

30th March 2012

H.E. Ban Ki-moon  
Secretary-General  
United Nations  
New York, NY 10017  
USA

Dear Mr Secretary-General,

I am pleased to confirm that National Australia Bank supports the ten principles of the Global Compact with respect to human rights, labour, environment and anti-corruption.

We are committed to incorporating the Global Compact and its principles within our business strategy, culture and day-to-day company operations. We also commit to engaging in collaborative projects that advance the broader development goals of the United Nations.

National Australia Bank supports public accountability and transparency and we will clearly state our commitment to the Global Compact on our group website.

We are also pleased to submit our first annual Communication on Progress (COP) that describes our company's efforts to implement the ten principles over the last 12 months.

We will continue to report on progress annually according to the Global Compact COP policy.

Sincerely yours



Mr Cameron Clyne  
**Chief Executive Officer**