

São Paulo, August 23, 2012.

Ban Ki-moon
General Secretary
United Nations Organization
New York, NY 10017
USA

Dear Mr. Secretary General,

BRF Brasil Foods S.A. is one of the largest chilled and frozen food companies in the world by market capitalization. World leader in the export of poultry meat, the Company is confirming its vocation as a major foreign currency generator for Brazil. BRF is a publicly held company and has been listed on the São Paulo Stock Exchange (BM&FBovespa) since 1980 and the New York Stock Exchange (NYSE-BRFS) for the past 11 years.

The Company is aware that it must operate in the market in a differentiated manner, its daily activities based on a set of guidelines and practices simultaneously designed to achieve positive results on the economic-financial, social and environmental fronts. Consequently, BRF has established six core aspects which permeate its business strategies, namely: total commitment to sustainability; the leveraging of sustainability along the value chain; engagement with stakeholders; promotion of sustainable consumption; enhancement of human capital; and adaptation to climate change. As yardsticks against which to measure our performance in sustainability, we use such indicators as GRI (Global Reporting Initiative) and ISE BM&F-Bovespa (Corporate Sustainability Index) as well as those where we have made voluntary commitments, among them, the Global Compact, to which we formalized our adherence in December 2010.

In 2012, BRF signed up to CEEDS - Brazilian Business Commitment for Sustainable Development, representative in Brazil of the World Business Council for Sustainable Development- WBCSD, as well as reaffirming its commitment to Ethos Companies and Social Responsibility Institute guidelines, among other initiatives.

Consonant with the effort to improve its management, the Company herein reiterates not only its commitment of making the Global Compact and its ten principles (related to Human Rights, Labor Rights, Protection of the Environment and the Fight against Corruption) part of the organization's strategy, culture and operations but also to publicly disseminating this commitment among employees, partners, clients and the public at large.

By way of our periodic communication on progress (COP), we demonstrate in our Annual and Sustainability Report 2011 that BRF's practices are aligned with the Millennium Goals, GRI indicators (Level A, including specific indicators for the food segment with full compliance verified by BSD Consulting) and the Global Compact's principles and guidelines.

On behalf of BRF's employees, we reiterate our commitment to the principles of the Global Compact.

Sincerely,

A handwritten signature in dark ink, appearing to read "José Antônio do Prado Fay".

José Antônio do Prado Fay
Chief Executive Officer