material will be spread up to a thickness of one meter, in preparation for the subsequent planting in the area.

With respect to the animal life that can be described in the area, a large number of bivalves of the *Chamella gallina* (venus clams) and *Macra stultorum* (rayed trough-shell) species can be found, together with a high proportion of polychaetes of the *Nephtys* species (none of the foregoing have any kind of protection whatsoever). The Odiel Marshlands Nature Site is located in the proximity of the construction work and is an area of significant ecological wealth, stemming from the variety of landscapes forming this enclave, which range from tidal marshes to lagoons such as the El Batán and the El Taraje, including the El Espigón or the El Almendral beaches and through to the El Acebuchal and La Cascajera forests. The Isla de Enmedio, an island within the Odiel Marshlands, has been declared a Natural Preserve and is home to one of the largest European breeding colonies of spoonbill fish, an endangered species. Other species that can be observed in this area include grebes, cormorants, flamingos, a range of seagull species and wading birds such as redshanks, curlews and stilts.

Benefits for Society:

The principal benefit delivered by the project is the elimination of polluted sediment from mining operations as well as from the industries established in the area. After the material dredged has been dumped into the structure, it is sealed and then restoration can take place. A deposit of clean sand (or other clean material) in a layer of up to one meter thick is planned for the sealing of the sediment and, following the spreading and settlement of the cover material, the plantation of the area will commence.

The protection of the water resources both in the construction as well as in the operating stages will involve the performance of monthly water quality campaigns to control the temperature, pH, dissolved oxygen, suspended solids, ammoniacal nitrogen, phosphorous, mercury, arsenic, lead, copper, zinc and cadmium. The measurement of these parameters during the construction stage will enable us to determine the turbidity of the water and the degree of pollution.

During the performance of the project, the materials from the approved quarries have to be transported through the Odiel Marshlands Nature Site. Due to the great diversity of species on the Site, the speed of the vehicles must be reduced to 60 km in order to keep the noise level below 65 db. Similarly, the sealing of the structure is prohibited during the breeding season.



ANNEX A5-V BIODIVERSITY PROTECTION ACTIONS 2015 (cont.)

Airport-Tarajalejo-Morro Jable Corridor. Section: Costa Calma-Pecenescal, Spain

Milestone 1

Budget totaling 34 million euros.

Milestone 2

Protection of the Chaparro (*Convolvulus-caput-medusae*).

Milestone 3

There are no impacts of biological interest in the Jandia Nature Park SPAs and SCIs.

Description:

This construction project is included in the Road Collaboration Agreement signed between the Government of the Canary Islands and the Ministry of Development. The new highway section, together with others, is intended to form the Corralejo-Morro Jable corridor by means of a high-capacity road. The length of the road section is 14.3 km, and it will be comprised by two roadways with two lanes in each direction. The project includes the construction of three interchanges, two semi-interchanges, two viaducts, the restoration of the FV-2 as a parallel service road on the seaward side of the new highway, four underpasses, one overpass, one reinforced concrete wall for preventing the spilling of soil onto the service road and a 4.600-meter-long bicycle lane. In addition to its function as a transportation route, this infrastructure will act as a barrier to the entry of vehicles in the direction of the Jandía Nature Park.

Several archeological sites have been described along the layout of the project that could be affected by the construction work, particularly the Jandia Wall.

A number of protected enclaves such as the Jandia Nature Park, the Jandia Site of Community Interest (SCI) and the Special Protection Area for birdlife (SPA) are located along the route of the corridor, in addition to the “Península de Jandía” and “Jable de Istmo de Jandía” Important Bird Areas, the last three of which are found within the Nature Park. These areas are characterized by plant and animal life with abundant endemism and threatened and protected species, which are distributed among well-preserved and at times highly threatened habitats. The Egyptian vulture (*Neophron percnopterus*) and the Canary Island Houbara bustard (*Chlamydotis undulata fuerteventurae*) have been identified among the native wildlife species in this area, and both are listed as endangered species. The native Canary Island plants called the “marmulán”, “aderno” or “sacatero”, among others, were identified among the plant life, together with the Chaparro (*Convolvulus-caput-medusae*), an endemism typical of Fuerteventura. These specimens abound in coastal areas normally covered by wind-blown calcareous sands, although they may occasionally move towards the interior through sandbanks or flat sandy-stony land, under the 100 m level. Four isolated and disperse adult specimens were identified in the construction area.

Benefits for Society:

For the preservation of the potential archeological remains from exposure to impacts caused by the work, a topographical study was undertaken that made it possible to learn with precision what the influence of the project would be on the territory, thereby enabling more effective protection of the archeological remains.

The impact of the construction work on the Jandia Nature Park has been insignificant, as it has only affected marginal areas. The access roads to the Park were eliminated as an additional measure of protection. The impact of the project on SPAs and SCIs stemmed from the installation of concrete and asphalt plants, which were located in degraded areas.

With respect to the endangered species, the layout of the infrastructure has not affected areas where the Houbara bustard and the Egyptian vulture are located.

The conservation of the Chaparro was achieved through signage and fencing, which prevented damage and the loss of specimens. In addition, technical consultancy was available from government agencies in the event of encountering specimens of these species. Another of the measures was the revegetation of embankments and slopes through the homogeneous spreading of topsoil to enable the spontaneous revegetation of the slopes.

ANNEX A6-I

LIST OF CYMA CERTIFICATES

DIVISION	COMPANY-DEPARTMENT	COUNTRY	STANDARD	SUBJECT	CERTIFICATE	MULTISITE	TYPE	SCOPE
OHL GROUP	OHL Group	All countries reported in Annual Report	Madrid Excelente	Excellence management	517.S.S/42/306/10	NO		For the Corporate Management of Obrascón Huarte Lain, S.A., OHL Construcción Internacional, S.L., OHL Concesiones, S.L., OHL Industrial, S.L., OHL Desarrollos, S.L. and OHL Servicios, having demonstrated compliance with the quality and excellence criteria required for use of the Brand Guarantee.
	OHL Group	SPAIN	OHSAS 18001	Health and Safety	01 113 131 8390	YES	PRIMARY	Activities of the OHL Concessions, OHL Construction , OHL Industrial and OHL Services divisions.
	OHL Group	All countries reported in Annual Report	ISO 14064 + ISAE 3000	Environmental Management	GHG Report 2013	NO		OHL Group GHG Emissions Report 2015
	OHL, S.A. - General Services Department	SPAIN	ISO 14001	Environmental Management	01 104 1318409	NO		Corporate control and provision of management services on Mobility, Communications and Logistics within the OHL Group. Corporate control and provision of stable office management services within the OHL Group.
	OHL, S.A. - General Services Department	SPAIN	ISO 9001	Quality Management	01 100 1318409	NO		
	OHL, S.A. - General Services Department	SPAIN	OHSAS 18001	Health and Safety	01 113 1419356	NO		
OHL CONCESIONES	OHL Concesiones, S.A.	SPAIN	Auditoría Legal España	Health and Safety	02/130036/13	NO		The provision of internal monitoring and control services for infrastructure concessions of the OHL Concessions division in design management, construction management, concession management and management of operating contracts. The preparation and submission of tenders for infrastructure concessions.
	OHL Concesiones, S.A.	SPAIN	OHSAS 18001	Health and Safety	01 113 1318390/11	YES	SUBCERTIFICATE	All companies in the OHL Concessions Group.
	OHL Concesiones, S.A.	SPAIN	ISO 14001	Environmental Management	GA-2008/0690	NO		The provision of internal monitoring and control services for infrastructure concessions of the OHL Concessions division in design management, construction management, concession management and management of operating contracts. The preparation and submission of tenders for infrastructure concessions.
	OHL Concesiones, S.A.	SPAIN	ISO 9001	Quality Management	ER-1592/2008	NO		
	Autopista Eje Aeropuerto	SPAIN	Auditoría Legal España	Health and Safety	02/130036/15	NO		The provision of internal monitoring and control services for infrastructure concessions of the OHL CONCESSIONS division in design management, construction management, concession management and management of operating contracts. The preparation and submission of tenders for infrastructure concessions.
	Autopista Eje Aeropuerto	SPAIN	OHSAS 18001	Health and Safety	01 113 1318390/13	YES	SUBCERTIFICATE	
	Autovía de Aragón	SPAIN	Auditoría Legal España	Health and Safety	02/130036/23	NO		Adapted their activities to the general.
	Autovía de Aragón	SPAIN	OHSAS 18001	Health and Safety	01 113 1318390/14	YES	SUBCERTIFICATE	Conservation, maintenance and operation of the A-2 highway (km. 5+900 to km. 62+000).
	Autovía de Aragón	SPAIN	ISO 14001	Environmental Management	01 104 1318439	NO		
	Autovía de Aragón	SPAIN	ISO 9001	Quality Management	01 100 1318439	NO		
	Euroglosa 45	SPAIN	Auditoría Legal España	Health and Safety	02/130036/14	NO		The provision of internal monitoring and control services for infrastructure concessions of the OHL Concessions division in design management, construction management, concession management and management of operating contracts. The preparation and submission of tenders for infrastructure concessions.
	Euroglosa 45	SPAIN	OHSAS 18001	Health and Safety	01 113 1318390/12	YES	SUBCERTIFICATE	
	Mariona Urola S.A. (Zumaia Marina)	SPAIN	Auditoría Legal España	Health and Safety	02/130036/16	NO		The provision of internal monitoring and control services for infrastructure concessions of the OHL Concessions division in design management, construction management, concession management and management of operating contracts. The preparation and submission of tenders for infrastructure concessions.
	Mariona Urola S.A. (Zumaia Marina)	SPAIN	OHSAS 18001	Health and Safety	01 113 1318390/15	YES	SUBCERTIFICATE	
	Metro Ligero Oeste, S.A.	SPAIN	Auditoría Legal España	Health and Safety	02/130036/18	NO		Operation and Maintenance of light rail lines ML2 and ML3.
	Metro Ligero Oeste, S.A.	SPAIN	OHSAS 18001	Health and Safety	01 113 1318390/18	YES	SUBCERTIFICATE	
	Metro Ligero Oeste, S.A.	SPAIN	ISO 14001	Environmental Management	ES057679-1	NO		
	Metro Ligero Oeste, S.A.	SPAIN	ISO 9001	Quality Management	ES057676-1	NO		
	Nueva Darsena Sportiva de Bara S.A. (Puerto Roda de Bara)	SPAIN	Auditoría Legal España	Health and Safety	02/130036/17	NO		The provision of internal monitoring and control services for infrastructure concessions of the OHL Concessions division in design management, construction management, concession management and management of operating contracts. The preparation and submission of tenders for infrastructure concessions.
	Nueva Darsena Sportiva de Bara S.A. (Puerto Roda de Bara)	SPAIN	OHSAS 18001	Health and Safety	01 113 1318390/16	YES	SUBCERTIFICATE	
Terminales de Contenedores de Tenerife S.A.	SPAIN	Auditoría Legal España	Health and Safety	02/130036/22	NO		Adapted their activities to the general.	
Terminales de Contenedores de Tenerife S.A.	SPAIN	OHSAS 18001	Health and Safety	01 113 1318390/28	YES	SUBCERTIFICATE		
Terminales de Contenedores de Tenerife S.A.	SPAIN	ISO 14001	Environmental Management	ES064232-1	NO		Loading, unloading, stowage, transshipment and storage of containers and cargo ferries in the port of Santa Cruz de Tenerife.	
Terminales de Contenedores de Tenerife S.A.	SPAIN	ISO 9001	Quality Management	ES064231-1	NO			

ANNEX A6-I (cont.) LIST OF CYMA CERTIFICATES

DIVISION	COMPANY-DEPARTMENT	COUNTRY	STANDARD	SUBJECT	CERTIFICATE	MULTISITE	TYPE	SCOPE
OHL CONCESIONES (cont.)	Terminales Marítimas del Sureste, S.A.	SPAIN	Auditoría Legal España	Health and Safety	02/130036/21	NO		Adapted their activities to the general.
	Terminales Marítimas del Sureste, S.A.	SPAIN	OHSAS 18001	Health and Safety	01 113 1318390/17	YES	SUBCERTIFICATE	
	Terminales Marítimas del Sureste, S.A.	SPAIN	ISO 14001	Environmental Management	ES12/11212	NO		Stevedoring work in the port of Alicante and operation of the Administrative Concession under an Indirect Management Regime for the Multipurpose Terminal, Passenger Terminal and Bulk Cargo Terminal.
	Terminales Marítimas del Sureste, S.A.	SPAIN	ISO 9001	Quality Management	ES061788	NO		
	Toluca International Airport	MEXICO	ISO 9001	Quality Management	MQA 4001081	NO		
	Operadora Concesionaria Mexiquense S.A. de C.V.	MEXICO	ISO 9001	Quality Management	FS 581495	NO		The operation and maintenance of toll highways, bridges, roadways and roadside assistance. The administration and maintenance of toll highways, bridges, road sections and roadside assistance.
	Operadora de Carreteras S.A.C	PERU	OHSAS 18001	Health and Safety	01 113 1318413	NO		Transit and Collection Processes in the Toll Units in Vesique, Fortaleza, Huarmey and Viru.
	Operadora de Carreteras S.A.C	PERU	ISO 14001	Environmental Management	01 104 1318413	NO		
	Operadora de Carreteras S.A.C	PERU	ISO 9001	Quality Management	01 100 1318413	NO		
OHL CONSTRUCCIÓN	OHL S.A. Algeria Branch	ALGERIA	ISO 14001	Environmental Management	01 104 1419304/18	YES	SUBCERTIFICATE	The design, management, construction, maintenance, operation and rehabilitation of all types of civil and building works, including facilities and equipment
	OHL S.A. Algeria Branch	ALGERIA	ISO 9001	Quality Management	01 100 1419304/18	YES	SUBCERTIFICATE	
	OHL S.A. Algeria Branch	ALGERIA	OHSAS 18001	Health and Safety	01 113 1419304/18	YES	SUBCERTIFICATE	
	OHL S.A. Argentina Branch	ARGENTINA	ISO 14001	Environmental Management	01 104 1419304/19	YES	SUBCERTIFICATE	The design, management and construction of all types of construction work: earthmoving and drilling, tunnels, shafts, galleries and quarrying, demolition and deconstruction; bridges, viaducts and large structures; infrastructural transport tunnels and related facilities; residential, singular and hospital buildings; rail (high speed, conventional, metropolitan); airport; hydraulic works, channeling and defensive barriers; penstocks; reservoirs, dams and reservoirs, sea ports, protection and outfalls; expressways, highways, roads and tracks; transport of oil and gas products; pipelines and utility networks; street lighting networks; electrical, electronic, mechanical and special facilities; special foundations, soundings, injections and pilings; sheet piling, shoring and consolidations; paintings, metalization, ornaments and decorations; restoration of historical and artistic property; firefighting equipment; water treatment stations; gardens, green areas and plantations; beach nourishment; restoration of natural areas; other works.
	OHL S.A. Argentina Branch	ARGENTINA	ISO 9001	Quality Management	01 100 1419304/19	YES	SUBCERTIFICATE	
	OHL S.A. Argentina Branch	ARGENTINA	OHSAS 18001	Health and Safety	01 100 1419304/19	YES	SUBCERTIFICATE	
	OHL S.A. Australia Branch	AUSTRALIA	OHSAS 18001	Health and Safety	AU 14/4451.01	YES	SUBCERTIFICATE	
	OHL S.A. Australia Branch	AUSTRALIA	ISO 14001	Environmental Management	AU 14/4449.01	YES	SUBCERTIFICATE	Design, management and construction of infrastructure for transportation (tracks, roads, highways, railways) hydraulic works, maritime works and buildings, including any of their activities or parties such as movement of land, drilling, tunnels, bridges, viaducts, large structures, electrical facilities, mechanical installations as well as their maintenance and conservation.
	OHL S.A. Australia Branch	AUSTRALIA	ISO 9001	Quality Management	AU 14/4448.01	YES	SUBCERTIFICATE	
	OHL S.A. Australia Branch	AUSTRALIA	AS/NZS 4801	Health and Safety	AU 14/4450.01	YES	SUBCERTIFICATE	
	OHL Construction Pacific PTY Ltd	AUSTRALIA	OHSAS 18001	Health and Safety	AU 14/44451.02	YES	SUBCERTIFICATE	Design, management and construction of infrastructure for transportation (tracks, roads, highways, railways) hydraulic works, maritime works and buildings, including any of their activities or parties such as movement of land, drilling, tunnels, bridges, viaducts, large structures, electrical facilities, mechanical installations as well as their maintenance and conservation.
	OHL Construction Pacific PTY Ltd	AUSTRALIA	ISO 14001	Environmental Management	AU 14/4449.02	YES	SUBCERTIFICATE	
	OHL Construction Pacific PTY Ltd	AUSTRALIA	ISO 9001	Quality Management	AU 14/4448.02	YES	SUBCERTIFICATE	
	OHL Construction Pacific PTY Ltd	AUSTRALIA	AS/NZS 4801	Health and Safety	AU 14/4450.02	YES	SUBCERTIFICATE	
	OHL S.A. as master and OHL Construction Pacific PTY Ltd	AUSTRALIA	ISO 14001	Environmental Management	AU 14/4449.00	YES	PRIMARY	Design, management and construction of infrastructure for transportation (tracks, roads, highways, railways) hydraulic works, maritime works and buildings, including any of their activities or parties such as movement of land, drilling, tunnels, bridges, viaducts, large structures, electrical facilities, mechanical installations as well as their maintenance and conservation.
	OHL S.A. as master and OHL Construction Pacific PTY Ltd	AUSTRALIA	ISO 9001	Quality Management	AU 14/4448.00	YES	PRIMARY	
	OHL S.A. as master and OHL Construction Pacific PTY Ltd	AUSTRALIA	OHSAS 18001	Health and Safety	AU 14/44451.00	YES	SUBCERTIFICATE	
	OHL S.A. as master and OHL Construction Pacific PTY Ltd	AUSTRALIA	AS/NZS 4801	Health and Safety	AU 14/4450.00	YES	SUBCERTIFICATE	
	OHL S.A. Brazil Branch	BRAZIL	ISO 14001	Environmental Management	01 104 1419304/31	YES	SUBCERTIFICATE	The design, management and construction of all types of construction work: earthmoving and drilling, tunnels, shafts, galleries and quarrying, demolition and deconstruction; bridges, viaducts and large structures; infrastructural transport tunnels and related facilities; residential, singular and hospital buildings; rail (high speed, conventional, metropolitan); airport; hydraulic works, channeling and defensive barriers; penstocks; reservoirs, dams and reservoirs, sea ports, protection and outfalls; expressways, highways, roads and tracks; transport of oil and gas products; pipelines and utility networks; street lighting networks; electrical, electronic, mechanical and special facilities; special foundations, soundings, injections and pilings; sheet piling, shoring and consolidations; paintings, metallization, ornaments and decorations; restoration of historical and artistic property; firefighting equipment; water treatment stations; gardens, green areas and plantations; beach nourishment; restoration of natural areas; other works.
	OHL S.A. Brazil Branch	BRAZIL	ISO 9001	Quality Management	01 100 1419304/31	YES	SUBCERTIFICATE	
OHL S.A. Brazil Branch	BRAZIL	OHSAS 18001	Health and Safety	01 113 1419304/31	YES	SUBCERTIFICATE		

ANNEX A6-I (cont.) LIST OF CYMA CERTIFICATES

DIVISION	COMPANY-DEPARTMENT	COUNTRY	STANDARD	SUBJECT	CERTIFICATE	MULTISITE	TYPE	SCOPE
OHL CONSTRUCCIÓN (cont.)	ZPSV EOOD	BULGARIA	ISO 9001	Quality Management	DAS 49036266/2/Q	NO		Design, Development and Manufacturing of Railway Sleepers and Other Concrete Products.
	OHL Construction Canada INC	CANADA	ISO 14001	Environmental Management	01 104 1419304/09	YES	SUBCERTIFICATE	Providing and managing the design and/or construction of large public works projects.
	OHL Construction Canada INC	CANADA	ISO 9001	Quality Management	01 100 1419304/09	YES	SUBCERTIFICATE	
	OHL Construction Canada INC	CANADA	OHSAS 18001	Health and Safety	01 113 1419304/09	YES	SUBCERTIFICATE	
	OHL S.A. Agencia Chile	CHILE	OHSAS 18001	Health and Safety	01 113 1419304/20	YES	SUBCERTIFICATE	The design, management and construction of all types of construction work: earthmoving and drilling, tunnels, shafts, galleries and quarrying, demolition and deconstruction; bridges, viaducts and large structures; infrastructural transport tunnels and related facilities; residential, singular and hospital buildings; rail (high speed, conventional, metropolitan); airport; hydraulic works, channeling and defensive barriers; penstocks; reservoirs, dams and reservoirs, sea ports, protection and outfalls; expressways, highways, roads and tracks; transport of oil and gas products; pipelines and utility networks; street lighting networks; electrical, electronic, mechanical and special facilities; special foundations, soundings, injections and pilings; sheet piling, shoring and consolidations; paintings, metalization, ornaments and decorations; restoration of historical and artistic property; firefighting equipment; water treatment stations; gardens, green areas and plantations; beach nourishment; restoration of natural areas; other works.
	OHL S.A. Agencia Chile	CHILE	ISO 14001	Environmental Management	01 104 1419304/20	YES	SUBCERTIFICATE	
	OHL S.A. Agencia Chile	CHILE	ISO 9001	Quality Management	01 100 1419304/20	YES	SUBCERTIFICATE	
	OHL Austral S.A.	CHILE	OHSAS 18001	Health and Safety	01 113 1419304/21	YES	SUBCERTIFICATE	
	OHL Austral S.A.	CHILE	ISO 14001	Environmental Management	01 104 1419304/21	YES	SUBCERTIFICATE	
	OHL Austral S.A.	CHILE	ISO 9001	Quality Management	01 100 1419304/21	YES	SUBCERTIFICATE	
	Sociedad Concesionaria Centro de Justicia de Santiago S.A.	CHILE	ISO 14001	Environmental Management	01 104 1419304/22	YES	SUBCERTIFICATE	Management of concession contract and Services of the Justice Center of Santiago: cleaning and sanitation services, security and surveillance service, maintenance of buildings, equipment and facilities, other concession contract services management.
	Sociedad Concesionaria Centro de Justicia de Santiago S.A.	CHILE	ISO 9001	Quality Management	01 100 1419304/22	YES	SUBCERTIFICATE	
	Sociedad Concesionaria Centro de Justicia de Santiago S.A.	CHILE	OHSAS 18001	Health and Safety	01 113 1419304/22	YES	SUBCERTIFICATE	The design, management and construction of all types of construction work: earthmoving and drilling, tunnels, shafts, galleries and quarrying, demolition and deconstruction; bridges, viaducts and large structures; infrastructural transport tunnels and related facilities; residential, singular and hospital buildings; rail (high speed, conventional, metropolitan); airport; hydraulic works, channeling and defensive barriers; penstocks; reservoirs, dams and reservoirs, sea ports, protection and outfalls; expressways, highways, roads and tracks; transport of oil and gas products; pipelines and utility networks; street lighting networks; electrical, electronic, mechanical and special facilities; special foundations, soundings, injections and pilings; sheet piling, shoring and consolidations; paintings, metalization, ornaments and decorations; restoration of historical and artistic property; firefighting equipment; water treatment stations; gardens, green areas and plantations; beach nourishment; restoration of natural areas; other works.
	OHL Colombia S.A.S.	COLOMBIA	OHSAS 18001	Health and Safety	01 113 1419304/23	YES	SUBCERTIFICATE	The design, management and construction of all types of construction work: earthmoving and drilling, tunnels, shafts, galleries and quarrying, demolition and deconstruction; bridges, viaducts and large structures; infrastructural transport tunnels and related facilities; residential, singular and hospital buildings; rail (high speed, conventional, metropolitan); airport; hydraulic works, channeling and defensive barriers; penstocks; reservoirs, dams and reservoirs, sea ports, protection and outfalls; expressways, highways, roads and tracks; transport of oil and gas products; pipelines and utility networks; street lighting networks; electrical, electronic, mechanical and special facilities; special foundations, soundings, injections and pilings; sheet piling, shoring and consolidations; paintings, metalization, ornaments and decorations; restoration of historical and artistic property; firefighting equipment; water treatment stations; gardens, green areas and plantations; beach nourishment; restoration of natural areas; other works.
	OHL Colombia S.A.S.	COLOMBIA	ISO 14001	Environmental Management	01 104 1419304/23	YES	SUBCERTIFICATE	
	OHL Colombia S.A.S.	COLOMBIA	ISO 9001	Quality Management	01 100 1419304/23	YES	SUBCERTIFICATE	
	OHL S.A. Colombia Branch	COLOMBIA	OHSAS 18001	Health and Safety	01 113 1419304/24	YES	SUBCERTIFICATE	The design, management and construction of all types of construction work: earthmoving and drilling, tunnels, shafts, galleries and quarrying, demolition and deconstruction; bridges, viaducts and large structures; infrastructural transport tunnels and related facilities; residential, singular and hospital buildings; rail (high speed, conventional, metropolitan); airport; hydraulic works, channeling and defensive barriers; penstocks; reservoirs, dams and reservoirs, sea ports, protection and outfalls; expressways, highways, roads and tracks; transport of oil and gas products; pipelines and utility networks; street lighting networks; electrical, electronic, mechanical and special facilities; special foundations, soundings, injections and pilings; sheet piling, shoring and consolidations; paintings, metalization, ornaments and decorations; restoration of historical and artistic property; firefighting equipment; water treatment stations; gardens, green areas and plantations; beach nourishment; restoration of natural areas; other works.
OHL S.A. Colombia Branch	COLOMBIA	ISO 14001	Environmental Management	01 104 1419304/24	YES	SUBCERTIFICATE		
OHL S.A. Colombia Branch	COLOMBIA	ISO 9001	Quality Management	01 100 1419304/24	YES	SUBCERTIFICATE		

ANNEX A6-I (cont.) LIST OF CYMA CERTIFICATES

DIVISION	COMPANY-DEPARTMENT	COUNTRY	STANDARD	SUBJECT	CERTIFICATE	MULTISITE	TYPE	SCOPE
OHL CONSTRUCCIÓN (cont.)	OHL S.A. Ecuador Branch	ECUADOR	ISO 14001	Environmental Management	01 104 1419304/25	YES	SUBCERTIFICATE	The design, management and construction of all types of construction work: earthmoving and drilling, tunnels, shafts, galleries and quarrying, demolition and deconstruction; bridges, viaducts and large structures; infrastructural transport tunnels and related facilities; residential, singular and hospital buildings; rail (high speed, conventional, metropolitan); airport; hydraulic works, channeling and defensive barriers; penstocks; reservoirs, dams and reservoirs, sea ports, protection and outfalls; expressways, highways, roads and tracks; transport of oil and gas products; pipelines and utility networks; street lighting networks; electrical, electronic, mechanical and special facilities; special foundations, soundings, injections and pilings; sheet piling, shoring and consolidations; paintings, metalization, ornaments and decorations; restoration of historical and artistic property; firefighting equipment; water treatment stations; gardens, green areas and plantations; beach nourishment; restoration of natural areas; other works.
	OHL S.A. Ecuador Branch	ECUADOR	ISO 9001	Quality Management	01 100 1419304/25	YES	SUBCERTIFICATE	
	OHL S.A. Ecuador Branch	ECUADOR	OHSAS 18001	Health and Safety	01 113 1419304/25	YES	SUBCERTIFICATE	
	Judlau Contracting, Inc	USA	ISO 9001	Quality Management	FS 76091	NO		Provision of projet/construction management and general contracting services in the area of heavy construction, specializing in subsurface utilities, water/sewer main installation, road and bridge construction, seign/build, mass transit stations and other facilities, track and signal systems, environmental remediation and tunneling for mass transit.
	OHL Construction Group	SPAIN	OHSAS 18001	Health and Safety	01 113 1419304	YES	PRIMARY	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including "turnkey" contracts, as well as their operation and maintenance in the following fields of activity: Refining, Petrochemical, Gas, Electricity Power Plants, Storage Terminals, Fire Fighting, Communications and Security Systems and Treatment and Transportation of Solids
	OHL Construction Group	SPAIN	ISO 14001	Environmental Management	01 104 1419304	YES	PRIMARY	
	OHL Construction Group	SPAIN	ISO 9001	Quality Management	01 100 1419304	YES	PRIMARY	
	Obrascón Huarte Lain, S.A.	SPAIN	Auditoría Legal España	Health and Safety	02/130036/01	NO		The design, management and construction of all types of construction work: earthmoving and drilling, tunnels, shafts, galleries and quarrying, demolition and deconstruction; bridges, viaducts and large structures; infrastructural transport tunnels and related facilities; residential, singular and hospital buildings; rail (high speed, conventional, metropolitan); airport; hydraulic works, channeling and defensive barriers; penstocks; reservoirs, dams and reservoirs, sea ports, protection and outfalls; expressways, highways, roads and tracks; transport of oil and gas products; pipelines and utility networks; street lighting networks; electrical, electronic, mechanical and special facilities; special foundations, soundings, injections and pilings; sheet piling, shoring and consolidations; paintings, metalization, ornaments and decorations; restoration of historical and artistic property; firefighting equipment; water treatment stations; gardens, green areas and plantations; beach nourishment; restoration of natural areas; other works. Conservation, maintenance, repair, operation and rehabilitation of all types of works mentioned above and their facilities; and supply networks, sewerage and sanitation; public lighting networks; street furniture, urban services; forests, plantations, gardens and parks, monuments; and electrical and electronic equipment, plumbing, water and gas pipes, air conditioning, heating and air conditioning, security and fire fighting for lifting and horizontal translation equipment in hospital facilities. The provision of services: general cleaning, forest fire prevention; collection, transportation and treatment of urban waste. The design, construction, decommissioning and restoration of landfills.
	Obrascón Huarte Lain, S.A.	SPAIN	OHSAS 18001	Health and Safety	01 113 1419304/06	YES	SUBCERTIFICATE	
	Obrascón Huarte Lain, S.A.	SPAIN	ISO 14001	Environmental Management	01 104 1419304/06	YES	SUBCERTIFICATE	
	Obrascón Huarte Lain, S.A.	SPAIN	ISO 9001	Quality Management	01 100 1419304/06	YES	SUBCERTIFICATE	
	Obrascón Huarte Lain, S.A. Machinery Park	SPAIN	ISO 14001	Environmental Management	01 104 1419304/42	YES	SUBCERTIFICATE	
	Obrascón Huarte Lain, S.A. Machinery Park	SPAIN	ISO 9001	Quality Management	01 100 1419304/42	YES	SUBCERTIFICATE	
	Agrupación Guinovart obras y Servicios Hispania, S.A.	SPAIN	Auditoría Legal España	Health and Safety	02/130036/03	NO		
	Agrupación Guinovart obras y Servicios Hispania, S.A.	SPAIN	OHSAS 18001	Health and Safety	01 113 1419304/03	YES	SUBCERTIFICATE	
	Agrupación Guinovart obras y Servicios Hispania, S.A.	SPAIN	ISO 14001	Environmental Management	01 104 1419304/03	YES	SUBCERTIFICATE	
	Agrupación Guinovart obras y Servicios Hispania, S.A.	SPAIN	ISO 9001	Quality Management	01 100 1419304/03	YES	SUBCERTIFICATE	

ANNEX A6-I (cont.) LIST OF CYMA CERTIFICATES

DIVISION	COMPANY-DEPARTMENT	COUNTRY	STANDARD	SUBJECT	CERTIFICATE	MULTISITE	TYPE	SCOPE
OHL CONSTRUCCIÓN (cont.)	Asfaltos y Construcciones Elsan, S.A.	SPAIN	Auditoría Legal España	Health and Safety	02/130036/06	NO		The design, management and construction of all types of construction work: earthmoving and drilling, tunnels, shafts, galleries and quarrying, demolition and deconstruction; bridges, viaducts and large structures; infrastructural transport tunnels and related facilities; residential, singular and hospital buildings; rail (high speed, conventional, metropolitan); airport; hydraulic works, channeling and defensive barriers; penstocks; reservoirs, dams and reservoirs, sea ports, protection and outfalls; expressways, highways, roads and tracks; transport of oil and gas products; pipelines and utility networks; street lighting networks; electrical, electronic, mechanical and special facilities; special foundations, soundings, injections and pilings; sheet piling, shoring and consolidations; paintings, metalization, ornaments and decorations; restoration of historical and artistic property; firefighting equipment; water treatment stations; gardens, green areas and plantations; beach nourishment; restoration of natural areas; other works. Conservation, maintenance, repair, operation and rehabilitation of all types of works mentioned above and their facilities; and supply networks, sewerage and sanitation; public lighting networks; street furniture, urban services; forests, plantations, gardens and parks, monuments; and electrical and electronic equipment, plumbing, water and gas pipes, air conditioning, heating and air conditioning, security and fire fighting for lifting and horizontal translation equipment in hospital facilities. The provision of services: general cleaning, forest fire prevention; collection, transportation and treatment of urban waste. The design, construction, decommissioning and restoration of landfills.
	Asfaltos y Construcciones Elsan, S.A.	SPAIN	OHSAS 18001	Health and Safety	01 113 1419304/05	YES	SUBCERTIFICATE	The design, management and construction of all types of construction work: earthmoving and drilling, tunnels, shafts, galleries and quarrying, demolition and deconstruction; bridges, viaducts and large structures; infrastructural transport tunnels and related facilities; residential, singular and hospital buildings; rail (high speed, conventional, metropolitan); airport; hydraulic works, channeling and defensive barriers; penstocks; reservoirs, dams and reservoirs, sea ports, protection and outfalls; expressways, highways, roads and tracks; transport of oil and gas products; pipelines and utility networks; street lighting networks; electrical, electronic, mechanical and special facilities; special foundations, soundings, injections and pilings; sheet piling, shoring and consolidations; paintings, metalization, ornaments and decorations; restoration of historical and artistic property; firefighting equipment; water treatment stations; gardens, green areas and plantations; beach nourishment; restoration of natural areas; other works. Conservation, maintenance, repair, operation and rehabilitation of all types of works mentioned above and their facilities; and supply networks, sewerage and sanitation; public lighting networks; street furniture, urban services; forests, plantations, gardens and parks, monuments; and electrical and electronic equipment, plumbing, water and gas pipes, air conditioning, heating and air conditioning, security and fire fighting for lifting and horizontal translation equipment in hospital facilities. The provision of services: general cleaning, forest fire prevention; collection, transportation and treatment of urban waste. The design, construction, decommissioning and restoration of landfills.
	Asfaltos y Construcciones Elsan, S.A.	SPAIN	ISO 14001	Environmental Management	01 104 1419304/05	YES	SUBCERTIFICATE	Production of: bituminous mixtures, soil-cement and gravel-cement. The provision of: technical assistance and laboratory testing activities, soil characterization and quality of materials used in the execution of roads; aggregates, bituminous mixtures and constituent materials.
	Asfaltos y Construcciones Elsan, S.A.	SPAIN	ISO 9001	Quality Management	01 100 1419304/05	YES	SUBCERTIFICATE	The design, management and construction of all types of construction work: earthmoving and drilling, tunnels, shafts, galleries and quarrying, demolition and deconstruction; bridges, viaducts and large structures; infrastructural transport tunnels and related facilities; residential, singular and hospital buildings; rail (high speed, conventional, metropolitan); airport; hydraulic works, channeling and defensive barriers; penstocks; reservoirs, dams and reservoirs, sea ports, protection and outfalls; expressways, highways, roads and tracks; transport of oil and gas products; pipelines and utility networks; street lighting networks; electrical, electronic, mechanical and special facilities; special foundations, soundings, injections and pilings; sheet piling, shoring and consolidations; paintings, metalization, ornaments and decorations; restoration of historical and artistic property; firefighting equipment; water treatment stations; gardens, green areas and plantations; beach nourishment; restoration of natural areas; other works. Conservation, maintenance, repair, operation and rehabilitation of all types of works mentioned above and their facilities; and supply networks, sewerage and sanitation; public lighting networks; street furniture, urban services; forests, plantations, gardens and parks, monuments; and electrical and electronic equipment, plumbing, water and gas pipes, air conditioning, heating and air conditioning, security and fire fighting for lifting and horizontal translation equipment in hospital facilities. The provision of services: general cleaning, forest fire prevention; collection, transportation and treatment of urban waste. The design, construction, decommissioning and restoration of landfills. Production of: bituminous mixtures, soil-cement and gravel-cement. The provision of: technical assistance and laboratory testing activities, soil characterization and quality of materials used in the execution of roads; aggregates, bituminous mixtures and constituent materials.
	Asfaltos y Construcciones Elsan, S.A.	SPAIN	UNE 13108	Quality Management	0099/CPR/B11/0001	NO		Production of hot mix asphalt - 53 different types of mixtures.

ANNEX A6-I (cont.) LIST OF CYMA CERTIFICATES

DIVISION	COMPANY-DEPARTMENT	COUNTRY	STANDARD	SUBJECT	CERTIFICATE	MULTISITE	TYPE	SCOPE
OHL CONSTRUCCIÓN (cont.)	Asfaltos y Construcciones Elsan, S.A. Testing Laboratory	SPAIN	OHSAS 18001	Health and Safety	01 113 1419304/34	YES	SUBCERTIFICATE	The provision of: technical assistance and laboratory testing activities, soil characterization and quality of materials used in the execution of roads; aggregates, bituminous mixtures and constituent materials.
	Asfaltos y Construcciones Elsan, S.A. Testing Laboratory	SPAIN	ISO 14001	Environmental Management	01 104 1419304/34	YES	SUBCERTIFICATE	
	Asfaltos y Construcciones Elsan, S.A. Testing Laboratory	SPAIN	ISO 9001	Quality Management	01 100 1419304/34	YES	SUBCERTIFICATE	
	Asfaltos y Construcciones Elsan, S.A. Planta de Aglomerado (Arganda)	SPAIN	OHSAS 18001	Health and Safety	01 113 1419304/33	YES	SUBCERTIFICATE	Production of bituminous mixtures, soil-cement and gravel-cement.
	Asfaltos y Construcciones Elsan, S.A. Planta de Aglomerado (Arganda)	SPAIN	ISO 14001	Environmental Management	01 104 1419304/33	YES	SUBCERTIFICATE	
	Asfaltos y Construcciones Elsan, S.A. Planta de Aglomerado (Arganda)	SPAIN	ISO 9001	Quality Management	01 100 1419304/33	YES	SUBCERTIFICATE	
	Asfaltos Elsan-Pacsa-Torrescámara, A.I.E.	SPAIN	UNE 13108	Quality Management	0099/CPR/B11/0054	NO		Production of hot mix asphalt - 19 different types of mixtures.
	Asfaltos Elsan-Pacsa-Torrescámara, A.I.E.	SPAIN	ISO 9001	Quality Management	01 100 1419304/04	YES	SUBCERTIFICATE	Production and spread of bituminous mixtures.
	Construcciones Adolfo Sobrino, S.A.	SPAIN	Auditoría Legal España	Health and Safety	02/130036/04	NO		The design, management and construction of all types of construction work: earthmoving and drilling, tunnels, shafts, galleries and quarrying, demolition and deconstruction; bridges, viaducts and large structures; infrastructural transport tunnels and related facilities; residential, singular and hospital buildings; rail (high speed, conventional, metropolitan); airport; hydraulic works, channeling and defensive barriers; penstocks; reservoirs, dams and reservoirs, sea ports, protection and outfalls; expressways, highways, roads and tracks; transport of oil and gas products; pipelines and utility networks; street lighting networks; electrical, electronic, mechanical and special facilities; special foundations, soundings, injections and pilings; sheet piling, shoring and consolidations; paintings, metalization, ornaments and decorations; restoration of historical and artistic property; firefighting equipment; water treatment stations; gardens, green areas and plantations; beach nourishment; restoration of natural areas; other works. Conservation, maintenance, repair, operation and rehabilitation of all types of works mentioned above and their facilities; and supply networks, sewerage and sanitation; public lighting networks; street furniture, urban services; forests, plantations, gardens and parks, monuments; and electrical and electronic equipment, plumbing, water and gas pipes, air conditioning, heating and air conditioning, security and fire fighting for lifting and horizontal translation equipment in hospital facilities. The provision of services: general cleaning, forest fire prevention; collection, transportation and treatment of urban waste. The design, construction, decommissioning and restoration of landfills.
	Construcciones Adolfo Sobrino, S.A.	SPAIN	OHSAS 18001	Health and Safety	01 113 1419304/01	YES	SUBCERTIFICATE	The design, management and construction of all types of construction work: earthmoving and drilling, tunnels, shafts, galleries and quarrying, demolition and deconstruction; bridges, viaducts and large structures; infrastructural transport tunnels and related facilities; residential, singular and hospital buildings; rail (high speed, conventional, metropolitan); airport; hydraulic works, channeling and defensive barriers; penstocks; reservoirs, dams and reservoirs, sea ports, protection and outfalls; expressways, highways, roads and tracks; transport of oil and gas products; pipelines and utility networks; street lighting networks; electrical, electronic, mechanical and special facilities; special foundations, soundings, injections and pilings; sheet piling, shoring and consolidations; paintings, metalization, ornaments and decorations; restoration of historical and artistic property; firefighting equipment; water treatment stations; gardens, green areas and plantations; beach nourishment; restoration of natural areas; other works. Conservation, maintenance, repair, operation and rehabilitation of all types of works mentioned above and their facilities; and supply networks, sewerage and sanitation; public lighting networks; street furniture, urban services; forests, plantations, gardens and parks, monuments; and electrical and electronic equipment, plumbing, water and gas pipes, air conditioning, heating and air conditioning, security and fire fighting for lifting and horizontal translation equipment in hospital facilities.
	Construcciones Adolfo Sobrino, S.A.	SPAIN	ISO 14001	Environmental Management	01 104 1419304/01	YES	SUBCERTIFICATE	
	Construcciones Adolfo Sobrino, S.A.	SPAIN	ISO 9001	Quality Management	01 100 1419304/01	YES	SUBCERTIFICATE	

ANNEX A6-I (cont.) LIST OF CYMA CERTIFICATES

DIVISION	COMPANY-DEPARTMENT	COUNTRY	STANDARD	SUBJECT	CERTIFICATE	MULTISITE	TYPE	SCOPE
OHL CONSTRUCCIÓN (cont.)	EYM Instalaciones, S.A.	SPAIN	Auditoría Legal España	Health and Safety	02/130036/05	NO		The design, management and construction of all types of construction work: earthmoving and drilling, tunnels, shafts, galleries and quarrying, demolition and deconstruction; bridges, viaducts and large structures; infrastructural transport tunnels and related facilities; residential, singular and hospital buildings; rail (high speed, conventional, metropolitan); airport; hydraulic works, channeling and defensive barriers; penstocks; reservoirs, dams and reservoirs, sea ports, protection and outfalls; expressways, highways, roads and tracks; transport of oil and gas products; pipelines and utility networks; street lighting networks; electrical, electronic, mechanical and special facilities; special foundations, soundings, injections and pilings; sheet piling, shoring and consolidations; paintings, metalization, ornaments and decorations; restoration of historical and artistic property; firefighting equipment; water treatment stations; gardens, green areas and plantations; beach nourishment; restoration of natural areas; other works. Conservation, maintenance, repair, operation and rehabilitation of all types of works mentioned above and their facilities; and supply networks, sewerage and sanitation; public lighting networks; street furniture, urban services; forests, plantations, gardens and parks, monuments; and electrical and electronic equipment, plumbing, water and gas pipes, air conditioning, heating and air conditioning, security and fire fighting for lifting and horizontal translation equipment in hospital facilities. The provision of services: general cleaning, forest fire prevention; collection, transportation and treatment of urban waste. The design, construction, decommissioning and restoration of landfills.
	EYM Instalaciones, S.A.	SPAIN	OHSAS 18001	Health and Safety	01 113 1419304/02	YES	SUBCERTIFICATE	The construction of the types of construction work: railroads and electrical systems (lighting and beacons, transformers and high voltage distribution, telecommunications and radio installations; other electrical and electronic equipment)
	EYM Instalaciones, S.A.	SPAIN	ISO 14001	Environmental Management	01 104 1419304/02	YES	SUBCERTIFICATE	
	EYM Instalaciones, S.A.	SPAIN	ISO 9001	Quality Management	01 100 1419304/02	YES	SUBCERTIFICATE	
	Sociedad Anónima de Trabajos y Obras (SATO)	SPAIN	Auditoría Legal España	Health and Safety	02/130036/02	NO		The design, management and construction of all types of construction work: earthmoving and drilling, tunnels, shafts, galleries and quarrying, demolition and deconstruction; bridges, viaducts and large structures; infrastructural transport tunnels and related facilities; residential, singular and hospital buildings; rail (high speed, conventional, metropolitan); airport; hydraulic works, channeling and defensive barriers; penstocks; reservoirs, dams and reservoirs, sea ports, protection and outfalls; expressways, highways, roads and tracks; transport of oil and gas products; pipelines and utility networks; street lighting networks; electrical, electronic, mechanical and special facilities; special foundations, soundings, injections and pilings; sheet piling, shoring and consolidations; paintings, metalization, ornaments and decorations; restoration of historical and artistic property; firefighting equipment; water treatment stations; gardens, green areas and plantations; beach nourishment; restoration of natural areas; other works. Conservation, maintenance, repair, operation and rehabilitation of all types of works mentioned above and their facilities; and supply networks, sewerage and sanitation; public lighting networks; street furniture, urban services; forests, plantations, gardens and parks, monuments; and electrical and electronic equipment, plumbing, water and gas pipes, air conditioning, heating and air conditioning, security and fire fighting for lifting and horizontal translation equipment in hospital facilities. The provision of services: general cleaning, forest fire prevention; collection, transportation and treatment of urban waste. The design, construction, decommissioning and restoration of landfills.
	Sociedad Anónima de Trabajos y Obras (SATO)	SPAIN	OHSAS 18001	Health and Safety	01 113 1419304/08	YES	SUBCERTIFICATE	The design, management and construction of all types of construction work: earthmoving and drilling, tunnels, shafts, galleries and quarrying, demolition and deconstruction; bridges, viaducts and large structures; infrastructural transport tunnels and related facilities; residential, singular and hospital buildings; rail (high speed, conventional, metropolitan); airport; hydraulic works, channeling and defensive barriers; penstocks; reservoirs, dams and reservoirs, sea ports, protection and outfalls; expressways, highways, roads and tracks; transport of oil and gas products; pipelines and utility networks; street lighting networks; electrical, electronic, mechanical and special facilities; special foundations, soundings, injections and pilings; sheet piling, shoring and consolidations; paintings, metalization, ornaments and decorations; restoration of historical and artistic property; firefighting equipment; water treatment stations; gardens, green areas and plantations; beach nourishment; restoration of natural areas; other works.
	Sociedad Anónima de Trabajos y Obras (SATO)	SPAIN	ISO 14001	Environmental Management	01 104 1419304/08	YES	SUBCERTIFICATE	
	Sociedad Anónima de Trabajos y Obras (SATO)	SPAIN	ISO 9001	Quality Management	01 100 1419304/08	YES	SUBCERTIFICATE	
	OHL Constrution India Private Limited	INDIA	OHSAS 18001	Health and Safety	01 113 1419304/17	YES	SUBCERTIFICATE	The design, management, construction, maintenance, operation and rehabilitation of all types of civil and building works, including facilities and equipment
	OHL Constrution India Private Limited	INDIA	ISO 14001	Environmental Management	01 104 1419304/17	YES	SUBCERTIFICATE	
	OHL Constrution India Private Limited	INDIA	ISO 9001	Quality Management	01 100 1419304/17	YES	SUBCERTIFICATE	
	OHL S.A. Kuwait	KUWAIT	ISO 14001	Environmental Management	01 104 1419304/13	YES	SUBCERTIFICATE	The design, management, construction, maintenance, operation and rehabilitation of all types of civil and building works, including facilities and equipment
	OHL S.A. Kuwait	KUWAIT	ISO 9001	Quality Management	01 100 1419304/13	YES	SUBCERTIFICATE	
	OHL S.A. Kuwait	KUWAIT	OHSAS 18001	Health and Safety	01 113 1419304/13	YES	SUBCERTIFICATE	

ANNEX A6-I (cont.) LIST OF CYMA CERTIFICATES

DIVISION	COMPANY-DEPARTMENT	COUNTRY	STANDARD	SUBJECT	CERTIFICATE	MULTISITE	TYPE	SCOPE	
OHL CONSTRUCCIÓN (cont.)	Constructora de Proyectos Viales de México S.A. de CV	MEXICO	ISO 14001	Environmental Management	01 104 1419304/11	YES	SUBCERTIFICATE	The design and construction of all types of construction work: earthmoving and drilling, tunnels, shafts, galleries and quarrying, demolition and deconstruction; bridges, viaducts and large structures; infrastructural transport tunnels and related facilities; residential, singular and hospital buildings; rail (high speed, conventional, metropolitan); airport; hydraulic works, channeling and defensive barriers; penstocks; reservoirs, dams and reservoirs, sea ports, protection and outfalls; expressways, highways, roads and tracks; transport of oil and gas products; pipelines and utility networks; street lighting networks; electrical, electronic, mechanical and special facilities; special foundations, soundings, injections and pilings; sheet piling, shoring and consolidations; paintings, metalization, ornaments and decorations; restoration of historical and artistic property; firefighting equipment; water treatment stations; gardens, green areas and plantations; beach nourishment; restoration of natural areas; other works.	
	Constructora de Proyectos Viales de México S.A. de CV	MEXICO	ISO 9001	Quality Management	01 100 1419304/11	YES	SUBCERTIFICATE		
	Constructora de Proyectos Viales de México S.A. de CV	MEXICO	OHSAS 18001	Health and Safety	01 113 1419304/11	YES	SUBCERTIFICATE		
	OHL SA Mexico and Central America Branch	MEXICO	ISO 14001	Environmental Management	01 104 1419304/10	YES	SUBCERTIFICATE		
	OHL SA Mexico and Central America Branch	MEXICO	ISO 9001	Quality Management	01 100 1419304/10	YES	SUBCERTIFICATE		
	OHL SA Mexico and Central America Branch	MEXICO	OHSAS 18001	Health and Safety	01 113 1419304/10	YES	SUBCERTIFICATE		
	OHL S.A. Peru Branch	PERU	ISO 14001	Environmental Management	01 104 1419304/26	YES	SUBCERTIFICATE		Building of hospitals. Construction of tanks and dams. Maintenance and operation of highways. Roads and runways Road infrastructure. Transportation of oil and gas. Earth movements and drilling Bridges, viaducts and large structures. Tunnels Railway infrastructure. Water works Maritime and port works Electric power facilities Mechanical equipment Special construction works. Special facilities. Infrastructure maintenance.
	OHL S.A. Peru Branch	PERU	ISO 9001	Quality Management	01 100 1419304/26	YES	SUBCERTIFICATE		
	OHL S.A. Peru Branch	PERU	OHSAS 18001	Health and Safety	01 113 1419304/26	YES	SUBCERTIFICATE		
	Constructora TP S.A.C. OHL Group	PERU	ISO 14001	Environmental Management	01 104 1419304/27	YES	SUBCERTIFICATE		
	Constructora TP S.A.C. OHL Group	PERU	ISO 9001	Quality Management	01 100 1419304/27	YES	SUBCERTIFICATE		
	Constructora TP S.A.C. OHL Group	PERU	OHSAS 18001	Health and Safety	01 113 1419304/27	YES	SUBCERTIFICATE		

ANNEX A6-I (cont.) LIST OF CYMA CERTIFICATES

DIVISION	COMPANY-DEPARTMENT	COUNTRY	STANDARD	SUBJECT	CERTIFICATE	MULTISITE	TYPE	SCOPE
OHL CONSTRUCCIÓN (cont.)	OHL S.A. Poland Branch	POLAND	ISO 14001	Environmental Management	01 104 1419304/12	YES	SUBCERTIFICATE	The design, management, construction, maintenance, operation and rehabilitation of all types of civil and building works, including facilities and equipment.
	OHL S.A. Poland Branch	POLAND	ISO 9001	Quality Management	01 100 1419304/12	YES	SUBCERTIFICATE	
	OHL S.A. Poland Branch	POLAND	OHSAS 18001	Health and Safety	01 113 1419304/12	YES	SUBCERTIFICATE	
	OHL International (Obrascón Huarte Lain S.A.) Qatar	QATAR	ISO 14001	Environmental Management	01 104 1419304/14	YES	SUBCERTIFICATE	The design, management, construction, maintenance, operation and rehabilitation of all types of civil and building works, including facilities and equipment.
	OHL International (Obrascón Huarte Lain S.A.) Qatar	QATAR	ISO 9001	Quality Management	01 100 1419304/14	YES	SUBCERTIFICATE	
	OHL International (Obrascón Huarte Lain S.A.) Qatar	QATAR	OHSAS 18001	Health and Safety	01 113 1419304/14	YES	SUBCERTIFICATE	
	OHL Arabia LLC	KSA	ISO 14001	Environmental Management	01 104 1419304/15	YES	SUBCERTIFICATE	The design, management, construction, maintenance, operation and rehabilitation of all types of civil and building works, including facilities and equipment.
	OHL Arabia LLC	KSA	ISO 9001	Quality Management	01 100 1419304/15	YES	SUBCERTIFICATE	
	OHL Arabia LLC	KSA	OHSAS 18001	Health and Safety	01 113 1419304/15	YES	SUBCERTIFICATE	
	OHL S.A. Czech Republic	CZECH REP.	ISO 14001	Environmental Management	EMS-917/2013	NO		Managing contractor's services. Construction and reconstruction of buildings. Construction of bridges, civil engineering works and water management constructions. Installation of pipelines, telecommunication and electrical wiring. Construction of railway lines and sidings. Construction of roads.
	OHL S.A. Czech Republic	CZECH REP.	ISO 9001	Quality Management	QMS-3422/2013	NO		
	OHL ZS a.s.	CZECH REP.	ISO 17065	Certified Building Contractors	C. 28/2014	NO		
	OHL ZS a.s.	CZECH REP.	EMAS	Environmental Management	EMAS-044/2015 and CZ-000014	NO		
	OHL ZS a.s.	CZECH REP.	EN 1090-1 + A1 Part 1	Quality Management	1517-CPR-20140519	NO		Structural components for steel structures. Product class EXC 3.
	OHL ZS a.s.	CZECH REP.	ISO 9001 - ISO 14001 - OHSAS 18001	Integrated Management	ISR-004/2014	NO		Managing contractor's and development services, construction assembling works of buildings including renewal of monuments, execution of railways a railway spur tracks, execution of tramlines, construction of bridges, engineering structures and water constructional works, construction of tunnels and underground structures, welding of reinforcement, high-current and low-voltage distributing network, optical distributing network, wiring electrical installations, instrumentation and control, engine control systems, research, production and realization of technologies, supply and assemblage of high-current, very high-current and low-voltage distribution station and feeding stations, manufacturing and services of services of high-current and low-voltage distributors, rehabilitation of concrete structures, lease, maintenance and repair of mechanical installations and lorries, demolition works, preparation of construction sites and facilities including audiovision techniques, works in connection with removing of dangerous asbestos, rehabilitation and recultivation of contaminated ground with oil substances, subsidiary works for activities by operation of a mines, landscaping, waste water operation, construction of technological units, designing and engineering activities, surveying and cartography activities, construction supervision, economics and budgetary activities.
	OHL ZS a.s.	CZECH REP.	OHSAS 18001	Health and Safety	9/12/BP	NO		
	Tomi Remont A.S.	CZECH REP.	ISO 14001	Environmental Management	C 475/2013	NO		Design, development, production and supply of prestressed concrete and reinforced concrete sleepers. - Production and supply of concrete, reinforced concrete and prestresser concrete precastelements. - Production and supply of the fresh concrete- products made from reinforcement bars fresh concrete - Production and supply of products made from reinforcement bars - Performing the constructions including their changes and demolition. - Projection services for construction.
	Tomi Remont A.S.	CZECH REP.	ISO 9001	Quality Management	C 2244/2014	NO		Design, development, production and supply of prestressed concrete and reinforced concrete sleepers. - Production and supply of concrete, reinforced concrete and prestresser concrete precastelements. - Production and supply of the fresh concrete- products made from reinforcement bars fresh concrete - Production and supply of products made from reinforcement bars - Performing the constructions including their changes and demolition. - Projection services for construction.- mining processing and supply of aggregates. - Production and supply of the fresh concrete - production and supply of products made from reinforcement bars.
	Tomi Remont A.S.	CZECH REP.	OHSAS 18001	Health and Safety	C 262/2013	NO		Design, development, production and supply of prestressed concrete and reinforced concrete sleepers. - Production and supply of concrete, reinforced concrete and prestresser concrete precastelements. - Production and supply of the fresh concrete- products made from reinforcement bars fresh concrete - Production and supply of products made from reinforcement bars - Performing the constructions including their changes and demolition. - Projection services for construction.- mining processing and supply of aggregates. - production and supply of the fresh concrete - production and supply of products made from reinforcement bars.
	ZPSV A.S.	CZECH REP.	ISO 14001	Environmental Management	QMS-1089/2015	NO		Design, development, production and supply of prestressed concrete and reinforced concrete sleepers. - Production and supply of concrete, reinforced concrete and prestresser concrete precastelements. - Production and supply of the fresh concrete- products made from reinforcement bars fresh concrete - Production and supply of products made from reinforcement bars - Performing the constructions including their changes and demolition. - Projection services for construction.
ZPSV A.S.	CZECH REP.	ISO 9001	Quality Management	QMS-3800/2015	NO		Design, development, production and supply of prestressed concrete and reinforced concrete sleepers. - Production and supply of concrete, reinforced concrete and prestresser concrete precastelements. - Production and supply of the fresh concrete- products made from reinforcement bars fresh concrete - Production and supply of products made from reinforcement bars - Performing the constructions including their changes and demolition. - Projection services for construction.- mining processing and supply of adggregates. - production and supply of the fresh concrete - production and supply of products made from reinforcement bars.	
ZPSV A.S.	CZECH REP.	OHSAS 18001	Health and Safety	BOZP-648/2015	NO		Design, development, production and supply of prestressed concrete and reinforced concrete sleepers. - Production and supply of concrete, reinforced concrete and prestresser concrete precastelements. - Production and supply of the fresh concrete- products made from reinforcement bars fresh concrete - Production and supply of products made from reinforcement bars - Performing the constructions including their changes and demolition. - Projection services for construction.- mining processing and supply of adggregates. - production and supply of the fresh concrete - production and supply of products made from reinforcement bars.	
OHL ZS SK	SLOVAK REP.	ISO 14001	Environmental Management	EMS0720314/2	NO		Bulding civil engineering structures, residencial and non-residential buildings, water-management strutures, engineering strutures and transportation facilities, refurbishments of heritage listed properties	
OHL ZS SK	SLOVAK REP.	ISO 9001	Quality Management	CM4630314/2	NO			
OHL ZS SK	SLOVAK REP.	OHSAS 18001	Health and Safety	OHSAS 0630314/2	NO			

ANNEX A6-I (cont.) LIST OF CYMA CERTIFICATES

DIVISION	COMPANY-DEPARTMENT	COUNTRY	STANDARD	SUBJECT	CERTIFICATE	MULTISITE	TYPE	SCOPE
OHL CONSTRUCCIÓN (cont.)	ZELEZNICNÉ STAVEBNICTVO BRATISLAVA	SLOVAK REP.	ISO 14001	Environmental Management	21/2013	NO		Performance of construction works and activities for railway, ground and other transport supplies related.
	ZELEZNICNÉ STAVEBNICTVO BRATISLAVA	SLOVAK REP.	ISO 9001	Quality Management	22/2013	NO		
	ZELEZNICNÉ STAVEBNICTVO BRATISLAVA	SLOVAK REP.	OHSAS 18001	Health and Safety	23/2013	NO		
	ZPSV A.S. Cane	SLOVAK REP.	ISO 14001	Environmental Management	E 1517-1	NO		Manufacturing, sales and supply of precast and concrete products.
	ZPSV A.S. Cane	SLOVAK REP.	ISO 9001	Quality Management	Q 1517-1	NO		
	ZPSV A.S. Cane	SLOVAK REP.	OHSAS 18001	Health and Safety	B 1517-1	NO		
	OHL (Singapore Branch)	SINGAPORE	ISO 14001	Environmental Management	01 104 1419304/46	YES	SUBCERTIFICATE	The design, management and construction of all types of construction work: earthmoving and drilling, tunnels, shafts, galleries and quarrying, demolition and deconstruction; bridges, viaducts and large structures; infrastructural transport tunnels and related facilities; residential, singular and hospital buildings; rail (high speed, conventional, metropolitan); airport; hydraulic works, channeling and defensive barriers; penstocks; reservoirs, dams and reservoirs, sea ports, protection and outfalls; expressways, highways, roads and tracks; transport of oil and gas products; pipelines and utility networks; street lighting networks; electrical, electronic, mechanical and special facilities; special foundations, soundings, injections and pilings; sheet piling, shoring and consolidations; paintings, metalization, ornaments and decorations; restoration of historical and artistic property; firefighting equipment; water treatment stations; gardens, green areas and plantations; beach nourishment; restoration of natural areas; other works.
	OHL (Singapore Branch)	SINGAPORE	ISO 9001	Quality Management	01 100 1419304/46	YES	SUBCERTIFICATE	
	OHL (Singapore Branch)	SINGAPORE	OHSAS 18001	Health and Safety	01 113 1419304/46	YES	SUBCERTIFICATE	
	OHL S.A. Turkey Branch	TURKEY	ISO 14001	Environmental Management	01 104 1419304/16	YES	SUBCERTIFICATE	The design, management, construction, maintenance, operation and rehabilitation of all types of civil and building works, including facilities and equipment.
	OHL S.A. Turkey Branch	TURKEY	ISO 9001	Quality Management	01 100 1419304/16	YES	SUBCERTIFICATE	
	OHL S.A. Turkey Branch	TURKEY	OHSAS 18001	Health and Safety	01 113 1419304/16	YES	SUBCERTIFICATE	
	OHL Uruguay S.A.	URUGUAY	ISO 14001	Environmental Management	01 104 1419304/28	YES	SUBCERTIFICATE	The design, management and construction of all types of construction work: earthmoving and drilling, tunnels, shafts, galleries and quarrying, demolition and deconstruction; bridges, viaducts and large structures; infrastructural transport tunnels and related facilities; residential, singular and hospital buildings; rail (high speed, conventional, metropolitan); airport; hydraulic works, channeling and defensive barriers; penstocks; reservoirs, dams and reservoirs, sea ports, protection and outfalls; expressways, highways, roads and tracks; transport of oil and gas products; pipelines and utility networks; street lighting networks; electrical, electronic, mechanical and special facilities; special foundations, soundings, injections and pilings; sheet piling, shoring and consolidations; paintings, metalization, ornaments and decorations; restoration of historical and artistic property; firefighting equipment; water treatment stations; gardens, green areas and plantations; beach nourishment; restoration of natural areas; other works.
	OHL Uruguay S.A.	URUGUAY	ISO 9001	Quality Management	01 100 1419304/28	YES	SUBCERTIFICATE	
	OHL Uruguay S.A.	URUGUAY	OHSAS 18001	Health and Safety	01 113 1419304/28	YES	SUBCERTIFICATE	
	OHL S.A. Uruguay Branch	URUGUAY	ISO 14001	Environmental Management	01 104 1419304/29	YES	SUBCERTIFICATE	The design, management and construction of all types of construction work: earthmoving and drilling, tunnels, shafts, galleries and quarrying, demolition and deconstruction; bridges, viaducts and large structures; infrastructural transport tunnels and related facilities; residential, singular and hospital buildings; rail (high speed, conventional, metropolitan); airport; hydraulic works, channeling and defensive barriers; penstocks; reservoirs, dams and reservoirs, sea ports, protection and outfalls; expressways, highways, roads and tracks; transport of oil and gas products; pipelines and utility networks; street lighting networks; electrical, electronic, mechanical and special facilities; special foundations, soundings, injections and pilings; sheet piling, shoring and consolidations; paintings, metalization, ornaments and decorations; restoration of historical and artistic property; firefighting equipment; water treatment stations; gardens, green areas and plantations; beach nourishment; restoration of natural areas; other works.
	OHL S.A. Uruguay Branch	URUGUAY	ISO 9001	Quality Management	01 100 1419304/29	YES	SUBCERTIFICATE	
	OHL S.A. Uruguay Branch	URUGUAY	OHSAS 18001	Health and Safety	01 113 1419304/29	YES	SUBCERTIFICATE	
	OHL S.A. Vietnam Branch	VIETNAM	ISO 14001	Environmental Management	01 104 1419304/47	YES	SUBCERTIFICATE	Design, management, construction, preservation, maintenance, operation and restoration of all types of civil and building work, treats including facilities and equipment. The provision of services of: general cleaning, forest fire prevention and collection, transportation and treatment of urban waste. Regeneration of beaches and restoration of natural areas. Administration of outstanding buildings and maintenance of infrastructure concessions and related service contracts. The production of bituminous mixtures, soil-cement and gravel-cement. Conducting technical assistance and testing laboratory activities, soil characterization and quality of materials used in the execution of roads; aggregates, bituminous mixtures, and constituent materials. The supply and installation of hospital medical equipment installation prior to its commissioning. Concession contract of administration and services. manufacturing of concrete, reinforced concrete, prestressed concrete and prestressed concrete elements: tunnel lining elements; structural elements such as floor slabs, boxes, retaining walls, piers, beams, box girders, cap beams, pile caps, slabs, shuttering slabs, precast concrete slabs, Maritime elements: breakwater protection precast elements, caissons; railway elements, sleepers, catenary poles, slabs for railway infrastructures. special elements for linear works, manholes, ditches, curbs, barriers, parapets. Pipes: pipes, pipes for jacking, pressure pipes, steel cylinder concrete pipe, and special elements for water supply networks, sewerage networks, irrigation networks.
	OHL S.A. Vietnam Branch	VIETNAM	ISO 9001	Quality Management	01 100 1419304/47	YES	SUBCERTIFICATE	
	OHL S.A. Vietnam Branch	VIETNAM	OHSAS 18001	Health and Safety	01 113 1419304/47	YES	SUBCERTIFICATE	

ANNEX A6-I (cont.) LIST OF CYMA CERTIFICATES

DIVISION	COMPANY-DEPARTMENT	COUNTRY	STANDARD	SUBJECT	CERTIFICATE	MULTISITE	TYPE	SCOPE
OHL INDUSTRIAL	OHL Industrial Group	All countries reported in Annual Report	ISO 14001	Environmental Management	01 104 1318394	YES	PRIMARY	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial Group	All countries reported in Annual Report	ISO 9001	Quality Management	01 100 1318394	YES	PRIMARY	
	OHL Industrial Group	All countries reported in Annual Report	OHSAS 18001	Health and Safety	01 113 1318394	YES	PRIMARY	
	OHL Industrial Brasil, Ltda	BRAZIL	ISO 14001	Environmental Management	01 104 1318394/08	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial Brasil, Ltda	BRAZIL	ISO 9001	Quality Management	01 100 1318394/08	YES	SUBCERTIFICATE	
	OHL Industrial Brasil, Ltda	BRAZIL	OHSAS 18001	Health and Safety	01 113 1318394/08	YES	SUBCERTIFICATE	
	OHL Industrial, S.L. (Brazil)	BRAZIL	ISO 14001	Environmental Management	01 104 1318394/01	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial, S.L. (Brazil)	BRAZIL	ISO 9001	Quality Management	01 100 1318394/01	YES	SUBCERTIFICATE	
	OHL Industrial, S.L. (Brazil)	BRAZIL	OHSAS 18001	Health and Safety	01 113 1318394/01	YES	SUBCERTIFICATE	
	OHL Industrial Mining and Cement, S.A. (Brazil)	BRAZIL	ISO 14001	Environmental Management	01 104 1318394/03	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial Mining and Cement, S.A. (Brazil)	BRAZIL	ISO 9001	Quality Management	01 100 1318394/03	YES	SUBCERTIFICATE	
	OHL Industrial Mining and Cement, S.A. (Brazil)	BRAZIL	OHSAS 18001	Health and Safety	01 113 1318394/03	YES	SUBCERTIFICATE	
	OHL Industrial Oil & Gas, S.L.U. (Brazil)	BRAZIL	ISO 14001	Environmental Management	01 104 1318394/03	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial Oil & Gas, S.L.U. (Brazil)	BRAZIL	ISO 9001	Quality Management	01 100 1318394/02	YES	SUBCERTIFICATE	
	OHL Industrial Oil & Gas, S.L.U. (Brazil)	BRAZIL	OHSAS 18001	Health and Safety	01 113 1318394/02	YES	SUBCERTIFICATE	
	OHL Industrial Power, S.A.U. (Brazil)	BRAZIL	ISO 14001	Environmental Management	01 104 1318394/04	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial Power, S.A.U. (Brazil)	BRAZIL	ISO 9001	Quality Management	01 100 1318394/04	YES	SUBCERTIFICATE	
	OHL Industrial Power, S.A.U. (Brazil)	BRAZIL	OHSAS 18001	Health and Safety	01 113 1318394/04	YES	SUBCERTIFICATE	
	OHL Industrial Chile, S.A.	CHILE	ISO 14001	Environmental Management	01 104 1318394/45	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial Chile, S.A.	CHILE	ISO 9001	Quality Management	01 100 1318394/45	YES	SUBCERTIFICATE	
	OHL Industrial Chile, S.A.	CHILE	OHSAS 18001	Health and Safety	01 113 1318394/45	YES	SUBCERTIFICATE	
	OHL Industrial, S.L. (Chile)	CHILE	ISO 14001	Environmental Management	01 104 1318394/01	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial, S.L. (Chile)	CHILE	ISO 9001	Quality Management	01 100 1318394/01	YES	SUBCERTIFICATE	
	OHL Industrial, S.L. (Chile)	CHILE	OHSAS 18001	Health and Safety	01 113 1318394/01	YES	SUBCERTIFICATE	
	OHL Industrial Mining and Cement, S.A. (Chile)	CHILE	ISO 14001	Environmental Management	01 104 1318394/03	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial Mining and Cement, S.A. (Chile)	CHILE	ISO 9001	Quality Management	01 100 1318394/03	YES	SUBCERTIFICATE	
	OHL Industrial Mining and Cement, S.A. (Chile)	CHILE	OHSAS 18001	Health and Safety	01 113 1318394/03	YES	SUBCERTIFICATE	
OHL Industrial Oil & Gas, S.L.U. (Chile)	CHILE	ISO 14001	Environmental Management	01 104 1318394/03	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.	
OHL Industrial Oil & Gas, S.L.U. (Chile)	CHILE	ISO 9001	Quality Management	01 100 1318394/02	YES	SUBCERTIFICATE		
OHL Industrial Oil & Gas, S.L.U. (Chile)	CHILE	OHSAS 18001	Health and Safety	01 113 1318394/02	YES	SUBCERTIFICATE		

ANNEX A6-I (cont.) LIST OF CYMA CERTIFICATES

DIVISION	COMPANY-DEPARTMENT	COUNTRY	STANDARD	SUBJECT	CERTIFICATE	MULTISITE	TYPE	SCOPE
OHL INDUSTRIAL (cont.)	OHL Industrial Power, S.A.U. (Chile)	CHILE	ISO 14001	Environmental Management	01 104 1318394/04	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial Power, S.A.U. (Chile)	CHILE	ISO 9001	Quality Management	01 100 1318394/04	YES	SUBCERTIFICATE	
	OHL Industrial Power, S.A.U. (Chile)	CHILE	OHSAS 18001	Health and Safety	01 113 1318394/04	YES	SUBCERTIFICATE	
	OHL Industrial, S.L. (Colombia)	COLOMBIA	ISO 14001	Environmental Management	01 104 1318394/01	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial, S.L. (Colombia)	COLOMBIA	ISO 9001	Quality Management	01 100 1318394/01	YES	SUBCERTIFICATE	
	OHL Industrial, S.L. (Colombia)	COLOMBIA	OHSAS 18001	Health and Safety	01 113 1318394/01	YES	SUBCERTIFICATE	
	OHL Industrial Mining and Cement, S.A. (Colombia)	COLOMBIA	ISO 14001	Environmental Management	01 104 1318394/03	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial Mining and Cement, S.A. (Colombia)	COLOMBIA	ISO 9001	Quality Management	01 100 1318394/03	YES	SUBCERTIFICATE	
	OHL Industrial Mining and Cement, S.A. (Colombia)	COLOMBIA	OHSAS 18001	Health and Safety	01 113 1318394/03	YES	SUBCERTIFICATE	
	OHL Industrial Oil & Gas, S.L.U. (Colombia)	COLOMBIA	ISO 14001	Environmental Management	01 104 1318394/03	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial Oil & Gas, S.L.U. (Colombia)	COLOMBIA	ISO 9001	Quality Management	01 100 1318394/02	YES	SUBCERTIFICATE	
	OHL Industrial Oil & Gas, S.L.U. (Colombia)	COLOMBIA	OHSAS 18001	Health and Safety	01 113 1318394/02	YES	SUBCERTIFICATE	
	OHL Industrial Power, S.A.U. (Colombia)	COLOMBIA	ISO 14001	Environmental Management	01 104 1318394/04	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial Power, S.A.U. (Colombia)	COLOMBIA	ISO 9001	Quality Management	01 100 1318394/04	YES	SUBCERTIFICATE	
	OHL Industrial Power, S.A.U. (Colombia)	COLOMBIA	OHSAS 18001	Health and Safety	01 113 1318394/04	YES	SUBCERTIFICATE	
	OHL Industrial USA, Inc	USA	ISO 14001	Environmental Management	01 104 1318394/05 + 01 104 1318394/06	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial USA, Inc	USA	ISO 9001	Quality Management	01 100 1318394/05 + 01 100 1318394/06	YES	SUBCERTIFICATE	
	OHL Industrial USA, Inc	USA	OHSAS 18001	Health and Safety	01 113 1318394/05 + 01 113 1318394/06	YES	SUBCERTIFICATE	
	OHL Industrial, S.L. (USA)	USA	ISO 14001	Environmental Management	01 104 1318394/01	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial, S.L. (USA)	USA	ISO 9001	Quality Management	01 100 1318394/01	YES	SUBCERTIFICATE	
OHL Industrial, S.L. (USA)	USA	OHSAS 18001	Health and Safety	01 113 1318394/01	YES	SUBCERTIFICATE		
OHL Industrial Mining and Cement, S.A. (USA)	USA	ISO 14001	Environmental Management	01 104 1318394/03	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.	
OHL Industrial Mining and Cement, S.A. (USA)	USA	ISO 9001	Quality Management	01 100 1318394/03	YES	SUBCERTIFICATE		
OHL Industrial Mining and Cement, S.A. (USA)	USA	OHSAS 18001	Health and Safety	01 113 1318394/03	YES	SUBCERTIFICATE		

ANNEX A6-I (cont.) LIST OF CYMA CERTIFICATES

DIVISION	COMPANY-DEPARTMENT	COUNTRY	STANDARD	SUBJECT	CERTIFICATE	MULTISITE	TYPE	SCOPE
OHL INDUSTRIAL (cont.)	OHL Industrial Oil & Gas, S.L.U. (USA)	USA	ISO 14001	Environmental Management	01 104 1318394/03	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial Oil & Gas, S.L.U. (USA)	USA	ISO 9001	Quality Management	01 100 1318394/02	YES	SUBCERTIFICATE	
	OHL Industrial Oil & Gas, S.L.U. (USA)	USA	OHSAS 18001	Health and Safety	01 113 1318394/02	YES	SUBCERTIFICATE	
	OHL Industrial Power, S.A.U. (USA)	USA	ISO 14001	Environmental Management	01 104 1318394/04	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial Power, S.A.U. (USA)	USA	ISO 9001	Quality Management	01 100 1318394/04	YES	SUBCERTIFICATE	
	OHL Industrial Power, S.A.U. (USA)	USA	OHSAS 18001	Health and Safety	01 113 1318394/04	YES	SUBCERTIFICATE	
	OHL Industrial, S.L. (United Arab Emirates)	UNITED ARAB EMIRATES	ISO 14001	Environmental Management	01 104 1318394/01	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial, S.L. (United Arab Emirates)	UNITED ARAB EMIRATES	ISO 9001	Quality Management	01 100 1318394/01	YES	SUBCERTIFICATE	
	OHL Industrial, S.L. (United Arab Emirates)	UNITED ARAB EMIRATES	OHSAS 18001	Health and Safety	01 113 1318394/01	YES	SUBCERTIFICATE	
	OHL Industrial Mining and Cement, S.A. (UAE)	UNITED ARAB EMIRATES	ISO 14001	Environmental Management	01 104 1318394/03	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial Mining and Cement, S.A. (UAE)	UNITED ARAB EMIRATES	ISO 9001	Quality Management	01 100 1318394/03	YES	SUBCERTIFICATE	
	OHL Industrial Mining and Cement, S.A. (United Arab Emirates)	UNITED ARAB EMIRATES	OHSAS 18001	Health and Safety	01 113 1318394/03	YES	SUBCERTIFICATE	
	OHL Industrial Oil & Gas, S.L.U. (United Arab Emirates)	UNITED ARAB EMIRATES	ISO 14001	Environmental Management	01 104 1318394/03	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial Oil & Gas, S.L.U. (United Arab Emirates)	UNITED ARAB EMIRATES	ISO 9001	Quality Management	01 100 1318394/02	YES	SUBCERTIFICATE	
	OHL Industrial Oil & Gas, S.L.U. (United Arab Emirates)	UNITED ARAB EMIRATES	OHSAS 18001	Health and Safety	01 113 1318394/02	YES	SUBCERTIFICATE	
	OHL Industrial Power, S.A.U. (United Arab Emirates)	UNITED ARAB EMIRATES	ISO 14001	Environmental Management	01 104 1318394/04	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial Power, S.A.U. (United Arab Emirates)	UNITED ARAB EMIRATES	ISO 9001	Quality Management	01 100 1318394/04	YES	SUBCERTIFICATE	
	OHL Industrial Power, S.A.U. (United Arab Emirates)	UNITED ARAB EMIRATES	OHSAS 18001	Health and Safety	01 113 1318394/04	YES	SUBCERTIFICATE	
	OHL Industrial, S.L.	SPAIN	Auditoría Legal España	Health and Safety	02/130036/08	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial, S.L.	SPAIN	OHSAS 18001	Health and Safety	01 113 1318394/01	YES	SUBCERTIFICATE	
	OHL Industrial, S.L.	SPAIN	ISO 14001	Environmental Management	01 104 1318394/01	YES	SUBCERTIFICATE	
	OHL Industrial, S.L.	SPAIN	ISO 9001	Quality Management	01 100 1318394/01	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial Mining and Cement, S.A.	SPAIN	Auditoría Legal España	Health and Safety	02/130036/11	YES	SUBCERTIFICATE	
	OHL Industrial Mining and Cement, S.A.	SPAIN	OHSAS 18001	Health and Safety	01 113 1318394/03	YES	SUBCERTIFICATE	
	OHL Industrial Mining and Cement, S.A.	SPAIN	ISO 14001	Environmental Management	01 104 1318394/03	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial Mining and Cement, S.A.	SPAIN	ISO 9001	Quality Management	01 100 1318394/03	YES	SUBCERTIFICATE	

ANNEX A6-I (cont.) LIST OF CYMA CERTIFICATES

DIVISION	COMPANY-DEPARTMENT	COUNTRY	STANDARD	SUBJECT	CERTIFICATE	MULTISITE	TYPE	SCOPE
OHL INDUSTRIAL (cont.)	OHL Industrial Oil & Gas, S.L.U.	SPAIN	Auditoría Legal España	Health and Safety	02/130036/10	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial Oil & Gas, S.L.U.	SPAIN	OHSAS 18001	Health and Safety	01 113 1318394/02	YES	SUBCERTIFICATE	
	OHL Industrial Oil & Gas, S.L.U.	SPAIN	ISO 14001	Environmental Management	01 104 1318394/02	YES	SUBCERTIFICATE	
	OHL Industrial Oil & Gas, S.L.U.	SPAIN	ISO 9001	Quality Management	01 100 1318394/02	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial Power, S.A.U.	SPAIN	Auditoría Legal España	Health and Safety	02/130036/20	YES	SUBCERTIFICATE	
	OHL Industrial Power, S.A.U.	SPAIN	OHSAS 18001	Health and Safety	01 113 1318394/04	YES	SUBCERTIFICATE	
	OHL Industrial Power, S.A.U.	SPAIN	ISO 14001	Environmental Management	01 104 1318394/04	YES	SUBCERTIFICATE	
	OHL Industrial Power, S.A.U.	SPAIN	ISO 9001	Quality Management	01 100 1318394/04	YES	SUBCERTIFICATE	Design, project implementation and commercialization of safety system services and products (fire protection, manual and automatic fire detection and extinguishing systems, asset protection, CCTV surveillance, access control) and line systems (structured cabling: voice and data networks, integration and centralization of various communications systems, common telecommunications infrastructures, public address intercom, capacity, presence and access controls).
	Catalana de Seguretat i Comunicacions, S.L.	SPAIN	Auditoría Legal España	Health and Safety	02/130036/12	NO		
	Catalana de Seguretat i Comunicacions, S.L.	SPAIN	OHSAS 18001	Health and Safety	01 113 1318390/25	YES	SUBCERTIFICATE	
	Catalana de Seguretat i Comunicacions, S.L.	SPAIN	ISO 9001	Quality Management	EC-8493/16	NO		Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	Comin S.L.	SPAIN	Auditoría Legal España	Health and Safety	02/130036/19	NO		
	Comin S.L.	SPAIN	OHSAS 18001	Health and Safety	01 113 1318390/29	NO		
	Comin S.L.	SPAIN	ISO 14001	Environmental Management	ES055286-1	NO		
	Comin S.L.	SPAIN	ISO 9001	Quality Management	ES055284-1	NO		Engineering, installation and maintenance of fire protection facilities and sale of fire fighting equipment and materials.
	Chemptrol Proyectos y Sistemas S.L. (Chepro)	SPAIN	Auditoría Legal España	Health and Safety	02/130036/09	NO		Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	Chemptrol Proyectos y Sistemas S.L. (Chepro)	SPAIN	OHSAS 18001	Health and Safety	01 113 1318390/21	YES	SUBCERTIFICATE	
	Chemptrol Proyectos y Sistemas S.L. (Chepro)	SPAIN	ISO 9001	Quality Management	ES04/0422	NO		
	IEPI México, S.A. de C.V.	MEXICO	ISO 14001	Environmental Management	01 104 1318394/07	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	IEPI México, S.A. de C.V.	MEXICO	OHSAS 18001	Health and Safety	01 113 1318394/07	YES	SUBCERTIFICATE	
	IEPI México, S.A. de C.V.	MEXICO	ISO 9001	Quality Management	01 100 1318394/07	YES	SUBCERTIFICATE	
	OHL Industrial, S.L. (Mexico)	MEXICO	ISO 14001	Environmental Management	01 104 1318394/01	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial, S.L. (Mexico)	MEXICO	ISO 9001	Quality Management	01 100 1318394/01	YES	SUBCERTIFICATE	
	OHL Industrial, S.L. (Mexico)	MEXICO	OHSAS 18001	Health and Safety	01 113 1318394/01	YES	SUBCERTIFICATE	
	OHL Industrial Mining and Cement, S.A. (Mexico)	MEXICO	ISO 14001	Environmental Management	01 104 1318394/03	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial Mining and Cement, S.A. (Mexico)	MEXICO	ISO 9001	Quality Management	01 100 1318394/03	YES	SUBCERTIFICATE	
	OHL Industrial Mining and Cement, S.A. (Mexico)	MEXICO	OHSAS 18001	Health and Safety	01 113 1318394/03	YES	SUBCERTIFICATE	
	OHL Industrial Oil & Gas, S.L.U. (Mexico)	MEXICO	ISO 14001	Environmental Management	01 104 1318394/03	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial Oil & Gas, S.L.U. (Mexico)	MEXICO	ISO 9001	Quality Management	01 100 1318394/02	YES	SUBCERTIFICATE	
	OHL Industrial Oil & Gas, S.L.U. (Mexico)	MEXICO	OHSAS 18001	Health and Safety	01 113 1318394/02	YES	SUBCERTIFICATE	
OHL Industrial Power, S.A.U. (Mexico)	MEXICO	ISO 14001	Environmental Management	01 104 1318394/04	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.	
OHL Industrial Power, S.A.U. (Mexico)	MEXICO	ISO 9001	Quality Management	01 100 1318394/04	YES	SUBCERTIFICATE		
OHL Industrial Power, S.A.U. (Mexico)	MEXICO	OHSAS 18001	Health and Safety	01 113 1318394/04	YES	SUBCERTIFICATE		

ANNEX A6-I (cont.) LIST OF CYMA CERTIFICATES

DIVISION	COMPANY-DEPARTMENT	COUNTRY	STANDARD	SUBJECT	CERTIFICATE	MULTISITE	TYPE	SCOPE
OHL INDUSTRIAL (cont.)	OHL Industrial, S.L. (Oman)	OMAN	ISO 14001	Environmental Management	01 104 1318394/01	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial, S.L. (Oman)	OMAN	ISO 9001	Quality Management	01 100 1318394/01	YES	SUBCERTIFICATE	
	OHL Industrial, S.L. (Oman)	OMAN	OHSAS 18001	Health and Safety	01 113 1318394/01	YES	SUBCERTIFICATE	
	OHL Industrial Mining and Cement, S.A. (Oman)	OMAN	ISO 14001	Environmental Management	01 104 1318394/03	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial Mining and Cement, S.A. (Oman)	OMAN	ISO 9001	Quality Management	01 100 1318394/03	YES	SUBCERTIFICATE	
	OHL Industrial Mining and Cement, S.A. (Oman)	OMAN	OHSAS 18001	Health and Safety	01 113 1318394/03	YES	SUBCERTIFICATE	
	OHL Industrial Oil & Gas, S.L.U. (Oman)	OMAN	ISO 14001	Environmental Management	01 104 1318394/03	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial Oil & Gas, S.L.U. (Oman)	OMAN	ISO 9001	Quality Management	01 100 1318394/02	YES	SUBCERTIFICATE	
	OHL Industrial Oil & Gas, S.L.U. (Oman)	OMAN	OHSAS 18001	Health and Safety	01 113 1318394/02	YES	SUBCERTIFICATE	
	OHL Industrial Power, S.A.U. (Oman)	OMAN	ISO 14001	Environmental Management	01 104 1318394/04	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial Power, S.A.U. (Oman)	OMAN	ISO 9001	Quality Management	01 100 1318394/04	YES	SUBCERTIFICATE	
	OHL Industrial Power, S.A.U. (Oman)	OMAN	OHSAS 18001	Health and Safety	01 113 1318394/04	YES	SUBCERTIFICATE	
	OHL Industrial Perú, S.A.C.	PERU	ISO 14001	Environmental Management	01 104 1318394/46	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial Perú, S.A.C.	PERU	ISO 9001	Quality Management	01 100 1318394/46	YES	SUBCERTIFICATE	
	OHL Industrial Perú, S.A.C.	PERU	OHSAS 18001	Health and Safety	01 113 1318394/46	YES	SUBCERTIFICATE	
	OHL Industrial, S.L. (Peru)	PERU	ISO 14001	Environmental Management	01 104 1318394/01	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial, S.L. (Peru)	PERU	ISO 9001	Quality Management	01 100 1318394/01	YES	SUBCERTIFICATE	
	OHL Industrial, S.L. (Peru)	PERU	OHSAS 18001	Health and Safety	01 113 1318394/01	YES	SUBCERTIFICATE	
	OHL Industrial Mining and Cement, S.A. (Peru)	PERU	ISO 14001	Environmental Management	01 104 1318394/03	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial Mining and Cement, S.A. (Peru)	PERU	ISO 9001	Quality Management	01 100 1318394/03	YES	SUBCERTIFICATE	
	OHL Industrial Mining and Cement, S.A. (Peru)	PERU	OHSAS 18001	Health and Safety	01 113 1318394/03	YES	SUBCERTIFICATE	
	OHL Industrial Oil & Gas, S.L.U. (Peru)	PERU	OHSAS 18001	Health and Safety	01 113 1318394/02	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.
	OHL Industrial Oil & Gas, S.L.U. (Peru)	PERU	ISO 14001	Environmental Management	01 104 1318394/03	YES	SUBCERTIFICATE	
	OHL Industrial Oil & Gas, S.L.U. (Peru)	PERU	ISO 9001	Quality Management	01 100 1318394/02	YES	SUBCERTIFICATE	
OHL Industrial Power, S.A.U. (Peru)	PERU	ISO 14001	Environmental Management	01 104 1318394/04	YES	SUBCERTIFICATE	Provision of basic and detailed engineering, procurement, construction and commissioning for the implementation and management of projects, including turnkey and operation and maintenance in the following fields of activity: industrial plants, chemical, petrochemical, fertilizer, oil & gas, storage terminals, energy generation and cogeneration plants, mining, cement and industrial installations lifting and transportation of solids.	
OHL Industrial Power, S.A.U. (Peru)	PERU	ISO 9001	Quality Management	01 100 1318394/04	YES	SUBCERTIFICATE		
OHL Industrial Power, S.A.U. (Peru)	PERU	OHSAS 18001	Health and Safety	01 113 1318394/04	YES	SUBCERTIFICATE		

ANNEX A6-I (cont.) LIST OF CYMA CERTIFICATES

DIVISION	COMPANY-DEPARTMENT	COUNTRY	STANDARD	SUBJECT	CERTIFICATE	MULTISITE	TYPE	SCOPE
OHL SERVICIOS	Instituto de Gestión Sanitaria, S.A.U.	SPAIN	EMAS	Environmental Management	ES-MD-000326	NO		
	Instituto de Gestión Sanitaria, S.A.U.	SPAIN	ISO 14001	Environmental Management	3.00.13215	NO		Cleaning service of premises, facilities and/or buildings. Conservation and maintenance of buildings and technical facilities, such as electricity, plumbing, water and gas conduction, heating and air conditioning and fire safety. Socio-health care service. Home care service Management assisted-living facilities.
	Instituto de Gestión Sanitaria, S.A.U.	SPAIN	ISO 50001	Environmental Management	01 407 1419351	NO		
	Instituto de Gestión Sanitaria, S.A.U.	SPAIN	ISO 9001	Quality Management	0.04.13461	NO		
	Instituto de Gestión Sanitaria, S.A.U.	SPAIN	SA 8000	Social responsibility	139185-2013-ASA-IBE-SAAS	NO		
	Instituto de Gestión Sanitaria, S.A.U.	SPAIN	Auditoría Legal España	Health and Safety	02/1300036/07	NO		
	Instituto de Gestión Sanitaria, S.A.U.	SPAIN	OHSAS 18001	Health and Safety	01 113 1318390/27	YES	SUBCERTIFICATE	Integral maintenance and cleaning service of buildings and facilities, and social assistance.
	Instituto de Gestión Sanitaria, S.A.U.	SPAIN	UNE 158301:2007	Quality Management	00/140030	YES	PRIMARY	Home care service: the elderly, people with disabilities and children.
	Instituto de Gestión Sanitaria, S.A.U. A Coruña	SPAIN	UNE 158301:2007	Quality Management	00/140030/02/01	YES	SUBCERTIFICATE	Home care service: the elderly, people with disabilities and children.
	Instituto de Gestión Sanitaria, S.A.U. Arteixo	SPAIN	UNE 158301:2007	Quality Management	00/140030/02/02	YES	SUBCERTIFICATE	Home care service: the elderly, people with disabilities and children.
	Instituto de Gestión Sanitaria, S.A.U. Jerez de la Frontera	SPAIN	UNE 158301:2007	Quality Management	00/140030/04/01	YES	SUBCERTIFICATE	Home care service: the elderly, people with disabilities and children.
OHL DESARROLLOS	Banyan Tree Mayakoba, Mexico	MEXICO	Rain Forest Alliance	Environmental Management	N/A	NO		The purpose of this alliance represents the pronouncement of the Mayakoba Resort and its hotels as the first to implement the global criteria of sustainable tourism (GSTC) that have been standardized and its global launch in the next few months in this international year of biodiversity.
	Banyan Tree Mayakoba, Mexico	MEXICO	International Accreditation Forum Inc (IAF) MD1:2007. EarthCheck Company Standard	CSR	N/A	NO		
	Hotel Fairmont Mayakoba	MEXICO	Rain Forest Alliance	Environmental Management	N/A	NO		The purpose of this alliance represents the pronouncement of the Mayakoba Resort and its hotels as the first to implement the global criteria of sustainable tourism (GSTC) that have been standardized and its global launch in the next few months in this international year of biodiversity.
	Hotel Fairmont Mayakoba	MEXICO	National Environmental Audit Program	Environmental Management	N/A	NO		
	Hotel Fairmont Mayakoba	MEXICO	Diamonds AAA Program	Quality Management	N/A	NO		
	Hotel Rosewood Mayakoba, México	MEXICO	Eco Check	Environmental Management	N/A	NO		
	Hotel Rosewood Mayakoba, México	MEXICO	Rain Forest Alliance	Environmental Management	N/A	NO		The purpose of this alliance represents the pronouncement of the Mayakoba Resort and its hotels as the first to implement the global criteria of sustainable tourism (GSTC) that have been standardized and its global launch in the next few months in this international year of biodiversity.
	Hotel Rosewood Mayakoba, Mexico	MEXICO	Diamonds AAA Program	Quality Management	N/A	NO		
	Hotel Rosewood Mayakoba, Mexico	MEXICO	Food Check	Quality Management	N/A	NO		
El Camaleon Golf Club Mayakoba	MEXICO	Audubon International	Environmental Management	N/A	NO		It has six Audubon International certifications: cooperative sanctuary, management of habitat and wildlife, water quality, water conservation, environmental awareness-raising and education, and reduction and safe use of chemicals.	

Verification Report

GRI G4 Contents

- GENERAL STANDARD DISCLOSURES GRI G4
- SPECIFIC STANDARD GRI G4 DISCLOSURES





Translation of a report originally issued in Spanish. In the event of discrepancy, the Spanish-language version prevails.

Independent Assurance Report on the OHL Group's 2015 Sustainability Report

Scope of the engagement

We have performed the review of the 2015 Sustainability Report (hereinafter referred to as "2015 SR") of OHL's Group, the scope which is defined in the chapter "About the Sustainability Report". Our work consisted of the review of the adherence of the Report Standard Disclosures to the GRI Sustainability Reporting Guidelines version G4 on the comprehensive option (Guide G4), and the specific standard disclosures, including the Construction and Real Estate Sector Supplement, proposed in the aforementioned guidelines for 2015.

Review standards and procedures

We conducted our review work in accordance with the International Standard on Assurance Engagements Other than Audits or Reviews of Historical Financial Information (ISAE 3000) issued by the International Auditing and Assurance Standards Board (IAASB) of the International Federation of Accountants (IFAC) and with Guidelines for engagements relating to the review of Corporate Responsibility Reports issued by the Spanish Institute of Certified Public Accountants.

Our review work consisted of making inquiries to management and to the Divisions of the OHL Group involved in the preparation of the 2015 SR and of carrying out the following analytical procedures and testing on a sample basis:

- Meetings with OHL Group's personnel to ascertain the principles, systems and management approaches applied.
- Analysis of the processes used to gather and validate the data reported in the 2015 SR.
- Review of the 2015 Sustainability Committee meeting minutes.
- Review of the steps taken for the identification and consideration of the stakeholders during the year and of the stakeholder's participation processes through the analysis of the internal information available.
- Checking that the content of the 2015 SR does not contradict any significant information provided by the OHL Group in the Group's Consolidated Financial Statements for 2015.
- Review of the information relating to the management approaches applied to each group of disclosures.
- Analysis of the adherence of the content of the 2015 SR to that recommended in the GRI G4 Guidelines and verification that the general and specific standard disclosures and the Sector Supplement indicators agree with those recommended by the GRI Guidelines.
- Review on a sample basis of the quantitative and qualitative information relating to the GRI disclosures included in the 2015 SR, and the adequate compilation thereof based on the data provided by the OHL Group's information sources.

Conclusions

The "GRI Content Index" provides details of the contents reviewed and the scope limitations of our review, and identifies any contents that do not cover all the areas recommended by the GRI. Based on the procedures performed and evidence obtained, except for the issues identified in the 'GRI Content Index', nothing has come to our attention that causes us to believe that the Report has not been prepared in accordance with the guidelines of the GRI G4 in all material aspects.

Observations and Recommendations

In addition, we have presented to the Management of the OHL Group our recommendations relating to the areas of improvement to consolidate processes, programmes and systems associated with Corporate Social Responsibility management. The most significant recommendations are:

- During 2015, related to Corporate Governance and Compliance, OHL's Group approved an Anti-corruption policy, update the Code of Conduct and made an adaptation of the Organization and Crime Prevention Management Model to the requirements established by the Spanish Criminal Code. In this regard, OHL should continue working in the training for all their employees in this subject, as well as continue with the timely follow-up of the effective implementation of this internal regulation in all the Group.
- Also, during 2015 OHL's Group approved a Purchase, Subcontract and Service Delivery Management Standard, introducing purchasing responsible management aspects. Although some units or purchasing centres of the Group have already started the reviewing of the regulation process and specific procedures for its adaptation, we recommend to monitor the correct implementation in the different businesses and activities of the Group.
- In relation to the non-financial information reporting, OHL should continue working to improve the training, internal control and the monitoring of information reported by the different units of OHL's Group, strengthening the revision mechanism from its origin and the consolidation of this information.

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Responsibilities of OHL Group management and Deloitte

- The preparation of the 2015 SR is the responsibility of the Audit, Compliance and Corporate Social Responsibility Committee who has the support of the Innovation and Development Management of the OHL Group, which is also responsible for defining, adapting and maintaining the management and internal control systems from which the information is obtained.
- Our responsibility is to issue an independent report based on the procedures applied in our review.
- This report has been prepared solely in the interests of the OHL Group in accordance with the terms and conditions of our Engagement Letter.
- We have complied with the independence and other ethical requirements of the Code of Ethics for Professional Accountants issued by the International Ethics Standards Board for Accountants (IESBA), which is founded on fundamental principles of integrity, objectivity, professional competence and due care, confidentiality and professional behavior.
- Deloitte maintains, in accordance with the International Standard on Quality Control 1 (ISQC1), a global system of quality control including policies and procedures regarding compliance with ethical requirements, professional standards and applicable legal and regulatory requirements.
- Since a review is substantially less in scope than a reasonable assurance engagement, we do not provide reasonable assurance on the 2015 SR and this report is not to be considered an auditors' report.
- Our team consisted of professionals with assurance on Corporate Responsibility Reports qualifications and, specifically, on economic, social and environmental performance and stakeholders' participation processes.

Deloitte Advisory, S.L. inscrita en el Registro Mercantil de Madrid, tomo 29.897, sección 8ª, folio 21, Hoja M-538045, inscripción 1ª, C.I.F.: B-86466448. Domicilio social: Plaza Pablo Ruiz Picasso, 1, Torre Picasso, 28020, Madrid.

DELOITTE ADVISORY, S.L.

Helena Redondo
Madrid, April 4th, 2016



GENERAL STANDARD DISCLOSURES GRI G4

		Page/Omission	Review
STRATEGY AND ANALYSIS			
G4-1	Provide a statement from the most senior decision-maker of the organization (such as CEO, chair, or equivalent senior position) about the relevance of sustainability to the organization and the organization's strategy for addressing sustainability.	- Letter from the Chairman (pages 4-7)	✓
G4-2	Provide a description of the key impacts, risks, and opportunities.	- A.1. Commitment to Sustainability (pages 39-41) - A.2. Corporate Governance (pages 61-70)	✓
ORGANIZATION PROFILE			
G4-3	Report the name of the organization.	- A.0. Profile of the Group in 2015 (page 14)	✓
G4-4	Report the primary brands, products and services.	- A.0. Profile of the Group in 2015 (pages 14-22)	✓
G4-5	Report the location of the organization's headquarters.	- About the Sustainability Report (page 12)	✓
G4-6	Report the number of countries where the organization operates, and names of countries where either the organization has significant operations or that are specifically relevant to the sustainability topics covered in the report.	- About the Sustainability Report (page 10) - A.0. Profile of the Group in 2015 (page 22)	✓
G4-7	Report the nature of ownership and legal form.	- A.2. Corporate Governance (pages 53-57 and 59-60)	✓
G4-8	Report the markets served (including geographic breakdown, sectors involved and types of customers and beneficiaries).	- A.0. Profile of the Group in 2015 (pages 15-22)	✓
G4-9	Report the scale of the organization, including: - Total number of employees. - Total number of operations. - Net sales or net revenues. - Total capitalization broken down in terms of debt and equity (for private sector organizations). - Quantity of products or services provided.	- A.0. Profile of the Group in 2015 (pages 14-22) - A.3. Creation of Economic and Social Value (pages 72-82) - A.4. Labor Practices (page 99)	✓
G4-10	a. Report the total number of employees by employment contract and gender. b. Report the total number of permanent employees by employment type and gender. c. Report the total workforce by employees and supervised workers and by gender. d. Report the total workforce by region and gender. e. Report whether a substantial portion of the organization's work is performed by workers who are legally recognized as self-employed, or by individuals other than employees or supervised workers, including employees and supervised employees of contractors. f. Report any significant variations in employment numbers.	- A.3. Creation of Economic and Social Value (pages 72-82) - A.4. Labor Practices (pages 99-100)	✓ (12)
G4-11	Report the percentage of total employees covered by collective bargaining agreements.	- A.4. Labor Practices (page 102)	✓
G4-12	Describe the organization's supply chain.	- A.7. Supply Chain (pages 182-197)	✓ (11)
G4-13	Report any significant changes during the reporting period regarding the organization's size, structure, ownership, or its supply chain.	- A.2. Corporate Governance (page 53) - A.4. Labor Practices (pages 99-102 and 104) - A.7. Supply Chain (pages 182-184)	✓



GENERAL STANDARD DISCLOSURES GRI G4 (cont.)

		Page/Omission	Review
COMMITMENTS TO EXTERNAL INITIATIVES			
G4-14	Report whether and how the precautionary approach or principle is addressed by the organization.	- ACGR E.1 and E.2	✓
G4-15	List externally developed economic, environmental and social charters, principles, or other initiatives to which the organization subscribes or which it endorses.	- A.1. Commitment to Sustainability (pages 36 and 39-41) - A.1-III: Collaboration and Community Engagement from OHL's Group. - A.3. Creation of Economic and Social Value (pages 83-97) - A.4. Labor Practices (pages 105-107) - A.5. The Environment (page 138)	✓
G4-16	List memberships of associations and national or international advocacy organizations in which the organization: - Holds a position on the governance body. - Participates in projects or committees. - Provides substantive funding beyond routine membership dues. - Views membership as strategic.	- A.1. Commitment to Sustainability (pages 36 and 39-41) - A.1-III: Collaboration and Community Engagement from OHL's Group. - A.4. Labor Practices (pages 105-107) - A.5. The Environment (page 138) - A.6. Innovation an Excellence (pages 166)	✓
IDENTIFIED MATERIAL ASPECTS AND BOUNDARIES			
G4-17	a. List all entities included in the organization's consolidated financial statements or equivalent documents. b. Report whether any entity included in the organization's consolidated financial statements or equivalent documents is not covered by the report.	- About the Sustainability Report (pages 9-11)	✓
G4-18	a. Explain the process for defining the report content and the Aspect Boundaries. b. Explain how the organization has implemented the Reporting Principles for Defining Report Content.	- A.1. Commitment to Sustainability (pages 37 and 49-50)	✓
G4-19	List all the material Aspects identified in the process for defining report content.	- A.1. Commitment to Sustainability (pages 45-46 and 49-50) - A.1-V: List of relevant issues for OHL's Group	✓
G4-20	For each material Aspect, report the Aspect Boundary within the organization	- A.1. Commitment to Sustainability (pages 49-50)	✓
G4-21	For each material Aspect, report the Aspect Boundary outside the organization.	- A.1. Commitment to Sustainability (pages 49-50)	✓
G4-22	Report the effect of any restatements of information provided in previous reports, and the reasons for such restatements.	D.A.	-
G4-23	Report significant changes from previous reporting periods in the Scope and Aspect Boundaries.	- About the Sustainability Report (pages 9-12)	✓
SKATEHOLDER ENGAGEMENT			
G4-24	Provide a list of stakeholder groups engaged by the organization.	- A.1. Commitment to Sustainability (pages 41-42)	✓



GENERAL STANDARD DISCLOSURES GRI G4 (cont.)

		Page/Omission	Review
G4-25	Report the basis for identification and selection of stakeholders with whom to engage.	- A.1. Commitment to Sustainability (pages 41-42)	✓
G4-26	Report the organization's approach to stakeholder engagement, including frequency of engagement by type and by stakeholder group, and an indication of whether any of the engagement was undertaken specifically as part of the report preparation process.	- A.1. Commitment to Sustainability (pages 44-49) - A.1-IV: OHL's Group communication channels	✓
G4-27	Report key topics and concerns that have been raised through stakeholder engagement, and how the organization has responded to those key topics, including through its reporting. Report the stakeholder groups that raised each of the key topics and concerns.	- A.1. Commitment to Sustainability (pages 44-49) - A.1-IV: OHL's Group communication channels	✓
REPORT PROFILE			
G4-28	Reporting period (such as fiscal or calendar year) for the information provided.	- About the Sustainability Report (page 8)	✓
G4-29	Date of most recent previous report (if any).	- About the Sustainability Report (page 8)	✓
G4-30	Reporting cycle (such as annual, biennial, etc.).	- A.1. Commitment to Sustainability (page 44)	✓
G4-31	Provide the context point for questions regarding the report or its contents.	- About the Sustainability Report (page 12)	✓
GRI CONTENT INDEX			
G4-32	a. Report the "in accordance" option the organization has chosen. b. Report the GRI Content Index for the chosen option. c. Report the reference to the External Assurance Report, if the report has been externally assured.	<i>Comprehensive</i> monitoring level. - GRI Table - Note About the Sustainability Report - Independent Assurance Report	✓
ASSURANCE			
G4-33	a. Report the organization's policy and current practice with regard to seeking external assurance for the report. b. If not included in the assurance report accompanying the sustainability report, report the scope and basis of any external assurance provided. c. Report the relationship between the organization and the assurance providers. d. Report whether the highest governance body or senior executives are involved in seeking assurance for the organization's sustainability report.	- GRI Table OHL Group's practice is to submit the Annual Sustainability Report to an assurance by an Independent Auditor. During 2015 this review has been carried out by Deloitte Advisory S.L. See Annex About the Sustainability Report. Verification. Independent Assurance Report.	✓
GOVERNANCE			
G4-34	Report the governance structure of the organization, including committees of the highest governance body. Identify any committees responsible for decision-making on economic, environmental and social impacts.	- A.2. Corporate Governance (pages 53-57 and 60)	✓
G4-35	Report the process for delegating authority for economic, environmental and social topics from the highest governance body to senior executives and other employees.	- A.1. Commitment to Sustainability (pages 36-38) - A.1-II: Sustainability Committee - A.2. Corporate Governance (pages 56-57 and 60)	✓
G4-36	Report whether the organization has appointed an executive-level position or positions with responsibility for economic, environmental and social topics, and whether post holders report directly to the highest governance body.	- A.1. Commitment to Sustainability (pages 36-38) - A.1-II: Sustainability Committee - A.2. Corporate Governance (pages 56-57 and 60)	✓



GENERAL STANDARD DISCLOSURES GRI G4 (cont.)

		Page/Omission	Review
G4-37	Report processes for consultation between stakeholders and the highest governance body on economic, environmental and social topics. If consultation is delegated, describe to whom and any feedback processes to the highest governance body.	- A.1. Commitment to Sustainability (pages 41-50) - A.1-IV: OHL's Group communication channels	✓
G4-38	Report the composition of the highest governance body and its committees.	- A.2. Corporate Governance (pages 53-57 and 60)	✓
G4-39	Report whether the Chair of the highest governance body is also an executive officer (and, if so, his or her function within the organization's management and the reasons for this arrangement).	- A.2. Corporate Governance (pages 53-57 and 60) - ACGR C.1.19	✓
G4-40	Report the nomination and selection processes for the highest governance body and its committees, and the criteria used for nominating and selecting the highest governance body members.	- A.2. Corporate Governance (pages 59-60) - ACGR C.1.19	✓
G4-41	Report processes for the highest governance body to ensure conflicts of interest are avoided and managed. Report whether conflicts of interest are disclosed to stakeholders.	- A.2. Corporate Governance (page 59) - ACGR D.6	✓
HIGHEST GOVERNANCE BODY'S ROLE IN SETTING PURPOSES, VALUES, AND STRATEGY			
G4-42	Report the highest governance body's and senior executive's roles in the development, approval, and updating of the organization's purpose, values or mission statements, strategies, policies, and goals related to economic, environmental and social impacts.	- A.1. Commitment to Sustainability (pages 37-38) - A.2. Corporate Governance (pages 56-57)	✓
HIGHEST GOVERNANCE BODY'S COMPETENCIES AND PERFORMANCE EVALUATION			
G4-43	Report the measures taken to develop and enhance the highest governance body's collective knowledge of economic, environmental and social topics.	- A.2. Corporate Governance (pages 56-57)	✓
G4-44	a. Report the processes for evaluation of the highest governance body's performance with respect to the governance of economic, environmental and social topics. Report whether such evaluation is independent or not, and its frequency. Report whether such evaluation is a self-assessment. b. Report actions taken in response to evaluation of the highest governance body's performance with respect to governance of economic, environmental and social topics, including, as a minimum, changes in membership and organizational practice.	- ACGR C.1.19	✓
HIGHEST GOVERNANCE BODY'S ROLE IN RISK MANAGEMENT			
G4-45	a. Report the highest governance body's role in the identification and management of economic, environmental and social impacts, risks, and opportunities. Include the highest governance body's role in the implementation of due diligence processes. b. Report whether stakeholder consultation is used to support the highest governance body's identification and management of economic, environmental and social impacts, risks, and opportunities.	- A.2. Corporate Governance (pages 56-57 and 61-70)	✓
G4-46	Report the highest governance body's role in reviewing the effectiveness of the organization's risk management processes for economic, environmental and social topics.	- A.2. Corporate Governance (pages 61-70)	✓
G4-47	Report the frequency of the highest governance body's review of economic, environmental and social impacts, risks and opportunities.	- A.2. Corporate Governance (pages 56-57)	✓
HIGHEST GOVERNANCE BODY'S ROLE IN SUSTAINABILITY REPORTING			
G4-48	Report the highest committee or position that formally reviews and approves the organization's sustainability report and ensures that all material Aspects are covered.	- A.1. Commitment to Sustainability (pages 37-38) - A.2. Corporate Governance (pages 56-57)	✓



GENERAL STANDARD DISCLOSURES GRI G4 (cont.)

		Page/Omission	Review
HIGHEST GOVERNANCE BODY'S ROLE IN SUSTAINABILITY REPORTING			
G4-49	Report the highest committee or position that formally reviews and approves the organization's sustainability report and ensures that all material Aspects are covered.	- A.1-IV: OHL's Group communication channels - A.2. Corporate Governance (pages 66-68) - ACGR F.1.2	✓
G4-50	Report the nature and total number of critical concerns that were communicated to the highest governance body and the mechanism(s) used to address and resolve them.	- A.2. Corporate Governance (pages 66-68) - ACGR F.1.2	✓
REMUNERATION AND INCENTIVES			
G4-51	a. Report the remuneration policies for the highest governance body and senior executives. b. Report how performance criteria in the remuneration policy relate to the highest governance body's and senior executives' economic, environmental and social objectives.	- A.2. Corporate Governance (pages 57-59)	✓
G4-52	Report the process for determining remuneration. Report whether remuneration consultants are involved in determining remuneration and whether they are independent of management. Report any other relationships which the remuneration consultants have with the organization.	- A.2. Corporate Governance (pages 57-59) - Consolidated Financial Statements, Note 4.8. Remuneration of directors, senior management and conflict of interest - Board of Directors' Regulations of Obrascon Huarte Lain S.A. Chaoter VIII. Directors' remuneration - Articles of Association. Article 24. Business Year	✓
G4-53	Report how stakeholder's views are sought and taken into account regarding remuneration, including the results of votes on remuneration policies and proposals, if applicable.	- A.2. Corporate Governance (pages 57-59) - Consolidated Financial Statements, Note 4.8. Remuneration of directors, senior management and conflict of interest - Board of Directors' Regulations of Obrascon Huarte Lain S.A. Chaoter VIII. Directors' remuneration - Articles of Association. Article 24. Business Year	✓
G4-54	Report the ratio of the annual total compensation for the organization's highest-paid individual in each country of significant operations to the median annual total compensation for all employees (excluding the highest-paid individual) in the same country.	Not available	✗
G4-55	Report the ratio of percentage increase in annual total compensation for the organization's highest-paid individual in each country of significant operations to the median percentage increase in annual total compensation for all employees (excluding the highest-paid individual) in the same country.	Not available	✗
ETHICS AND INTEGRITY			
G4-56	Describe the organization's values, principles, standards and norms of behavior such as codes of conduct and codes of ethics.	- A.2. Corporate Governance (pages 64-66)	✓
G4-57	Report the internal and external mechanisms for seeking advice on ethical and lawful behavior, and matters related to organizational integrity, such as helplines or advice lines.	- A.2. Corporate Governance (pages 64-68)	✓



GENERAL STANDARD DISCLOSURES GRI G4 (cont.)

		Page/Omission	Review
G4-58	Report the internal and external mechanisms for reporting concerns about unethical or unlawful behavior, and matters related to organizational integrity, such as escalation through line management, whistleblowing mechanisms or hotlines.	- A.2. Corporate Governance (pages 66-68)	✓

ACGR: Annual Corporate Governance Report.



SPECIFIC STANDARD GRI G4 DISCLOSURES

Material Aspects Identified	Indicator	Page/Omission	Review	
ECONOMIC CATEGORY				
Economic Performance				
<ul style="list-style-type: none"> - Compliance, ethical management & business transparency - Environmental assessment & management procedures - Risk management 	EC1	Direct economic value generated and distributed.	- A.3. Creation of Economic and Social Value (pages 74-78)	✓
	EC2	Financial implications and other risks and opportunities for the organization's activities due to climate change.	Investor CDP 2015 Information Request Obrascon Huarte Lain (OHL) (Module Risks and Opportunities) - A.5. The Environment (pages 130 and 141-143)	✓
	EC3	Coverage of the organization's defined benefit plan obligations.	The Group does not have commitments related to retirement plans or other benefits	✓
	EC4	Financial assistance received from government.	- A.4. Labor Practices (page 109) - Consolidated Financial Statements 2015 of OHL's Group (Note 3.20. Deferred revenues)	✓
Market Presence				
<ul style="list-style-type: none"> - Equal opportunities - Compliance, ethical management & business transparency 	EC5	Ratios of standard entry level wage by gender compared to local minimum wage at significant locations of operation.	The Group provides an initial compensation package which is equal to or greater than the the minimum legal required in each country for their employees	✓ (1)
	EC6	Proportion of senior management hired from the local community at significant locations of operation.	- A.4. Labor Practices (page 101)	✓ (10)
Indirect Economic Impacts				
<ul style="list-style-type: none"> - Relations with the communities 	EC7	Development and impact of infrastructure investments and services supported.	- A.3. Creation of Economic and Social Value (pages 83-95)	✓
	EC8	Significant indirect economic impacts, including the extent of impacts.	- A.3. Creation of Economic and Social Value (pages 80-95) - A.7. Supply Chain (pages 182-184)	✓
Procurement Practices				
<ul style="list-style-type: none"> - Training, monitoring and evaluation of the supply chain - Relations with the communities 	EC9	Proportion of spending on local suppliers at significant locations of operation.	- A.7. Supply Chain (page 183)	✓ (11)



SPECIFIC STANDARD GRI G4 DISCLOSURES (cont.)

Material Aspects Identified	Indicator	Page/Omission	Review	
ENVIRONMENTAL CATEGORY				
Materials				
- Environmental assessment & management procedures	EN1	Materials used by weight or volume (paper).	- A.5. The Environment (page 144-145) - A.5-IV: GRI G4 Indicators	✓ (2)
	EN2	Percentage of materials used that are recycled inut materials (paper).	- A.5. The Environment (page 144-145) - A.5-IV: GRI G4 Indicators	✓ (2)
Energy				
- Energy efficiency and GHG emissions - Environmental assessment & management procedures	EN3	Energy consumption within the organization.	- A.5. The Environment (pages 141-143) - A.5-IV: GRI G4 Indicators	✓ (2)
	EN4	Energy consumption outside of the organization.	- A.5. The Environment (pages 141-143) - A.5-IV: GRI G4 Indicators	✓ (3)
	EN5	Energy intensity (per employee).	- A.5-IV: GRI G4 Indicators	✓ (2)
	CRE1	Building energy intensity.	Not material due to OHL's activity	-
	EN6	Reduction of energy consumption.	A.5. The Environment (pages 141-143) - A.5-IV: GRI G4 Indicators	✓ (1)
	EN7	Reductions in energy requirements of products and services.	- A.5-IV: GRI G4 Indicators	✓ (1)
Water				
- Environmental assessment & management procedures	EN8	Total water withdrawal by source.	- A.5. The Environment (page 145-146) - A.5-IV: GRI G4 Indicators	✓ (2)
	EN9	Water sources significantly affected by withdrawal of water.	- A.5-IV: GRI G4 Indicators	✓ (1)
	EN10	Percentage and total volume of water recycled and reused.	- A.5. The Environment (page 145-146) - A.5-IV: GRI G4 Indicators	✓ (2)
	CRE2	Building water intensity.	Not material due to OHL's activity	-
Biodiversity				
- Environmental assessment & management procedures	EN11	Operational sites owned, leased, managed in, or adjacent to, protected areas and areas of high biodiversity value outside protected areas.	- A.5-IV: GRI G4 Indicators	✓ (2)
	EN12	Description of significant impacts of activities, products, and services on biodiversity in protected areas and areas of high biodiversity value outside protected areas.	- A.5-IV: GRI G4 Indicators	✓ (2)
	EN13	Habitats protected or restored.	- A.5-IV: GRI G4 Indicators	✓ (2)
	EN14	Total number of icun red list species and national conservation list species and national conservation list species with habitats in areas affectec by operations, by level of extinction risk.	- A.5-IV: GRI G4 Indicators	✓ (2)



SPECIFIC STANDARD GRI G4 DISCLOSURES (cont.)

Material Aspects Identified	Indicator	Page/Omission	Review
	Emissions		
- Energy efficiency and GHG emissions - Environmental assessment & management procedures	EN15	Direct greenhouse gas (GHG) emissions (scope 1). - A.5. The Environment (pages 141-143) - A.5-IV: GRI G4 Indicators	✓ (2)
	EN16	Energy indirect greenhouse gas (GHG) emissions (scope 2). - A.5. The Environment (pages 141-143) - A.5-IV: GRI G4 Indicators	✓ (2)
	EN17	Other indirect greenhouse gas (GHG) emissions (scope 3). - A.5. The Environment (pages 141-143) - A.5-IV: GRI G4 Indicators	✓ (2) (4)
	EN18	Greenhouse gas emissions intensity. - A.5-IV: GRI G4 Indicators	✓ (2)
	CRE3	Greenhouse gas emissions intensity from buildings. Not material due to OHL's activity	-
	CRE4	Greenhouse gas emissions intensity from new construction and redevelopment activity. Not material due to OHL's activity	-
	EN19	Reduction of greenhouse gas (GHG) emissions. - A.5. The Environment (pages 141-143) - A.5-IV: GRI G4 Indicators	✓ (1)
	EN20	Emissions of ozone-depleting substances. No significant emissions of these substances have been identified	-
	EN21	NO _x , SO _x and other significant air emissions. - A.5-IV: GRI G4 Indicators	✓ (2)
	Effluents and Waste		
- Environmental assessment & management procedures	EN22	Total water discharge by quality and destination. - A.5. The Environment (page 145-146) - A.5-IV: GRI G4 Indicators	✓ (2)
	EN23	Total weight of waste by type and disposal method. - A.5. The Environment (page 145)	✓ (2)
	EN24	Total number and volume of significant spills. - A.5-IV: GRI G4 Indicators	✓ (2)
	EN25	Weight of transported, imported, exported, or treated waste deemed hazardous under the terms of the basel convention annex i, ii, iii, and viii, and percentage of transported waste shipped internationally. OHL Group's activities don't include transport of waste	-
	EN26	Identify, size, protectec status, and biodiversity value of water bodies and related habitats significantly affected by the organization's discharges of water and runoff. The OHL Group doesn't generate water discharges nor runoff water that could affect biodiveristy or habitats affected by this water resources	-
	Land Degradation, Contamination and Remediation		
- Environmental assessment & management procedures	CRE5	Land remediated and in need of remediation for the existing or intended land use, according to applicable legal designations. OHL's Group Information Systems doesn't supply this information at a consolidated level	-



SPECIFIC STANDARD GRI G4 DISCLOSURES (cont.)

Material Aspects Identified	Indicator	Page/Omission	Review
	Products and Services		
	MANAGEMENT APPROACH INFORMATION		
- Environmental assessment & management procedures	EN27	Extent of impact mitigation of environmental impacts of products and services.	- A.5-IV: GRI G4 Indicators ✓ (1)
	EN28	Percentage of products sold and their packaging materials that are reclaimed by category.	The activity of the OHL Group does not produce significant amounts of packaging materials -
	Compliance		
- Environmental assessment & management procedures - Compliance, ethical management & business transparency	EN29	Monetary value of significant fines and total number of non-monetary sanctions for non-compliance with environmental laws and regulations.	- A.5. The Environment (page 140) - A.5-IV: GRI G4 Indicators ✓
	Transport		
- Environmental assessment & management procedures	EN30	Significant environmental impacts of transporting products and other goods and materials for the organization's operations, and transporting members of the workforce.	- A.5-IV: GRI G4 Indicators ✓
	Environmental investments and expenditures		
- Environmental assessment & management procedures	EN31	Percentage of new suppliers that were screened using environmental criteria.	- A.5. The Environment (page 140) - A.5-IV: GRI G4 Indicators ✓
	Supplier Environmental Assessment		
- Training, monitoring and evaluation of the supply chain - Risk management	EN32	Percentage of new suppliers that were screened using environmental criteria.	- A.5-IV: GRI G4 Indicators ✓
	EN33	Significant actual and potential negative environmental impacts in the supply chain and actions taken.	- A.5-IV: GRI G4 Indicators ✓
	Environment Grievance Mechanisms		
- Compliance, ethical management & business transparency - Dialog with stakeholders	EN34	Number of grievances about environmental impacts filed, addressed, and resolved through formal grievance mechanisms.	- A.5-IV: GRI G4 Indicators ✓



SPECIFIC STANDARD GRI G4 DISCLOSURES (cont.)

Material Aspects Identified	Indicator	Page/Omission	Review
SOCIAL CATEGORY : LABOR PRACTICES AND DECENT WORK			
Employment			
- Job stability - Equal opportunities	LA1	Total number and rates of new employee hires and employee turnover by age group, gender and region.	- A.4. Labor Practices (pages 100-101) ✓ (5)
	LA2	Benefits provided to full-time employees that are not provided to temporary or parttime employees, by significant locations of operation.	- A.4. Labor Practices (pages 107-108) ✓
	LA3	Return to work and retention rates after parental leave, by gender.	Nowadays OHL Group does not have enough information to provide representative information for this indicator, and this is not a material aspect for the Group N.V.
Labor/Management Relations			
- Compliance, ethical management & business transparency	LA4	Minimum notice periods regarding operational changes, including whether these are specified in collective agreements.	There is no minimum period of notice at the OHL Group. In any case, these have always been performed as specified in the status of workers ✓ (1)
Occupational Health and Safety			
- Safety and health	LA5	Percentage of total workforce represented in formal joint management-worker health and safety committees that help monitor and advise on occupational health and safety programs.	- A.4. Labor Practices (pages 121-122) ✓ (1)
	CRE6	Percentage of the organization operating in verified compliance with an internationally recognized health and safety management system.	- A.4. Labor Practices (pages 112) ✓
	LA6	Type of injury and rates of injury, occupational diseases, lost days, and absenteeism, and total number of work-related fatalities, by region and by gender.	- A.4. Labor Practices (page 101) ✓ (6)
	LA7	Workers with high incidence or high risk of diseases related to their occupation.	OHL Group states there is no evidence of the existence of workers whose profession has a high risk of disease N.V.
	LA8	Health and safety topics covered in formal agreements with trade unions.	The formal obligations regarding health and safety of employees are covered by the different collective agreements signed by the Group. During 2015, the OHL Group has not established new formal agreements related to health and safety of their employees ✓



SPECIFIC STANDARD GRI G4 DISCLOSURES (cont.)

Material Aspects Identified	Indicator	Page/Omission	Review
	Training and Education		
- Technical training	LA9	Average hours of training per year per employee by gender, and by employee category.	- A.4. Labor Practices (page 110) ✓ (7)
	LA10	Programs for skills management and lifelong learning that support the continued employability of employees and assist them in managing career endings.	- A.4. Labor Practices (page 110) ✓
	LA11	Percentage of employees receiving regular performance and career development reviews, by gender and by employee category.	- A.4. Labor Practices (pages 102-103) ✓ (1)
	Diversity and Equal Opportunity		
- Equal opportunities	LA12	Composition of governance bodies and breakdown of employees per employee category according to gender, age group, minority group membership, and other indicators of diversity.	- A.4. Labor Practices (pages 99-100) - ACGR (C.1.5 and C.1.6) ✓
	Equal Remuneration for Women and Men		
- Equal opportunities	LA13	Ratio of basic salary and remuneration of women to men by employee category, by significant locations of operation.	- A.4. Labor Practices (pages 104) ✓ (1)
	Equal Remuneration for Women and Men		
- Training, monitoring and evaluation of the supply chain - Risk management	LA14	Percentage of new suppliers that were screened using labor practices criteria.	- A.7. Supply Chain (pages 184-185) ✓ (1)
	LA15	Significant actual and potential negative impacts for labor practices in the supply chain and actions taken.	- A.7. Supply Chain (pages 182-197) ✓ (1) (11)
	Labor Practices Grievance Mechanisms		
- Compliance, ethical management & business transparency - Dialog with stakeholders	LA16	Number of grievances about labor practices filed, addressed, and resolved through formal grievance mechanisms.	- A.2. Corporate Governance (pages 66-68) ✓ (8)
	SOCIAL CATEGORY : HUMAN RIGHTS		
	Human Rights policy		
- Human Rights policy	HR1	Total number and percentage of significant investment agreements and contracts that include human rights clauses or that underwent human rights screening.	- A.7. Supply Chain (pages 189-190) ✓ (1)
	HR2	Total hours of employee training on human rights policies or procedures concerning aspects of human rights that are relevant to operations, including the percentage of employees trained.	- A.1. Commitment to Sustainability (page 40) ✓
	Non-discrimination		
- Human Rights policy	HR3	Total number of incidents of discrimination and corrective actions taken.	- A.2. Corporate Governance (pages 66-68) - A.4. Labor Practices (pages 104-107) ✓ (8)
	Freedom of Association and Collective Bargaining		
- Human Rights policy	HR4	Operations and suppliers identified in which the right to exercise freedom of association and collective bargaining may be violated or at significant risk, and measures taken to support these rights.	- A.1. Commitment to Sustainability (page 39-41) - A.7. Supply Chain (pages 184-185 and 187-190) ✓ (1)



SPECIFIC STANDARD GRI G4 DISCLOSURES (cont.)

Material Aspects Identified	Indicator	Page/Omission	Review
Child Labor			
- Human Rights policy	HR5 Operations and suppliers identified as having significant risk for incidents of child.	- A.1. Commitment to Sustainability (page 39-41) - A.7. Supply Chain (pages 184-185 and 187-190)	✓ (1)
Forced or Compulsory Labor			
- Human Rights policy	HR6 Operations and suppliers identified as having significant risk for incidents of forced or compulsory labor, and measures to contribute to the elimination of all forms of forced or compulsory labor.	- A.1. Commitment to Sustainability (page 39-41) - A.7. Supply Chain (pages 184-185 and 187-190)	✓ (1)
Security Practices			
- Human Rights policy	HR7 Percentage of security personnel trained in the organization's human rights policies or procedures that are relevant to operations.	The Project of self-assessment of Human Rights compliance with human rights shows that only 77.27% of companies hire private security firms. Of these ones, 80% include in their selection process the "non-violation of human rights", and also 30% demands accreditation of knowledge of human rights and their implementation	✓
Indigenous Rights			
- Human Rights policy	HR8 Total number of incidents of violations involving rights of indigenous peoples and actions taken.	During 2015 there were no substantiated complaints related to indigenous populations. - A.1. Commitment to Sustainability (page 41)	✓
Assessment			
- Human Rights policy - Risk management	HR9 Total number and percentage of operations that have been subject to human rights reviews or impact assessments.	- A.1. Commitment to Sustainability (pages 39-41)	✓ (1)
Supplier Human Rights Assessment			
- Training, monitoring and evaluation of the supply chain - Risk management	HR10 Percentage of new suppliers that were screened using human rights criteria.	- A.7. Supply Chain (pages 184-185)	✓ (1)
	HR11 Significant actual and potential negative human rights impacts in the supply chain and actions taken.	- A.7. Supply Chain (pages 184-185)	✓ (1)
Human Rights Grievance Mechanisms			
- Compliance, ethical management & business transparency - Dialog with stakeholders	HR12 Number of grievances about human rights impacts filed, addressed, and resolved through formal grievance mechanisms.	During 2015 there were no substantiated complaints related to human rights violations	✓


SPECIFIC STANDARD GRI G4 DISCLOSURES (cont.)

Material Aspects Identified	Indicator	Page/Omission	Review	
SOCIAL CATEGORY: SOCIETY				
Local Communities				
- Relations with the communities - Dialog with stakeholders	S01	Percentage of operations with implemented local community engagement, impact assessments, and development programs.	- A.1. Commitment to Sustainability (pages 39-41) - A.2. Corporate Governance (pages 61-70) - A.3. Creation of Economic and Social Value (pages 83-94)	✓ (1)
	S02	Operations with significant actual and potential negative impacts on local communities.	- A.1. Commitment to Sustainability (pages 39-41) - A.3. Creation of Economic and Social Value (pages 83-94)	✓ (1)
	CRE7	Number of persons voluntarily and involuntarily displaced and/or resettled by development, broken down by project.	Not available	-
Anti-corruption				
- Compliance, ethical management & business transparency - Risk management	S03	Total number and percentage of operations assessed for risks related to corruption and the significant risks identified.	- A.2. Corporate Governance (pages 61-65)	✓ (1)
	S04	Communication and training on anti-corruption policies and procedures.	- A.2. Corporate Governance (pages 61-65)	✓
	S05	Confirmed incidents of corruption and actions taken.	- A.2. Corporate Governance (pages 64-65) - ACGR Headland C.1	✓ (8) (9)
Public Policy				
- Compliance, ethical management & business transparency	S06	Total value of political contributions by country and recipient/beneficiary.	The Code of Ethics specifically prohibits to, directly or indirectly give presents, courtesies, or make any payment to civil servants exceeding, in general terms, an amount equivalent to 100 euros. Additionally, every payment done with Group's funding, it should be associated to a social aim or to an activity done within the Group's Corporate Responsibility Framework, and it should be duly authorized	✓ (1)
Anti-competitive Behavior				
- Compliance, ethical management & business transparency - Risk management	S07	Total number of legal actions for anti-competitive behavior, anti-trust, and monopoly practices and their outcomes.	Significant demands on unfair competition, on monopolistic practices or on restraints of free competition have not been identified	✓
Compliance				
- Compliance, ethical management & business transparency - Risk management	S08	Monetary value of significant fines and total number of non-monetary sanctions for non-compliance with laws and regulations.	CCAA OHL Group Consolidated Financial Statements (note 3.19. and 4.6)	✓



SPECIFIC STANDARD GRI G4 DISCLOSURES (cont.)

Material Aspects Identified	Indicator	Page/Omission	Review
Supplier Assessment for Impacts on Society			
- Training, monitoring and evaluation of the supply chain - Risk management	SO9	Percentage of new suppliers that were screened using criteria for impacts on society.	- A.7. Supply Chain (pages 184-185 and 188-189) ✓ (1)
	SO10	Significant actual and potential negative impacts on society in the supply chain and actions taken.	- A.7. Supply Chain (pages 182-187) ✓ (1)
Grievance Mechanisms for Impacts on Society			
- Compliance, ethical management & business transparency - Dialog with stakeholders	SO11	Number of grievances about impacts on society filed, addressed, and resolved through formal grievance mechanisms.	- A.2. Corporate Governance (pages 66-68) ✓ (8)
SOCIAL CATEGORY: PRODUCT RESPONSIBILITY			
Customer Health and Safety			
- Safety and health - Compliance, ethical management & business transparency	PR1	Percentage of significant product and service categories for which health and safety impacts are assessed for improvement.	- A.6. Innovation and Excellence (pages 162-164) ✓ (1)
	PR2	Total number of incidents of non-compliance with regulations and voluntary codes concerning the health and safety impacts of products and services during their life cycle, by type of outcomes.	Significant incidents resulting from non-compliance with regulations or voluntary codes concerning the health and safety impacts of products and services have not been identified ✓
Product and Service Labeling			
- Compliance, ethical management & business transparency - Environmental assessment & management procedures	PR3	Type of product and service information required by the organization's procedures for product and service information and labeling, and percentage of significant product and service categories subject to such information requirements.	- A.6. Innovation and Excellence (pages 167-181) ✓ (1)
	PR4	Total number of incidents of non-compliance with regulations and voluntary codes concerning product and service information and labeling, by type of outcomes.	Significant incidents of non-compliance with laws and regulations concerning product and service information and labeling have not been identified ✓
	PR5	Results of surveys measuring customer satisfaction.	- A.6. Innovation and Excellence (pages 173-181) ✓
	CRE8	Type and number of sustainability certification, rating and labeling schemes for new construction, management, occupation and redevelopment.	- A.5. The Environment (pages 131-133 and 137-138) - A.6. Innovation and Excellence (pages 168-172) ✓



SPECIFIC STANDARD GRI G4 DISCLOSURES (cont.)

Material Aspects Identified	Indicator	Page/Omission	Review	
	Marketing Communications			
- Compliance, ethical management & business transparency	PR6	Sale of banned or disputed products.	Given the activity of OHL's Group, there has been no sale of prohibited products. However, there are litigations related to the development of certain projects. See CCAA OHL Group Consolidated Financial Statements (note 4.6)	✓
	PR7	Total number of incidents of non-compliance with regulations and voluntary codes concerning marketing communications, including advertising, promotion, and sponsorship, by type of outcomes.	OHL Group is not part of any voluntary standard or code related to marketing communications. The OHL Group just complies with the law related to this topic. There is no significant fines for non-compliance with laws and regulations concerning marketing communications	✓
	Customer Privacy			
- Compliance, ethical management & business transparency	PR8	Total number of substantiated complaints regarding breaches of customer privacy and losses of customer data.	There is no significant complaints for breaches of customer privacy and losses of customer data	✓
	Compliance			
- Compliance, ethical management & business transparency	PR9	Monetary value of significant fines for non-compliance with laws and regulations concerning the provision and use of products and services.	There is no significant fines for non-compliance with laws and regulations concerning the provision and use of products and services. OHL Group Consolidated Financial Statements 2013 (notes 3.19 and 4.6)	✓



✓ Content reviewed according to the scope described and through the procedures indicated in the Independent Assurance Report, which can be found in page 354.

- Verification does not apply for not being material for the OHL Group.

- N.V.: Not verified.

(1) Only qualitative or partially information is provided.

(2) The review of this information consisted in checking the process of compiling, consolidating and converting the data reported by the OHL Group companies and analyzing their evolution regarding to the previous fiscal year. It also consisted in a review of a sample evidence of the data from the most significant companies in relation to the G4-EN3 indicators, G4-G4-EN15 and EN16.

(3) Only energy consumption associated with the use of motorways that OHL has in the Concessions division is provided.

(4) Emissions from fuel consumption of stationary equipment and vehicles owned by subcontractors of OHL Construction outside Spain are not included.

(5) Employee rotation is not broken down by age, gender nor region.

(6) Information relating to contractors and sub-contractors is not included.

(7) Not broken down by gender.

(8) Only the complaints received through the Ethics Channel are included, without being broken down by typology.

(9) Actions taken are not reported.

(10) The information is not broken down by country.

(11) The review of this information has involved the compilation process and data consolidation reported by companies in the OHL Group.

(12) The induced employment is calculated based on the best information available by subcontractors.



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