

Office of the CEO
National Australia Bank Limited
ABN 12 004 044 937

UB3350
800 Bourke Street
Melbourne Victoria 3008
AUSTRALIA

31st March 2014

H.E. Ban Ki-moon
Secretary-General
United Nations
New York, NY 10017
USA

Dear Mr Secretary-General,

I am pleased to confirm that National Australia Bank supports the ten principles of the Global Compact with respect to human rights, labour, environment and anti-corruption.

We remain committed to incorporating the Global Compact and its principles within our business strategy, culture and day-to-day company operations. We also commit to engaging in collaborative projects that advance the broader development goals of the United Nations.

National Australia Bank supports public accountability and transparency and we clearly state our commitment to the Global Compact on our company website.

We are also pleased to submit our third annual Communication on Progress (COP) that describes our company's efforts to implement the ten principles over the last 12 months.

We will continue to report on progress annually according to the Global Compact COP policy.

Sincerely yours



Mr Cameron Clyne
Group CEO